

Global Antifreeze Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Antifreeze market size was valued at USD 5582.3 million in 2023 and is forecast to a readjusted size of USD 6127.3 million by 2030 with a CAGR of 1.3% during review period.

Antifreeze is a type of coolant with antifreeze function. It is generally used for cars, trucks, bus, tractors, train locomotives and engineering machinery etc. Antifreeze has the function of anti-freezing, anti-boiling, anti-corrosion, anti-incrustation scale etc. For the relatively large market share of automotive antifreeze, this report mainly talks about auto antifreeze, the 30%~70% diluent antifreeze.

Europe is the largest Antifreeze market with about 42% market share. USA is follower, accounting for about 25% market share.

The key players are Prestone, Shell, Exxon Mobil, Castrol, Total, CCI, BASF, Valvoline, Old World Industries, KMCO, Chevron, SONAX, Getz Nordic, Kost USA, Recochem, Amsoil, MITAN, Gulf Oil International, Paras Lubricants, Solar Applied Materials, Pentosin, Millers Oils, Silverhook, Evans, ABRO, Sinopec, CNPC, Lanzhou BlueStar, Zhongkun Petrochemical, China-TEEC etc. Top 3 companies occupied about 37% market share.

The Global Info Research report includes an overview of the development of the Antifreeze industry chain, the market status of Passenger Vehicles (Ethylene Glycol, Propylene Glycol), Commercial Vehicles (Ethylene Glycol, Propylene Glycol), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Antifreeze.

Regionally, the report analyzes the Antifreeze markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Antifreeze market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Antifreeze market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Antifreeze industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Ethylene Glycol, Propylene Glycol).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Antifreeze market.

Regional Analysis: The report involves examining the Antifreeze market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Antifreeze market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Antifreeze:

Company Analysis: Report covers individual Antifreeze manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Antifreeze. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Passenger Vehicles, Commercial Vehicles).

Technology Analysis: Report covers specific technologies relevant to Antifreeze. It assesses the current state, advancements, and potential future developments in Antifreeze areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Antifreeze market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Antifreeze market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Ethylene Glycol

Propylene Glycol

Others

Market segment by Application

Passenger Vehicles

Commercial Vehicles

Major players covered

Prestone

Shell

Exxon Mobil

Castrol

Total

CCI

BASF

Valvoline

Old World Industries

KMCO

Chevron

SONAX

Getz Nordic

Kost USA

Recochem

Amsoil

MITAN

Gulf Oil International

Paras Lubricants

Solar Applied Materials

Pentosin

Millers Oils

Silverhook

Evans

ABRO

Sinopec

CNPC

Lanzhou BlueStar

Zhongkun Petrochemical

China-TEEC

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Antifreeze product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Antifreeze, with price, sales, revenue and global market share of Antifreeze from 2019 to 2024.

Chapter 3, the Antifreeze competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Antifreeze breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Antifreeze market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Antifreeze.

Chapter 14 and 15, to describe Antifreeze sales channel, distributors, customers, research findings and conclusion.

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