

Global Antistatic Functional Masterbatch Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G74FEC3CE537EN.html>

Date: July 2026

Pages: 136

Price: US\$ 4,480.00 (Single User License)

ID: G74FEC3CE537EN

Abstracts

The global Antistatic Functional Masterbatch market size is expected to reach \$ 340 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Antistatic functional masterbatch is a concentrated polymer additive masterbatch made by compounding antistatic agents, dispersants, and processing aids into a carrier resin. It reduces surface resistivity and promotes charge dissipation, helping prevent dust attraction, film blocking, static discharge, and ESD damage. It is widely used in packaging films, electronics packaging, molded parts, appliances, automotive components, fibers, sheets, and industrial products.

The upstream supply chain mainly includes PP, PE, ABS, PET, PS, and PVC carrier resins; antistatic actives such as glycerol monostearate, fatty acid esters, ethoxylated fatty amines, amides, quaternary ammonium compounds, polyether/polyamide/polyester permanent antistats, and ion-conductive polymers; as well as dispersants, antioxidants, slip agents, antiblocking agents, compatibilizers, and processing aids. Downstream demand comes from films, flexible packaging, antistatic bags, electronics packaging, appliance housings, automotive interiors, molded parts, nonwovens, fibers, sheets, and ESD protective products.

In 2025, global antistatic functional masterbatch production reached approximately 60 kilotons, with an average global market price is approximately \$3,500 per ton.

From a global industry perspective, antistatic functional masterbatch has evolved from a general plastic processing additive into a key functional modification material for packaging, films, electronics, automotive, medical, cleanroom, industrial handling and

powder-packaging applications. Most plastic resins are highly insulating, so static charge can accumulate during film winding, bag making, injection molding, blow molding, logistics friction, powder filling and electronics packaging. This may cause film blocking, poor unwinding, dust attraction, powder residue, surface contamination, electronic-component damage or safety risks in flammable environments. The masterbatch format improves dispersion, dosing stability and processing convenience, while also allowing combination with slip, antiblock, antioxidant, color, flame-retardant and other functional additives. Ampacet notes that static build-up can cause film-winding difficulty, powder agglomeration during transport and film adhesion during processing, and that masterbatches containing antistatic agents can help avoid these effects.

In terms of industry trends, antistatic functional masterbatch is moving toward higher efficiency at lower dosage, longer-lasting performance, permanent systems, lower migration, lower blooming, low odor, transparency or colorability, food- and medical-contact suitability and multifunctional formulation. Conventional migratory antistatic masterbatches are cost-effective and fast acting, usually working by migrating to the plastic surface and absorbing atmospheric moisture to form a conductive path; Ampacet describes migratory antistat masterbatches as forming a microscopically thin coating that captures water vapor, with the captured water acting as the conductor for static dissipation. However, these systems can be affected by humidity, temperature, storage time, wiping, washing and blooming, so electronics packaging, cleanroom consumables, medical packaging, automotive interiors and long-term dust-prevention products are pushing the market toward non-migratory or permanent antistatic systems.

The main growth drivers come from three areas. First, packaging films, food packaging, personal-care packaging, e-commerce packaging, industrial liners and powder packaging increasingly require smooth unwinding, dust prevention, antiblocking, powder discharge and clean appearance, supporting regular use of antistatic functional masterbatches in PE, PP and BOPP systems. Second, electronics, cleanroom, medical, automotive and industrial protection applications require lower contamination, lower blooming, stable long-term surface resistivity and ESD protection, pushing products from ordinary migratory systems toward permanent, polymeric and low-migration systems; Avient also states that antistatic additives can help control static build-up in thermoplastic parts by absorbing and ionizing moisture from the air to form a conductive path for surface charges. Third, food-contact requirements, medical compliance, low VOCs, low odor, transparent packaging, recycled-plastic compatibility and multifunctional masterbatching mean antistatic functional masterbatches must balance regulatory compliance, processing stability, optical performance, mechanical-property

retention and downstream printing, lamination or heat-sealing compatibility.

