

Global Antimony Catalysts for Polyester Production Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Antimony Catalysts for Polyester Production market size is expected to reach \$ 877 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

Antimony Catalysts for Polyester Production are antimony-based chemical catalysts used to promote transesterification, esterification, and polycondensation reactions in the production of PET resins and polyester materials. Major products include antimony trioxide, antimony acetate, antimony glycolate, and antimony-containing mixed catalyst systems. They are widely used in bottle-grade PET, fiber-grade PET, film-grade PET, sheets, engineering plastics, and copolyester production. Key upstream inputs include antimony concentrate, antimony metal, antimony trioxide, acetic acid, ethylene glycol, oxidants, solvents, packaging materials, refining equipment, reactors, drying equipment, and quality-control instruments. Major downstream customers include PET resin producers, polyester chip manufacturers, bottle-grade PET producers, polyester filament and staple fiber companies, polyester film producers, food packaging material manufacturers, and engineering plastic compounders. The global effective production capacity in 2025 is estimated at approximately 36,000 tonnes, with sales volume of about 24,860 tonnes and a weighted average ex-factory price of around USD 25,800 per tonne. The industry's overall gross margin is generally estimated at 24%-39%.

The global market for Antimony Catalysts for Polyester Production remains centered on antimony trioxide, antimony acetate, and antimony glycolate. These products have mature industrial use, strong customer acceptance, and a leading position in PET and polyester production. Antimony catalysts offer a balanced combination of polycondensation efficiency, polyester color, thermal stability, cost control, and process compatibility, making them widely used in bottle-grade PET, fiber-grade PET, film-grade

PET, and sheet production. Demand is mainly concentrated in China, India, Southeast Asia, and the Middle East, where polyester capacity is large, while Europe, the United States, and Japan focus more on high-purity, low-impurity, food-contact, and specialty polyester applications. In the near term, antimony catalysts are unlikely to be fully replaced, but the product mix is moving toward higher purity, more specialized grades, and lower residues.

Market growth is mainly supported by demand for polyester fibers, bottle-grade PET, polyester films, sheets, and engineering plastics. Food and beverage packaging, textiles, industrial yarn, packaging films, optical films, electrical insulation films, and modified PET remain important end-use areas for polyester materials, supporting stable consumption of antimony catalysts. Antimony glycolate is becoming an important segment because of its relatively high catalytic activity, fast reaction rate, and good compatibility with selected polyester processes. As Asia continues to maintain a large polyester production base, suppliers with stable antimony resources, scalable production capacity, and proven qualification with polyester customers will be better positioned to secure long-term orders.

From a technology perspective, antimony catalysts for polyester production will continue to develop toward higher purity, lower impurities, lower metal residues, stable particle size, better dispersion, and application-specific customization. Bottle-grade PET requires transparency, color control, acetaldehyde control, and food-contact compliance, while film-grade PET emphasizes impurity control, agglomerate reduction, thermal stability, and optical performance. Fiber-grade PET focuses more on spinning stability, batch consistency, and overall cost. Conventional antimony trioxide will remain widely used, while high-purity antimony trioxide and antimony glycolate are expected to gain a higher share. Some customers will also adopt low-antimony or mixed catalyst systems to reduce antimony residues and improve polyester quality while controlling costs.

Industry development is still affected by antimony price volatility, stricter environmental regulation, higher food-contact compliance requirements, long customer qualification cycles, and the penetration of alternative catalysts. Although antimony catalysts remain cost-effective and process-stable in mature polyester lines, concentrated antimony supply, price fluctuations, and trade policy changes can affect downstream procurement costs and inventory strategies. Polyester plants usually operate continuously, and catalyst changes may affect reaction speed, polymer color, molecular-weight distribution, and downstream processing performance, making customers cautious when introducing new suppliers or new grades. Future competition will focus on

resource security, high-purity antimony supply, scalable antimony glycolate production, environmental compliance, stable delivery, and polyester process service capability.

