

Global Aquablation Therapy Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Aquablation Therapy market size was valued at US\$ 2186 million in 2025 and is forecast to a readjusted size of US\$ 4322 million by 2032 with a CAGR of 10.1% during review period.

Aquablation therapy is a transurethral, minimally invasive approach for treating lower urinary tract symptoms (LUTS) due to benign prostatic hyperplasia (BPH). It combines real-time transrectal ultrasound (TRUS) imaging for anatomical mapping and resection planning with robotic execution of a high-velocity sterile saline waterjet that cuts and removes obstructive prostate tissue within a predefined treatment zone. Unlike thermal modalities (electrocautery/laser), Aquablation is positioned as a heat-free, image-guided, robot-assisted workflow designed to improve reproducibility and reduce variability associated with thermal injury. The average gross profit margin of this product is 35%.

Aquablation sits at the intersection of two powerful trends: minimally invasive BPH surgery and surgical robotics. Regulators and evidence frameworks clearly define its intended use and technical pathway—transurethral, image-guided (TRUS) robotic execution of a high-velocity sterile saline waterjet for prostate tissue removal—supporting standardized pathway building in hospitals. Reimbursement mechanics are also becoming more predictable: Aquablation has been granted a Category I CPT code effective January 1, 2026, helping translate an innovative technique into more manageable coding and hospital pathway planning. Internationally, NICE guidance states transurethral water-jet ablation may be used with standard arrangements for governance, consent, and audit—reinforcing compliant, repeatable adoption.

Scaling is constrained less by the concept and more by platform economics and

workflow change. Aquablation requires capital equipment, intraoperative TRUS integration, and team training—forcing hospitals to balance budgets, OR capacity, and learning curves. Meanwhile, BPH surgery is intensely competitive, with TURP, HoLEP, thermal ablation options, and implant-based approaches embedded in existing practice and procurement. Coverage and positioning can still vary across payers and geographies, so adoption often hinges on aligning clinical evidence, cost structure, and pathway efficiency into a coherent value proposition.

Demand is shifting from “choosing a procedure” to “choosing outcomes and experience.” Providers increasingly focus on predictable symptom relief, recovery pathways, and durability, integrating Aquablation into standardized perioperative care. A growing clinical evidence base—including durability signals in larger glands—supports broader applicability and routine stocking beyond early-adopter centers. With Category I CPT now effective and guideline/payer positions becoming clearer, diffusion is likely to expand from high-volume centers toward regional hospitals and ambulatory pathways, following a familiar curve of capital placement, consumable growth, and standardized training/follow-up.

Upstream structure is a hybrid chain of capital equipment, single-use procedural components, and sterile fluidics. The platform includes a high-pressure pump and fluid control, robotic actuation, endoscopic visualization, TRUS-related hardware, and planning software; disposables cover handpiece/tubing sets, seals/connectors, medical-grade polymers and metals, sterile packaging, and validated sterilization—using sterile saline as the cutting medium. Because performance is highly sensitive to fluid stability, device consistency, and sterility assurance, supplier capability in precision fluidic manufacturing, traceability, assembly reproducibility, software/hardware reliability, and end-to-end quality systems directly shapes OR efficiency, failure risk, and long-term reputation.

This report is a detailed and comprehensive analysis for global Aquablation Therapy market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Aquablation Therapy market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Aquablation Therapy market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Aquablation Therapy market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Aquablation Therapy market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Aquablation Therapy
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Aquablation Therapy market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PROCEPT BioRobotics, Medtronic, Olympus, Boston Scientific, Karl Storz, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Aquablation Therapy market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Aquablation Consoles

Single-use Handpieces

Imaging & Planning Software

Market segment by Anesthesia Type

General Anesthesia

Spinal Anesthesia

Other

Market segment by Site of Care

Inpatient OR

Ambulatory Surgery Center

Other

Market segment by Application

Benign Prostatic Hyperplasia (BPH)

Prostate Tissue Debulking

Other

Market segment by players, this report covers

PROCEPT BioRobotics

Medtronic

Olympus

Boston Scientific

Karl Storz

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Aquablation Therapy product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Aquablation Therapy, with revenue, gross margin, and global market share of Aquablation Therapy from 2021 to 2026.

Chapter 3, the Aquablation Therapy competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Aquablation Therapy market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Aquablation Therapy.

Chapter 13, to describe Aquablation Therapy research findings and conclusion.

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