

Global Aqua Feed Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Aqua Feed market size is expected to reach \$ 65450 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

Aqua Feed is special collocation food for aquatic animals considering essential nutrients and ingredients. Aquafeed pellet is made of amount of ingredients in various proportion that are pelleted or extruded to the compound diet, which have good shapes, full gelatinization and high level of protein. The nutrient components in fish feed mainly consists of protein, starch (sinking aquafeed consists more than 10% and floating aquafeed consists more than 20%), crude fat, raw fiber, crude ash, vitamin and minerals. Protein provides energy and builds muscles. Vitamins and minerals can enhance natural resistance and feed conversion rate. Starch has great gelatinization under high temperature and high humidity conditions. It can improve the stability of aquafeeds and extrusion density of extruded aquafeeds.

The aqua feed market is primarily driven by the rapid growth of global aquaculture, fueled by increasing demand for fish and other seafood products. As populations grow and dietary preferences shift towards more sustainable protein sources, aquaculture is seen as a viable solution to meet this demand. Aqua feed plays a crucial role in supporting the healthy growth of aquatic animals by providing essential nutrients. The growing focus on enhancing feed efficiency, improving sustainability, and reducing environmental impact also drives innovation in feed formulations, leading to the development of high-quality, specialized feeds that cater to the needs of various aquatic species. Additionally, the rise of fish farming in developing regions, particularly in Asia-Pacific, further supports market expansion.

However, the aqua feed market faces several challenges, including the rising cost of

raw materials such as fishmeal, which is a key ingredient in many aqua feeds. This has led to a push for alternative protein sources, such as plant-based proteins and insect meal, but these alternatives face challenges in terms of availability, cost-effectiveness, and acceptance by farmers. Another challenge is the environmental concerns associated with aquaculture, including waste management and overfishing of wild fish stocks for fishmeal production. Furthermore, regulatory issues related to the safety and quality of aqua feed products can pose obstacles to market growth. The need for more sustainable and environmentally friendly feed solutions remains a key challenge for the industry.

Global Aqua Feed key players include Nutreco, Guangdong Haid Group, Tongwei Group, Cargill, etc. Global top four manufacturers hold a share over 20%. Asia-Pacific is the largest market, with a share over 70%, followed by Europe, and South America, both have a share about 20 percent. In terms of product, Extruded Feed is the largest segment, with a share over 73%. And in terms of application, the largest application is Fish Feed, followed by Shrimp Feed, Crab Feed, etc.

This report studies the global Aqua Feed production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aqua Feed and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aqua Feed that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Aqua Feed total production and demand, 2021-2032, (K MT)

Global Aqua Feed total production value, 2021-2032, (USD Million)

Global Aqua Feed production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Aqua Feed consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Aqua Feed domestic production, consumption, key domestic manufacturers and share

Global Aqua Feed production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Aqua Feed production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Aqua Feed production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Aqua Feed market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nutreco, Haid Group, Tongwei Group, BioMar, Cargill, CP Group, Evergreen Feed, New Hope Group, Grobest, Yuehai Feed, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Aqua Feed market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aqua Feed Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Aqua Feed Market, Segmentation by Type:

Extruded

Pelletized

Other

Global Aqua Feed Market, Segmentation by Application:

Fish Feed

Shrimp and Crab Feed

Others

Companies Profiled:

Nutreco

Haid Group

Tongwei Group

BioMar

Cargill

CP Group

Evergreen Feed

New Hope Group

Grobest

Yuehai Feed

Ridley

Alpha Feed

Dibaq Aquaculture

DBN

Uni-President Vietnam

Aller Aqua

GreenFeed

Proconco

Avanti Feeds

Gold Coin

Vitapro

Tianma Tech

Key Questions Answered:

1. How big is the global Aqua Feed market?
2. What is the demand of the global Aqua Feed market?

3. What is the year over year growth of the global Aqua Feed market?
4. What is the production and production value of the global Aqua Feed market?
5. Who are the key producers in the global Aqua Feed market?
6. What are the growth factors driving the market demand?

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