

# Global Antimicrobial Suture Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Antimicrobial Suture market size is expected to reach \$ 866 million by 2032, rising at a market growth of 12.9% CAGR during the forecast period (2026-2032).

Antimicrobial sutures are medical consumables based on conventional absorbable or non-absorbable sutures, modified by coating or blending with antimicrobial agents to inhibit bacterial colonization and reduce the risk of infection at surgical incisions. They are widely used in surgery, obstetrics and gynecology, and wound repair.

The upstream industry includes basic materials such as polyglycolide, polydioxanone, nylon, and silk threads, as well as antimicrobial components such as triclosan; the downstream industry mainly consists of hospitals, surgical centers, clinics, and centralized procurement systems. The global market price for antibacterial sutures is \$2.79 per piece, with annual sales of approximately 128.8 million pieces and global annual production capacity of approximately 150 million pieces. The industry profit margin is 30%.

Global Market Development Trends:

Global healthcare systems are continuously raising their standards for controlling surgical site infections (SSIs), leading to a shift in antibacterial sutures from a 'high-end option' to a 'standard configuration.' In high-risk surgeries such as general surgery, orthopedics, and cardiothoracic surgery, the clinical acceptance of antibacterial sutures is constantly increasing, making them an important tool for hospitals to reduce complication rates and overall treatment costs, thus driving stable long-term demand growth.

Future product development will focus on achieving 'safer, more durable, and more precise' antibacterial effects. On the one hand, the combination of absorbable materials

and antibacterial technology will continue to be optimized to reduce foreign body reactions; on the other hand, controlled release of antibacterial agents and improved tissue compatibility will become key research and development priorities. Simultaneously, the differentiated needs for strength, absorption cycle, and antibacterial spectrum in different surgical scenarios will drive product diversification.

With stricter medical regulations in various countries, the requirements for safety, effectiveness, and evidence-based data for antibacterial sutures are increasing, raising the technical and compliance barriers for the industry. This will benefit leading companies with strong R&D and registration capabilities, allowing them to expand their market share. At the same time, the coexistence of centralized procurement and value-based healthcare will prompt manufacturers to find a balance between 'clinical value and cost control,' and industry concentration is expected to further increase.

This report studies the global Antimicrobial Suture production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Antimicrobial Suture and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Antimicrobial Suture that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Antimicrobial Suture total production and demand, 2021-2032, (K Units)

Global Antimicrobial Suture total production value, 2021-2032, (USD Million)

Global Antimicrobial Suture production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Antimicrobial Suture consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Antimicrobial Suture domestic production, consumption, key domestic manufacturers and share

Global Antimicrobial Suture production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Antimicrobial Suture production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Antimicrobial Suture production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Antimicrobial Suture market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Johnson & Johnson ?Ethicon?, Dolphin Sutures, Lotus Surgicals, Internacional Farmac?utica, Meril Life Sciences, Unisur Lifecare, The Healthium Group, Genesis Medtech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Antimicrobial Suture market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Antimicrobial Suture Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Antimicrobial Suture Market, Segmentation by Type:

Triclosan Antimicrobial Suture

Chlorhexidine Antimicrobial Suture

### Global Antimicrobial Suture Market, Segmentation by Materials:

Absorbable Antibacterial Sutures

Non-Absorbable Antibacterial Sutures

### Global Antimicrobial Suture Market, Segmentation by Suture Structure:

Monofilament Antibacterial Sutures

Braided Antibacterial Sutures

### Global Antimicrobial Suture Market, Segmentation by Application:

Polyglactin 910 Antimicrobial Suture

Other (Poliglecaprone 25, Polyglycolic Acid)

### Companies Profiled:

Johnson & Johnson ?Ethicon?

