

Global Antimony-Based Polyester Catalyst Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Antimony-Based Polyester Catalyst market size is expected to reach \$ 877 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

Antimony-Based Polyester Catalyst is an antimony-based chemical catalyst used to promote transesterification, esterification, and polycondensation reactions in the production of PET resins and polyester materials. Major products include antimony trioxide, antimony acetate, antimony glycolate, and antimony-containing mixed catalyst systems. They are widely used in bottle-grade PET, fiber-grade PET, film-grade PET, sheets, engineering plastics, and copolyester production. Key upstream inputs include antimony concentrate, antimony metal, antimony trioxide, acetic acid, ethylene glycol, oxidants, solvents, packaging materials, refining equipment, reactors, drying equipment, and quality-control instruments. Major downstream customers include PET resin producers, polyester chip manufacturers, bottle-grade PET producers, polyester filament and staple fiber companies, polyester film producers, food packaging material manufacturers, and engineering plastic compounders. Under the scope of industrial antimony-based polyester catalysts, excluding titanium, germanium, aluminum, antimony-free mixed catalysts, PET recycling catalysts, flame-retardant-grade antimony trioxide, and research-grade reagents, global effective production capacity in 2025 is estimated at approximately 36,000 tonnes, with sales volume of about 24,860 tonnes and a weighted average ex-factory price of around USD 25,800 per tonne. The industry's overall gross margin is generally estimated at 24%-39%.

The global market for Antimony-Based Polyester Catalyst remains centered on antimony trioxide, antimony acetate, and antimony glycolate. These products have mature industrial use, strong customer acceptance, and a leading position in PET and

polyester production. Antimony catalysts offer a balanced combination of polycondensation efficiency, polyester color, thermal stability, cost control, and process compatibility, making them widely used in bottle-grade PET, fiber-grade PET, film-grade PET, and sheet production. Demand is mainly concentrated in China, India, Southeast Asia, and the Middle East, where polyester capacity is large, while Europe, the United States, and Japan focus more on high-purity, low-impurity, food-contact, and specialty polyester applications. In the near term, antimony catalysts are unlikely to be fully replaced, but the product mix is moving toward higher purity, more specialized grades, and lower residues.

Market growth is mainly supported by demand for polyester fibers, bottle-grade PET, polyester films, sheets, and engineering plastics. Food and beverage packaging, textiles, industrial yarn, packaging films, optical films, electrical insulation films, and modified PET remain important end-use areas for polyester materials, supporting stable consumption of antimony catalysts. Antimony glycolate is becoming an important segment because of its relatively high catalytic activity, fast reaction rate, and good compatibility with selected polyester processes. As Asia continues to maintain a large polyester production base, suppliers with stable antimony resources, scalable production capacity, and proven qualification with polyester customers will be better positioned to secure long-term orders.

From a technology perspective, antimony-based polyester catalysts will continue to develop toward higher purity, lower impurities, lower metal residues, stable particle size, better dispersion, and application-specific customization. Bottle-grade PET requires transparency, color control, acetaldehyde control, and food-contact compliance, while film-grade PET emphasizes impurity control, agglomerate reduction, thermal stability, and optical performance. Fiber-grade PET focuses more on spinning stability, batch consistency, and overall cost. Conventional antimony trioxide will remain widely used, while high-purity antimony trioxide and antimony glycolate are expected to gain a higher share. Some customers will also adopt low-antimony or mixed catalyst systems to reduce antimony residues and improve polyester quality while controlling costs.

Industry development is still affected by antimony price volatility, stricter environmental regulation, higher food-contact compliance requirements, long customer qualification cycles, and the penetration of alternative catalysts. Although antimony catalysts remain cost-effective and process-stable in mature polyester lines, concentrated antimony supply, price fluctuations, and trade policy changes can affect downstream procurement costs and inventory strategies. Polyester plants usually operate continuously, and catalyst changes may affect reaction speed, polymer color, molecular-weight

distribution, and downstream processing performance, making customers cautious when introducing new suppliers or new grades. Future competition will focus on resource security, high-purity antimony supply, scalable antimony glycolate production, environmental compliance, stable delivery, and polyester process service capability.