This report studies the global Antistatic Functional Masterbatch production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Antistatic Functional Masterbatch and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Antistatic Functional Masterbatch that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Antistatic Functional Masterbatch total production and demand, 2021-2032, (Tons)

Global Antistatic Functional Masterbatch total production value, 2021-2032, (USD Million)

Global Antistatic Functional Masterbatch production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Antistatic Functional Masterbatch consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Antistatic Functional Masterbatch domestic production, consumption, key domestic manufacturers and share

Global Antistatic Functional Masterbatch production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Antistatic Functional Masterbatch production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Antistatic Functional Masterbatch production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Antistatic Functional Masterbatch market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Kao Chemicals, Avient, Ampacet, LyondellBasell, Tosaf, Kafrit Group, Sukano, Plastiblends, RTP Company, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Antistatic Functional Masterbatch market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Antistatic Functional Masterbatch Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Antistatic Functional Masterbatch Market, Segmentation by Type:

Migratory Antistatic Masterbatch

Permanent Antistatic Masterbatch

Global Antistatic Functional Masterbatch Market, Segmentation by Base Polymer:

PE-based Masterbatch

PP-based Masterbatch

Polyester-based Masterbatch

Other

Global Antistatic Functional Masterbatch Market, Segmentation by Application:

Packaging Film

Electronics Packaging

Industrial Packaging

Automotive and Industrial Parts

Other

Companies Profiled:

BASF

Kao Chemicals

Avient

Ampacet

LyondellBasell

Tosaf

Kafrim Group

Sukano

Plastiblends

RTP Company

GRAFE

Gabriel-Chemie

Polytechs

Malion New Materials

Guangdong Bosi

Jiangsu Pulaike Hongmei

Kandui Industries

Key Questions Answered:

1. How big is the global Antistatic Functional Masterbatch market?
2. What is the demand of the global Antistatic Functional Masterbatch market?
3. What is the year over year growth of the global Antistatic Functional Masterbatch market?
4. What is the production and production value of the global Antistatic Functional Masterbatch market?
5. Who are the key producers in the global Antistatic Functional Masterbatch market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

1.1 Antistatic Functional Masterbatch Introduction

1.2 World Antistatic Functional Masterbatch Supply & Forecast

1.2.1 World Antistatic Functional Masterbatch Production Value (2021 & 2025 & 2032)

1.2.2 World Antistatic Functional Masterbatch Production (2021-2032)

1.2.3 World Antistatic Functional Masterbatch Pricing Trends (2021-2032)

1.3 World Antistatic Functional Masterbatch Production by Region (Based on Production Site)

1.3.1 World Antistatic Functional Masterbatch Production Value by Region (2021-2032)

1.3.2 World Antistatic Functional Masterbatch Production by Region (2021-2032)

1.3.3 World Antistatic Functional Masterbatch Average Price by Region (2021-2032)

1.3.4 North America Antistatic Functional Masterbatch Production (2021-2032)

1.3.5 Europe Antistatic Functional Masterbatch Production (2021-2032)

1.3.6 China Antistatic Functional Masterbatch Production (2021-2032)

1.3.7 Japan Antistatic Functional Masterbatch Production (2021-2032)

1.4 Market Drivers, Restraints and Trends

1.4.1 Antistatic Functional Masterbatch Market Drivers

1.4.2 Factors Affecting Demand

1.4.3 Antistatic Functional Masterbatch Major Market Trends

2 DEMAND SUMMARY

2.1 World Antistatic Functional Masterbatch Demand (2021-2032)

2.2 World Antistatic Functional Masterbatch Consumption by Region

2.2.1 World Antistatic Functional Masterbatch Consumption by Region (2021-2026)

2.2.2 World Antistatic Functional Masterbatch Consumption Forecast by Region (2027-2032)

2.3 United States Antistatic Functional Masterbatch Consumption (2021-2032)

2.4 China Antistatic Functional Masterbatch Consumption (2021-2032)

2.5 Europe Antistatic Functional Masterbatch Consumption (2021-2032)

2.6 Japan Antistatic Functional Masterbatch Consumption (2021-2032)

2.7 South Korea Antistatic Functional Masterbatch Consumption (2021-2032)

2.8 ASEAN Antistatic Functional Masterbatch Consumption (2021-2032)

2.9 India Antistatic Functional Masterbatch Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Antistatic Functional Masterbatch Production Value by Manufacturer (2021-2026)
- 3.2 World Antistatic Functional Masterbatch Production by Manufacturer (2021-2026)
- 3.3 World Antistatic Functional Masterbatch Average Price by Manufacturer (2021-2026)
- 3.4 Antistatic Functional Masterbatch Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Antistatic Functional Masterbatch Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Antistatic Functional Masterbatch in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Antistatic Functional Masterbatch in 2025
- 3.6 Antistatic Functional Masterbatch Market: Overall Company Footprint Analysis
 - 3.6.1 Antistatic Functional Masterbatch Market: Region Footprint
 - 3.6.2 Antistatic Functional Masterbatch Market: Company Product Type Footprint
 - 3.6.3 Antistatic Functional Masterbatch Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Antistatic Functional Masterbatch Production Value Comparison
 - 4.1.1 United States VS China: Antistatic Functional Masterbatch Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Antistatic Functional Masterbatch Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Antistatic Functional Masterbatch Production Comparison
 - 4.2.1 United States VS China: Antistatic Functional Masterbatch Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Antistatic Functional Masterbatch Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Antistatic Functional Masterbatch Consumption Comparison