Dolphin Sutures

Lotus Surgicals

Internacional Farmac?utica

Meril Life Sciences

Unisur Lifecare

The Healthium Group

Genesis Medtech

**Key Questions Answered:**

1. How big is the global Antimicrobial Suture market?
2. What is the demand of the global Antimicrobial Suture market?
3. What is the year over year growth of the global Antimicrobial Suture market?
4. What is the production and production value of the global Antimicrobial Suture market?
5. Who are the key producers in the global Antimicrobial Suture market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Antimicrobial Suture Introduction
- 1.2 World Antimicrobial Suture Supply & Forecast
  - 1.2.1 World Antimicrobial Suture Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Antimicrobial Suture Production (2021-2032)
  - 1.2.3 World Antimicrobial Suture Pricing Trends (2021-2032)
- 1.3 World Antimicrobial Suture Production by Region (Based on Production Site)
  - 1.3.1 World Antimicrobial Suture Production Value by Region (2021-2032)
  - 1.3.2 World Antimicrobial Suture Production by Region (2021-2032)
  - 1.3.3 World Antimicrobial Suture Average Price by Region (2021-2032)
  - 1.3.4 North America Antimicrobial Suture Production (2021-2032)
  - 1.3.5 India Antimicrobial Suture Production (2021-2032)
  - 1.3.6 South America Antimicrobial Suture Production (2021-2032)
  - 1.3.7 Europe Antimicrobial Suture Production (2021-2032)
  - 1.3.8 China Antimicrobial Suture Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Antimicrobial Suture Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Antimicrobial Suture Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Antimicrobial Suture Demand (2021-2032)
- 2.2 World Antimicrobial Suture Consumption by Region
  - 2.2.1 World Antimicrobial Suture Consumption by Region (2021-2026)
  - 2.2.2 World Antimicrobial Suture Consumption Forecast by Region (2027-2032)
- 2.3 United States Antimicrobial Suture Consumption (2021-2032)
- 2.4 China Antimicrobial Suture Consumption (2021-2032)
- 2.5 Europe Antimicrobial Suture Consumption (2021-2032)
- 2.6 Japan Antimicrobial Suture Consumption (2021-2032)
- 2.7 South Korea Antimicrobial Suture Consumption (2021-2032)
- 2.8 ASEAN Antimicrobial Suture Consumption (2021-2032)
- 2.9 India Antimicrobial Suture Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Antimicrobial Suture Production Value by Manufacturer (2021-2026)
- 3.2 World Antimicrobial Suture Production by Manufacturer (2021-2026)
- 3.3 World Antimicrobial Suture Average Price by Manufacturer (2021-2026)
- 3.4 Antimicrobial Suture Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Antimicrobial Suture Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Antimicrobial Suture in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Antimicrobial Suture in 2025
- 3.6 Antimicrobial Suture Market: Overall Company Footprint Analysis
  - 3.6.1 Antimicrobial Suture Market: Region Footprint
  - 3.6.2 Antimicrobial Suture Market: Company Product Type Footprint
  - 3.6.3 Antimicrobial Suture Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Antimicrobial Suture Production Value Comparison
  - 4.1.1 United States VS China: Antimicrobial Suture Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Antimicrobial Suture Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Antimicrobial Suture Production Comparison
  - 4.2.1 United States VS China: Antimicrobial Suture Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Antimicrobial Suture Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Antimicrobial Suture Consumption Comparison
  - 4.3.1 United States VS China: Antimicrobial Suture Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Antimicrobial Suture Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Antimicrobial Suture Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Antimicrobial Suture Manufacturers, Headquarters and

## Production Site (States, Country)

4.4.2 United States Based Manufacturers Antimicrobial Suture Production Value (2021-2026)

4.4.3 United States Based Manufacturers Antimicrobial Suture Production (2021-2026)

## 4.5 China Based Antimicrobial Suture Manufacturers and Market Share

4.5.1 China Based Antimicrobial Suture Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Antimicrobial Suture Production Value (2021-2026)

4.5.3 China Based Manufacturers Antimicrobial Suture Production (2021-2026)

## 4.6 Rest of World Based Antimicrobial Suture Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Antimicrobial Suture Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Antimicrobial Suture Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Antimicrobial Suture Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Antimicrobial Suture Market Size Overview by Type: 2021 VS 2025 VS 2032