This report studies the global Antimony-Based Polyester Catalyst production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Antimony-Based Polyester Catalyst and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Antimony-Based Polyester Catalyst that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Antimony-Based Polyester Catalyst total production and demand, 2021-2032, (Kilotons)

Global Antimony-Based Polyester Catalyst total production value, 2021-2032, (USD Million)

Global Antimony-Based Polyester Catalyst production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Antimony-Based Polyester Catalyst consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Antimony-Based Polyester Catalyst domestic production, consumption, key domestic manufacturers and share

Global Antimony-Based Polyester Catalyst production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Antimony-Based Polyester Catalyst production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Antimony-Based Polyester Catalyst production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Antimony-Based Polyester Catalyst market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nihon Seiko, Campine, Hunan Gold, Hsikwangshan Twinkling Star, Changsha Yexing Antimony Industry, Luoyang Haihui New Materials, Yiyang Huachang Antimony Industry, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Antimony-Based Polyester Catalyst market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Antimony-Based Polyester Catalyst Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Antimony-Based Polyester Catalyst Market, Segmentation by Type:

Antimony Trioxide

Antimony Acetate

Antimony Glycolate

Other

Global Antimony-Based Polyester Catalyst Market, Segmentation by Purity Grade:

Standard Grade

High-purity Grade

Ultra-high-purity Grade

Global Antimony-Based Polyester Catalyst Market, Segmentation by Physical Form:

Powder

Crystalline Granules

Liquid or Solution

Global Antimony-Based Polyester Catalyst Market, Segmentation by Application:

Bottle-grade PET

Polyester Fiber

Polyester Film

Other

Companies Profiled:

Nihon Seiko

Campine

Hunan Gold

Hsikwangshan Twinkling Star

Changsha Yexing Antimony Industry

Luoyang Haihui New Materials

Yiyang Huachang Antimony Industry

Key Questions Answered:

1. How big is the global Antimony-Based Polyester Catalyst market?
2. What is the demand of the global Antimony-Based Polyester Catalyst market?
3. What is the year over year growth of the global Antimony-Based Polyester Catalyst market?
4. What is the production and production value of the global Antimony-Based Polyester Catalyst market?
5. Who are the key producers in the global Antimony-Based Polyester Catalyst market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Antimony-Based Polyester Catalyst Introduction
- 1.2 World Antimony-Based Polyester Catalyst Supply & Forecast
 - 1.2.1 World Antimony-Based Polyester Catalyst Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Antimony-Based Polyester Catalyst Production (2021-2032)
 - 1.2.3 World Antimony-Based Polyester Catalyst Pricing Trends (2021-2032)
- 1.3 World Antimony-Based Polyester Catalyst Production by Region (Based on Production Site)
 - 1.3.1 World Antimony-Based Polyester Catalyst Production Value by Region (2021-2032)
 - 1.3.2 World Antimony-Based Polyester Catalyst Production by Region (2021-2032)
 - 1.3.3 World Antimony-Based Polyester Catalyst Average Price by Region (2021-2032)
 - 1.3.4 North America Antimony-Based Polyester Catalyst Production (2021-2032)
 - 1.3.5 Europe Antimony-Based Polyester Catalyst Production (2021-2032)
 - 1.3.6 China Antimony-Based Polyester Catalyst Production (2021-2032)
 - 1.3.7 Japan Antimony-Based Polyester Catalyst Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Antimony-Based Polyester Catalyst Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Antimony-Based Polyester Catalyst Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Antimony-Based Polyester Catalyst Demand (2021-2032)
- 2.2 World Antimony-Based Polyester Catalyst Consumption by Region
 - 2.2.1 World Antimony-Based Polyester Catalyst Consumption by Region (2021-2026)
 - 2.2.2 World Antimony-Based Polyester Catalyst Consumption Forecast by Region (2027-2032)
- 2.3 United States Antimony-Based Polyester Catalyst Consumption (2021-2032)
- 2.4 China Antimony-Based Polyester Catalyst Consumption (2021-2032)
- 2.5 Europe Antimony-Based Polyester Catalyst Consumption (2021-2032)
- 2.6 Japan Antimony-Based Polyester Catalyst Consumption (2021-2032)
- 2.7 South Korea Antimony-Based Polyester Catalyst Consumption (2021-2032)
- 2.8 ASEAN Antimony-Based Polyester Catalyst Consumption (2021-2032)
- 2.9 India Antimony-Based Polyester Catalyst Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Antimony-Based Polyester Catalyst Production Value by Manufacturer (2021-2026)

