

Global Antibody-Oligonucleotide Conjugates (AOC) CDMO Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G858C7DA2FB9EN.html>

Date: June 2026

Pages: 103

Price: US\$ 4,480.00 (Single User License)

ID: G858C7DA2FB9EN

Abstracts

The global Antibody-Oligonucleotide Conjugates (AOC) CDMO market size is expected to reach \$ 1183 million by 2032, rising at a market growth of 15.4% CAGR during the forecast period (2026-2032).

Antibody-Oligonucleotide Conjugates (AOC) CDMO refers to contract development and manufacturing services for AOC molecules, typically covering antibody preparation, oligonucleotide synthesis and modification, linker and conjugation process development, analytical method development and characterization, quality studies, technology transfer, GMP manufacturing, and clinical-to-commercial supply. By combining the targeting capability of antibodies with the gene-modulating function of oligonucleotides, AOCs are designed to enable more selective delivery and therapeutic intervention, which places high demands on antibody engineering, oligonucleotide chemistry, conjugation control, purification, structural characterization, and regulatory compliance. Its upstream supply chain mainly includes antibody bulk substance, oligonucleotide raw materials, linkers, conjugation reagents, purification media, analytical consumables, and GMP packaging materials, while the main downstream customers are innovative pharmaceutical companies, biotechnology firms, and drug developers focused on oligonucleotide conjugates and other next-generation bioconjugated therapeutics. The global gross margin of AOC CDMO in 2025 is estimated at 30%-45%.

The AOC CDMO market is still in a transition stage from technology exploration toward industrial capability building. Unlike traditional antibody outsourcing or stand-alone oligonucleotide outsourcing, this segment requires a much higher level of cross-technology integration. Service providers are expected not only to support antibody development and manufacturing, but also to manage oligonucleotide synthesis,

modification, conjugation process development, purification, analytical characterization, and quality control within the same framework. As the concept of next-generation conjugated therapeutics continues to evolve, customer expectations are moving beyond single-module outsourcing toward integrated platform services that can support early development, clinical supply, scale-up, and eventual commercial manufacturing.

From the current market perspective, competition in AOC CDMO services is not yet fully mature, and the number of companies with clearly established service capabilities remains limited. The sector is still strongly driven by technology depth and project-specific execution. Because AOC drug development combines both antibody and oligonucleotide development logic, it usually involves greater process complexity, deeper analytical work, and more demanding quality studies than conventional biologics or general conjugates. As a result, market demand today is concentrated around feasibility studies, conjugation optimization, analytical method establishment, sample preparation, and support from preclinical programs into early clinical stages. Service platforms that can later extend into scale-up and reliable supply are more likely to gain long-term customer confidence.

Future development is expected to move in the direction of platform integration, end-to-end service expansion, and greater technical refinement. Platform integration means that service providers will continue to strengthen coordination across antibody, oligonucleotide, and conjugation modules. End-to-end expansion reflects the growing preference among customers for partners that can handle process development, quality studies, clinical supply, and commercial manufacturing within a unified workflow, thereby reducing transfer risks and operational gaps. Greater technical refinement will be reflected in stronger demand for site-specific conjugation, structural consistency control, complex impurity profiling, delivery optimization, and more comprehensive regulatory documentation support. As more delivery technologies and conjugation strategies mature, AOC CDMO services are likely to expand from early feasibility-driven demand toward broader late-stage and industrial manufacturing needs.

The key drivers of market growth include continued advances in oligonucleotide therapeutics and targeted delivery technologies, rising investment by innovative drug developers in new conjugated modalities, and the increasing use of outsourcing models in complex drug development. At the same time, the market faces clear constraints, including long technical chains, difficult scale-up, demanding analytical characterization, lengthy quality standard establishment, and the need for close coordination between antibody and oligonucleotide supply systems. For service providers, having expertise in

only one side of the value chain is becoming less sufficient. Over time, the companies with the strongest market position are likely to be those that can combine technical integration, development efficiency, quality systems, project management, and industrial execution within a comprehensive service platform.

