

Global Apheresis Equipment Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Apheresis Equipment market size was valued at USD 241.8 million in 2023 and is forecast to a readjusted size of USD 346.3 million by 2030 with a CAGR of 5.3% during review period.

Apheresis is an invasive process that involves the separation of components such as platelets, RBC, plasma, and other components from whole blood. In this procedure, the blood of a donor or a patient is passed through an apheresis machine or a blood cell separator.

An apheresis machine is a device which receives blood removed from a patient or donor's body and separates it into its various components: plasma, platelets, white blood cells and red blood cells. Depending on the reason for apheresis, one of these components is isolated and collected by the instrument, while the others are returned to the body.

The apheresis equipment spins the blood to separate the required component from other blood components. A selected part of the blood is removed, and the remaining elements are returned to the donor or the patient. It involves the use of devices and disposables along with separation technologies such as centrifugation and membrane filtration. The equipment used in apheresis include manual and automated systems.

Global Apheresis Equipment key players include Haemonetics Corporation, Fresenius Medical Care, Terumo BCT, Inc., etc. Global top three manufacturers hold a share over 70%.



North America is the largest market, with a share over 40%, followed by Europe, and Japan, both have a share about 45 percent.

In terms of product, Centrifugation Separation is the largest segment, with a share nearly 75%. And in terms of application, the largest application is Plasma, followed by Platelets, RBC, etc.

The Global Info Research report includes an overview of the development of the Apheresis Equipment industry chain, the market status of Platelets (Centrifugation, Membrane Filtration), RBC (Centrifugation, Membrane Filtration), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Apheresis Equipment.

Regionally, the report analyzes the Apheresis Equipment markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Apheresis Equipment market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Apheresis Equipment market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Apheresis Equipment industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Centrifugation, Membrane Filtration).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Apheresis Equipment market.

Regional Analysis: The report involves examining the Apheresis Equipment market at a regional or national level. Report analyses regional factors such as government



incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Apheresis Equipment market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Apheresis Equipment:

Company Analysis: Report covers individual Apheresis Equipment manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Apheresis Equipment This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Platelets, RBC).

Technology Analysis: Report covers specific technologies relevant to Apheresis Equipment. It assesses the current state, advancements, and potential future developments in Apheresis Equipment areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Apheresis Equipment market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Apheresis Equipment market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type



Centrifugation	
Membrane Filtration	
Market segment by Application	
Platelets	
RBC	
Plasma	
Others	
Major players covered	
Haemonetics Corporation	
Fresenius Medical Care	
Terumo BCT, Inc.	
Asahi Kasei Medical Co., Ltd.	
Kawasumi Laboratories Inc.	
B. Braun Melsungen AG	
Therakos	
NIKKISO	
Macopharma	
Medica SPA	



Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Apheresis Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Apheresis Equipment, with price, sales, revenue and global market share of Apheresis Equipment from 2019 to 2024.

Chapter 3, the Apheresis Equipment competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Apheresis Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Apheresis Equipment market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.



Chapter 13, the key raw materials and key suppliers, and industry chain of Apheresis Equipment.

Chapter 14 and 15, to describe Apheresis Equipment sales channel, distributors, customers, research findings and conclusion.



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