4.3.1 United States VS China: Antistatic Functional Masterbatch Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Antistatic Functional Masterbatch Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Antistatic Functional Masterbatch Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Antistatic Functional Masterbatch Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Antistatic Functional Masterbatch Production Value (2021-2026)

4.4.3 United States Based Manufacturers Antistatic Functional Masterbatch Production (2021-2026)

4.5 China Based Antistatic Functional Masterbatch Manufacturers and Market Share

4.5.1 China Based Antistatic Functional Masterbatch Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Antistatic Functional Masterbatch Production Value (2021-2026)

4.5.3 China Based Manufacturers Antistatic Functional Masterbatch Production (2021-2026)

4.6 Rest of World Based Antistatic Functional Masterbatch Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Antistatic Functional Masterbatch Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Antistatic Functional Masterbatch Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Antistatic Functional Masterbatch Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Antistatic Functional Masterbatch Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Migratory Antistatic Masterbatch

5.2.2 Permanent Antistatic Masterbatch

5.3 Market Segment by Type

5.3.1 World Antistatic Functional Masterbatch Production by Type (2021-2032)

5.3.2 World Antistatic Functional Masterbatch Production Value by Type (2021-2032)

5.3.3 World Antistatic Functional Masterbatch Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY BASE POLYMER

6.1 World Antistatic Functional Masterbatch Market Size Overview by Base Polymer: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Base Polymer

6.2.1 PE-based Masterbatch

6.2.2 PP-based Masterbatch

6.2.3 Polyester-based Masterbatch

6.2.4 Other

6.3 Market Segment by Base Polymer

6.3.1 World Antistatic Functional Masterbatch Production by Base Polymer (2021-2032)

6.3.2 World Antistatic Functional Masterbatch Production Value by Base Polymer (2021-2032)

6.3.3 World Antistatic Functional Masterbatch Average Price by Base Polymer (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Antistatic Functional Masterbatch Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Packaging Film

7.2.2 Electronics Packaging

7.2.3 Industrial Packaging

7.2.4 Automotive and Industrial Parts

7.2.5 Other

7.3 Market Segment by Application

7.3.1 World Antistatic Functional Masterbatch Production by Application (2021-2032)

7.3.2 World Antistatic Functional Masterbatch Production Value by Application (2021-2032)

7.3.3 World Antistatic Functional Masterbatch Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 BASF

8.1.1 BASF Details

- 8.1.2 BASF Major Business
- 8.1.3 BASF Antistatic Functional Masterbatch Product and Services
- 8.1.4 BASF Antistatic Functional Masterbatch Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.1.5 BASF Recent Developments/Updates
- 8.1.6 BASF Competitive Strengths & Weaknesses
- 8.2 Kao Chemicals
 - 8.2.1 Kao Chemicals Details
 - 8.2.2 Kao Chemicals Major Business
 - 8.2.3 Kao Chemicals Antistatic Functional Masterbatch Product and Services
 - 8.2.4 Kao Chemicals Antistatic Functional Masterbatch Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.2.5 Kao Chemicals Recent Developments/Updates
 - 8.2.6 Kao Chemicals Competitive Strengths & Weaknesses
- 8.3 Avient
 - 8.3.1 Avient Details
 - 8.3.2 Avient Major Business
 - 8.3.3 Avient Antistatic Functional Masterbatch Product and Services
 - 8.3.4 Avient Antistatic Functional Masterbatch Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.3.5 Avient Recent Developments/Updates
 - 8.3.6 Avient Competitive Strengths & Weaknesses
- 8.4 Ampacet
 - 8.4.1 Ampacet Details
 - 8.4.2 Ampacet Major Business
 - 8.4.3 Ampacet Antistatic Functional Masterbatch Product and Services
 - 8.4.4 Ampacet Antistatic Functional Masterbatch Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.4.5 Ampacet Recent Developments/Updates
 - 8.4.6 Ampacet Competitive Strengths & Weaknesses
- 8.5 LyondellBasell
 - 8.5.1 LyondellBasell Details
 - 8.5.2 LyondellBasell Major Business
 - 8.5.3 LyondellBasell Antistatic Functional Masterbatch Product and Services
 - 8.5.4 LyondellBasell Antistatic Functional Masterbatch Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.5.5 LyondellBasell Recent Developments/Updates
 - 8.5.6 LyondellBasell Competitive Strengths & Weaknesses
- 8.6 Tosaf