This report studies the global Antimony Catalysts for Polyester Production production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Antimony Catalysts for Polyester Production and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Antimony Catalysts for Polyester Production that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Antimony Catalysts for Polyester Production total production and demand, 2021-2032, (Tons)

Global Antimony Catalysts for Polyester Production total production value, 2021-2032, (USD Million)

Global Antimony Catalysts for Polyester Production production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Antimony Catalysts for Polyester Production consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Antimony Catalysts for Polyester Production domestic production, consumption, key domestic manufacturers and share

Global Antimony Catalysts for Polyester Production production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Antimony Catalysts for Polyester Production production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Antimony Catalysts for Polyester Production production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Antimony Catalysts for Polyester Production market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nihon Seiko, Campine, Hunan Gold, Hsikwangshan Twinkling Star, Changsha Yexing Antimony Industry, Luoyang Haihui New Materials, Yiyang Huachang Antimony Industry, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Antimony Catalysts for Polyester Production market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Antimony Catalysts for Polyester Production Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Antimony Catalysts for Polyester Production Market, Segmentation by Type:

Antimony Trioxide

Antimony Acetate

Antimony Glycolate

Other

Global Antimony Catalysts for Polyester Production Market, Segmentation by Purity Grade:

Standard Grade

High-purity Grade

Ultra-high-purity Grade

Global Antimony Catalysts for Polyester Production Market, Segmentation by Physical Form:

Powder

Crystalline Granules

Liquid or Solution

Global Antimony Catalysts for Polyester Production Market, Segmentation by Application:

Bottle-grade PET

Polyester Fiber

Polyester Film

Other

Companies Profiled:

Nihon Seiko

Campine

Hunan Gold

Hsikwangshan Twinkling Star

Changsha Yexing Antimony Industry

Luoyang Haihui New Materials

Yiyang Huachang Antimony Industry

Key Questions Answered:

1. How big is the global Antimony Catalysts for Polyester Production market?
2. What is the demand of the global Antimony Catalysts for Polyester Production market?
3. What is the year over year growth of the global Antimony Catalysts for Polyester Production market?
4. What is the production and production value of the global Antimony Catalysts for Polyester Production market?
5. Who are the key producers in the global Antimony Catalysts for Polyester Production market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Antimony Catalysts for Polyester Production Introduction
- 1.2 World Antimony Catalysts for Polyester Production Supply & Forecast
 - 1.2.1 World Antimony Catalysts for Polyester Production Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Antimony Catalysts for Polyester Production Production (2021-2032)
 - 1.2.3 World Antimony Catalysts for Polyester Production Pricing Trends (2021-2032)
- 1.3 World Antimony Catalysts for Polyester Production Production by Region (Based on Production Site)
 - 1.3.1 World Antimony Catalysts for Polyester Production Production Value by Region (2021-2032)
 - 1.3.2 World Antimony Catalysts for Polyester Production Production by Region (2021-2032)
 - 1.3.3 World Antimony Catalysts for Polyester Production Average Price by Region (2021-2032)
 - 1.3.4 North America Antimony Catalysts for Polyester Production Production (2021-2032)
 - 1.3.5 Europe Antimony Catalysts for Polyester Production Production (2021-2032)
 - 1.3.6 China Antimony Catalysts for Polyester Production Production (2021-2032)
 - 1.3.7 Japan Antimony Catalysts for Polyester Production Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Antimony Catalysts for Polyester Production Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Antimony Catalysts for Polyester Production Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Antimony Catalysts for Polyester Production Demand (2021-2032)
- 2.2 World Antimony Catalysts for Polyester Production Consumption by Region
 - 2.2.1 World Antimony Catalysts for Polyester Production Consumption by Region (2021-2026)
 - 2.2.2 World Antimony Catalysts for Polyester Production Consumption Forecast by Region (2027-2032)
- 2.3 United States Antimony Catalysts for Polyester Production Consumption (2021-2032)
- 2.4 China Antimony Catalysts for Polyester Production Consumption (2021-2032)

