

Global Aqua Feed Binder Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G8CF086E5706EN.html>

Date: January 2026

Pages: 151

Price: US\$ 4,480.00 (Single User License)

ID: G8CF086E5706EN

Abstracts

The global Aqua Feed Binder market size is expected to reach \$ 883 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032). Aqua Feed Binder refers to a class of functional feed additives/process aids used during pelleting or extrusion of aquafeeds (notably fish and shrimp feeds) to improve pellet integrity, water stability, and resistance to fines, thereby reducing disintegration and nutrient leaching in water and helping mitigate water pollution while improving feed intake efficiency. Many binders also deliver process benefits such as lubrication, energy reduction, throughput improvement, and better processability for high-fat/high-fiber formulations. Key customers are aquafeed and compound feed manufacturers operating pelleting/extrusion lines, with specifications driven by required in-water durability time for slow/bottom feeders. Pricing and profitability are tiered: higher-inclusion lignin systems behave more like commodities, while low-inclusion synthetic/blended systems are more differentiated; and gross margin varies materially with differentiation, residue/regulatory constraints, and channel structure. As a key auxiliary material to ensure the quality of aqua feed and aquaculture efficiency, the development of aqua feed binders is deeply linked to the upgrading of the aquaculture industry, the tightening of environmental protection requirements, and the innovation of feed technology, with multiple core factors jointly driving their technological iteration and market expansion. The advancement of large-scale and intensive aquaculture is the primary driving force. Large-scale aquaculture puts higher requirements on the stability, forming rate and water resistance of feed. High-quality binders can effectively prevent feed from dispersing quickly in water, reduce the loss of nutrients and water pollution, and at the same time improve the palatability and feeding efficiency of feed, adapting to the needs of high-density aquaculture scenarios. The increasingly strict environmental protection policies further strengthen the industry development orientation. Countries around the world are constantly strengthening the

control of aquaculture water discharge. Binders reduce water pollution caused by feed by lowering the pulverization rate and dispersion rate, becoming an important support for feed enterprises to meet environmental standards. The optimization and upgrading of feed formulas also promote the technological innovation of binders. With the wide application of alternative raw materials such as plant protein in aqua feed, these raw materials generally have weak bonding performance, requiring special binders to improve the overall forming effect of feed, while adapting to the nutritional needs and digestive characteristics of different aquaculture species. In addition, consumers' increasing attention to the quality and safety of aquatic products has forced binders to develop in a green, safe and degradable direction. Natural polymer materials or bio-based binders have become the mainstream direction of industry R&D and application due to their advantages of non-toxicity, easy digestion and environmental friendliness.

Despite the continuous growth in market demand for aqua feed binders, their R&D and application still face many challenges that need to be overcome. The problem of performance balance is particularly prominent. High-quality binders need to simultaneously have strong bonding strength, good water stability, excellent palatability and easy digestibility for animals. Binders with a single component are often difficult to meet multi-dimensional needs, while the formula R&D of composite binders is difficult, requiring precise regulation of the proportion of each component to avoid mutual effects affecting the effect. The supply and cost pressure of raw materials persists. The supply of high-quality natural raw materials is easily affected by factors such as origin and climate, resulting in insufficient stability, while synthetic raw materials may face environmental compliance risks. Price fluctuations of high-end raw materials further compress enterprise profit margins. The difference in adaptability to different aquaculture scenarios and species increases R&D difficulties. Freshwater and marine aquaculture, as well as aquatic animals with different feeding habits, have significant differences in requirements for the bonding strength and dissolution rate of feed binders. General-purpose products are difficult to adapt to all scenarios, while customized products face the problems of long R&D cycles and high costs. In addition, there is a gap between technological innovation and industrialization connection. Some high-performance binders in the laboratory stage are difficult to achieve mass production due to complex production processes and high difficulty in large-scale production; at the same time, small and medium-sized feed enterprises have low awareness and acceptance of new binders, which also restricts the market popularization of high-end products.

This report studies the global Aqua Feed Binder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aqua Feed

Binder and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aqua Feed Binder that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Aqua Feed Binder total production and demand, 2021-2032, (Tons)

Global Aqua Feed Binder total production value, 2021-2032, (USD Million)

Global Aqua Feed Binder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Aqua Feed Binder consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Aqua Feed Binder domestic production, consumption, key domestic manufacturers and share

Global Aqua Feed Binder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Aqua Feed Binder production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Aqua Feed Binder production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Aqua Feed Binder market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Borregaard, Sappi, Adisseo, Bentoli, NIKI CHEMIE, Uniscope, Rung Bien, Chemorse, Bentoli, KIMICA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Aqua Feed Binder market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aqua Feed Binder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Aqua Feed Binder Market, Segmentation by Type:

Natural Substance Binders

Synthetic Binders

Global Aqua Feed Binder Market, Segmentation by Addition Level:

High Addition Level (Typical 5?10 Kg/T)

Low Addition Level (Typical 0.3?1.5 Kg/T)

Ultra-Low Addition Level (Typical ?0.5 Kg/T)

Global Aqua Feed Binder Market, Segmentation by Sales Channel:

Online Sales

Offline Sales

Global Aqua Feed Binder Market, Segmentation by Application:

Fish Feed

Eel Feed

Sea Cucumber Feed

Others

Companies Profiled:

Borregaard

Sappi

Adisseo

Bentoli

NIKI CHEMIE

Uniscope

Rung Bien

Chemorse

Bentoli

KIMICA

Vinayak

Iro Alginate Industry

NW Lignin

Allwyn Chem Industries

DE Mark

Visco Starch

Jiejing

Nanda Chemicals

Key Questions Answered:

1. How big is the global Aqua Feed Binder market?
2. What is the demand of the global Aqua Feed Binder market?
3. What is the year over year growth of the global Aqua Feed Binder market?
4. What is the production and production value of the global Aqua Feed Binder market?
5. Who are the key producers in the global Aqua Feed Binder market?
6. What are the growth factors driving the market demand?

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