

Global Any-layer HDI PCB Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Any-layer HDI PCB market size was valued at US\$ 1123 million in 2025 and is forecast to a readjusted size of US\$ 1758 million by 2032 with a CAGR of 7.0% during review period.

Any-layer HDI PCB is an HDI board made using Anylayer interconnect technology. Anylayer technology, as the name suggests, is an advanced manufacturing technology that enables connections between any two layers in a multi-layer printed circuit board (PCB). This technology not only breaks through the limitations of traditional HDI (high-density interconnect) technology in interlayer connections, but also greatly improves the integration and performance of circuit boards. Anylayer HDI technology allows designers to freely layout circuits within a limited physical space according to actual needs, thereby achieving more complex and efficient circuit designs. In 2025, global Any-layer HDI PCB production reached approximately 3410 k units, with an average global market price of around 320 USD/unit,.The production capacity for Any-layer HDI PCB in 2025 was approximately 5000 k units. The typical gross profit margin for Any-layer HDI PCB between 20% and 40%.

The Any-layer HDI PCB market is experiencing strong growth driven by increasing demand for miniaturized, high-performance electronics, especially in smartphones, 5G communication devices, AI computing servers, and IoT products. The market is characterized by advanced manufacturing technologies, high entry barriers, and a concentration of key suppliers in Asia, particularly in Taiwan, China, and South Korea. Rising adoption of high-speed data transfer, compact form factors, and multilayer designs continues to fuel the demand for any-layer HDI PCBs globally.

This report is a detailed and comprehensive analysis for global Any-layer HDI PCB market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Any-layer HDI PCB market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Any-layer HDI PCB market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Any-layer HDI PCB market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Any-layer HDI PCB market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Any-layer HDI PCB

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Any-layer HDI PCB market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Unimicron, Compeq, AT&S, TTM, Gold Circuit

Electronics, DAP Corporation, Meiko, Unitech, Tripod, Avary Holding, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Any-layer HDI PCB market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Blind Via

Buried Via

Through Via

Market segment by Layer

2-4-Layer

6-12 Layers

12+ Layers

Market segment by Substrate Material

Epoxy-Glass-Based HDI

Ceramic-Based HDI

Mixed-Material HDI

Market segment by Application

Consumer Electronics

Communication Networks

Computing & Servers

Automotive Electronics

Industrial Control

Others

Major players covered

Unimicron

Compeq

AT&S

TTM

Gold Circuit Electronics

DAP Corporation

Meiko

Unitech

Tripod

Avary Holding

WUS Printed Circuit

Shennan Circuits

Victory Giant Technology

SHENGYI Electronics

Founder Technology Group

Shenzhen Kinwong Electronic

Delton Technology

Olympic Circuit Technology

Suntak Technology

Guangdong Goworld

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Any-layer HDI PCB product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Any-layer HDI PCB, with price,

sales quantity, revenue, and global market share of Any-layer HDI PCB from 2021 to 2026.

Chapter 3, the Any-layer HDI PCB competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Any-layer HDI PCB breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Any-layer HDI PCB market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Any-layer HDI PCB.

Chapter 14 and 15, to describe Any-layer HDI PCB sales channel, distributors, customers, research findings and conclusion.

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