

# Global Apheresis Machine for Plasmapheresis Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Apheresis Machine for Plasmapheresis market size is expected to reach \$ 661 million by 2032, rising at a market growth of 3.7% CAGR during the forecast period (2026-2032).

In 2025, global Apheresis Machine for Plasmapheresis production reached approximately 18,060 units, with an average global market price of around US\$ 27,057 per unit.

A Apheresis Machine for Plasmapheresis is a medical device used in plasmapheresis, a procedure that involves the removal, treatment, and return of plasma from a patient's blood. Plasma is the pale-yellow liquid component of blood that contains water, electrolytes, proteins, and waste products. During plasmapheresis, blood is drawn from the patient's body, the plasma is separated, and the remaining blood components, such as red blood cells, white blood cells, and platelets, are returned to the body. The removed plasma may be discarded, replaced with donor plasma, or treated with specific substances, depending on the medical condition being addressed.

Apheresis Machine for Plasmapheresis are extracorporeal circulation devices used to collect and/or therapeutically separate blood components. Using centrifugal separation or membrane-based separation within a single-use closed-loop disposable set, they separate whole blood into plasma and cellular components, returning red cells (and other specified components) to the donor/patient in a controlled ratio. Their core value proposition is safe, controllable, and fully traceable separation and reinfusion, improving collection efficiency while reducing operator burden. Typical systems integrate pump/valve and sensor control, a centrifuge rotor or filtration module, precise anticoagulant infusion, pressure/air monitoring, weighing/volume measurement, interlocked alarms, and barcode/e-record interfaces?erving source-plasma collection centers, therapeutic plasma exchange (TPE), and cellular apheresis in hospitals. Production model: commonly delivered as a bundled model of installed equipment +

recurring single-use disposables (tubing/sets) + software upgrades + service/maintenance. OEMs typically combine outsourced modules (motors, sensors, control boards, etc.) with in-house system integration; disposables emphasize medical-grade polymers, precision extrusion/injection molding, sterilization, and validation, while software emphasizes algorithms, data logging, and compliance-ready audit trails. Gross margin (indicative range): recurring disposables and service typically lift blended margins above ordinary durable equipment; public disclosures from leading players show ~40%-50% gross margin (varying by period and metric), a practical benchmark for the segment.

Value chain: upstream includes medical-grade polymers (disposables), stainless steel/precision parts, pumps/valves/motors/sensors, controls & software; midstream includes system assembly/calibration, disposables molding & sterilization, software verification/system testing, registration & quality systems; downstream includes source-plasma centers/blood establishments and hospital departments performing TPE and cellular apheresis.

#### Market Development Opportunities & Main Driving Factors

Demand is jointly driven by expanding plasma supply capacity and growing demand for plasma-derived therapies.

#### Market Challenges, Risks, & Restraints

This is a near-zero-tolerance compliance-and-safety market. In 2024, FDA issued/updated guidance on informed consent and donor-eligibility determination, increasing the "must-have" spend on procedures, data traceability, and quality systems; in China, source-plasma stations are planned and approved under strict rules and are set up by plasma product manufacturers, keeping expansion disciplined. On top of this, sterilized consumables, critical components, and software/cybersecurity supply risks and EU conformity assessment / notified-body requirements can lengthen time-to-market and increase cost.

#### Downstream Demand Trends

Downstream is bifurcating: collection centers prioritize yield per session, throughput, and operational digitization; hospitals performing TPE/cellular apheresis prioritize clinical safety and traceability. Going forward, individualized collection algorithms, integration with donor management systems, and subscription-like procurement of "equipment + single-use disposables + service" will be central levers for customer stickiness and margin structure optimization.

The global major manufacturers of Apheresis Machine for Plasmapheresis include Terumo BCT, Fresenius Kabi, Haemonetics, Baxter, B. Braun, Nikkiso, Miltenyi Biotec, Asahi Kasei Medical, Kaneka Medix, Nigale, Haier Biomedical, Scinomed, Medica SPA, Dahua Medical Instrument, etc. In terms of revenue, the global three largest players hold a 67% market share of Apheresis Machine for Plasmapheresis in 2025.

This report studies the global Apheresis Machine for Plasmapheresis production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Apheresis Machine for Plasmapheresis and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Apheresis Machine for Plasmapheresis that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Apheresis Machine for Plasmapheresis total production and demand, 2021-2032, (Units)

Global Apheresis Machine for Plasmapheresis total production value, 2021-2032, (USD Million)

Global Apheresis Machine for Plasmapheresis production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Apheresis Machine for Plasmapheresis consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Apheresis Machine for Plasmapheresis domestic production, consumption, key domestic manufacturers and share

Global Apheresis Machine for Plasmapheresis production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Apheresis Machine for Plasmapheresis production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Apheresis Machine for Plasmapheresis production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Apheresis Machine for Plasmapheresis market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Terumo BCT, Fresenius Kabi, Haemonetics, Baxter, B. Braun, Nikkiso, Miltenyi Biotec, Asahi Kasei Medical, Kaneka Medix, Nigale, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Apheresis Machine for Plasmapheresis market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Apheresis Machine for Plasmapheresis Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Apheresis Machine for Plasmapheresis Market, Segmentation by Type:

Desktop Type

Trolley Type

Global Apheresis Machine for Plasmapheresis Market, Segmentation by Technology:

Centrifugal Separation

Membrane Separation

Global Apheresis Machine for Plasmapheresis Market, Segmentation by End Users:

Hospitals

Blood Centers

Others

#### Global Apheresis Machine for Plasmapheresis Market, Segmentation by Application:

Extracorporeal Therapy

Plasma Donation

Others

#### **Companies Profiled:**

Terumo BCT

Fresenius Kabi

Haemonetics

Baxter

B. Braun

Nikkiso

Miltenyi Biotec

Asahi Kasei Medical

Kaneka Medix

Nigale

Haier Biomedical

Scinomed

Medica SPA

Dahua Medical Instrument

**Key Questions Answered:**

1. How big is the global Apheresis Machine for Plasmapheresis market?
2. What is the demand of the global Apheresis Machine for Plasmapheresis market?
3. What is the year over year growth of the global Apheresis Machine for Plasmapheresis market?
4. What is the production and production value of the global Apheresis Machine for Plasmapheresis market?
5. Who are the key producers in the global Apheresis Machine for Plasmapheresis market?
6. What are the growth factors driving the market demand?

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