### 5.2 Segment Introduction by Type

5.2.1 Triclosan Antimicrobial Suture

5.2.2 Chlorhexidine Antimicrobial Suture

### 5.3 Market Segment by Type

5.3.1 World Antimicrobial Suture Production by Type (2021-2032)

5.3.2 World Antimicrobial Suture Production Value by Type (2021-2032)

5.3.3 World Antimicrobial Suture Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY MATERIALS**

6.1 World Antimicrobial Suture Market Size Overview by Materials: 2021 VS 2025 VS 2032

### 6.2 Segment Introduction by Materials

6.2.1 Absorbable Antibacterial Sutures

6.2.2 Non-Absorbable Antibacterial Sutures

### 6.3 Market Segment by Materials

6.3.1 World Antimicrobial Suture Production by Materials (2021-2032)

6.3.2 World Antimicrobial Suture Production Value by Materials (2021-2032)

6.3.3 World Antimicrobial Suture Average Price by Materials (2021-2032)

## **7 MARKET ANALYSIS BY SUTURE STRUCTURE**

7.1 World Antimicrobial Suture Market Size Overview by Suture Structure: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Suture Structure

7.2.1 Monofilament Antibacterial Sutures

7.2.2 Braided Antibacterial Sutures

7.3 Market Segment by Suture Structure

7.3.1 World Antimicrobial Suture Production by Suture Structure (2021-2032)

7.3.2 World Antimicrobial Suture Production Value by Suture Structure (2021-2032)

7.3.3 World Antimicrobial Suture Average Price by Suture Structure (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Antimicrobial Suture Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Polyglactin 910 Antimicrobial Suture

8.2.2 Other (Poliglecaprone 25, Polyglycolic Acid)

8.3 Market Segment by Application

8.3.1 World Antimicrobial Suture Production by Application (2021-2032)

8.3.2 World Antimicrobial Suture Production Value by Application (2021-2032)

8.3.3 World Antimicrobial Suture Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 Johnson & Johnson ?Ethicon?

9.1.1 Johnson & Johnson ?Ethicon? Details

9.1.2 Johnson & Johnson ?Ethicon? Major Business

9.1.3 Johnson & Johnson ?Ethicon? Antimicrobial Suture Product and Services

9.1.4 Johnson & Johnson ?Ethicon? Antimicrobial Suture Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Johnson & Johnson ?Ethicon? Recent Developments/Updates

9.1.6 Johnson & Johnson ?Ethicon? Competitive Strengths & Weaknesses

9.2 Dolphin Sutures

9.2.1 Dolphin Sutures Details

9.2.2 Dolphin Sutures Major Business

9.2.3 Dolphin Sutures Antimicrobial Suture Product and Services

9.2.4 Dolphin Sutures Antimicrobial Suture Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Dolphin Sutures Recent Developments/Updates

9.2.6 Dolphin Sutures Competitive Strengths & Weaknesses

9.3 Lotus Surgical

9.3.1 Lotus Surgicals Details

9.3.2 Lotus Surgicals Major Business

9.3.3 Lotus Surgicals Antimicrobial Suture Product and Services

9.3.4 Lotus Surgicals Antimicrobial Suture Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Lotus Surgicals Recent Developments/Updates

9.3.6 Lotus Surgicals Competitive Strengths & Weaknesses

9.4 Internacional Farmac?utica

9.4.1 Internacional Farmac?utica Details

9.4.2 Internacional Farmac?utica Major Business

9.4.3 Internacional Farmac?utica Antimicrobial Suture Product and Services

9.4.4 Internacional Farmac?utica Antimicrobial Suture Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Internacional Farmac?utica Recent Developments/Updates

9.4.6 Internacional Farmac?utica Competitive Strengths & Weaknesses

9.5 Meril Life Sciences

9.5.1 Meril Life Sciences Details

9.5.2 Meril Life Sciences Major Business

9.5.3 Meril Life Sciences Antimicrobial Suture Product and Services

9.5.4 Meril Life Sciences Antimicrobial Suture Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Meril Life Sciences Recent Developments/Updates