- 2.5 Europe Antimony Catalysts for Polyester Production Consumption (2021-2032)
- 2.6 Japan Antimony Catalysts for Polyester Production Consumption (2021-2032)
- 2.7 South Korea Antimony Catalysts for Polyester Production Consumption (2021-2032)
- 2.8 ASEAN Antimony Catalysts for Polyester Production Consumption (2021-2032)
- 2.9 India Antimony Catalysts for Polyester Production Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Antimony Catalysts for Polyester Production Production Value by Manufacturer (2021-2026)
- 3.2 World Antimony Catalysts for Polyester Production Production by Manufacturer (2021-2026)
- 3.3 World Antimony Catalysts for Polyester Production Average Price by Manufacturer (2021-2026)
- 3.4 Antimony Catalysts for Polyester Production Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Antimony Catalysts for Polyester Production Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Antimony Catalysts for Polyester Production in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Antimony Catalysts for Polyester Production in 2025
- 3.6 Antimony Catalysts for Polyester Production Market: Overall Company Footprint Analysis
 - 3.6.1 Antimony Catalysts for Polyester Production Market: Region Footprint
 - 3.6.2 Antimony Catalysts for Polyester Production Market: Company Product Type Footprint
 - 3.6.3 Antimony Catalysts for Polyester Production Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Antimony Catalysts for Polyester Production Production

Value Comparison

4.1.1 United States VS China: Antimony Catalysts for Polyester Production Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Antimony Catalysts for Polyester Production Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Antimony Catalysts for Polyester Production Production Comparison

4.2.1 United States VS China: Antimony Catalysts for Polyester Production Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Antimony Catalysts for Polyester Production Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Antimony Catalysts for Polyester Production Consumption Comparison

4.3.1 United States VS China: Antimony Catalysts for Polyester Production Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Antimony Catalysts for Polyester Production Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Antimony Catalysts for Polyester Production Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Antimony Catalysts for Polyester Production Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Antimony Catalysts for Polyester Production Production Value (2021-2026)

4.4.3 United States Based Manufacturers Antimony Catalysts for Polyester Production Production (2021-2026)

4.5 China Based Antimony Catalysts for Polyester Production Manufacturers and Market Share

4.5.1 China Based Antimony Catalysts for Polyester Production Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Antimony Catalysts for Polyester Production Production Value (2021-2026)

4.5.3 China Based Manufacturers Antimony Catalysts for Polyester Production Production (2021-2026)

4.6 Rest of World Based Antimony Catalysts for Polyester Production Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Antimony Catalysts for Polyester Production Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Antimony Catalysts for Polyester Production Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Antimony Catalysts for Polyester Production Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Antimony Catalysts for Polyester Production Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Antimony Trioxide

5.2.2 Antimony Acetate

5.2.3 Antimony Glycolate

5.2.4 Other

5.3 Market Segment by Type

5.3.1 World Antimony Catalysts for Polyester Production Production by Type (2021-2032)

5.3.2 World Antimony Catalysts for Polyester Production Production Value by Type (2021-2032)

5.3.3 World Antimony Catalysts for Polyester Production Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PURITY GRADE

6.1 World Antimony Catalysts for Polyester Production Market Size Overview by Purity Grade: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Purity Grade

6.2.1 Standard Grade

6.2.2 High-purity Grade

6.2.3 Ultra-high-purity Grade

6.3 Market Segment by Purity Grade

6.3.1 World Antimony Catalysts for Polyester Production Production by Purity Grade (2021-2032)

6.3.2 World Antimony Catalysts for Polyester Production Production Value by Purity Grade (2021-2032)

6.3.3 World Antimony Catalysts for Polyester Production Average Price by Purity Grade (2021-2032)

7 MARKET ANALYSIS BY PHYSICAL FORM

7.1 World Antimony Catalysts for Polyester Production Market Size Overview by

Physical Form: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Physical Form

7.2.1 Powder

7.2.2 Crystalline Granules

7.2.3 Liquid or Solution

7.3 Market Segment by Physical Form

7.3.1 World Antimony Catalysts for Polyester Production Production by Physical Form (2021-2032)

7.3.2 World Antimony Catalysts for Polyester Production Production Value by Physical Form (2021-2032)

7.3.3 World Antimony Catalysts for Polyester Production Average Price by Physical Form (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Antimony Catalysts for Polyester Production Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Bottle-grade PET

