

# Global APP-modified asphalt Waterproofing Membrane Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global APP-modified asphalt Waterproofing Membrane market size was valued at US\$ 4399 million in 2025 and is forecast to a readjusted size of US\$ 5961 million by 2032 with a CAGR of 4.2% during review period.

APP-modified asphalt waterproofing membranes are factory-made sheet rolls in which bitumen is plastomer-modified with APP (atactic polypropylene) and reinforced with carriers such as polyester or fiberglass; they are commonly installed by torch-application with heat-sealed overlaps to form a continuous waterproofing layer, and are often selected for strong heat resistance, weathering and UV-exposure performance in roofing and structural waterproofing. In 2025, Global APP-modified asphalt waterproofing membrane sales is estimated at 4,500 kilotons, with an average ex-works price of 950 US\$/ton and global capacity is about 6,000 kilotons/year, with a gross margin range of 13%–22%.

Upstream includes bitumen and APP modifier packages (APP polymer, fillers, stabilizers), reinforcement carriers (polyester/fiberglass) and facers/surfacings (films, sand, mineral granules, foil); midstream producers compound, coat/calender and laminate into rolls; downstream demand is delivered via system providers and contractors into roofing and structural waterproofing projects.

This report is a detailed and comprehensive analysis for global APP-modified asphalt Waterproofing Membrane market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand

trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global APP-modified asphalt Waterproofing Membrane market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global APP-modified asphalt Waterproofing Membrane market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global APP-modified asphalt Waterproofing Membrane market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global APP-modified asphalt Waterproofing Membrane market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for APP-modified asphalt Waterproofing Membrane
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global APP-modified asphalt Waterproofing Membrane market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SOPREMA, IKO, Polyglass, GAF, Johns Manville (JM), Sika, TECHNOMICOL, BMI Icopal, INDEX S.p.A., Derbigum, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

APP-modified asphalt Waterproofing Membrane market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

APP (plastomeric)

APP-dominant Blends

### Market segment by Reinforcement Carrier

Polyester Reinforced

Fiberglass Reinforced

Composite Reinforced

### Market segment by Installation

Torch-applied

Cold-applied

### Market segment by Application

Commercial/Industrial Roofing

Residential Roofing

Below-grade Waterproofing

Others

Major players covered

SOPREMA

IKO

Polyglass

GAF

Johns Manville (JM)

Sika

TECHNONICOL

BMI Icopal

INDEX S.p.A.

Derbigum

Mapei

Bostik

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe APP-modified asphalt Waterproofing Membrane product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of APP-modified asphalt Waterproofing Membrane, with price, sales quantity, revenue, and global market share of APP-modified asphalt Waterproofing Membrane from 2021 to 2026.

Chapter 3, the APP-modified asphalt Waterproofing Membrane competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the APP-modified asphalt Waterproofing Membrane breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and APP-modified asphalt Waterproofing Membrane market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of APP-modified asphalt Waterproofing Membrane.

Chapter 14 and 15, to describe APP-modified asphalt Waterproofing Membrane sales channel, distributors, customers, research findings and conclusion.

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