

Global Application Security Tools Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Application Security Tools market size was valued at US\$ 7820 million in 2025 and is forecast to a readjusted size of US\$ 20562 million by 2032 with a CAGR of 14.6% during review period.

Application Security Tools refer to a category of software tools used to identify, validate, prioritize, remediate, or block security risks across application development, testing, delivery, and runtime operations. The core product scope includes static application security testing, dynamic application security testing, interactive application security testing, software composition analysis, secrets scanning, infrastructure as code security scanning, API security testing, mobile application security testing, application security posture management, and selected runtime application protection tools. These products are typically delivered through cloud subscriptions, on-premises software, or hybrid deployments, with major vendors located in the United States, Israel, Europe, China, India, Japan, South Korea, and other technology markets. They are widely used in internet services, financial services, software development, government, healthcare, manufacturing, energy, and telecommunications to reduce code vulnerabilities, open-source component risks, API exposure, software supply chain attacks, and compliance audit risks.

The global Application Security Tools market is moving from standalone scanning products toward integrated platforms covering development, testing, delivery, and runtime protection. As enterprise applications continue to migrate to cloud, mobile, microservices, containers, APIs, and open-source software architectures, the application layer has become a major entry point for cyberattacks, data breaches, and

software supply chain incidents. Financial institutions, internet platforms, government agencies, healthcare organizations, and large manufacturing enterprises are embedding security checks into code commits, build pipelines, and release workflows, driving SAST, DAST, SCA, API security testing, secrets scanning, and container image scanning from compliance-driven tools into continuous, automated, and platform-based security capabilities. At the same time, software bills of materials, open-source governance, vulnerability prioritization, AI-assisted remediation, and developer workflow integration are becoming key product differentiators, shifting the value of application security tools from vulnerability discovery to lower remediation cost, faster release cycles, and stronger software supply chain trust.

Market challenges remain concentrated in false positives, false negatives, rule customization, scanning speed, developer adoption, and fragmented tool integration. Large enterprises often operate multiple scanners, repositories, CI/CD platforms, cloud environments, and ticketing systems, making unified risk correlation and remediation workflow increasingly important. Small and medium-sized enterprises remain more budget-sensitive, but SaaS delivery, per-developer pricing, and per-application pricing are lowering the initial adoption barrier. Future demand will continue to be driven by cloud-native applications, API growth, open-source software governance, regulatory compliance, and software supply chain security. Large enterprises will focus more on platformization and risk prioritization, mid-sized organizations will prioritize lightweight deployment and automated remediation, while developer teams will place higher value on tools that integrate directly with repositories, integrated development environments, and build pipelines.

This report is a detailed and comprehensive analysis for global Application Security Tools market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Application Security Tools market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Application Security Tools market size and forecasts by region and country, in

consumption value (\$ Million), 2021-2032

Global Application Security Tools market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Application Security Tools market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Application Security Tools

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Application Security Tools market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Microsoft Corporation, OpenText Corporation, Black Duck Software, Inc., Checkmarx Ltd., Veracode, Inc., Snyk Limited, Semgrep, Inc., Sonatype, Inc., JFrog Ltd., GitLab Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Application Security Tools market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Application Security Testing Tools

Software Supply Chain Security Tools

Runtime and Edge Application Protection Tools

Application Security Posture Management Tools

Market segment by Core Technology

Static Code Analysis

Dynamic and Interactive Testing

Dependency and Component Risk Analysis

Policy Correlation and Runtime Protection

Market segment by Deployment Model

Cloud Hosted Software as a Service

Customer Managed On Premises Software

Hybrid Deployment

Others

Market segment by End User Industry

Technology and Internet Services

Banking Financial Services and Insurance

Public Sector Healthcare and Education

Others

Market segment by Application

Web and API Applications

Cloud Native and Containerized Applications

Mobile Applications

Others

Market segment by players, this report covers

Microsoft Corporation

OpenText Corporation

Black Duck Software, Inc.

Checkmarx Ltd.

Veracode, Inc.

Snyk Limited

Semgrep, Inc.

Sonatype, Inc.

JFrog Ltd.

GitLab Inc.

PortSwigger Ltd.

Invicti Security Corp.

Contrast Security, Inc.

Akamai Technologies, Inc.

Cloudflare, Inc.

F5, Inc.

Thales S.A.

HCL Technologies Limited

Indusface Private Limited

Appknox Pte. Ltd.

Sparrow Co., Ltd.

Aeye Security Lab Inc.

Onward Security Corporation

Qi An Xin Technology Group Inc.

Beijing Anpro Information Technology Co., Ltd.

SecZone

Beijing Chaitin Technology Co., Ltd.

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Application Security Tools product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Application Security Tools, with revenue, gross margin, and global market share of Application Security Tools from 2021 to 2026.

Chapter 3, the Application Security Tools competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Application Security Tools market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Application Security Tools.

Chapter 13, to describe Application Security Tools research findings and conclusion.

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