8.2.2 Polyester Fiber

8.2.3 Polyester Film

8.2.4 Other

8.3 Market Segment by Application

8.3.1 World Antimony Catalysts for Polyester Production Production by Application (2021-2032)

8.3.2 World Antimony Catalysts for Polyester Production Production Value by Application (2021-2032)

8.3.3 World Antimony Catalysts for Polyester Production Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Nihon Seiko

9.1.1 Nihon Seiko Details

9.1.2 Nihon Seiko Major Business

9.1.3 Nihon Seiko Antimony Catalysts for Polyester Production Product and Services

9.1.4 Nihon Seiko Antimony Catalysts for Polyester Production Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Nihon Seiko Recent Developments/Updates

- 9.1.6 Nihon Seiko Competitive Strengths & Weaknesses
- 9.2 Campine
 - 9.2.1 Campine Details
 - 9.2.2 Campine Major Business
 - 9.2.3 Campine Antimony Catalysts for Polyester Production Product and Services
 - 9.2.4 Campine Antimony Catalysts for Polyester Production Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Campine Recent Developments/Updates
 - 9.2.6 Campine Competitive Strengths & Weaknesses
- 9.3 Hunan Gold
 - 9.3.1 Hunan Gold Details
 - 9.3.2 Hunan Gold Major Business
 - 9.3.3 Hunan Gold Antimony Catalysts for Polyester Production Product and Services
 - 9.3.4 Hunan Gold Antimony Catalysts for Polyester Production Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Hunan Gold Recent Developments/Updates
 - 9.3.6 Hunan Gold Competitive Strengths & Weaknesses
- 9.4 Hsikwangshan Twinkling Star
 - 9.4.1 Hsikwangshan Twinkling Star Details
 - 9.4.2 Hsikwangshan Twinkling Star Major Business
 - 9.4.3 Hsikwangshan Twinkling Star Antimony Catalysts for Polyester Production Product and Services
 - 9.4.4 Hsikwangshan Twinkling Star Antimony Catalysts for Polyester Production Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Hsikwangshan Twinkling Star Recent Developments/Updates
 - 9.4.6 Hsikwangshan Twinkling Star Competitive Strengths & Weaknesses
- 9.5 Changsha Yexing Antimony Industry
 - 9.5.1 Changsha Yexing Antimony Industry Details
 - 9.5.2 Changsha Yexing Antimony Industry Major Business
 - 9.5.3 Changsha Yexing Antimony Industry Antimony Catalysts for Polyester Production Product and Services
 - 9.5.4 Changsha Yexing Antimony Industry Antimony Catalysts for Polyester Production Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Changsha Yexing Antimony Industry Recent Developments/Updates
 - 9.5.6 Changsha Yexing Antimony Industry Competitive Strengths & Weaknesses
- 9.6 Luoyang Haihui New Materials
 - 9.6.1 Luoyang Haihui New Materials Details
 - 9.6.2 Luoyang Haihui New Materials Major Business
 - 9.6.3 Luoyang Haihui New Materials Antimony Catalysts for Polyester Production

Product and Services

9.6.4 Luoyang Haihui New Materials Antimony Catalysts for Polyester Production
Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Luoyang Haihui New Materials Recent Developments/Updates