This report studies the global Antibody-Oligonucleotide Conjugates (AOC) CDMO demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Antibody-Oligonucleotide Conjugates (AOC) CDMO, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Antibody-Oligonucleotide Conjugates (AOC) CDMO that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Antibody-Oligonucleotide Conjugates (AOC) CDMO total market, 2021-2032, (USD Million)

Global Antibody-Oligonucleotide Conjugates (AOC) CDMO total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Antibody-Oligonucleotide Conjugates (AOC) CDMO total market, key domestic companies, and share, (USD Million)

Global Antibody-Oligonucleotide Conjugates (AOC) CDMO revenue by player, revenue and market share 2021-2026, (USD Million)

Global Antibody-Oligonucleotide Conjugates (AOC) CDMO total market by Type, CAGR, 2021-2032, (USD Million)

Global Antibody-Oligonucleotide Conjugates (AOC) CDMO total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Antibody-Oligonucleotide Conjugates (AOC) CDMO market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Porton Pharma Solutions, Lonza, 3PBIOVIAN, Abzena, GenScript, WuXi XDC, NJ Bio, Medicilon, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the world Antibody-Oligonucleotide Conjugates (AOC) CDMO market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Antibody-Oligonucleotide Conjugates (AOC) CDMO Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Antibody-Oligonucleotide Conjugates (AOC) CDMO Market, Segmentation by Type:

GMP Services

Non-GMP Services

Global Antibody-Oligonucleotide Conjugates (AOC) CDMO Market, Segmentation by Capacity Tier:

Small-Scale Production

Pilot-Scale Production

Commercial-Scale Production

Global Antibody-Oligonucleotide Conjugates (AOC) CDMO Market, Segmentation by Therapeutic Area:

Oncology

Metabolic Diseases

Cardiovascular Diseases

Infectious Diseases

Neurological Disorder

Other

Global Antibody-Oligonucleotide Conjugates (AOC) CDMO Market, Segmentation by Application:

Pharmaceutical Companies

Biotechnology Companies

Academic and Research Institutions

Others

Companies Profiled:

Porton Pharma Solutions

Lonza

3PBIOVIAN

Abzena

GenScript

WuXi XDC

NJ Bio

Medicilon

Key Questions Answered

1. How big is the global Antibody-Oligonucleotide Conjugates (AOC) CDMO market?
2. What is the demand of the global Antibody-Oligonucleotide Conjugates (AOC) CDMO market?
3. What is the year over year growth of the global Antibody-Oligonucleotide Conjugates (AOC) CDMO market?
4. What is the total value of the global Antibody-Oligonucleotide Conjugates (AOC) CDMO market?
5. Who are the Major Players in the global Antibody-Oligonucleotide Conjugates (AOC) CDMO market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Antibody-Oligonucleotide Conjugates (AOC) CDMO Introduction
- 1.2 World Antibody-Oligonucleotide Conjugates (AOC) CDMO Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Antibody-Oligonucleotide Conjugates (AOC) CDMO Total Market by Region (by Headquarter Location)
 - 1.3.1 World Antibody-Oligonucleotide Conjugates (AOC) CDMO Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company Antibody-Oligonucleotide Conjugates (AOC) CDMO Revenue (2021-2032)
 - 1.3.3 China Based Company Antibody-Oligonucleotide Conjugates (AOC) CDMO Revenue (2021-2032)
 - 1.3.4 Europe Based Company Antibody-Oligonucleotide Conjugates (AOC) CDMO Revenue (2021-2032)
 - 1.3.5 Japan Based Company Antibody-Oligonucleotide Conjugates (AOC) CDMO Revenue (2021-2032)
 - 1.3.6 South Korea Based Company Antibody-Oligonucleotide Conjugates (AOC) CDMO Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company Antibody-Oligonucleotide Conjugates (AOC) CDMO Revenue (2021-2032)
 - 1.3.8 India Based Company Antibody-Oligonucleotide Conjugates (AOC) CDMO Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Antibody-Oligonucleotide Conjugates (AOC) CDMO Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Antibody-Oligonucleotide Conjugates (AOC) CDMO Consumption Value (2021-2032)
- 2.2 World Antibody-Oligonucleotide Conjugates (AOC) CDMO Consumption Value by Region
 - 2.2.1 World Antibody-Oligonucleotide Conjugates (AOC) CDMO Consumption Value by Region (2021-2026)
 - 2.2.2 World Antibody-Oligonucleotide Conjugates (AOC) CDMO Consumption Value