3.2 World Antimony-Based Polyester Catalyst Production by Manufacturer (2021-2026)

3.3 World Antimony-Based Polyester Catalyst Average Price by Manufacturer (2021-2026)

3.4 Antimony-Based Polyester Catalyst Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Antimony-Based Polyester Catalyst Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Antimony-Based Polyester Catalyst in 2025

3.5.3 Global Concentration Ratios (CR8) for Antimony-Based Polyester Catalyst in 2025

3.6 Antimony-Based Polyester Catalyst Market: Overall Company Footprint Analysis

3.6.1 Antimony-Based Polyester Catalyst Market: Region Footprint

3.6.2 Antimony-Based Polyester Catalyst Market: Company Product Type Footprint

3.6.3 Antimony-Based Polyester Catalyst Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Antimony-Based Polyester Catalyst Production Value Comparison

4.1.1 United States VS China: Antimony-Based Polyester Catalyst Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Antimony-Based Polyester Catalyst Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Antimony-Based Polyester Catalyst Production Comparison

4.2.1 United States VS China: Antimony-Based Polyester Catalyst Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Antimony-Based Polyester Catalyst Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Antimony-Based Polyester Catalyst Consumption Comparison

4.3.1 United States VS China: Antimony-Based Polyester Catalyst Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Antimony-Based Polyester Catalyst Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Antimony-Based Polyester Catalyst Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Antimony-Based Polyester Catalyst Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Antimony-Based Polyester Catalyst Production Value (2021-2026)

4.4.3 United States Based Manufacturers Antimony-Based Polyester Catalyst Production (2021-2026)

4.5 China Based Antimony-Based Polyester Catalyst Manufacturers and Market Share

4.5.1 China Based Antimony-Based Polyester Catalyst Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Antimony-Based Polyester Catalyst Production Value (2021-2026)

4.5.3 China Based Manufacturers Antimony-Based Polyester Catalyst Production (2021-2026)

4.6 Rest of World Based Antimony-Based Polyester Catalyst Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Antimony-Based Polyester Catalyst Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Antimony-Based Polyester Catalyst Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Antimony-Based Polyester Catalyst Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Antimony-Based Polyester Catalyst Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Antimony Trioxide

