

# Global Antiserum Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Antiserum market size was valued at USD 1326.2 million in 2023 and is forecast to a readjusted size of USD 2067.2 million by 2030 with a CAGR of 6.5% during review period.

Antiserum, is a type of blood serum that contains specific antibodies against an antigen (foreign agent), such as an infective organism or poisonous substance. Antibodies in antiserum work by detecting and subsequently neutralizing antigens.

Antiserums are produced in animals, most commonly horses, sheep, oxen, and rabbits, and in humans, in response to infection, intoxication, or vaccination. Animal and human antiserums can be used in other individuals to confer immunity to a specific disease or to treat bites or stings of venomous animals.

Antiserum widely used in diagnostic virology laboratories. The most common use of antiserum in humans is as antitoxin or antivenom to treat envenomation.

Global 5 largest manufacturers of Antiserum are CSL, Merck, BTG, Pfizer and CNBG, which make up over 58%. Among them, CSL is the leader with about 16% market share.

Asia-Pacific is the largest market, with a share about 47%, followed by North America and Middle East and Africa, with the share about 24% and 12%. In terms of product type, Antitoxin Serum occupies the largest share of the total market, about 61%. And in terms of application, the largest application is Clinical, followed by Laboratory.

The Global Info Research report includes an overview of the development of the

Antiserum industry chain, the market status of Clinical (Antitoxin Serum, Antibacterial Serum), Laboratory (Antitoxin Serum, Antibacterial Serum), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Antiserum.

Regionally, the report analyzes the Antiserum markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Antiserum market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Antiserum market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Antiserum industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Antitoxin Serum, Antibacterial Serum).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Antiserum market.

**Regional Analysis:** The report involves examining the Antiserum market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Antiserum market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Antiserum:

**Company Analysis:** Report covers individual Antiserum players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Antiserum. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Clinical, Laboratory).

**Technology Analysis:** Report covers specific technologies relevant to Antiserum. It assesses the current state, advancements, and potential future developments in Antiserum areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Antiserum market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Antiserum market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

### Market segment by Type

Antitoxin Serum

Antibacterial Serum

Antiviral Serum

Others

### Market segment by Application

Clinical

Laboratory

Market segment by players, this report covers

BD

Bio-Rad

Shanghai Serum Bio-Technology Co., Ltd.

China National Pharmaceutical Group

CSL

Merck

BTG

Pfizer

Haffkine Bio-Pharmaceutical

Vins Bioproducts

Bharat Serums and Vaccines

SSI Diagnostica

GD Animal Health

MicroPharm

Peptide Institute Inc.

Rare Disease Therapeutics

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Antiserum product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Antiserum, with revenue, gross margin and global market share of Antiserum from 2019 to 2024.

Chapter 3, the Antiserum competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Antiserum market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Antiserum.

Chapter 13, to describe Antiserum research findings and conclusion.

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