9.5.6 Meril Life Sciences Competitive Strengths & Weaknesses

9.6 Unisur Lifecare

9.6.1 Unisur Lifecare Details

9.6.2 Unisur Lifecare Major Business

9.6.3 Unisur Lifecare Antimicrobial Suture Product and Services

9.6.4 Unisur Lifecare Antimicrobial Suture Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Unisur Lifecare Recent Developments/Updates

9.6.6 Unisur Lifecare Competitive Strengths & Weaknesses

9.7 The Healthium Group

9.7.1 The Healthium Group Details

9.7.2 The Healthium Group Major Business

- 9.7.3 The Healthium Group Antimicrobial Suture Product and Services
- 9.7.4 The Healthium Group Antimicrobial Suture Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.7.5 The Healthium Group Recent Developments/Updates
- 9.7.6 The Healthium Group Competitive Strengths & Weaknesses
- 9.8 Genesis Medtech
  - 9.8.1 Genesis Medtech Details
  - 9.8.2 Genesis Medtech Major Business
  - 9.8.3 Genesis Medtech Antimicrobial Suture Product and Services
  - 9.8.4 Genesis Medtech Antimicrobial Suture Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 Genesis Medtech Recent Developments/Updates
  - 9.8.6 Genesis Medtech Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Antimicrobial Suture Industry Chain
- 10.2 Antimicrobial Suture Upstream Analysis
  - 10.2.1 Antimicrobial Suture Core Raw Materials
  - 10.2.2 Main Manufacturers of Antimicrobial Suture Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Antimicrobial Suture Production Mode
- 10.6 Antimicrobial Suture Procurement Model
- 10.7 Antimicrobial Suture Industry Sales Model and Sales Channels
  - 10.7.1 Antimicrobial Suture Sales Model
  - 10.7.2 Antimicrobial Suture Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Antimicrobial Suture Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Antimicrobial Suture Production Value by Region (2021-2026) & (USD Million)

Table 3. World Antimicrobial Suture Production Value by Region (2027-2032) & (USD Million)

Table 4. World Antimicrobial Suture Production Value Market Share by Region (2021-2026)

Table 5. World Antimicrobial Suture Production Value Market Share by Region (2027-2032)

Table 6. World Antimicrobial Suture Production by Region (2021-2026) & (K Units)

Table 7. World Antimicrobial Suture Production by Region (2027-2032) & (K Units)

Table 8. World Antimicrobial Suture Production Market Share by Region (2021-2026)

Table 9. World Antimicrobial Suture Production Market Share by Region (2027-2032)

Table 10. World Antimicrobial Suture Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Antimicrobial Suture Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Antimicrobial Suture Major Market Trends

Table 13. World Antimicrobial Suture Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Antimicrobial Suture Consumption by Region (2021-2026) & (K Units)

Table 15. World Antimicrobial Suture Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Antimicrobial Suture Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Antimicrobial Suture Producers in 2025

Table 18. World Antimicrobial Suture Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Antimicrobial Suture Producers in 2025

Table 20. World Antimicrobial Suture Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Antimicrobial Suture Company Evaluation Quadrant

Table 22. World Antimicrobial Suture Industry Rank of Major Manufacturers, Based on

## Production Value in 2025

Table 23. Head Office and Antimicrobial Suture Production Site of Key Manufacturer

Table 24. Antimicrobial Suture Market: Company Product Type Footprint

Table 25. Antimicrobial Suture Market: Company Product Application Footprint

Table 26. Antimicrobial Suture Competitive Factors

Table 27. Antimicrobial Suture New Entrant and Capacity Expansion Plans

Table 28. Antimicrobial Suture Mergers &amp; Acquisitions Activity

Table 29. United States VS China Antimicrobial Suture Production Value Comparison, (2021 &amp; 2025 &amp; 2032) &amp; (USD Million)