- 8.6.1 Tosaf Details
- 8.6.2 Tosaf Major Business
- 8.6.3 Tosaf Antistatic Functional Masterbatch Product and Services
- 8.6.4 Tosaf Antistatic Functional Masterbatch Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.6.5 Tosaf Recent Developments/Updates
- 8.6.6 Tosaf Competitive Strengths & Weaknesses
- 8.7 Kafrit Group
 - 8.7.1 Kafrit Group Details
 - 8.7.2 Kafrit Group Major Business
 - 8.7.3 Kafrit Group Antistatic Functional Masterbatch Product and Services
 - 8.7.4 Kafrit Group Antistatic Functional Masterbatch Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.7.5 Kafrit Group Recent Developments/Updates
 - 8.7.6 Kafrit Group Competitive Strengths & Weaknesses
- 8.8 Sukano
 - 8.8.1 Sukano Details
 - 8.8.2 Sukano Major Business
 - 8.8.3 Sukano Antistatic Functional Masterbatch Product and Services
 - 8.8.4 Sukano Antistatic Functional Masterbatch Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.8.5 Sukano Recent Developments/Updates
 - 8.8.6 Sukano Competitive Strengths & Weaknesses
- 8.9 Plastiblends
 - 8.9.1 Plastiblends Details
 - 8.9.2 Plastiblends Major Business
 - 8.9.3 Plastiblends Antistatic Functional Masterbatch Product and Services
 - 8.9.4 Plastiblends Antistatic Functional Masterbatch Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.9.5 Plastiblends Recent Developments/Updates
 - 8.9.6 Plastiblends Competitive Strengths & Weaknesses
- 8.10 RTP Company
 - 8.10.1 RTP Company Details
 - 8.10.2 RTP Company Major Business
 - 8.10.3 RTP Company Antistatic Functional Masterbatch Product and Services
 - 8.10.4 RTP Company Antistatic Functional Masterbatch Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.10.5 RTP Company Recent Developments/Updates
 - 8.10.6 RTP Company Competitive Strengths & Weaknesses

8.11 GRAFE

8.11.1 GRAFE Details

8.11.2 GRAFE Major Business

8.11.3 GRAFE Antistatic Functional Masterbatch Product and Services

8.11.4 GRAFE Antistatic Functional Masterbatch Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.11.5 GRAFE Recent Developments/Updates

8.11.6 GRAFE Competitive Strengths & Weaknesses

8.12 Gabriel-Chemie

8.12.1 Gabriel-Chemie Details

8.12.2 Gabriel-Chemie Major Business

8.12.3 Gabriel-Chemie Antistatic Functional Masterbatch Product and Services

8.12.4 Gabriel-Chemie Antistatic Functional Masterbatch Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.12.5 Gabriel-Chemie Recent Developments/Updates

8.12.6 Gabriel-Chemie Competitive Strengths & Weaknesses

8.13 Polytechs

8.13.1 Polytechs Details

8.13.2 Polytechs Major Business

8.13.3 Polytechs Antistatic Functional Masterbatch Product and Services

8.13.4 Polytechs Antistatic Functional Masterbatch Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.13.5 Polytechs Recent Developments/Updates

8.13.6 Polytechs Competitive Strengths & Weaknesses

8.14 Malion New Materials

8.14.1 Malion New Materials Details

8.14.2 Malion New Materials Major Business

8.14.3 Malion New Materials Antistatic Functional Masterbatch Product and Services

8.14.4 Malion New Materials Antistatic Functional Masterbatch Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.14.5 Malion New Materials Recent Developments/Updates

8.14.6 Malion New Materials Competitive Strengths & Weaknesses

8.15 Guangdong Bosi

8.15.1 Guangdong Bosi Details

8.15.2 Guangdong Bosi Major Business

8.15.3 Guangdong Bosi Antistatic Functional Masterbatch Product and Services

8.15.4 Guangdong Bosi Antistatic Functional Masterbatch Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.15.5 Guangdong Bosi Recent Developments/Updates