5.2.2 Antimony Acetate

5.2.3 Antimony Glycolate

5.2.4 Other

5.3 Market Segment by Type

5.3.1 World Antimony-Based Polyester Catalyst Production by Type (2021-2032)

5.3.2 World Antimony-Based Polyester Catalyst Production Value by Type
(2021-2032)

5.3.3 World Antimony-Based Polyester Catalyst Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PURITY GRADE

6.1 World Antimony-Based Polyester Catalyst Market Size Overview by Purity Grade:
2021 VS 2025 VS 2032

6.2 Segment Introduction by Purity Grade

6.2.1 Standard Grade

6.2.2 High-purity Grade

6.2.3 Ultra-high-purity Grade

6.3 Market Segment by Purity Grade

6.3.1 World Antimony-Based Polyester Catalyst Production by Purity Grade
(2021-2032)

6.3.2 World Antimony-Based Polyester Catalyst Production Value by Purity Grade
(2021-2032)

6.3.3 World Antimony-Based Polyester Catalyst Average Price by Purity Grade
(2021-2032)

7 MARKET ANALYSIS BY PHYSICAL FORM

7.1 World Antimony-Based Polyester Catalyst Market Size Overview by Physical Form:
2021 VS 2025 VS 2032

7.2 Segment Introduction by Physical Form

7.2.1 Powder

7.2.2 Crystalline Granules

7.2.3 Liquid or Solution

7.3 Market Segment by Physical Form

7.3.1 World Antimony-Based Polyester Catalyst Production by Physical Form
(2021-2032)

7.3.2 World Antimony-Based Polyester Catalyst Production Value by Physical Form
(2021-2032)

7.3.3 World Antimony-Based Polyester Catalyst Average Price by Physical Form
(2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Antimony-Based Polyester Catalyst Market Size Overview by Application:
2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Bottle-grade PET

8.2.2 Polyester Fiber

8.2.3 Polyester Film

8.2.4 Other

8.3 Market Segment by Application

8.3.1 World Antimony-Based Polyester Catalyst Production by Application (2021-2032)

8.3.2 World Antimony-Based Polyester Catalyst Production Value by Application
(2021-2032)

8.3.3 World Antimony-Based Polyester Catalyst Average Price by Application
(2021-2032)

9 COMPANY PROFILES

9.1 Nihon Seiko

9.1.1 Nihon Seiko Details

9.1.2 Nihon Seiko Major Business

9.1.3 Nihon Seiko Antimony-Based Polyester Catalyst Product and Services

9.1.4 Nihon Seiko Antimony-Based Polyester Catalyst Production, Price, Value, Gross
Margin and Market Share (2021-2026)

9.1.5 Nihon Seiko Recent Developments/Updates

9.1.6 Nihon Seiko Competitive Strengths & Weaknesses

9.2 Campine

9.2.1 Campine Details

9.2.2 Campine Major Business

9.2.3 Campine Antimony-Based Polyester Catalyst Product and Services

9.2.4 Campine Antimony-Based Polyester Catalyst Production, Price, Value, Gross
Margin and Market Share (2021-2026)

9.2.5 Campine Recent Developments/Updates

9.2.6 Campine Competitive Strengths & Weaknesses

9.3 Hunan Gold

9.3.1 Hunan Gold Details

9.3.2 Hunan Gold Major Business

9.3.3 Hunan Gold Antimony-Based Polyester Catalyst Product and Services

9.3.4 Hunan Gold Antimony-Based Polyester Catalyst Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Hunan Gold Recent Developments/Updates

9.3.6 Hunan Gold Competitive Strengths & Weaknesses

9.4 Hsikwangshan Twinkling Star

9.4.1 Hsikwangshan Twinkling Star Details

9.4.2 Hsikwangshan Twinkling Star Major Business

9.4.3 Hsikwangshan Twinkling Star Antimony-Based Polyester Catalyst Product and Services

9.4.4 Hsikwangshan Twinkling Star Antimony-Based Polyester Catalyst Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Hsikwangshan Twinkling Star Recent Developments/Updates

9.4.6 Hsikwangshan Twinkling Star Competitive Strengths & Weaknesses

9.5 Changsha Yexing Antimony Industry

9.5.1 Changsha Yexing Antimony Industry Details

9.5.2 Changsha Yexing Antimony Industry Major Business

9.5.3 Changsha Yexing Antimony Industry Antimony-Based Polyester Catalyst Product and Services

9.5.4 Changsha Yexing Antimony Industry Antimony-Based Polyester Catalyst Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Changsha Yexing Antimony Industry Recent Developments/Updates

9.5.6 Changsha Yexing Antimony Industry Competitive Strengths & Weaknesses

9.6 Luoyang Haihui New Materials

9.6.1 Luoyang Haihui New Materials Details

9.6.2 Luoyang Haihui New Materials Major Business

9.6.3 Luoyang Haihui New Materials Antimony-Based Polyester Catalyst Product and Services

9.6.4 Luoyang Haihui New Materials Antimony-Based Polyester Catalyst Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Luoyang Haihui New Materials Recent Developments/Updates