Table 30. United States VS China Antimicrobial Suture Production Comparison, (2021 &amp; 2025 &amp; 2032) &amp; (K Units)

Table 31. United States VS China Antimicrobial Suture Consumption Comparison, (2021 &amp; 2025 &amp; 2032) &amp; (K Units)

Table 32. United States Based Antimicrobial Suture Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Antimicrobial Suture Production Value, (2021-2026) &amp; (USD Million)

Table 34. United States Based Manufacturers Antimicrobial Suture Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Antimicrobial Suture Production (2021-2026) &amp; (K Units)

Table 36. United States Based Manufacturers Antimicrobial Suture Production Market Share (2021-2026)

Table 37. China Based Antimicrobial Suture Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Antimicrobial Suture Production Value, (2021-2026) &amp; (USD Million)

Table 39. China Based Manufacturers Antimicrobial Suture Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Antimicrobial Suture Production, (2021-2026) &amp; (K Units)

Table 41. China Based Manufacturers Antimicrobial Suture Production Market Share (2021-2026)

Table 42. Rest of World Based Antimicrobial Suture Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Antimicrobial Suture Production Value, (2021-2026) &amp; (USD Million)

Table 44. Rest of World Based Manufacturers Antimicrobial Suture Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Antimicrobial Suture Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Antimicrobial Suture Production Market Share (2021-2026)

Table 47. World Antimicrobial Suture Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Antimicrobial Suture Production by Type (2021-2026) & (K Units)

Table 49. World Antimicrobial Suture Production by Type (2027-2032) & (K Units)

Table 50. World Antimicrobial Suture Production Value by Type (2021-2026) & (USD Million)

Table 51. World Antimicrobial Suture Production Value by Type (2027-2032) & (USD Million)

Table 52. World Antimicrobial Suture Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Antimicrobial Suture Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Antimicrobial Suture Production Value by Materials, (USD Million), 2021 & 2025 & 2032

Table 55. World Antimicrobial Suture Production by Materials (2021-2026) & (K Units)

Table 56. World Antimicrobial Suture Production by Materials (2027-2032) & (K Units)

Table 57. World Antimicrobial Suture Production Value by Materials (2021-2026) & (USD Million)

Table 58. World Antimicrobial Suture Production Value by Materials (2027-2032) & (USD Million)

Table 59. World Antimicrobial Suture Average Price by Materials (2021-2026) & (US\$/Unit)

Table 60. World Antimicrobial Suture Average Price by Materials (2027-2032) & (US\$/Unit)

Table 61. World Antimicrobial Suture Production Value by Suture Structure, (USD Million), 2021 & 2025 & 2032

Table 62. World Antimicrobial Suture Production by Suture Structure (2021-2026) & (K Units)

Table 63. World Antimicrobial Suture Production by Suture Structure (2027-2032) & (K Units)

Table 64. World Antimicrobial Suture Production Value by Suture Structure (2021-2026) & (USD Million)

Table 65. World Antimicrobial Suture Production Value by Suture Structure (2027-2032) & (USD Million)

Table 66. World Antimicrobial Suture Average Price by Suture Structure (2021-2026) & (US\$/Unit)

Table 67. World Antimicrobial Suture Average Price by Suture Structure (2027-2032) &

(US\$/Unit)

Table 68. World Antimicrobial Suture Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Antimicrobial Suture Production by Application (2021-2026) & (K Units)

Table 70. World Antimicrobial Suture Production by Application (2027-2032) & (K Units)

Table 71. World Antimicrobial Suture Production Value by Application (2021-2026) & (USD Million)

Table 72. World Antimicrobial Suture Production Value by Application (2027-2032) & (USD Million)

Table 73. World Antimicrobial Suture Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Antimicrobial Suture Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Johnson & Johnson ?Ethicon? Basic Information, Manufacturing Base and Competitors