Forecast by Region (2027-2032)

2.3 United States Antibody-Oligonucleotide Conjugates (AOC) CDMO Consumption Value (2021-2032)

2.4 China Antibody-Oligonucleotide Conjugates (AOC) CDMO Consumption Value (2021-2032)

2.5 Europe Antibody-Oligonucleotide Conjugates (AOC) CDMO Consumption Value (2021-2032)

2.6 Japan Antibody-Oligonucleotide Conjugates (AOC) CDMO Consumption Value (2021-2032)

2.7 South Korea Antibody-Oligonucleotide Conjugates (AOC) CDMO Consumption Value (2021-2032)

2.8 ASEAN Antibody-Oligonucleotide Conjugates (AOC) CDMO Consumption Value (2021-2032)

2.9 India Antibody-Oligonucleotide Conjugates (AOC) CDMO Consumption Value (2021-2032)

3 WORLD ANTIBODY-OLIGONUCLEOTIDE CONJUGATES (AOC) CDMO COMPANIES COMPETITIVE ANALYSIS

3.1 World Antibody-Oligonucleotide Conjugates (AOC) CDMO Revenue by Player (2021-2026)

3.2 Industry Rank and Concentration Rate (CR)

3.2.1 Global Antibody-Oligonucleotide Conjugates (AOC) CDMO Industry Rank of Major Players

3.2.2 Global Concentration Ratios (CR4) for Antibody-Oligonucleotide Conjugates (AOC) CDMO in 2025

3.2.3 Global Concentration Ratios (CR8) for Antibody-Oligonucleotide Conjugates (AOC) CDMO in 2025

3.3 Antibody-Oligonucleotide Conjugates (AOC) CDMO Company Evaluation Quadrant

3.4 Antibody-Oligonucleotide Conjugates (AOC) CDMO Market: Overall Company Footprint Analysis

3.4.1 Antibody-Oligonucleotide Conjugates (AOC) CDMO Market: Region Footprint

3.4.2 Antibody-Oligonucleotide Conjugates (AOC) CDMO Market: Company Product Type Footprint

3.4.3 Antibody-Oligonucleotide Conjugates (AOC) CDMO Market: Company Product Application Footprint

3.5 Competitive Environment

3.5.1 Historical Structure of the Industry

3.5.2 Barriers of Market Entry

3.5.3 Factors of Competition

3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

4.1 United States VS China: Antibody-Oligonucleotide Conjugates (AOC) CDMO Revenue Comparison (by Headquarter Location)

4.1.1 United States VS China: Antibody-Oligonucleotide Conjugates (AOC) CDMO Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)

4.1.2 United States VS China: Antibody-Oligonucleotide Conjugates (AOC) CDMO Revenue Market Share Comparison (2021 & 2025 & 2032)

4.2 United States Based Companies VS China Based Companies: Antibody-Oligonucleotide Conjugates (AOC) CDMO Consumption Value Comparison

4.2.1 United States VS China: Antibody-Oligonucleotide Conjugates (AOC) CDMO Consumption Value Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Antibody-Oligonucleotide Conjugates (AOC) CDMO Consumption Value Market Share Comparison (2021 & 2025 & 2032)

