

Global Automotive CAN and LIN Transceivers Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Automotive CAN and LIN Transceivers market size was valued at US\$ million in 2024 and is forecast to a readjusted size of USD million by 2031 with a CAGR of %during review period.

With more and more electronic devices in automobiles, all of these electronic devices require in-vehicle networks (IVNs) for transmission and data collection.

At present, common IVNs include CAN, LIN, FlexRay, MOST, SENT, etc, among which, CAN and LIN are the most commonly used mainstream technologies.

CAN is a bus standard for vehicles with diverse features. It is designed to allow single chips and instruments on the network to communicate with each other without the need for a host. It is based on the information transmission protocol. At the beginning of the design, multi-task multiplexed communication cables were used on vehicles to reduce the usage of copper wires. CAN has good flexible adjustment capability and can add nodes to the existing network without making adjustments in software and hardware. In addition, the transmission of information is not based on special types of nodes, which increases the convenience of upgrading the network.

The LIN bus is designed to transfer low-speed data from the control devices at the lowest possible cost, with an aim to eliminate as much wiring as possible and is implemented using a single wire in each node. Each node has a slave MCU state machine that identifies and transforms instructions specific to the feature. The main attraction of the LIN bus is that not all features are time-tight and are usually related to passenger comfort. LIN is typically used in rearview mirrors, glass lifters, door switches,

door locks, vehicle seats, engine sensors, engine cooling fans, wiper controls, rain sensors, light controls, sunroofs, etc.

CAN (Controller Area Network) and LIN (Local Interconnect Network) transceivers are critical components used in modern vehicles to facilitate communication and data exchange among electronic control units (ECUs) within the vehicle. Here are key aspects and trends related to the Automotive CAN and LIN Transceivers market:

Communication Protocols:

CAN and LIN are widely used communication protocols in the automotive industry. CAN is known for its high-speed, reliable, and robust communication, while LIN is primarily used for lower-speed and cost-sensitive applications.

Diverse Applications:

CAN transceivers are extensively used in various automotive applications, including powertrain, chassis, body electronics, and more. LIN transceivers are commonly used for applications such as door control, seat control, steering column control, and other less data-intensive functions.

Automotive Network Topology:

CAN and LIN transceivers support different network topologies. CAN typically uses a bus topology, while LIN is based on a master-slave topology.

Hybrid and Electric Vehicles:

With the rise in hybrid and electric vehicles, the demand for efficient CAN and LIN transceivers is increasing, supporting the communication needs of advanced drivetrain and energy management systems.

Automotive Ethernet Integration:

The adoption of Automotive Ethernet is impacting the CAN and LIN transceivers market. While CAN and LIN have been traditional choices, Automotive Ethernet is gaining traction for higher-speed applications and data-intensive communication.

Miniaturization and Integration:

Automotive transceivers are evolving to become smaller and more integrated to meet the requirements of modern vehicle designs, enabling more compact and efficient communication systems.

Automotive Safety and Reliability:

Both CAN and LIN transceivers are designed with a focus on automotive safety and reliability, ensuring secure and error-free communication within the vehicle.

Compliance with Standards:

CAN and LIN transceivers need to comply with ISO standards specific to these communication protocols to ensure interoperability and compatibility with other automotive components.

Automotive Infotainment Systems:

CAN and LIN transceivers play a crucial role in automotive infotainment systems, supporting the communication between different entertainment and control units within the vehicle.

Global Automotive Market Growth:

The overall growth of the automotive industry, including traditional and electric vehicles, contributes to the growth of the CAN and LIN transceivers market.

OEMs and Tier-1 Suppliers:

Original equipment manufacturers (OEMs) and tier-1 suppliers are key consumers of CAN and LIN transceivers, integrating them into new vehicle designs and systems.

Innovations and Technological Advancements:

Continuous innovation in transceiver technology, including enhanced fault tolerance, power efficiency, and increased communication speed, significantly impacts the adoption and growth of CAN and LIN transceivers.

The Automotive CAN and LIN Transceivers market is expected to continue growing,

driven by the increasing complexity of in-vehicle communication systems, advancements in automotive technologies, and the rise of electric and connected vehicles. Evolving to meet the demands of new communication standards while ensuring reliability and compliance will be critical for market players.

This report is a detailed and comprehensive analysis for global Automotive CAN and LIN Transceivers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automotive CAN and LIN Transceivers market size and forecasts, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/K Units), 2020-2031

Global Automotive CAN and LIN Transceivers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/K Units), 2020-2031

Global Automotive CAN and LIN Transceivers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/K Units), 2020-2031

Global Automotive CAN and LIN Transceivers market shares of main players, shipments in revenue (\$ Million), sales quantity (M Units), and ASP (US\$/K Units), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Automotive CAN and LIN Transceivers
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive CAN and LIN Transceivers market based on the following parameters - company overview, sales quantity, revenue,

price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NXP Semiconductor, Texas Instruments, Infineon Technologies, onsemi, Analog Devices, Microchip Technology, STMicroelectronics, MaxLinear, Renesas Electronics, Silicon IoT, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automotive CAN and LIN Transceivers market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Automotive CAN Transceivers

Automotive LIN Transceivers

Market segment by Application

Passenger Car

Commercial Vehicle

Major players covered

NXP Semiconductor

Texas Instruments

Infineon Technologies

onsemi

Analog Devices

Microchip Technology

STMicroelectronics

MaxLinear

Renesas Electronics

Silicon IoT

Chipanalog

Novosense Microelectronics

Elmos Semiconductor

Guangzhou Zhiyuan Electronics

CAES

Huaguan Semiconductor

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive CAN and LIN Transceivers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive CAN and LIN Transceivers, with price, sales quantity, revenue, and global market share of Automotive CAN and LIN Transceivers from 2020 to 2025.

Chapter 3, the Automotive CAN and LIN Transceivers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive CAN and LIN Transceivers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Automotive CAN and LIN Transceivers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive CAN and LIN Transceivers.

Chapter 14 and 15, to describe Automotive CAN and LIN Transceivers sales channel, distributors, customers, research findings and conclusion.

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