Table 76. Johnson & Johnson ?Ethicon? Major Business

Table 77. Johnson & Johnson ?Ethicon? Antimicrobial Suture Product and Services

Table 78. Johnson & Johnson ?Ethicon? Antimicrobial Suture Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Johnson & Johnson ?Ethicon? Recent Developments/Updates

Table 80. Johnson & Johnson ?Ethicon? Competitive Strengths & Weaknesses

Table 81. Dolphin Sutures Basic Information, Manufacturing Base and Competitors

Table 82. Dolphin Sutures Major Business

Table 83. Dolphin Sutures Antimicrobial Suture Product and Services

Table 84. Dolphin Sutures Antimicrobial Suture Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Dolphin Sutures Recent Developments/Updates

Table 86. Dolphin Sutures Competitive Strengths & Weaknesses

Table 87. Lotus Surgicals Basic Information, Manufacturing Base and Competitors

Table 88. Lotus Surgicals Major Business

Table 89. Lotus Surgicals Antimicrobial Suture Product and Services

Table 90. Lotus Surgicals Antimicrobial Suture Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Lotus Surgicals Recent Developments/Updates

Table 92. Lotus Surgicals Competitive Strengths & Weaknesses

Table 93. Internacional Farmac?utica Basic Information, Manufacturing Base and Competitors

Table 94. Internacional Farmac?utica Major Business

Table 95. Internacional Farmac?utica Antimicrobial Suture Product and Services

Table 96. Internacional Farmac?utica Antimicrobial Suture Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Internacional Farmac?utica Recent Developments/Updates

Table 98. Internacional Farmac?utica Competitive Strengths & Weaknesses

Table 99. Meril Life Sciences Basic Information, Manufacturing Base and Competitors

Table 100. Meril Life Sciences Major Business

Table 101. Meril Life Sciences Antimicrobial Suture Product and Services

Table 102. Meril Life Sciences Antimicrobial Suture Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Meril Life Sciences Recent Developments/Updates

Table 104. Meril Life Sciences Competitive Strengths & Weaknesses

Table 105. Unisur Lifecare Basic Information, Manufacturing Base and Competitors

Table 106. Unisur Lifecare Major Business

Table 107. Unisur Lifecare Antimicrobial Suture Product and Services

Table 108. Unisur Lifecare Antimicrobial Suture Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Unisur Lifecare Recent Developments/Updates

Table 110. Unisur Lifecare Competitive Strengths & Weaknesses

Table 111. The Healthium Group Basic Information, Manufacturing Base and Competitors

Table 112. The Healthium Group Major Business

Table 113. The Healthium Group Antimicrobial Suture Product and Services

Table 114. The Healthium Group Antimicrobial Suture Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. The Healthium Group Recent Developments/Updates

Table 116. The Healthium Group Competitive Strengths & Weaknesses

Table 117. Genesis Medtech Basic Information, Manufacturing Base and Competitors

Table 118. Genesis Medtech Major Business

Table 119. Genesis Medtech Antimicrobial Suture Product and Services

Table 120. Genesis Medtech Antimicrobial Suture Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Genesis Medtech Recent Developments/Updates

Table 122. Genesis Medtech Competitive Strengths & Weaknesses

Table 123. Global Key Players of Antimicrobial Suture Upstream (Raw Materials)

Table 124. Global Antimicrobial Suture Typical Customers

Table 125. Antimicrobial Suture Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Antimicrobial Suture Picture

Figure 2. World Antimicrobial Suture Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Antimicrobial Suture Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Antimicrobial Suture Production (2021-2032) & (K Units)

Figure 5. World Antimicrobial Suture Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Antimicrobial Suture Production Value Market Share by Region (2021-2032)

Figure 7. World Antimicrobial Suture Production Market Share by Region (2021-2032)

Figure 8. North America Antimicrobial Suture Production (2021-2032) & (K Units)

Figure 9. India Antimicrobial Suture Production (2021-2032) & (K Units)

Figure 10. South America Antimicrobial Suture Production (2021-2032) & (K Units)