- 8.15.6 Guangdong Bosi Competitive Strengths & Weaknesses
- 8.16 Jiangsu Pulaike Hongmei
 - 8.16.1 Jiangsu Pulaike Hongmei Details
 - 8.16.2 Jiangsu Pulaike Hongmei Major Business
 - 8.16.3 Jiangsu Pulaike Hongmei Antistatic Functional Masterbatch Product and Services
 - 8.16.4 Jiangsu Pulaike Hongmei Antistatic Functional Masterbatch Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.16.5 Jiangsu Pulaike Hongmei Recent Developments/Updates
 - 8.16.6 Jiangsu Pulaike Hongmei Competitive Strengths & Weaknesses
- 8.17 Kandui Industries
 - 8.17.1 Kandui Industries Details
 - 8.17.2 Kandui Industries Major Business
 - 8.17.3 Kandui Industries Antistatic Functional Masterbatch Product and Services
 - 8.17.4 Kandui Industries Antistatic Functional Masterbatch Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.17.5 Kandui Industries Recent Developments/Updates
 - 8.17.6 Kandui Industries Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

- 9.1 Antistatic Functional Masterbatch Industry Chain
- 9.2 Antistatic Functional Masterbatch Upstream Analysis
 - 9.2.1 Antistatic Functional Masterbatch Core Raw Materials
 - 9.2.2 Main Manufacturers of Antistatic Functional Masterbatch Core Raw Materials
- 9.3 Midstream Analysis
- 9.4 Downstream Analysis
- 9.5 Antistatic Functional Masterbatch Production Mode
- 9.6 Antistatic Functional Masterbatch Procurement Model
- 9.7 Antistatic Functional Masterbatch Industry Sales Model and Sales Channels
 - 9.7.1 Antistatic Functional Masterbatch Sales Model
 - 9.7.2 Antistatic Functional Masterbatch Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

- 11.1 Methodology
- 11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Antistatic Functional Masterbatch Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Antistatic Functional Masterbatch Production Value by Region (2021-2026) & (USD Million)

Table 3. World Antistatic Functional Masterbatch Production Value by Region (2027-2032) & (USD Million)

Table 4. World Antistatic Functional Masterbatch Production Value Market Share by Region (2021-2026)

Table 5. World Antistatic Functional Masterbatch Production Value Market Share by Region (2027-2032)

Table 6. World Antistatic Functional Masterbatch Production by Region (2021-2026) & (Tons)

Table 7. World Antistatic Functional Masterbatch Production by Region (2027-2032) & (Tons)

Table 8. World Antistatic Functional Masterbatch Production Market Share by Region (2021-2026)

Table 9. World Antistatic Functional Masterbatch Production Market Share by Region (2027-2032)

Table 10. World Antistatic Functional Masterbatch Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Antistatic Functional Masterbatch Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Antistatic Functional Masterbatch Major Market Trends

Table 13. World Antistatic Functional Masterbatch Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Antistatic Functional Masterbatch Consumption by Region (2021-2026) & (Tons)

Table 15. World Antistatic Functional Masterbatch Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Antistatic Functional Masterbatch Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Antistatic Functional Masterbatch Producers in 2025

Table 18. World Antistatic Functional Masterbatch Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Antistatic Functional Masterbatch Producers in 2025

Table 20. World Antistatic Functional Masterbatch Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Antistatic Functional Masterbatch Company Evaluation Quadrant

Table 22. World Antistatic Functional Masterbatch Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Antistatic Functional Masterbatch Production Site of Key Manufacturer

Table 24. Antistatic Functional Masterbatch Market: Company Product Type Footprint

Table 25. Antistatic Functional Masterbatch Market: Company Product Application Footprint

Table 26. Antistatic Functional Masterbatch Competitive Factors

Table 27. Antistatic Functional Masterbatch New Entrant and Capacity Expansion Plans

Table 28. Antistatic Functional Masterbatch Mergers & Acquisitions Activity

Table 29. United States VS China Antistatic Functional Masterbatch Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Antistatic Functional Masterbatch Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Antistatic Functional Masterbatch Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Antistatic Functional Masterbatch Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Antistatic Functional Masterbatch Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Antistatic Functional Masterbatch Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Antistatic Functional Masterbatch Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Antistatic Functional Masterbatch Production Market Share (2021-2026)

Table 37. China Based Antistatic Functional Masterbatch Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Antistatic Functional Masterbatch Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Antistatic Functional Masterbatch Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Antistatic Functional Masterbatch Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Antistatic Functional Masterbatch Production Market Share (2021-2026)

Table 42. Rest of World Based Antistatic Functional Masterbatch Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Antistatic Functional Masterbatch Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Antistatic Functional Masterbatch Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Antistatic Functional Masterbatch Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Antistatic Functional Masterbatch Production Market Share (2021-2026)

