

Global Antioxidant DLTP Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Antioxidant DLTP market size is expected to reach \$ 183 million by 2032, rising at a market growth of 3.7% CAGR during the forecast period (2026-2032).

In 2025, global Antioxidant DLTP production reached approximately 26.5 k tons, with an average global market price of around US\$5,225 per ton. Antioxidant DLTP (Dilauryl Thiodipropionate, also known as DLTDP) is a thioester-based secondary (auxiliary) antioxidant. It is primarily used to prevent thermal, oxidative degradation and yellowing in plastics, synthetic fibers, rubbers, and petroleum products by breaking down hydroperoxides.

The global antioxidant DLTP market is driven by demand from the downstream polymer materials industry, presenting a mature and stable yet structurally differentiated profile. As a thioester-based secondary antioxidant, DLTP features low volatility, good compatibility and excellent processing stability, making it widely used in various material systems requiring long-term thermal oxygen protection. The downstream demand structure changes with industrial upgrading, and sectors such as new energy vehicles, food contact materials and electronic appliances have raised requirements for material service life and safety performance, becoming the core drivers of market growth.

In terms of competitive landscape, international chemical companies have long dominated the high-end market with early technological accumulation and global brand influence. Chinese enterprises have gradually improved product quality and market share through continuous technological investment and capacity optimization, leading to increasing industry concentration. Against the backdrop of global supply chain restructuring, major manufacturers accelerate regional layout adjustments, and Chinese companies speed up the construction of overseas production bases to get closer to

target markets and avoid trade risks.

The policy environment exerts a profound impact on market development. Global environmental regulations continue to tighten, imposing stricter requirements on energy consumption and emissions in production as well as product migration and safety, promoting the industry to eliminate backward production capacity and shift to green and clean production processes. China's industrial policies support the upgrading of the polymer additive industry and domestic substitution, creating favorable conditions for domestic enterprises. The improvement of international chemical regulatory systems such as the EU REACH Regulation has raised market entry barriers, prompting enterprises to strengthen compliance management.

This report studies the global Antioxidant DLTP production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Antioxidant DLTP and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Antioxidant DLTP that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Antioxidant DLTP total production and demand, 2021-2032, (Tons)

Global Antioxidant DLTP total production value, 2021-2032, (USD Million)

Global Antioxidant DLTP production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Antioxidant DLTP consumption by region & country, CAGR, 2021-2032 & (Tons)
U.S. VS China: Antioxidant DLTP domestic production, consumption, key domestic manufacturers and share

Global Antioxidant DLTP production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Antioxidant DLTP production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Antioxidant DLTP production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Antioxidant DLTP market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include BASF, SI Group, SONGWON, Rianlon Corporation, Zhejiang Huangma Technology, Jiangsu Jiye Chemical Group, UBE Corporation, Suqian Unitech, Jiangsu Feiya Chemical Corporation, Reagens S.p.A., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Antioxidant DLTP market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Antioxidant DLTP Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Antioxidant DLTP Market, Segmentation by Type:

Powder

Pastilles

Liquid

Global Antioxidant DLTP Market, Segmentation by Purity:

Purity ≥99%

Purity

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