9.6.6 Luoyang Haihui New Materials Competitive Strengths & Weaknesses

9.7 Yiyang Huachang Antimony Industry

9.7.1 Yiyang Huachang Antimony Industry Details

9.7.2 Yiyang Huachang Antimony Industry Major Business

9.7.3 Yiyang Huachang Antimony Industry Antimony Catalysts for Polyester
Production Product and Services

9.7.4 Yiyang Huachang Antimony Industry Antimony Catalysts for Polyester
Production Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Yiyang Huachang Antimony Industry Recent Developments/Updates

9.7.6 Yiyang Huachang Antimony Industry Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Antimony Catalysts for Polyester Production Industry Chain

10.2 Antimony Catalysts for Polyester Production Upstream Analysis

10.2.1 Antimony Catalysts for Polyester Production Core Raw Materials

10.2.2 Main Manufacturers of Antimony Catalysts for Polyester Production Core Raw
Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Antimony Catalysts for Polyester Production Production Mode

10.6 Antimony Catalysts for Polyester Production Procurement Model

10.7 Antimony Catalysts for Polyester Production Industry Sales Model and Sales
Channels

10.7.1 Antimony Catalysts for Polyester Production Sales Model

10.7.2 Antimony Catalysts for Polyester Production Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Antimony Catalysts for Polyester Production Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Antimony Catalysts for Polyester Production Production Value by Region (2021-2026) & (USD Million)

Table 3. World Antimony Catalysts for Polyester Production Production Value by Region (2027-2032) & (USD Million)

Table 4. World Antimony Catalysts for Polyester Production Production Value Market Share by Region (2021-2026)

Table 5. World Antimony Catalysts for Polyester Production Production Value Market Share by Region (2027-2032)

Table 6. World Antimony Catalysts for Polyester Production Production by Region (2021-2026) & (Tons)

Table 7. World Antimony Catalysts for Polyester Production Production by Region (2027-2032) & (Tons)

Table 8. World Antimony Catalysts for Polyester Production Production Market Share by Region (2021-2026)

Table 9. World Antimony Catalysts for Polyester Production Production Market Share by Region (2027-2032)

Table 10. World Antimony Catalysts for Polyester Production Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Antimony Catalysts for Polyester Production Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Antimony Catalysts for Polyester Production Major Market Trends

Table 13. World Antimony Catalysts for Polyester Production Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Antimony Catalysts for Polyester Production Consumption by Region (2021-2026) & (Tons)

Table 15. World Antimony Catalysts for Polyester Production Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Antimony Catalysts for Polyester Production Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Antimony Catalysts for Polyester Production Producers in 2025

Table 18. World Antimony Catalysts for Polyester Production Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Antimony Catalysts for Polyester Production Producers in 2025

Table 20. World Antimony Catalysts for Polyester Production Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Antimony Catalysts for Polyester Production Company Evaluation Quadrant

Table 22. World Antimony Catalysts for Polyester Production Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Antimony Catalysts for Polyester Production Production Site of Key Manufacturer

Table 24. Antimony Catalysts for Polyester Production Market: Company Product Type Footprint

Table 25. Antimony Catalysts for Polyester Production Market: Company Product Application Footprint

Table 26. Antimony Catalysts for Polyester Production Competitive Factors

Table 27. Antimony Catalysts for Polyester Production New Entrant and Capacity Expansion Plans

Table 28. Antimony Catalysts for Polyester Production Mergers & Acquisitions Activity

Table 29. United States VS China Antimony Catalysts for Polyester Production Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Antimony Catalysts for Polyester Production Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Antimony Catalysts for Polyester Production Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Antimony Catalysts for Polyester Production Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Antimony Catalysts for Polyester Production Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Antimony Catalysts for Polyester Production Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Antimony Catalysts for Polyester Production Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Antimony Catalysts for Polyester Production Production Market Share (2021-2026)

Table 37. China Based Antimony Catalysts for Polyester Production Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Antimony Catalysts for Polyester Production Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Antimony Catalysts for Polyester Production

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Antimony Catalysts for Polyester Production Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Antimony Catalysts for Polyester Production Production Market Share (2021-2026)