Table 47. World Antistatic Functional Masterbatch Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Antistatic Functional Masterbatch Production by Type (2021-2026) & (Tons)

Table 49. World Antistatic Functional Masterbatch Production by Type (2027-2032) & (Tons)

Table 50. World Antistatic Functional Masterbatch Production Value by Type (2021-2026) & (USD Million)

Table 51. World Antistatic Functional Masterbatch Production Value by Type (2027-2032) & (USD Million)

Table 52. World Antistatic Functional Masterbatch Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Antistatic Functional Masterbatch Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Antistatic Functional Masterbatch Production Value by Base Polymer, (USD Million), 2021 & 2025 & 2032

Table 55. World Antistatic Functional Masterbatch Production by Base Polymer (2021-2026) & (Tons)

Table 56. World Antistatic Functional Masterbatch Production by Base Polymer (2027-2032) & (Tons)

Table 57. World Antistatic Functional Masterbatch Production Value by Base Polymer (2021-2026) & (USD Million)

Table 58. World Antistatic Functional Masterbatch Production Value by Base Polymer (2027-2032) & (USD Million)

Table 59. World Antistatic Functional Masterbatch Average Price by Base Polymer (2021-2026) & (US\$/Ton)

Table 60. World Antistatic Functional Masterbatch Average Price by Base Polymer

(2027-2032) & (US\$/Ton)

Table 61. World Antistatic Functional Masterbatch Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Antistatic Functional Masterbatch Production by Application (2021-2026) & (Tons)

Table 63. World Antistatic Functional Masterbatch Production by Application (2027-2032) & (Tons)

Table 64. World Antistatic Functional Masterbatch Production Value by Application (2021-2026) & (USD Million)

Table 65. World Antistatic Functional Masterbatch Production Value by Application (2027-2032) & (USD Million)

Table 66. World Antistatic Functional Masterbatch Average Price by Application (2021-2026) & (US\$/Ton)

Table 67. World Antistatic Functional Masterbatch Average Price by Application (2027-2032) & (US\$/Ton)

Table 68. BASF Basic Information, Manufacturing Base and Competitors

Table 69. BASF Major Business

Table 70. BASF Antistatic Functional Masterbatch Product and Services

Table 71. BASF Antistatic Functional Masterbatch Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. BASF Recent Developments/Updates

Table 73. BASF Competitive Strengths & Weaknesses

Table 74. Kao Chemicals Basic Information, Manufacturing Base and Competitors

Table 75. Kao Chemicals Major Business

Table 76. Kao Chemicals Antistatic Functional Masterbatch Product and Services

Table 77. Kao Chemicals Antistatic Functional Masterbatch Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Kao Chemicals Recent Developments/Updates

Table 79. Kao Chemicals Competitive Strengths & Weaknesses

Table 80. Avient Basic Information, Manufacturing Base and Competitors

Table 81. Avient Major Business

Table 82. Avient Antistatic Functional Masterbatch Product and Services

Table 83. Avient Antistatic Functional Masterbatch Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Avient Recent Developments/Updates

Table 85. Avient Competitive Strengths & Weaknesses

Table 86. Ampacet Basic Information, Manufacturing Base and Competitors

Table 87. Ampacet Major Business

Table 88. Ampacet Antistatic Functional Masterbatch Product and Services
Table 89. Ampacet Antistatic Functional Masterbatch Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 90. Ampacet Recent Developments/Updates
Table 91. Ampacet Competitive Strengths & Weaknesses
Table 92. LyondellBasell Basic Information, Manufacturing Base and Competitors
Table 93. LyondellBasell Major Business
Table 94. LyondellBasell Antistatic Functional Masterbatch Product and Services
Table 95. LyondellBasell Antistatic Functional Masterbatch Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 96. LyondellBasell Recent Developments/Updates
Table 97. LyondellBasell Competitive Strengths & Weaknesses
Table 98. Tosaf Basic Information, Manufacturing Base and Competitors
Table 99. Tosaf Major Business
Table 100. Tosaf Antistatic Functional Masterbatch Product and Services
Table 101. Tosaf Antistatic Functional Masterbatch Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 102. Tosaf Recent Developments/Updates
Table 103. Tosaf Competitive Strengths & Weaknesses
Table 104. Kafrit Group Basic Information, Manufacturing Base and Competitors
Table 105. Kafrit Group Major Business
Table 106. Kafrit Group Antistatic Functional Masterbatch Product and Services
Table 107. Kafrit Group Antistatic Functional Masterbatch Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 108. Kafrit Group Recent Developments/Updates
Table 109. Kafrit Group Competitive Strengths & Weaknesses
Table 110. Sukano Basic Information, Manufacturing Base and Competitors
Table 111. Sukano Major Business
Table 112. Sukano Antistatic Functional Masterbatch Product and Services
Table 113. Sukano Antistatic Functional Masterbatch Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 114. Sukano Recent Developments/Updates
Table 115. Sukano Competitive Strengths & Weaknesses
Table 116. Plastiblends Basic Information, Manufacturing Base and Competitors
Table 117. Plastiblends Major Business

