

Global Antifouling Paint Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Antifouling Paint market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

Anti-fouling paint - a category of commercially available underwater hull paints (also known as bottom paints) - is a specialized category of coatings applied as the outer (outboard) layer to the hull of a ship or boat, to slow the growth and/or facilitate detachment of subaquatic organisms that attach to the hull and can affect a vessel's performance and durability (see also biofouling). Anti-fouling paints are often applied as one component of multi-layer coating systems which may have other functions in addition to their antifouling properties, such as acting as a barrier against corrosion on metal hulls that will degrade and weaken the metal, or improving the flow of water past the hull of a fishing vessel or high-performance racing yachts.

The leading producers in the sector are PPG Industries, Akzo Nobel and Sherwin-Williams, which accounted for 12.87 percent, 9.57 percent and 8.12 percent of revenue, respectively.

The Global Info Research report includes an overview of the development of the Antifouling Paint industry chain, the market status of Yachts (Eroding Antifouling, Hard Film Antifouling), Cargo Ships (Eroding Antifouling, Hard Film Antifouling), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Antifouling Paint.

Regionally, the report analyzes the Antifouling Paint markets in key regions. North

America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Antifouling Paint market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Antifouling Paint market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Antifouling Paint industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K L), revenue generated, and market share of different by Type (e.g., Eroding Antifouling, Hard Film Antifouling).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Antifouling Paint market.

Regional Analysis: The report involves examining the Antifouling Paint market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Antifouling Paint market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Antifouling Paint:

Company Analysis: Report covers individual Antifouling Paint manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and

attitudes towards Antifouling Paint This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Yachts, Cargo Ships).

Technology Analysis: Report covers specific technologies relevant to Antifouling Paint. It assesses the current state, advancements, and potential future developments in Antifouling Paint areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Antifouling Paint market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Antifouling Paint market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Eroding Antifouling

Hard Film Antifouling

Others

Market segment by Application

Yachts

Cargo Ships

Fishing Boats

Drilling Rigs and Production Platforms

Others

Major players covered

PPG Industries

Akzo Nobel

Sherwin-Williams

Jotun Marine Coatings

Hempel

CMP Coatings

New Nautical Coatings

Flexdel

Pettit Marine Paint

Kansai Paint

Oceanmax

Boero Yacht Coatings

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Antifouling Paint product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Antifouling Paint, with price, sales, revenue and global market share of Antifouling Paint from 2019 to 2024.

Chapter 3, the Antifouling Paint competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Antifouling Paint breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Antifouling Paint market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Antifouling Paint.

Chapter 14 and 15, to describe Antifouling Paint sales channel, distributors, customers, research findings and conclusion.

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