Table 42. Rest of World Based Antimony Catalysts for Polyester Production Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Antimony Catalysts for Polyester Production Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Antimony Catalysts for Polyester Production Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Antimony Catalysts for Polyester Production Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Antimony Catalysts for Polyester Production Production Market Share (2021-2026)

Table 47. World Antimony Catalysts for Polyester Production Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Antimony Catalysts for Polyester Production Production by Type (2021-2026) & (Tons)

Table 49. World Antimony Catalysts for Polyester Production Production by Type (2027-2032) & (Tons)

Table 50. World Antimony Catalysts for Polyester Production Production Value by Type (2021-2026) & (USD Million)

Table 51. World Antimony Catalysts for Polyester Production Production Value by Type (2027-2032) & (USD Million)

Table 52. World Antimony Catalysts for Polyester Production Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Antimony Catalysts for Polyester Production Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Antimony Catalysts for Polyester Production Production Value by Purity Grade, (USD Million), 2021 & 2025 & 2032

Table 55. World Antimony Catalysts for Polyester Production Production by Purity Grade (2021-2026) & (Tons)

Table 56. World Antimony Catalysts for Polyester Production Production by Purity Grade (2027-2032) & (Tons)

Table 57. World Antimony Catalysts for Polyester Production Production Value by Purity Grade (2021-2026) & (USD Million)

Table 58. World Antimony Catalysts for Polyester Production Production Value by Purity Grade (2027-2032) & (USD Million)

Table 59. World Antimony Catalysts for Polyester Production Average Price by Purity Grade (2021-2026) & (US\$/Ton)

Table 60. World Antimony Catalysts for Polyester Production Average Price by Purity Grade (2027-2032) & (US\$/Ton)

Table 61. World Antimony Catalysts for Polyester Production Production Value by Physical Form, (USD Million), 2021 & 2025 & 2032

Table 62. World Antimony Catalysts for Polyester Production Production by Physical Form (2021-2026) & (Tons)

Table 63. World Antimony Catalysts for Polyester Production Production by Physical Form (2027-2032) & (Tons)

Table 64. World Antimony Catalysts for Polyester Production Production Value by Physical Form (2021-2026) & (USD Million)

Table 65. World Antimony Catalysts for Polyester Production Production Value by Physical Form (2027-2032) & (USD Million)

Table 66. World Antimony Catalysts for Polyester Production Average Price by Physical Form (2021-2026) & (US\$/Ton)

Table 67. World Antimony Catalysts for Polyester Production Average Price by Physical Form (2027-2032) & (US\$/Ton)

Table 68. World Antimony Catalysts for Polyester Production Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Antimony Catalysts for Polyester Production Production by Application (2021-2026) & (Tons)

Table 70. World Antimony Catalysts for Polyester Production Production by Application (2027-2032) & (Tons)

Table 71. World Antimony Catalysts for Polyester Production Production Value by Application (2021-2026) & (USD Million)

Table 72. World Antimony Catalysts for Polyester Production Production Value by Application (2027-2032) & (USD Million)

Table 73. World Antimony Catalysts for Polyester Production Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Antimony Catalysts for Polyester Production Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Nihon Seiko Basic Information, Manufacturing Base and Competitors

Table 76. Nihon Seiko Major Business

Table 77. Nihon Seiko Antimony Catalysts for Polyester Production Product and Services

Table 78. Nihon Seiko Antimony Catalysts for Polyester Production Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Nihon Seiko Recent Developments/Updates

Table 80. Nihon Seiko Competitive Strengths & Weaknesses

Table 81. Campine Basic Information, Manufacturing Base and Competitors

Table 82. Campine Major Business

Table 83. Campine Antimony Catalysts for Polyester Production Product and Services

Table 84. Campine Antimony Catalysts for Polyester Production Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Campine Recent Developments/Updates

Table 86. Campine Competitive Strengths & Weaknesses

Table 87. Hunan Gold Basic Information, Manufacturing Base and Competitors

Table 88. Hunan Gold Major Business

Table 89. Hunan Gold Antimony Catalysts for Polyester Production Product and Services

