

# Global Antimicrobial Peptides Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/GBC66DA30E95EN.html>

Date: January 2024

Pages: 122

Price: US\$ 3,480.00 (Single User License)

ID: GBC66DA30E95EN

## Abstracts

According to our (Global Info Research) latest study, the global Antimicrobial Peptides market size was valued at USD 5 million in 2023 and is forecast to a readjusted size of USD 7 million by 2030 with a CAGR of 5.2% during review period.

Antimicrobial peptides (AMPs), also called host defense peptides (HDPs) are part of the innate immune response found among all classes of life. Fundamental differences exist between prokaryotic and eukaryotic cells that may represent targets for antimicrobial peptides. These peptides are potent, broad spectrum antibiotics which demonstrate potential as novel therapeutic agents. Antimicrobial peptides have been demonstrated to kill Gram negative and Gram positive bacteria, enveloped viruses, fungi and even transformed or cancerous cells. Unlike the majority of conventional antibiotics it appears that antimicrobial peptides frequently destabilize biological membranes, can form transmembrane channels, and may also have the ability to enhance immunity by functioning as immunomodulators.

The major players in the industry are AnaSpec, AMP Biotech, Phoenix Biotech and Novabiotics, with revenues of about 7%, 9%, 3% and about 26% respectively in 2019.

By region, North America had the highest share of sales, at about 35%.

The Global Info Research report includes an overview of the development of the Antimicrobial Peptides industry chain, the market status of Pharmaceuticals (Plant Antimicrobial Peptides, Microbial Antimicrobial Peptides), Feed Additives (Plant Antimicrobial Peptides, Microbial Antimicrobial Peptides), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent,

hot applications and market trends of Antimicrobial Peptides.

Regionally, the report analyzes the Antimicrobial Peptides markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Antimicrobial Peptides market, with robust domestic demand, supportive policies, and a strong manufacturing base.

**Key Features:**

The report presents comprehensive understanding of the Antimicrobial Peptides market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Antimicrobial Peptides industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Mg), revenue generated, and market share of different by Type (e.g., Plant Antimicrobial Peptides, Microbial Antimicrobial Peptides).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Antimicrobial Peptides market.

**Regional Analysis:** The report involves examining the Antimicrobial Peptides market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Antimicrobial Peptides market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Antimicrobial Peptides:

**Company Analysis:** Report covers individual Antimicrobial Peptides manufacturers,

suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Antimicrobial Peptides. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Pharmaceuticals, Feed Additives).

**Technology Analysis:** Report covers specific technologies relevant to Antimicrobial Peptides. It assesses the current state, advancements, and potential future developments in Antimicrobial Peptides areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Antimicrobial Peptides market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Antimicrobial Peptides market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Plant Antimicrobial Peptides

Microbial Antimicrobial Peptides

Animal Antimicrobial Peptides

### Market segment by Application

Pharmaceuticals

Feed Additives

Others

Major players covered

AnaSpec

AMP Biotech

Phoenix Biotech

Novabiotics

Chinese Peptide

Ontores

GenScript

Hycult Biotech

Sunsmile

Ruixing Biotechnology

Zhongnong Yingtai Biotechnology

Glam Technology

ProteLight Pharmaceutical & Biotechnology

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Antimicrobial Peptides product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Antimicrobial Peptides, with price, sales, revenue and global market share of Antimicrobial Peptides from 2019 to 2024.

Chapter 3, the Antimicrobial Peptides competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Antimicrobial Peptides breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Antimicrobial Peptides market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Antimicrobial Peptides.

Chapter 14 and 15, to describe Antimicrobial Peptides sales channel, distributors, customers, research findings and conclusion.

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