

# Global Antifouling Paints and Coatings Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Antifouling Paints and Coatings market size was valued at USD 1062.9 million in 2023 and is forecast to a readjusted size of USD 1229.8 million by 2030 with a CAGR of 2.1% during review period.

Anti-fouling paint - a category of commercially available underwater hull paints (also known as bottom paints) - is a specialized category of coatings applied as the outer (outboard) layer to the hull of a ship or boat, to slow the growth and/or facilitate detachment of subaquatic organisms that attach to the hull and can affect a vessel's performance and durability (see also biofouling). Anti-fouling paints are often applied as one component of multi-layer coating systems which may have other functions in addition to their antifouling properties, such as acting as a barrier against corrosion on metal hulls that will degrade and weaken the metal, or improving the flow of water past the hull of a fishing vessel or high-performance racing yachts.

The leading producers in the sector are PPG Industries, Akzo Nobel and Sherwin-Williams, which accounted for 12.87 percent, 9.57 percent and 8.12 percent of revenue, respectively.

The Global Info Research report includes an overview of the development of the Antifouling Paints and Coatings industry chain, the market status of Shipping Vessels (Copper-based, Self-Polishing Copolymer), Drilling Rigs & Production Platforms (Copper-based, Self-Polishing Copolymer), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Antifouling Paints and Coatings.

Regionally, the report analyzes the Antifouling Paints and Coatings markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Antifouling Paints and Coatings market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Antifouling Paints and Coatings market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Antifouling Paints and Coatings industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Copper-based, Self-Polishing Copolymer).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Antifouling Paints and Coatings market.

**Regional Analysis:** The report involves examining the Antifouling Paints and Coatings market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Antifouling Paints and Coatings market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Antifouling Paints and Coatings:

**Company Analysis:** Report covers individual Antifouling Paints and Coatings

manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Antifouling Paints and Coatings. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Shipping Vessels, Drilling Rigs & Production Platforms).

**Technology Analysis:** Report covers specific technologies relevant to Antifouling Paints and Coatings. It assesses the current state, advancements, and potential future developments in Antifouling Paints and Coatings areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Antifouling Paints and Coatings market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Antifouling Paints and Coatings market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Copper-based

Self-Polishing Copolymer

Hybrid

Others

## Market segment by Application

Shipping Vessels

Drilling Rigs & Production Platforms

Fishing Boats

Yachts & Other Boats

Inland Waterways Transport

Mooring Lines

## Major players covered

Akzo Nobel

BASF

Nippon Paint Marine Coatings

PPG Industries

Sherwin-Williams Company

Jotun

Hempel

Chugoku Marine Paints

Boero Yachtcoatings

Kop-Coat Marine Group

## Market segment by region, regional analysis covers

*Global Antifouling Paints and Coatings Market 2024 by Manufacturers, Regions, Type and Application, Forecast t...*

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Antifouling Paints and Coatings product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Antifouling Paints and Coatings, with price, sales, revenue and global market share of Antifouling Paints and Coatings from 2019 to 2024.

Chapter 3, the Antifouling Paints and Coatings competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Antifouling Paints and Coatings breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Antifouling Paints and Coatings market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Antifouling Paints and Coatings.

Chapter 14 and 15, to describe Antifouling Paints and Coatings sales channel, distributors, customers, research findings and conclusion.

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