

Global Application Security Testing Service Market 2026 by Company, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G3320E1D2F1FEN.html>

Date: August 2026

Pages: 156

Price: US\$ 3,480.00 (Single User License)

ID: G3320E1D2F1FEN

Abstracts

According to our (Global Info Research) latest study, the global Application Security Testing Service market size was valued at US\$ 3618 million in 2025 and is forecast to a readjusted size of US\$ 6130 million by 2032 with a CAGR of 8.0% during review period.

Application Security Testing Service (ASPS) is a professional cybersecurity service provider that uses automated tools, manual analysis, and simulated attacks to conduct security assessments of application source code, binaries, runtime environments, web front-ends, mobile applications, APIs, third-party components, and business logic. Its main tasks include Static Application Security Testing (SAST), Dynamic Application Security Testing (DAST), Interactive Testing (IAST), Software Composition Analysis (SCA), API security testing, mobile application testing, manual penetration testing, and vulnerability retesting. ASPS also provides clients with vulnerability classification, attack path analysis, remediation recommendations, and compliance reports.

The market is shifting from one-off pre-launch penetration testing to continuous security testing embedded in CI/CD processes. Enterprises are increasingly adopting DevSecOps, managed application security testing, and Penetration Testing as a Service (PTaaS). Generative AI-assisted development increases code output speed but may also introduce insecure code and dependency component risks, driving the rapid development of AI-assisted vulnerability detection, automated attack verification, and intelligent remediation recommendations. As application architectures migrate to cloud-native, microservices, APIs, containers, and serverless environments, API security testing, software supply chain security, SCA, SBOM verification, and cloud configuration testing are becoming high-growth services.

This report is a detailed and comprehensive analysis for global Application Security Testing Service market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Application Security Testing Service market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Application Security Testing Service market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Application Security Testing Service market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Application Security Testing Service market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Application Security Testing Service

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Application Security Testing Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include IBM, Accenture, Deloitte, PwC, EY, KPMG, NCC Group, LevelBlue, Rapid6, Black Duck, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Application Security Testing Service market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Web Application Testing

Mobile Application Testing

API and Microservices Testing

Desktop and Client Application Testing

Others

Market segment by Testing Method

Static Application Security Testing Services (SAST)

Dynamic Application Security Testing Services (DAST)

Interactive Application Security Testing Services (IAST)

Others

Market segment by Technology

Black-Box Testing

Gray-Box Testing

White-Box Testing

Others

Market segment by Application

SMEs

Large Enterprises

Market segment by players, this report covers

IBM

Accenture

Deloitte

PwC

EY

KPMG

NCC Group

LevelBlue

Rapid6

Black Duck

Veracode

NetSPI

Bishop Fox

Cobalt

Coalfire

Qi An Xin Technology

NSFOCUS Group

Hangzhou DBAPPSEC Security Technology

LAC Co., Ltd.

NRI SecureTechnologies, Ltd.

GMO Cybersecurity by Ierae, Inc.

NTT Security Japan Corporation

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Application Security Testing Service product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Application Security Testing Service, with revenue, gross margin, and global market share of Application Security Testing Service from 2021 to 2026.

Chapter 3, the Application Security Testing Service competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Application Security Testing Service market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Application Security Testing Service.

Chapter 13, to describe Application Security Testing Service research findings and conclusion.

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