Figure 11. Europe Antimicrobial Suture Production (2021-2032) & (K Units)

Figure 12. China Antimicrobial Suture Production (2021-2032) & (K Units)

Figure 13. Antimicrobial Suture Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Antimicrobial Suture Consumption (2021-2032) & (K Units)

Figure 16. World Antimicrobial Suture Consumption Market Share by Region (2021-2032)

Figure 17. United States Antimicrobial Suture Consumption (2021-2032) & (K Units)

Figure 18. China Antimicrobial Suture Consumption (2021-2032) & (K Units)

Figure 19. Europe Antimicrobial Suture Consumption (2021-2032) & (K Units)

Figure 20. Japan Antimicrobial Suture Consumption (2021-2032) & (K Units)

Figure 21. South Korea Antimicrobial Suture Consumption (2021-2032) & (K Units)

Figure 22. ASEAN Antimicrobial Suture Consumption (2021-2032) & (K Units)

Figure 23. India Antimicrobial Suture Consumption (2021-2032) & (K Units)

Figure 24. Producer Shipments of Antimicrobial Suture by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Antimicrobial Suture Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Antimicrobial Suture Markets in 2025

Figure 27. United States VS China: Antimicrobial Suture Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Antimicrobial Suture Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Antimicrobial Suture Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Antimicrobial Suture Production Market Share 2025

Figure 31. China Based Manufacturers Antimicrobial Suture Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Antimicrobial Suture Production Market Share 2025

Figure 33. World Antimicrobial Suture Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Antimicrobial Suture Production Value Market Share by Type in 2025

Figure 35. Triclosan Antimicrobial Suture

Figure 36. Chlorhexidine Antimicrobial Suture

Figure 37. World Antimicrobial Suture Production Market Share by Type (2021-2032)

Figure 38. World Antimicrobial Suture Production Value Market Share by Type (2021-2032)

Figure 39. World Antimicrobial Suture Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Antimicrobial Suture Production Value by Materials, (USD Million), 2021 & 2025 & 2032

Figure 41. World Antimicrobial Suture Production Value Market Share by Materials in 2025

Figure 42. Absorbable Antibacterial Sutures

Figure 43. Non-Absorbable Antibacterial Sutures

Figure 44. World Antimicrobial Suture Production Market Share by Materials (2021-2032)

Figure 45. World Antimicrobial Suture Production Value Market Share by Materials (2021-2032)

Figure 46. World Antimicrobial Suture Average Price by Materials (2021-2032) & (US\$/Unit)

Figure 47. World Antimicrobial Suture Production Value by Suture Structure, (USD Million), 2021 & 2025 & 2032

Figure 48. World Antimicrobial Suture Production Value Market Share by Suture Structure in 2025

Figure 49. Monofilament Antibacterial Sutures

Figure 50. Braided Antibacterial Sutures

Figure 51. World Antimicrobial Suture Production Market Share by Suture Structure (2021-2032)

Figure 52. World Antimicrobial Suture Production Value Market Share by Suture Structure (2021-2032)

Figure 53. World Antimicrobial Suture Average Price by Suture Structure (2021-2032) & (US\$/Unit)

Figure 54. World Antimicrobial Suture Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Antimicrobial Suture Production Value Market Share by Application in 2025

Figure 56. Polyglactin 910 Antimicrobial Suture

Figure 57. Other (Poliglecaprone 25, Polyglycolic Acid)

Figure 58. World Antimicrobial Suture Production Market Share by Application (2021-2032)

Figure 59. World Antimicrobial Suture Production Value Market Share by Application (2021-2032)

Figure 60. World Antimicrobial Suture Average Price by Application (2021-2032) & (US\$/Unit)

Figure 61. Antimicrobial Suture Industry Chain

Figure 62. Antimicrobial Suture Procurement Model

Figure 63. Antimicrobial Suture Sales Model

Figure 64. Antimicrobial Suture Sales Channels, Direct Sales, and Distribution

Figure 65. Methodology

Figure 66. Research Process and Data Source

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