9.6.6 Luoyang Haihui New Materials Competitive Strengths & Weaknesses

9.7 Yiyang Huachang Antimony Industry

9.7.1 Yiyang Huachang Antimony Industry Details

9.7.2 Yiyang Huachang Antimony Industry Major Business

9.7.3 Yiyang Huachang Antimony Industry Antimony-Based Polyester Catalyst Product and Services

9.7.4 Yiyang Huachang Antimony Industry Antimony-Based Polyester Catalyst Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Yiyang Huachang Antimony Industry Recent Developments/Updates

9.7.6 Yiyang Huachang Antimony Industry Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Antimony-Based Polyester Catalyst Industry Chain

10.2 Antimony-Based Polyester Catalyst Upstream Analysis

10.2.1 Antimony-Based Polyester Catalyst Core Raw Materials

10.2.2 Main Manufacturers of Antimony-Based Polyester Catalyst Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Antimony-Based Polyester Catalyst Production Mode

10.6 Antimony-Based Polyester Catalyst Procurement Model

10.7 Antimony-Based Polyester Catalyst Industry Sales Model and Sales Channels

10.7.1 Antimony-Based Polyester Catalyst Sales Model

10.7.2 Antimony-Based Polyester Catalyst Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Antimony-Based Polyester Catalyst Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Antimony-Based Polyester Catalyst Production Value by Region (2021-2026) & (USD Million)

Table 3. World Antimony-Based Polyester Catalyst Production Value by Region (2027-2032) & (USD Million)

Table 4. World Antimony-Based Polyester Catalyst Production Value Market Share by Region (2021-2026)

Table 5. World Antimony-Based Polyester Catalyst Production Value Market Share by Region (2027-2032)

Table 6. World Antimony-Based Polyester Catalyst Production by Region (2021-2026) & (Kilotons)

Table 7. World Antimony-Based Polyester Catalyst Production by Region (2027-2032) & (Kilotons)

Table 8. World Antimony-Based Polyester Catalyst Production Market Share by Region (2021-2026)

Table 9. World Antimony-Based Polyester Catalyst Production Market Share by Region (2027-2032)

Table 10. World Antimony-Based Polyester Catalyst Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Antimony-Based Polyester Catalyst Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Antimony-Based Polyester Catalyst Major Market Trends

Table 13. World Antimony-Based Polyester Catalyst Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Antimony-Based Polyester Catalyst Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Antimony-Based Polyester Catalyst Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Antimony-Based Polyester Catalyst Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Antimony-Based Polyester Catalyst Producers in 2025

Table 18. World Antimony-Based Polyester Catalyst Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Antimony-Based Polyester Catalyst Producers in 2025

Table 20. World Antimony-Based Polyester Catalyst Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Antimony-Based Polyester Catalyst Company Evaluation Quadrant

Table 22. World Antimony-Based Polyester Catalyst Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Antimony-Based Polyester Catalyst Production Site of Key Manufacturer

Table 24. Antimony-Based Polyester Catalyst Market: Company Product Type Footprint

Table 25. Antimony-Based Polyester Catalyst Market: Company Product Application Footprint

Table 26. Antimony-Based Polyester Catalyst Competitive Factors

Table 27. Antimony-Based Polyester Catalyst New Entrant and Capacity Expansion Plans

Table 28. Antimony-Based Polyester Catalyst Mergers & Acquisitions Activity

Table 29. United States VS China Antimony-Based Polyester Catalyst Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Antimony-Based Polyester Catalyst Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Antimony-Based Polyester Catalyst Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Antimony-Based Polyester Catalyst Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Antimony-Based Polyester Catalyst Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Antimony-Based Polyester Catalyst Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Antimony-Based Polyester Catalyst Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Antimony-Based Polyester Catalyst Production Market Share (2021-2026)

Table 37. China Based Antimony-Based Polyester Catalyst Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Antimony-Based Polyester Catalyst Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Antimony-Based Polyester Catalyst Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Antimony-Based Polyester Catalyst Production,

(2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Antimony-Based Polyester Catalyst Production Market Share (2021-2026)