Table 90. Hunan Gold Antimony Catalysts for Polyester Production Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Hunan Gold Recent Developments/Updates

Table 92. Hunan Gold Competitive Strengths & Weaknesses

Table 93. Hsikwangshan Twinkling Star Basic Information, Manufacturing Base and Competitors

Table 94. Hsikwangshan Twinkling Star Major Business

Table 95. Hsikwangshan Twinkling Star Antimony Catalysts for Polyester Production Product and Services

Table 96. Hsikwangshan Twinkling Star Antimony Catalysts for Polyester Production Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Hsikwangshan Twinkling Star Recent Developments/Updates

Table 98. Hsikwangshan Twinkling Star Competitive Strengths & Weaknesses

Table 99. Changsha Yexing Antimony Industry Basic Information, Manufacturing Base and Competitors

Table 100. Changsha Yexing Antimony Industry Major Business

Table 101. Changsha Yexing Antimony Industry Antimony Catalysts for Polyester Production Product and Services

Table 102. Changsha Yexing Antimony Industry Antimony Catalysts for Polyester Production Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Changsha Yexing Antimony Industry Recent Developments/Updates

Table 104. Changsha Yexing Antimony Industry Competitive Strengths & Weaknesses

Table 105. Luoyang Haihui New Materials Basic Information, Manufacturing Base and Competitors

Table 106. Luoyang Haihui New Materials Major Business

Table 107. Luoyang Haihui New Materials Antimony Catalysts for Polyester Production Product and Services

Table 108. Luoyang Haihui New Materials Antimony Catalysts for Polyester Production Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Luoyang Haihui New Materials Recent Developments/Updates

Table 110. Luoyang Haihui New Materials Competitive Strengths & Weaknesses

Table 111. Yiyang Huachang Antimony Industry Basic Information, Manufacturing Base and Competitors

Table 112. Yiyang Huachang Antimony Industry Major Business

Table 113. Yiyang Huachang Antimony Industry Antimony Catalysts for Polyester Production Product and Services

Table 114. Yiyang Huachang Antimony Industry Antimony Catalysts for Polyester Production Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Yiyang Huachang Antimony Industry Recent Developments/Updates

Table 116. Yiyang Huachang Antimony Industry Competitive Strengths & Weaknesses

Table 117. Global Key Players of Antimony Catalysts for Polyester Production Upstream (Raw Materials)

Table 118. Global Antimony Catalysts for Polyester Production Typical Customers

Table 119. Antimony Catalysts for Polyester Production Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Antimony Catalysts for Polyester Production Picture

Figure 2. World Antimony Catalysts for Polyester Production Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Antimony Catalysts for Polyester Production Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Antimony Catalysts for Polyester Production Production (2021-2032) & (Tons)

Figure 5. World Antimony Catalysts for Polyester Production Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Antimony Catalysts for Polyester Production Production Value Market Share by Region (2021-2032)

Figure 7. World Antimony Catalysts for Polyester Production Production Market Share by Region (2021-2032)

Figure 8. North America Antimony Catalysts for Polyester Production Production (2021-2032) & (Tons)

Figure 9. Europe Antimony Catalysts for Polyester Production Production (2021-2032) & (Tons)

Figure 10. China Antimony Catalysts for Polyester Production Production (2021-2032) & (Tons)

Figure 11. Japan Antimony Catalysts for Polyester Production Production (2021-2032) & (Tons)

Figure 12. Antimony Catalysts for Polyester Production Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Antimony Catalysts for Polyester Production Consumption (2021-2032) & (Tons)

Figure 15. World Antimony Catalysts for Polyester Production Consumption Market Share by Region (2021-2032)

Figure 16. United States Antimony Catalysts for Polyester Production Consumption (2021-2032) & (Tons)

Figure 17. China Antimony Catalysts for Polyester Production Consumption (2021-2032) & (Tons)

