

Global Aquaculture Circulating Water Treatment Filter Media Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Aquaculture Circulating Water Treatment Filter Media market size is expected to reach \$ 90.23 million by 2032, rising at a market growth of 9.8% CAGR during the forecast period (2026-2032).

Aquaculture recirculating aquaculture system (RAS) filter media is a core water treatment medium used in these systems. It primarily removes and transforms suspended particles, organic matter, and harmful nitrogenous metabolites from the aquaculture water. These media typically possess a high specific surface area and excellent hydraulic properties, providing a stable attachment and growth environment for beneficial microorganisms such as nitrifying bacteria. Through the synergistic effect of physical interception and biodegradation, they continuously convert toxic substances such as ammonia nitrogen and nitrite into low-toxicity or non-toxic forms, thereby maintaining water quality stability, reducing water exchange rates, and increasing stocking density. They are an indispensable key material in industrialized and large-scale aquaculture systems. In 2025, sales volume was 7,500 tons, with an average price of US\$5,500 per ton, a gross profit margin of 47%, and a total production capacity of 8,500 tons.

The aquaculture recirculating water treatment filter media market is being driven by both upgraded environmental protection requirements and the intensive development of the industry. As global aquaculture moves towards large-scale and standardized operations, coupled with increasing water resource pressure and stricter emission regulations, traditional simple water exchange models are gradually being replaced by efficient recirculating water treatment systems. Under this trend, high-performance filter media has become a core component of recirculating aquaculture systems. Its role extends beyond physical filtration of suspended particles; it also plays a crucial role in

biofilm formation, ammonia nitrogen removal, and other critical functions. This has shifted the filter media market from a focus solely on cost-effective 'consumable procurement' to a value-driven approach emphasizing comprehensive treatment efficiency, pollutant removal capacity, and system stability.

From a technological and competitive perspective, aquaculture recirculating water treatment filter media is moving towards multi-functionality, long lifespan, and integrated system solutions. Traditional low-end filter media such as sponges and perlite are being replaced by new materials such as functionalized ceramic granules, bio-reinforced fillers, and nano-coated composite media. These materials offer significant advantages in specific surface area, pore structure, biofilm formation, and self-cleaning capabilities. Furthermore, with the integration of recirculating aquaculture systems and monitoring and control platforms, filter media, as a key node in the entire treatment chain, is becoming a crucial factor in customer selection regarding system stability and maintenance cycles. In the future, the industry will place greater emphasis on improving the performance of the filter media itself, its synergistic design with water treatment systems, and optimizing long-term operating costs, driving the filter media market to evolve from 'single-item procurement' to a 'system solutions and service model.'

This report studies the global Aquaculture Circulating Water Treatment Filter Media production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aquaculture Circulating Water Treatment Filter Media and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aquaculture Circulating Water Treatment Filter Media that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Aquaculture Circulating Water Treatment Filter Media total production and demand, 2021-2032, (Tons)

Global Aquaculture Circulating Water Treatment Filter Media total production value, 2021-2032, (USD Million)

Global Aquaculture Circulating Water Treatment Filter Media production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Aquaculture Circulating Water Treatment Filter Media consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Aquaculture Circulating Water Treatment Filter Media domestic production, consumption, key domestic manufacturers and share

Global Aquaculture Circulating Water Treatment Filter Media production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Aquaculture Circulating Water Treatment Filter Media production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Aquaculture Circulating Water Treatment Filter Media production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Aquaculture Circulating Water Treatment Filter Media market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Evolution Aqua, Aquascape, Danner Manufacturing, Aqua Ultraviolet, Fish Mate, Hozelock, Oase, Kockney Koi, Fluval, AllPondSolutions, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Aquaculture Circulating Water Treatment Filter Media market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aquaculture Circulating Water Treatment Filter Media Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Aquaculture Circulating Water Treatment Filter Media Market, Segmentation by Type:

High Surface Area > 3000 m²/m³

Medium Surface Area 1000-3000 m²/m³

Low Surface Area

Global Aquaculture Circulating Water Treatment Filter Media Market, Segmentation by Material:

Biological Filter Media

Mechanical Filter Media

Composite Filter Media

Global Aquaculture Circulating Water Treatment Filter Media Market, Segmentation by Shape:

Spherical Media

Ring Media

Block / Granular Media

Global Aquaculture Circulating Water Treatment Filter Media Market, Segmentation by Application:

Aquaculture

Aquarium

Others

Companies Profiled:

Evolution Aqua

Aquascape

Danner Manufacturing

Aqua Ultraviolet

Fish Mate

Hozelock

Oase

Kockney Koi

Fluval

AllPondSolutions

Pond Boss

Deepwater Koi Innovations

Blagdon

Lotus

Pontec

PondXpert

The Pond Guy

Blue Thumb

TetraPond

Guangzhou Kehai Environmental Equipment Co., Ltd.

Hangzhou Bona Bio-Tech Co., Ltd.

Shandong Haifu Bio-Tech Co., Ltd.

Jiangsu Huaneng Environmental Technology Co., Ltd.

Shenzhen Waterfriend Technology Co., Ltd.

Qingdao Haiyue Water Treatment Technology Co., Ltd.

Key Questions Answered:

1. How big is the global Aquaculture Circulating Water Treatment Filter Media market?
2. What is the demand of the global Aquaculture Circulating Water Treatment Filter Media market?
3. What is the year over year growth of the global Aquaculture Circulating Water Treatment Filter Media market?
4. What is the production and production value of the global Aquaculture Circulating Water Treatment Filter Media market?
5. Who are the key producers in the global Aquaculture Circulating Water Treatment Filter Media market?
6. What are the growth factors driving the market demand?

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