

Global Aquaculture Filtration Equipment Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G76264C58295EN.html>

Date: July 2026

Pages: 101

Price: US\$ 4,480.00 (Single User License)

ID: G76264C58295EN

Abstracts

The global Aquaculture Filtration Equipment market size is expected to reach \$ 407 million by 2032, rising at a market growth of 6.4% CAGR during the forecast period (2026-2032).

In 2025, global Aquaculture Filtration Equipment production reached approximately 23,996 Units, the average price is K US\$ 10.52/Unit. Aquaculture Filtration Equipment refers to water treatment and purification equipment specifically designed for use in aquaculture systems. Its primary function is to maintain the stability, safety, and recycling efficiency of aquaculture water. This type of equipment is widely used in recirculating aquaculture systems (RAS), factory farming, fish hatcheries, high-density shrimp farming, seawater holding systems, and some high-end ornamental fish farming. Its core function is to remove suspended particles, organic waste, uneaten feed, feces, ammonia nitrogen, nitrite, and pathogenic microorganisms, thereby improving water quality, reducing disease risk, and increasing aquaculture yield. Compared to ordinary pond filters or consumer-grade aquarium filters, Aquaculture Filtration Equipment emphasizes high flow rate capacity, continuous and stable operation, automated control, and the ability to coordinate with aeration, temperature control, and water quality monitoring systems. With the development of global land-based aquaculture, salmon RAS, high-density shrimp farming, and water-saving and environmental protection policies, Aquaculture Filtration Equipment is upgrading towards intelligence, modularity, low energy consumption, and high biosecurity, becoming one of the core infrastructures in the modern high-end aquaculture industry chain.

The global Aquaculture Filtration Equipment industry has experienced steady growth in recent years, driven by the rapid expansion of Recirculating Aquaculture Systems (RAS), increasingly stringent environmental regulations, and rising demand for high-

density aquaculture production. Major global manufacturers of Aquaculture Filtration Equipment include MAT, Pentair, Hydrotech, Amiad Water Systems, Hishing Smart Equipment, Faivre Group, Evolution Aqua, AST Bead Filters and CM Aqua, etc. In 2025, the world's top three vendors accounted for 24.04% of revenue. Among them, European companies maintain strong technological advantages in advanced RAS filtration systems and intelligent water treatment equipment, while Chinese manufacturers are rapidly increasing market share through large domestic aquaculture demand and cost competitiveness.

Recently, the Aquaculture Filtration Equipment industry has experienced accelerated technological upgrading driven by the rapid expansion of land-based aquaculture and sustainable seafood production. Increasing investment in large-scale RAS projects for salmon, shrimp, and eel farming is boosting demand for intelligent filtration systems with lower energy consumption and higher water treatment efficiency. At the same time, digital monitoring, automation, and AI-based water quality management technologies are becoming increasingly integrated into filtration systems. Several equipment manufacturers are also focusing on modular and turnkey RAS solutions to improve operational efficiency and reduce installation complexity. In addition, stricter environmental regulations regarding wastewater discharge and water reuse are further supporting long-term market growth globally.

From a regional perspective, Europe represents the most technologically advanced market for Aquaculture Filtration Equipment. Countries such as Denmark, France, and Sweden have long been leaders in RAS water treatment, biological filtration, and microscreen filtration systems. North America is experiencing growing demand for high-performance mechanical and biological filtration systems, supported by land-based salmon farming investments and stricter environmental policies. Asia-Pacific is currently the fastest-growing market, with China, Japan, and Southeast Asian countries accelerating industrial aquaculture upgrades and driving filtration equipment demand. Latin America, the Middle East, and Africa remain smaller markets but show significant long-term growth potential.

This report studies the global Aquaculture Filtration Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aquaculture Filtration Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aquaculture Filtration

Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Aquaculture Filtration Equipment total production and demand, 2021-2032, (Units)

Global Aquaculture Filtration Equipment total production value, 2021-2032, (USD Million)

Global Aquaculture Filtration Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Aquaculture Filtration Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Aquaculture Filtration Equipment domestic production, consumption, key domestic manufacturers and share

Global Aquaculture Filtration Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Aquaculture Filtration Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Aquaculture Filtration Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Aquaculture Filtration Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MAT, Pentair, Amiad Water Systems, Hishing Smart Equipment, Faivre Group, Hydrotech, Evolution Aqua, AST Bead Filters, CM Aqua, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Aquaculture Filtration Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aquaculture Filtration Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Aquaculture Filtration Equipment Market, Segmentation by Type:

Mechanical Filtration Equipment

Biological Filtration Equipment

Others

Global Aquaculture Filtration Equipment Market, Segmentation by Filtration Accuracy:

60 ?m

80 ?m

100 ?m

Global Aquaculture Filtration Equipment Market, Segmentation by Processing Capacity:

≤500 m³/h

500-5,000 m³/h

≥5,000 m³/h

Global Aquaculture Filtration Equipment Market, Segmentation by Application:

RAS Aquaculture

Flow-Through Aquaculture

Others

Companies Profiled:

MAT

Pentair

Amiad Water Systems

Hishing Smart Equipment

Faivre Group

Hydrotech

Evolution Aqua

AST Bead Filters

CM Aqua

Key Questions Answered:

1. How big is the global Aquaculture Filtration Equipment market?
2. What is the demand of the global Aquaculture Filtration Equipment market?
3. What is the year over year growth of the global Aquaculture Filtration Equipment market?
4. What is the production and production value of the global Aquaculture Filtration Equipment market?
5. Who are the key producers in the global Aquaculture Filtration Equipment market?
6. What are the growth factors driving the market demand?

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