4.3 United States Based Antibody-Oligonucleotide Conjugates (AOC) CDMO Companies and Market Share, 2021-2026

4.3.1 United States Based Antibody-Oligonucleotide Conjugates (AOC) CDMO Companies, Headquarters (States, Country)

4.3.2 United States Based Companies Antibody-Oligonucleotide Conjugates (AOC) CDMO Revenue, (2021-2026)

4.4 China Based Companies Antibody-Oligonucleotide Conjugates (AOC) CDMO Revenue and Market Share, 2021-2026

4.4.1 China Based Antibody-Oligonucleotide Conjugates (AOC) CDMO Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies Antibody-Oligonucleotide Conjugates (AOC) CDMO Revenue, (2021-2026)

4.5 Rest of World Based Antibody-Oligonucleotide Conjugates (AOC) CDMO Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Antibody-Oligonucleotide Conjugates (AOC) CDMO Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Antibody-Oligonucleotide Conjugates (AOC) CDMO Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Antibody-Oligonucleotide Conjugates (AOC) CDMO Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 GMP Services

5.2.2 Non-GMP Services

5.3 Market Segment by Type

5.3.1 World Antibody-Oligonucleotide Conjugates (AOC) CDMO Market Size by Type (2021-2026)

5.3.2 World Antibody-Oligonucleotide Conjugates (AOC) CDMO Market Size by Type (2027-2032)

5.3.3 World Antibody-Oligonucleotide Conjugates (AOC) CDMO Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY CAPACITY TIER

6.1 World Antibody-Oligonucleotide Conjugates (AOC) CDMO Market Size Overview by Capacity Tier: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Capacity Tier

6.2.1 Small-Scale Production

6.2.2 Pilot-Scale Production

6.2.3 Commercial-Scale Production

6.3 Market Segment by Capacity Tier

6.3.1 World Antibody-Oligonucleotide Conjugates (AOC) CDMO Market Size by Capacity Tier (2021-2026)

6.3.2 World Antibody-Oligonucleotide Conjugates (AOC) CDMO Market Size by Capacity Tier (2027-2032)

6.3.3 World Antibody-Oligonucleotide Conjugates (AOC) CDMO Market Size Market Share by Capacity Tier (2027-2032)

7 MARKET ANALYSIS BY THERAPEUTIC AREA

7.1 World Antibody-Oligonucleotide Conjugates (AOC) CDMO Market Size Overview by Therapeutic Area: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Therapeutic Area

7.2.1 Oncology

7.2.2 Metabolic Diseases

7.2.3 Cardiovascular Diseases

7.2.4 Infectious Diseases

7.2.5 Neurological Disorder

7.2.6 Other

7.3 Market Segment by Therapeutic Area

7.3.1 World Antibody-Oligonucleotide Conjugates (AOC) CDMO Market Size by Therapeutic Area (2021-2026)

7.3.2 World Antibody-Oligonucleotide Conjugates (AOC) CDMO Market Size by Therapeutic Area (2027-2032)

7.3.3 World Antibody-Oligonucleotide Conjugates (AOC) CDMO Market Size Market Share by Therapeutic Area (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Antibody-Oligonucleotide Conjugates (AOC) CDMO Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Pharmaceutical Companies

8.2.2 Biotechnology Companies

8.2.3 Academic and Research Institutions

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Antibody-Oligonucleotide Conjugates (AOC) CDMO Market Size by Application (2021-2026)

8.3.2 World Antibody-Oligonucleotide Conjugates (AOC) CDMO Market Size by Application (2027-2032)

8.3.3 World Antibody-Oligonucleotide Conjugates (AOC) CDMO Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 Porton Pharma Solutions

9.1.1 Porton Pharma Solutions Details

9.1.2 Porton Pharma Solutions Major Business

9.1.3 Porton Pharma Solutions Antibody-Oligonucleotide Conjugates (AOC) CDMO Product and Services

9.1.4 Porton Pharma Solutions Antibody-Oligonucleotide Conjugates (AOC) CDMO Revenue, Gross Margin and Market Share (2021-2026)