Table 118. Plastiblends Antistatic Functional Masterbatch Product and Services

Table 119. Plastiblends Antistatic Functional Masterbatch Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Plastiblends Recent Developments/Updates

Table 121. Plastiblends Competitive Strengths & Weaknesses

Table 122. RTP Company Basic Information, Manufacturing Base and Competitors

Table 123. RTP Company Major Business

Table 124. RTP Company Antistatic Functional Masterbatch Product and Services

Table 125. RTP Company Antistatic Functional Masterbatch Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. RTP Company Recent Developments/Updates

Table 127. RTP Company Competitive Strengths & Weaknesses

Table 128. GRAFE Basic Information, Manufacturing Base and Competitors

Table 129. GRAFE Major Business

Table 130. GRAFE Antistatic Functional Masterbatch Product and Services

Table 131. GRAFE Antistatic Functional Masterbatch Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. GRAFE Recent Developments/Updates

Table 133. GRAFE Competitive Strengths & Weaknesses

Table 134. Gabriel-Chemie Basic Information, Manufacturing Base and Competitors

Table 135. Gabriel-Chemie Major Business

Table 136. Gabriel-Chemie Antistatic Functional Masterbatch Product and Services

Table 137. Gabriel-Chemie Antistatic Functional Masterbatch Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 138. Gabriel-Chemie Recent Developments/Updates

Table 139. Gabriel-Chemie Competitive Strengths & Weaknesses

Table 140. Polytechs Basic Information, Manufacturing Base and Competitors

Table 141. Polytechs Major Business

Table 142. Polytechs Antistatic Functional Masterbatch Product and Services

Table 143. Polytechs Antistatic Functional Masterbatch Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 144. Polytechs Recent Developments/Updates

Table 145. Polytechs Competitive Strengths & Weaknesses

Table 146. Malion New Materials Basic Information, Manufacturing Base and

Competitors

Table 147. Malion New Materials Major Business

Table 148. Malion New Materials Antistatic Functional Masterbatch Product and Services

Table 149. Malion New Materials Antistatic Functional Masterbatch Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 150. Malion New Materials Recent Developments/Updates

Table 151. Malion New Materials Competitive Strengths & Weaknesses

Table 152. Guangdong Bosi Basic Information, Manufacturing Base and Competitors

Table 153. Guangdong Bosi Major Business

Table 154. Guangdong Bosi Antistatic Functional Masterbatch Product and Services

Table 155. Guangdong Bosi Antistatic Functional Masterbatch Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 156. Guangdong Bosi Recent Developments/Updates

Table 157. Guangdong Bosi Competitive Strengths & Weaknesses

Table 158. Jiangsu Pulaike Hongmei Basic Information, Manufacturing Base and Competitors

Table 159. Jiangsu Pulaike Hongmei Major Business

Table 160. Jiangsu Pulaike Hongmei Antistatic Functional Masterbatch Product and Services

Table 161. Jiangsu Pulaike Hongmei Antistatic Functional Masterbatch Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 162. Jiangsu Pulaike Hongmei Recent Developments/Updates

Table 163. Jiangsu Pulaike Hongmei Competitive Strengths & Weaknesses

Table 164. Kandui Industries Basic Information, Manufacturing Base and Competitors

Table 165. Kandui Industries Major Business

Table 166. Kandui Industries Antistatic Functional Masterbatch Product and Services

Table 167. Kandui Industries Antistatic Functional Masterbatch Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 168. Kandui Industries Recent Developments/Updates

Table 169. Kandui Industries Competitive Strengths & Weaknesses

Table 170. Global Key Players of Antistatic Functional Masterbatch Upstream (Raw Materials)

Table 171. Global Antistatic Functional Masterbatch Typical Customers

Table 172. Antistatic Functional Masterbatch Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Antistatic Functional Masterbatch Picture

Figure 2. World Antistatic Functional Masterbatch Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Antistatic Functional Masterbatch Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Antistatic Functional Masterbatch Production (2021-2032) & (Tons)