Table 42. Rest of World Based Antimony-Based Polyester Catalyst Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Antimony-Based Polyester Catalyst Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Antimony-Based Polyester Catalyst Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Antimony-Based Polyester Catalyst Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Antimony-Based Polyester Catalyst Production Market Share (2021-2026)

Table 47. World Antimony-Based Polyester Catalyst Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Antimony-Based Polyester Catalyst Production by Type (2021-2026) & (Kilotons)

Table 49. World Antimony-Based Polyester Catalyst Production by Type (2027-2032) & (Kilotons)

Table 50. World Antimony-Based Polyester Catalyst Production Value by Type (2021-2026) & (USD Million)

Table 51. World Antimony-Based Polyester Catalyst Production Value by Type (2027-2032) & (USD Million)

Table 52. World Antimony-Based Polyester Catalyst Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Antimony-Based Polyester Catalyst Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Antimony-Based Polyester Catalyst Production Value by Purity Grade, (USD Million), 2021 & 2025 & 2032

Table 55. World Antimony-Based Polyester Catalyst Production by Purity Grade (2021-2026) & (Kilotons)

Table 56. World Antimony-Based Polyester Catalyst Production by Purity Grade (2027-2032) & (Kilotons)

Table 57. World Antimony-Based Polyester Catalyst Production Value by Purity Grade (2021-2026) & (USD Million)

Table 58. World Antimony-Based Polyester Catalyst Production Value by Purity Grade (2027-2032) & (USD Million)

Table 59. World Antimony-Based Polyester Catalyst Average Price by Purity Grade (2021-2026) & (US\$/Ton)

Table 60. World Antimony-Based Polyester Catalyst Average Price by Purity Grade (2027-2032) & (US\$/Ton)

Table 61. World Antimony-Based Polyester Catalyst Production Value by Physical Form, (USD Million), 2021 & 2025 & 2032

Table 62. World Antimony-Based Polyester Catalyst Production by Physical Form (2021-2026) & (Kilotons)

Table 63. World Antimony-Based Polyester Catalyst Production by Physical Form (2027-2032) & (Kilotons)

Table 64. World Antimony-Based Polyester Catalyst Production Value by Physical Form (2021-2026) & (USD Million)

Table 65. World Antimony-Based Polyester Catalyst Production Value by Physical Form (2027-2032) & (USD Million)

Table 66. World Antimony-Based Polyester Catalyst Average Price by Physical Form (2021-2026) & (US\$/Ton)

Table 67. World Antimony-Based Polyester Catalyst Average Price by Physical Form (2027-2032) & (US\$/Ton)

Table 68. World Antimony-Based Polyester Catalyst Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Antimony-Based Polyester Catalyst Production by Application (2021-2026) & (Kilotons)

Table 70. World Antimony-Based Polyester Catalyst Production by Application (2027-2032) & (Kilotons)

Table 71. World Antimony-Based Polyester Catalyst Production Value by Application (2021-2026) & (USD Million)

Table 72. World Antimony-Based Polyester Catalyst Production Value by Application (2027-2032) & (USD Million)

Table 73. World Antimony-Based Polyester Catalyst Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Antimony-Based Polyester Catalyst Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Nihon Seiko Basic Information, Manufacturing Base and Competitors

Table 76. Nihon Seiko Major Business

Table 77. Nihon Seiko Antimony-Based Polyester Catalyst Product and Services

Table 78. Nihon Seiko Antimony-Based Polyester Catalyst Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Nihon Seiko Recent Developments/Updates

Table 80. Nihon Seiko Competitive Strengths & Weaknesses

Table 81. Campine Basic Information, Manufacturing Base and Competitors

Table 82. Campine Major Business

Table 83. Campine Antimony-Based Polyester Catalyst Product and Services

Table 84. Campine Antimony-Based Polyester Catalyst Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Campine Recent Developments/Updates