Figure 18. Europe Antimony Catalysts for Polyester Production Consumption (2021-2032) & (Tons)

Figure 19. Japan Antimony Catalysts for Polyester Production Consumption (2021-2032) & (Tons)

Figure 20. South Korea Antimony Catalysts for Polyester Production Consumption (2021-2032) & (Tons)

Figure 21. ASEAN Antimony Catalysts for Polyester Production Consumption (2021-2032) & (Tons)

Figure 22. India Antimony Catalysts for Polyester Production Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of Antimony Catalysts for Polyester Production by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Antimony Catalysts for Polyester Production Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Antimony Catalysts for Polyester Production Markets in 2025

Figure 26. United States VS China: Antimony Catalysts for Polyester Production Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Antimony Catalysts for Polyester Production Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Antimony Catalysts for Polyester Production Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Antimony Catalysts for Polyester Production Production Market Share 2025

Figure 30. China Based Manufacturers Antimony Catalysts for Polyester Production Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Antimony Catalysts for Polyester Production Production Market Share 2025

Figure 32. World Antimony Catalysts for Polyester Production Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Antimony Catalysts for Polyester Production Production Value Market Share by Type in 2025

Figure 34. Antimony Trioxide

Figure 35. Antimony Acetate

Figure 36. Antimony Glycolate

Figure 37. Other

Figure 38. World Antimony Catalysts for Polyester Production Production Market Share by Type (2021-2032)

Figure 39. World Antimony Catalysts for Polyester Production Production Value Market Share by Type (2021-2032)

Figure 40. World Antimony Catalysts for Polyester Production Average Price by Type (2021-2032) & (US\$/Ton)

Figure 41. World Antimony Catalysts for Polyester Production Production Value by

Purity Grade, (USD Million), 2021 & 2025 & 2032

Figure 42. World Antimony Catalysts for Polyester Production Production Value Market Share by Purity Grade in 2025

Figure 43. Standard Grade

Figure 44. High-purity Grade

Figure 45. Ultra-high-purity Grade

Figure 46. World Antimony Catalysts for Polyester Production Production Market Share by Purity Grade (2021-2032)

Figure 47. World Antimony Catalysts for Polyester Production Production Value Market Share by Purity Grade (2021-2032)

Figure 48. World Antimony Catalysts for Polyester Production Average Price by Purity Grade (2021-2032) & (US\$/Ton)

Figure 49. World Antimony Catalysts for Polyester Production Production Value by Physical Form, (USD Million), 2021 & 2025 & 2032

Figure 50. World Antimony Catalysts for Polyester Production Production Value Market Share by Physical Form in 2025

Figure 51. Powder

Figure 52. Crystalline Granules

Figure 53. Liquid or Solution

Figure 54. World Antimony Catalysts for Polyester Production Production Market Share by Physical Form (2021-2032)

Figure 55. World Antimony Catalysts for Polyester Production Production Value Market Share by Physical Form (2021-2032)

Figure 56. World Antimony Catalysts for Polyester Production Average Price by Physical Form (2021-2032) & (US\$/Ton)

Figure 57. World Antimony Catalysts for Polyester Production Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Antimony Catalysts for Polyester Production Production Value Market Share by Application in 2025

Figure 59. Bottle-grade PET

Figure 60. Polyester Fiber

Figure 61. Polyester Film

Figure 62. Other

Figure 63. World Antimony Catalysts for Polyester Production Production Market Share by Application (2021-2032)

Figure 64. World Antimony Catalysts for Polyester Production Production Value Market Share by Application (2021-2032)

Figure 65. World Antimony Catalysts for Polyester Production Average Price by Application (2021-2032) & (US\$/Ton)

Figure 66. Antimony Catalysts for Polyester Production Industry Chain

Figure 67. Antimony Catalysts for Polyester Production Procurement Model

Figure 68. Antimony Catalysts for Polyester Production Sales Model

Figure 69. Antimony Catalysts for Polyester Production Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

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