

Global APP-Modified Asphalt Waterproofing Roll Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global APP-Modified Asphalt Waterproofing Roll market size is expected to reach \$ 5961 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

APP-modified asphalt waterproofing roll are factory-made sheet rolls in which bitumen is plastomer-modified with APP (atactic polypropylene) and reinforced with carriers such as polyester or fiberglass; they are commonly installed by torch-application with heat-sealed overlaps to form a continuous waterproofing layer, and are often selected for strong heat resistance, weathering and UV-exposure performance in roofing and structural waterproofing. In 2025, Global APP-modified asphalt waterproofing roll sales is estimated at 4,500 kilotons, with an average ex-works price of 950 US\$/ton and global capacity is about 6,000 kilotons/year, with a gross margin range of 13%–22%.

Upstream includes bitumen and APP modifier packages (APP polymer, fillers, stabilizers), reinforcement carriers (polyester/fiberglass) and facers/surfacings (films, sand, mineral granules, foil); midstream producers compound, coat/calender and laminate into rolls; downstream demand is delivered via system providers and contractors into roofing and structural waterproofing projects.

The APP-modified asphalt waterproofing membrane market is primarily driven by expanding construction activity, urbanization, infrastructure development, and rising requirements for building durability and lifecycle performance. Growing demand for long-term waterproofing in roofs, basements, bridges, tunnels, and water-retaining structures supports adoption, as APP-modified bitumen offers excellent heat resistance, UV stability, tensile strength, and puncture resistance—particularly suitable for hot climates and harsh exposure conditions.

This report studies the global APP-Modified Asphalt Waterproofing Roll production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for APP-Modified Asphalt Waterproofing Roll and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of APP-Modified Asphalt Waterproofing Roll that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global APP-Modified Asphalt Waterproofing Roll total production and demand, 2021-2032, (Kilotons)

Global APP-Modified Asphalt Waterproofing Roll total production value, 2021-2032, (USD Million)

Global APP-Modified Asphalt Waterproofing Roll production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global APP-Modified Asphalt Waterproofing Roll consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: APP-Modified Asphalt Waterproofing Roll domestic production, consumption, key domestic manufacturers and share

Global APP-Modified Asphalt Waterproofing Roll production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global APP-Modified Asphalt Waterproofing Roll production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global APP-Modified Asphalt Waterproofing Roll production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global APP-Modified Asphalt Waterproofing Roll

market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SOPREMA, IKO, Polyglass, GAF, Johns Manville (JM), Sika, TECHNOMICOL, BMI Icopal, INDEX S.p.A., Derbigum, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World APP-Modified Asphalt Waterproofing Roll market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global APP-Modified Asphalt Waterproofing Roll Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global APP-Modified Asphalt Waterproofing Roll Market, Segmentation by Type:

APP (plastomeric)

APP-dominant Blends

Global APP-Modified Asphalt Waterproofing Roll Market, Segmentation by Reinforcement Carrier:

Polyester Reinforced

Fiberglass Reinforced

Composite Reinforced

Global APP-Modified Asphalt Waterproofing Roll Market, Segmentation by Installation:

Torch-applied

Cold-applied

Global APP-Modified Asphalt Waterproofing Roll Market, Segmentation by Application:

Commercial/Industrial Roofing

Residential Roofing

Below-grade Waterproofing

Others

Companies Profiled:

SOPREMA

IKO

Polyglass

GAF

Johns Manville (JM)

Sika

TECHNONICOL

BMI Icopal

INDEX S.p.A.

Derbigum

Mapei

Bostik

Key Questions Answered:

1. How big is the global APP-Modified Asphalt Waterproofing Roll market?
2. What is the demand of the global APP-Modified Asphalt Waterproofing Roll market?
3. What is the year over year growth of the global APP-Modified Asphalt Waterproofing Roll market?
4. What is the production and production value of the global APP-Modified Asphalt Waterproofing Roll market?
5. Who are the key producers in the global APP-Modified Asphalt Waterproofing Roll market?
6. What are the growth factors driving the market demand?

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