

Global AOV System (Automatic Opening Vent) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global AOV System (Automatic Opening Vent) market size is expected to reach \$ 1183 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032).

In 2025, global AOV System (Automatic Opening Vent) production reached approximately 390 K units, with an average global market price of around US\$ 1825 per unit.

An AOV system (Automatic Opening Vent) is a type of building safety system that combines smoke control and natural smoke/heat removal. When a fire occurs and the triggering conditions are met, the system automatically opens the smoke and heat removal vents (or matching louvers/windows) on the roof or exterior walls. Utilizing natural buoyancy (as hot smoke rises) or in conjunction with mechanical smoke extraction, it quickly removes smoke and heat. It can also be linked with fire alarms, fans, building automation systems, etc., to improve the evacuation and fire rescue environment.

Global building fire protection, smoke extraction, and green building standards continue to tighten. AOV (Ambient Air Valve) systems are transforming from simple emergency smoke extraction to a dual-function solution of 'safety + energy saving.' Products must simultaneously meet requirements for rapid response, high reliability, and low energy consumption, adapting to the needs of both new construction and renovation of existing buildings, driving product upgrades from single components to integrated systems.

With the widespread application of IoT, AI, and low-power communication technologies, AOV systems achieve remote monitoring, fault early warning, and adaptive adjustment. They are deeply integrated with BMS (Building Management System) and fire protection

systems, and the widespread adoption of cloud-edge collaborative architecture improves operational efficiency and safety response speed. Product form is shifting towards comprehensive solutions integrating 'hardware + software + services.'

This report studies the global AOV System (Automatic Opening Vent) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for AOV System (Automatic Opening Vent) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AOV System (Automatic Opening Vent) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global AOV System (Automatic Opening Vent) total production and demand, 2021-2032, (Units)

Global AOV System (Automatic Opening Vent) total production value, 2021-2032, (USD Million)

Global AOV System (Automatic Opening Vent) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global AOV System (Automatic Opening Vent) consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: AOV System (Automatic Opening Vent) domestic production, consumption, key domestic manufacturers and share

Global AOV System (Automatic Opening Vent) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global AOV System (Automatic Opening Vent) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global AOV System (Automatic Opening Vent) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global AOV System (Automatic Opening Vent) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include D+H Group, Brett Martin, Kingspan, Teal Products, Sertus(Whitesales Group), VELUX Commercial, BBC Fire & Security, MERCOR, AUMULLER Aumatic, Colt Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World AOV System (Automatic Opening Vent) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AOV System (Automatic Opening Vent) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global AOV System (Automatic Opening Vent) Market, Segmentation by Type:

Window Ventilators

Roof Ventilators

Global AOV System (Automatic Opening Vent) Market, Segmentation by Actuation Method:

Electric Actuator

Pneumatic

Others

Global AOV System (Automatic Opening Vent) Market, Segmentation by Control Logic:

Fire Alarm Linked

Heat-Triggered

Others

Global AOV System (Automatic Opening Vent) Market, Segmentation by Application:

Commercial Buildings

Residential Buildings

Companies Profiled:

D+H Group

Brett Martin

Kingspan

Teal Products

Sertus(Whitesales Group)

VELUX Commercial

BBC Fire & Security

MERCOR

AUMULLER Aumatic

Colt Group

Surespan

Bauder

Selo

GF Electrical

National Domelight

Rooflight Solutions

LAMILUX

ProActive Fire

SE Controls

FAKRO

Comunello

Dyer Environmental Controls

Kingspan Light + Air

Key Questions Answered:

1. How big is the global AOV System (Automatic Opening Vent) market?
2. What is the demand of the global AOV System (Automatic Opening Vent) market?
3. What is the year over year growth of the global AOV System (Automatic Opening Vent) market?
4. What is the production and production value of the global AOV System (Automatic Opening Vent) market?
5. Who are the key producers in the global AOV System (Automatic Opening Vent) market?
6. What are the growth factors driving the market demand?

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