Table 86. Campine Competitive Strengths & Weaknesses

Table 87. Hunan Gold Basic Information, Manufacturing Base and Competitors

Table 88. Hunan Gold Major Business

Table 89. Hunan Gold Antimony-Based Polyester Catalyst Product and Services

Table 90. Hunan Gold Antimony-Based Polyester Catalyst Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Hunan Gold Recent Developments/Updates

Table 92. Hunan Gold Competitive Strengths & Weaknesses

Table 93. Hsikwangshan Twinkling Star Basic Information, Manufacturing Base and Competitors

Table 94. Hsikwangshan Twinkling Star Major Business

Table 95. Hsikwangshan Twinkling Star Antimony-Based Polyester Catalyst Product and Services

Table 96. Hsikwangshan Twinkling Star Antimony-Based Polyester Catalyst Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Hsikwangshan Twinkling Star Recent Developments/Updates

Table 98. Hsikwangshan Twinkling Star Competitive Strengths & Weaknesses

Table 99. Changsha Yexing Antimony Industry Basic Information, Manufacturing Base and Competitors

Table 100. Changsha Yexing Antimony Industry Major Business

Table 101. Changsha Yexing Antimony Industry Antimony-Based Polyester Catalyst Product and Services

Table 102. Changsha Yexing Antimony Industry Antimony-Based Polyester Catalyst Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Changsha Yexing Antimony Industry Recent Developments/Updates

Table 104. Changsha Yexing Antimony Industry Competitive Strengths & Weaknesses

Table 105. Luoyang Haihui New Materials Basic Information, Manufacturing Base and Competitors

Table 106. Luoyang Haihui New Materials Major Business

Table 107. Luoyang Haihui New Materials Antimony-Based Polyester Catalyst Product

and Services

Table 108. Luoyang Haihui New Materials Antimony-Based Polyester Catalyst Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Luoyang Haihui New Materials Recent Developments/Updates

Table 110. Luoyang Haihui New Materials Competitive Strengths & Weaknesses

Table 111. Yiyang Huachang Antimony Industry Basic Information, Manufacturing Base and Competitors

Table 112. Yiyang Huachang Antimony Industry Major Business

Table 113. Yiyang Huachang Antimony Industry Antimony-Based Polyester Catalyst Product and Services

Table 114. Yiyang Huachang Antimony Industry Antimony-Based Polyester Catalyst Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Yiyang Huachang Antimony Industry Recent Developments/Updates

Table 116. Yiyang Huachang Antimony Industry Competitive Strengths & Weaknesses

Table 117. Global Key Players of Antimony-Based Polyester Catalyst Upstream (Raw Materials)

Table 118. Global Antimony-Based Polyester Catalyst Typical Customers

Table 119. Antimony-Based Polyester Catalyst Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Antimony-Based Polyester Catalyst Picture

Figure 2. World Antimony-Based Polyester Catalyst Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Antimony-Based Polyester Catalyst Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Antimony-Based Polyester Catalyst Production (2021-2032) & (Kilotons)

Figure 5. World Antimony-Based Polyester Catalyst Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Antimony-Based Polyester Catalyst Production Value Market Share by Region (2021-2032)

Figure 7. World Antimony-Based Polyester Catalyst Production Market Share by Region (2021-2032)

Figure 8. North America Antimony-Based Polyester Catalyst Production (2021-2032) & (Kilotons)

Figure 9. Europe Antimony-Based Polyester Catalyst Production (2021-2032) & (Kilotons)

Figure 10. China Antimony-Based Polyester Catalyst Production (2021-2032) & (Kilotons)

Figure 11. Japan Antimony-Based Polyester Catalyst Production (2021-2032) & (Kilotons)

Figure 12. Antimony-Based Polyester Catalyst Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Antimony-Based Polyester Catalyst Consumption (2021-2032) & (Kilotons)

Figure 15. World Antimony-Based Polyester Catalyst Consumption Market Share by Region (2021-2032)

Figure 16. United States Antimony-Based Polyester Catalyst Consumption (2021-2032) & (Kilotons)

Figure 17. China Antimony-Based Polyester Catalyst Consumption (2021-2032) & (Kilotons)