9.1.5 Porton Pharma Solutions Recent Developments/Updates

9.1.6 Porton Pharma Solutions Competitive Strengths & Weaknesses

9.2 Lonza

9.2.1 Lonza Details

9.2.2 Lonza Major Business

9.2.3 Lonza Antibody-Oligonucleotide Conjugates (AOC) CDMO Product and Services

9.2.4 Lonza Antibody-Oligonucleotide Conjugates (AOC) CDMO Revenue, Gross Margin and Market Share (2021-2026)

9.2.5 Lonza Recent Developments/Updates

9.2.6 Lonza Competitive Strengths & Weaknesses

9.3 3PBIOVIAN

9.3.1 3PBIOVIAN Details

9.3.2 3PBIOVIAN Major Business

9.3.3 3PBIOVIAN Antibody-Oligonucleotide Conjugates (AOC) CDMO Product and Services

9.3.4 3PBIOVIAN Antibody-Oligonucleotide Conjugates (AOC) CDMO Revenue, Gross Margin and Market Share (2021-2026)

9.3.5 3PBIOVIAN Recent Developments/Updates

9.3.6 3PBIOVIAN Competitive Strengths & Weaknesses

9.4 Abzena

9.4.1 Abzena Details

9.4.2 Abzena Major Business

9.4.3 Abzena Antibody-Oligonucleotide Conjugates (AOC) CDMO Product and Services

9.4.4 Abzena Antibody-Oligonucleotide Conjugates (AOC) CDMO Revenue, Gross Margin and Market Share (2021-2026)

9.4.5 Abzena Recent Developments/Updates

9.4.6 Abzena Competitive Strengths & Weaknesses

9.5 GenScript

9.5.1 GenScript Details

9.5.2 GenScript Major Business

9.5.3 GenScript Antibody-Oligonucleotide Conjugates (AOC) CDMO Product and Services

9.5.4 GenScript Antibody-Oligonucleotide Conjugates (AOC) CDMO Revenue, Gross Margin and Market Share (2021-2026)

9.5.5 GenScript Recent Developments/Updates

9.5.6 GenScript Competitive Strengths & Weaknesses

9.6 WuXi XDC

9.6.1 WuXi XDC Details

9.6.2 WuXi XDC Major Business

9.6.3 WuXi XDC Antibody-Oligonucleotide Conjugates (AOC) CDMO Product and Services

9.6.4 WuXi XDC Antibody-Oligonucleotide Conjugates (AOC) CDMO Revenue, Gross Margin and Market Share (2021-2026)

9.6.5 WuXi XDC Recent Developments/Updates

9.6.6 WuXi XDC Competitive Strengths & Weaknesses

9.7 NJ Bio

9.7.1 NJ Bio Details

9.7.2 NJ Bio Major Business

9.7.3 NJ Bio Antibody-Oligonucleotide Conjugates (AOC) CDMO Product and Services

9.7.4 NJ Bio Antibody-Oligonucleotide Conjugates (AOC) CDMO Revenue, Gross Margin and Market Share (2021-2026)

9.7.5 NJ Bio Recent Developments/Updates

9.7.6 NJ Bio Competitive Strengths & Weaknesses

9.8 Medicilon

9.8.1 Medicilon Details

9.8.2 Medicilon Major Business

9.8.3 Medicilon Antibody-Oligonucleotide Conjugates (AOC) CDMO Product and Services

9.8.4 Medicilon Antibody-Oligonucleotide Conjugates (AOC) CDMO Revenue, Gross Margin and Market Share (2021-2026)

9.8.5 Medicilon Recent Developments/Updates

9.8.6 Medicilon Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Antibody-Oligonucleotide Conjugates (AOC) CDMO Industry Chain

10.2 Antibody-Oligonucleotide Conjugates (AOC) CDMO Upstream Analysis

10.3 Antibody-Oligonucleotide Conjugates (AOC) CDMO Midstream Analysis

10.4 Antibody-Oligonucleotide Conjugates (AOC) CDMO Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Antibody-Oligonucleotide Conjugates (AOC) CDMO Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Antibody-Oligonucleotide Conjugates (AOC) CDMO Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Antibody-Oligonucleotide Conjugates (AOC) CDMO Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Antibody-Oligonucleotide Conjugates (AOC) CDMO Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Antibody-Oligonucleotide Conjugates (AOC) CDMO Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Antibody-Oligonucleotide Conjugates (AOC) CDMO Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Antibody-Oligonucleotide Conjugates (AOC) CDMO Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Antibody-Oligonucleotide Conjugates (AOC) CDMO Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Antibody-Oligonucleotide Conjugates (AOC) CDMO Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Antibody-Oligonucleotide Conjugates (AOC) CDMO Players in 2025

