

# Global Application Security Testing (AST) Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Application Security Testing (AST) market size was valued at US\$ 4630 million in 2025 and is forecast to a readjusted size of US\$ 12150 million by 2032 with a CAGR of 14.6% during review period.

Application Security Testing refers to a category of cybersecurity tools, platforms, and professional services used to identify, validate, prioritize, and manage security risks across application source code, binaries, open source components, APIs, mobile clients, web applications, cloud native configurations, and running business systems throughout the software development, testing, release, and operation lifecycle. The core product forms include Static Application Security Testing, Dynamic Application Security Testing, Interactive Application Security Testing, Software Composition Analysis, API Security Testing, Mobile Application Security Testing, Fuzz Testing, Secrets Detection, Application Security Posture Management, and Managed Application Security Testing Services. Major supply regions include the United States, Israel, Canada, the United Kingdom, Switzerland, India, China, South Korea, Japan, and Singapore, while major demand scenarios include financial services, software and internet platforms, public sector, healthcare, retail and e-commerce, industrial manufacturing, automotive software, and cloud services.

As enterprise software assets expand from traditional web applications to mobile applications, APIs, microservices, containers, open source components, and AI assisted development environments, Application Security Testing is moving from isolated vulnerability scanning tools to a security validation infrastructure embedded across the software development lifecycle. Demand from financial institutions, internet platforms,

public sector organizations, healthcare providers, and large manufacturers is being driven by faster software delivery cycles, regulatory audits, customer data protection, and software supply chain transparency. Market opportunities are mainly supported by three structural forces: DevSecOps adoption, which pushes security testing earlier into coding and build stages; growing scrutiny of open source components, third party dependencies, and software bills of materials; and the rapid expansion of APIs, cloud native applications, and mobile business workflows, which makes traditional perimeter based security controls insufficient for application layer risk.

The main industry challenges remain false positives, vulnerability prioritization, developer remediation efficiency, fragmented data across tools, and the continuous change of enterprise application assets. Historically, security testing results were often delivered as scan reports, leading to high alert volume and delayed remediation. The market is now shifting toward next generation platforms built around risk context, code ownership, exploitability validation, runtime signals, and automated remediation guidance. Future demand is expected to concentrate around unified AST platforms, Software Composition Analysis, API Security Testing, Application Security Posture Management, and managed continuous testing services. Buyers are no longer focused only on the vulnerability detection capability of a single testing engine, but increasingly evaluate coverage, accuracy, developer integration depth, compliance evidence, remediation closed loop, and total cost of ownership.

This report is a detailed and comprehensive analysis for global Application Security Testing (AST) market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Application Security Testing (AST) market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Application Security Testing (AST) market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Application Security Testing (AST) market size and forecasts, by Type and by

Application, in consumption value (\$ Million), 2021-2032

Global Application Security Testing (AST) market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Application Security Testing (AST)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Application Security Testing (AST) market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Black Duck Software, Inc., Checkmarx Ltd., Veracode, Inc., Snyk, Inc., OpenText Corporation, HCLSoftware, Invicti Security Corp., PortSwigger Ltd., SonarSource S?rl, Mend.io, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Application Security Testing (AST) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Static Application Security Testing

Dynamic Application Security Testing

Other

#### Market segment by Product Form

Unified AST Platform

Standalone Testing Tool

Managed Testing Service

Professional Testing Service and Others

#### Market segment by Tested Asset

Source Code and Binary Code

Third Party Components and Dependencies

Running Web Applications and APIs

Mobile Client Code and Others

#### Market segment by Deployment Model

Cloud Based SaaS

Hybrid Deployment

On Premises Deployment

#### Market segment by Application

Web Applications

Mobile Applications

Other

Market segment by players, this report covers

Black Duck Software, Inc.

Checkmarx Ltd.

Veracode, Inc.

Snyk, Inc.

OpenText Corporation

HCLSoftware

Invicti Security Corp.

PortSwigger Ltd.

SonarSource S?rl

Mend.io

JFrog Ltd.

GitLab Inc.

Microsoft Corporation

Semgrep, Inc.

Contrast Security, Inc.

Sparrow Co., Ltd.

GMO Flatt Security, Inc.

Appknox Pte. Ltd.

Indusface Pvt. Ltd.

CHT Security Co., Ltd.

QI-ANXIN Technology Group Inc.

Xmirror Security

SecZone

MoreSec

Chaitin Technology

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Application Security Testing (AST) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Application Security Testing (AST), with revenue, gross margin, and global market share of Application Security Testing (AST) from 2021 to 2026.

Chapter 3, the Application Security Testing (AST) competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Application Security Testing (AST) market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Application Security Testing (AST).

Chapter 13, to describe Application Security Testing (AST) research findings and conclusion.

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