Figure 18. Europe Antimony-Based Polyester Catalyst Consumption (2021-2032) & (Kilotons)

Figure 19. Japan Antimony-Based Polyester Catalyst Consumption (2021-2032) & (Kilotons)

Figure 20. South Korea Antimony-Based Polyester Catalyst Consumption (2021-2032) & (Kilotons)

Figure 21. ASEAN Antimony-Based Polyester Catalyst Consumption (2021-2032) & (Kilotons)

Figure 22. India Antimony-Based Polyester Catalyst Consumption (2021-2032) & (Kilotons)

Figure 23. Producer Shipments of Antimony-Based Polyester Catalyst by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Antimony-Based Polyester Catalyst Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Antimony-Based Polyester Catalyst Markets in 2025

Figure 26. United States VS China: Antimony-Based Polyester Catalyst Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Antimony-Based Polyester Catalyst Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Antimony-Based Polyester Catalyst Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Antimony-Based Polyester Catalyst Production Market Share 2025

Figure 30. China Based Manufacturers Antimony-Based Polyester Catalyst Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Antimony-Based Polyester Catalyst Production Market Share 2025

Figure 32. World Antimony-Based Polyester Catalyst Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Antimony-Based Polyester Catalyst Production Value Market Share by Type in 2025

Figure 34. Antimony Trioxide

Figure 35. Antimony Acetate

Figure 36. Antimony Glycolate

Figure 37. Other

Figure 38. World Antimony-Based Polyester Catalyst Production Market Share by Type (2021-2032)

Figure 39. World Antimony-Based Polyester Catalyst Production Value Market Share by Type (2021-2032)

Figure 40. World Antimony-Based Polyester Catalyst Average Price by Type (2021-2032) & (US\$/Ton)

Figure 41. World Antimony-Based Polyester Catalyst Production Value by Purity Grade,

(USD Million), 2021 & 2025 & 2032

Figure 42. World Antimony-Based Polyester Catalyst Production Value Market Share by Purity Grade in 2025

Figure 43. Standard Grade

Figure 44. High-purity Grade

Figure 45. Ultra-high-purity Grade

Figure 46. World Antimony-Based Polyester Catalyst Production Market Share by Purity Grade (2021-2032)

Figure 47. World Antimony-Based Polyester Catalyst Production Value Market Share by Purity Grade (2021-2032)

Figure 48. World Antimony-Based Polyester Catalyst Average Price by Purity Grade (2021-2032) & (US\$/Ton)

Figure 49. World Antimony-Based Polyester Catalyst Production Value by Physical Form, (USD Million), 2021 & 2025 & 2032

Figure 50. World Antimony-Based Polyester Catalyst Production Value Market Share by Physical Form in 2025

Figure 51. Powder

Figure 52. Crystalline Granules

Figure 53. Liquid or Solution

Figure 54. World Antimony-Based Polyester Catalyst Production Market Share by Physical Form (2021-2032)

Figure 55. World Antimony-Based Polyester Catalyst Production Value Market Share by Physical Form (2021-2032)

Figure 56. World Antimony-Based Polyester Catalyst Average Price by Physical Form (2021-2032) & (US\$/Ton)

Figure 57. World Antimony-Based Polyester Catalyst Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Antimony-Based Polyester Catalyst Production Value Market Share by Application in 2025

Figure 59. Bottle-grade PET

Figure 60. Polyester Fiber

Figure 61. Polyester Film

Figure 62. Other

Figure 63. World Antimony-Based Polyester Catalyst Production Market Share by Application (2021-2032)

Figure 64. World Antimony-Based Polyester Catalyst Production Value Market Share by Application (2021-2032)

Figure 65. World Antimony-Based Polyester Catalyst Average Price by Application (2021-2032) & (US\$/Ton)

Figure 66. Antimony-Based Polyester Catalyst Industry Chain

Figure 67. Antimony-Based Polyester Catalyst Procurement Model

Figure 68. Antimony-Based Polyester Catalyst Sales Model

Figure 69. Antimony-Based Polyester Catalyst Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

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