Table 12. World Antibody-Oligonucleotide Conjugates (AOC) CDMO Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Antibody-Oligonucleotide Conjugates (AOC) CDMO Company Evaluation Quadrant

Table 14. Head Office of Key Antibody-Oligonucleotide Conjugates (AOC) CDMO Players

Table 15. Antibody-Oligonucleotide Conjugates (AOC) CDMO Market: Company Product Type Footprint

Table 16. Antibody-Oligonucleotide Conjugates (AOC) CDMO Market: Company Product Application Footprint

Table 17. Antibody-Oligonucleotide Conjugates (AOC) CDMO Mergers & Acquisitions Activity

Table 18. United States VS China Antibody-Oligonucleotide Conjugates (AOC) CDMO Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Antibody-Oligonucleotide Conjugates (AOC) CDMO Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Antibody-Oligonucleotide Conjugates (AOC) CDMO Companies, Headquarters (States, Country)

Table 21. United States Based Companies Antibody-Oligonucleotide Conjugates (AOC) CDMO Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Antibody-Oligonucleotide Conjugates (AOC) CDMO Revenue Market Share (2021-2026)

Table 23. China Based Antibody-Oligonucleotide Conjugates (AOC) CDMO Companies, Headquarters (Province, Country)

Table 24. China Based Companies Antibody-Oligonucleotide Conjugates (AOC) CDMO Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Antibody-Oligonucleotide Conjugates (AOC) CDMO Revenue Market Share (2021-2026)

Table 26. Rest of World Based Antibody-Oligonucleotide Conjugates (AOC) CDMO Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Antibody-Oligonucleotide Conjugates (AOC) CDMO Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Antibody-Oligonucleotide Conjugates (AOC) CDMO Revenue Market Share (2021-2026)

Table 29. World Antibody-Oligonucleotide Conjugates (AOC) CDMO Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Antibody-Oligonucleotide Conjugates (AOC) CDMO Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Antibody-Oligonucleotide Conjugates (AOC) CDMO Market Size by Type (2027-2032) & (USD Million)

Table 32. World Antibody-Oligonucleotide Conjugates (AOC) CDMO Market Size by Capacity Tier, (USD Million), 2021 & 2025 & 2032

Table 33. World Antibody-Oligonucleotide Conjugates (AOC) CDMO Market Size Value by Capacity Tier (2021-2026) & (USD Million)

Table 34. World Antibody-Oligonucleotide Conjugates (AOC) CDMO Market Size by Capacity Tier (2027-2032) & (USD Million)

Table 35. World Antibody-Oligonucleotide Conjugates (AOC) CDMO Market Size by Therapeutic Area, (USD Million), 2021 & 2025 & 2032

Table 36. World Antibody-Oligonucleotide Conjugates (AOC) CDMO Market Size Value by Therapeutic Area (2021-2026) & (USD Million)

Table 37. World Antibody-Oligonucleotide Conjugates (AOC) CDMO Market Size by Therapeutic Area (2027-2032) & (USD Million)

Table 38. World Antibody-Oligonucleotide Conjugates (AOC) CDMO Market Size by

Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Antibody-Oligonucleotide Conjugates (AOC) CDMO Market Size by Application (2021-2026) & (USD Million)

Table 40. World Antibody-Oligonucleotide Conjugates (AOC) CDMO Market Size by Application (2027-2032) & (USD Million)

Table 41. Porton Pharma Solutions Basic Information, Manufacturing Base and Competitors

Table 42. Porton Pharma Solutions Major Business

Table 43. Porton Pharma Solutions Antibody-Oligonucleotide Conjugates (AOC) CDMO Product and Services