Figure 5. World Antistatic Functional Masterbatch Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Antistatic Functional Masterbatch Production Value Market Share by Region (2021-2032)

Figure 7. World Antistatic Functional Masterbatch Production Market Share by Region (2021-2032)

Figure 8. North America Antistatic Functional Masterbatch Production (2021-2032) & (Tons)

Figure 9. Europe Antistatic Functional Masterbatch Production (2021-2032) & (Tons)

Figure 10. China Antistatic Functional Masterbatch Production (2021-2032) & (Tons)

Figure 11. Japan Antistatic Functional Masterbatch Production (2021-2032) & (Tons)

Figure 12. Antistatic Functional Masterbatch Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Antistatic Functional Masterbatch Consumption (2021-2032) & (Tons)

Figure 15. World Antistatic Functional Masterbatch Consumption Market Share by Region (2021-2032)

Figure 16. United States Antistatic Functional Masterbatch Consumption (2021-2032) & (Tons)

Figure 17. China Antistatic Functional Masterbatch Consumption (2021-2032) & (Tons)

Figure 18. Europe Antistatic Functional Masterbatch Consumption (2021-2032) & (Tons)

Figure 19. Japan Antistatic Functional Masterbatch Consumption (2021-2032) & (Tons)

Figure 20. South Korea Antistatic Functional Masterbatch Consumption (2021-2032) & (Tons)

Figure 21. ASEAN Antistatic Functional Masterbatch Consumption (2021-2032) & (Tons)

Figure 22. India Antistatic Functional Masterbatch Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of Antistatic Functional Masterbatch by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Antistatic Functional Masterbatch Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Antistatic Functional Masterbatch Markets in 2025

Figure 26. United States VS China: Antistatic Functional Masterbatch Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Antistatic Functional Masterbatch Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Antistatic Functional Masterbatch Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Antistatic Functional Masterbatch Production Market Share 2025

Figure 30. China Based Manufacturers Antistatic Functional Masterbatch Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Antistatic Functional Masterbatch Production Market Share 2025

Figure 32. World Antistatic Functional Masterbatch Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Antistatic Functional Masterbatch Production Value Market Share by Type in 2025

Figure 34. Migratory Antistatic Masterbatch

Figure 35. Permanent Antistatic Masterbatch

Figure 36. World Antistatic Functional Masterbatch Production Market Share by Type (2021-2032)

Figure 37. World Antistatic Functional Masterbatch Production Value Market Share by Type (2021-2032)

Figure 38. World Antistatic Functional Masterbatch Average Price by Type (2021-2032) & (US\$/Ton)

Figure 39. World Antistatic Functional Masterbatch Production Value by Base Polymer, (USD Million), 2021 & 2025 & 2032

Figure 40. World Antistatic Functional Masterbatch Production Value Market Share by Base Polymer in 2025

Figure 41. PE-based Masterbatch

Figure 42. PP-based Masterbatch

Figure 43. Polyester-based Masterbatch

Figure 44. Other

Figure 45. World Antistatic Functional Masterbatch Production Market Share by Base Polymer (2021-2032)

Figure 46. World Antistatic Functional Masterbatch Production Value Market Share by

Base Polymer (2021-2032)

Figure 47. World Antistatic Functional Masterbatch Average Price by Base Polymer (2021-2032) & (US\$/Ton)

Figure 48. World Antistatic Functional Masterbatch Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 49. World Antistatic Functional Masterbatch Production Value Market Share by Application in 2025

Figure 50. Packaging Film

Figure 51. Electronics Packaging

Figure 52. Industrial Packaging

Figure 53. Automotive and Industrial Parts

Figure 54. Other

Figure 55. World Antistatic Functional Masterbatch Production Market Share by Application (2021-2032)

Figure 56. World Antistatic Functional Masterbatch Production Value Market Share by Application (2021-2032)

Figure 57. World Antistatic Functional Masterbatch Average Price by Application (2021-2032) & (US\$/Ton)

Figure 58. Antistatic Functional Masterbatch Industry Chain

Figure 59. Antistatic Functional Masterbatch Procurement Model

Figure 60. Antistatic Functional Masterbatch Sales Model

Figure 61. Antistatic Functional Masterbatch Sales Channels, Direct Sales, and Distribution

Figure 62. Methodology

Figure 63. Research Process and Data Source

I would like to order

Product name: Global Antistatic Functional Masterbatch Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G74FEC3CE537EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G74FEC3CE537EN.html>