Table 44. Porton Pharma Solutions Antibody-Oligonucleotide Conjugates (AOC) CDMO Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 45. Porton Pharma Solutions Recent Developments/Updates

Table 46. Porton Pharma Solutions Competitive Strengths & Weaknesses

Table 47. Lonza Basic Information, Manufacturing Base and Competitors

Table 48. Lonza Major Business

Table 49. Lonza Antibody-Oligonucleotide Conjugates (AOC) CDMO Product and Services

Table 50. Lonza Antibody-Oligonucleotide Conjugates (AOC) CDMO Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 51. Lonza Recent Developments/Updates

Table 52. Lonza Competitive Strengths & Weaknesses

Table 53. 3PBIOVIAN Basic Information, Manufacturing Base and Competitors

Table 54. 3PBIOVIAN Major Business

Table 55. 3PBIOVIAN Antibody-Oligonucleotide Conjugates (AOC) CDMO Product and Services

Table 56. 3PBIOVIAN Antibody-Oligonucleotide Conjugates (AOC) CDMO Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 57. 3PBIOVIAN Recent Developments/Updates

Table 58. 3PBIOVIAN Competitive Strengths & Weaknesses

Table 59. Abzena Basic Information, Manufacturing Base and Competitors

Table 60. Abzena Major Business

Table 61. Abzena Antibody-Oligonucleotide Conjugates (AOC) CDMO Product and Services

Table 62. Abzena Antibody-Oligonucleotide Conjugates (AOC) CDMO Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 63. Abzena Recent Developments/Updates

Table 64. Abzena Competitive Strengths & Weaknesses

Table 65. GenScript Basic Information, Manufacturing Base and Competitors

Table 66. GenScript Major Business

Table 67. GenScript Antibody-Oligonucleotide Conjugates (AOC) CDMO Product and Services

Table 68. GenScript Antibody-Oligonucleotide Conjugates (AOC) CDMO Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 69. GenScript Recent Developments/Updates

Table 70. GenScript Competitive Strengths & Weaknesses

Table 71. WuXi XDC Basic Information, Manufacturing Base and Competitors

Table 72. WuXi XDC Major Business

Table 73. WuXi XDC Antibody-Oligonucleotide Conjugates (AOC) CDMO Product and Services

Table 74. WuXi XDC Antibody-Oligonucleotide Conjugates (AOC) CDMO Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 75. WuXi XDC Recent Developments/Updates

Table 76. WuXi XDC Competitive Strengths & Weaknesses

Table 77. NJ Bio Basic Information, Manufacturing Base and Competitors

Table 78. NJ Bio Major Business

Table 79. NJ Bio Antibody-Oligonucleotide Conjugates (AOC) CDMO Product and Services

Table 80. NJ Bio Antibody-Oligonucleotide Conjugates (AOC) CDMO Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 81. NJ Bio Recent Developments/Updates

Table 82. NJ Bio Competitive Strengths & Weaknesses

Table 83. Medicilon Basic Information, Manufacturing Base and Competitors

Table 84. Medicilon Major Business

Table 85. Medicilon Antibody-Oligonucleotide Conjugates (AOC) CDMO Product and Services

Table 86. Medicilon Antibody-Oligonucleotide Conjugates (AOC) CDMO Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 87. Medicilon Recent Developments/Updates

Table 88. Medicilon Competitive Strengths & Weaknesses

Table 89. Global Key Players of Antibody-Oligonucleotide Conjugates (AOC) CDMO Upstream (Raw Materials)

Table 90. Global Antibody-Oligonucleotide Conjugates (AOC) CDMO Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Antibody-Oligonucleotide Conjugates (AOC) CDMO Picture

Figure 2. World Antibody-Oligonucleotide Conjugates (AOC) CDMO Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Antibody-Oligonucleotide Conjugates (AOC) CDMO Total Revenue (2021-2032) & (USD Million)

Figure 4. World Antibody-Oligonucleotide Conjugates (AOC) CDMO Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Antibody-Oligonucleotide Conjugates (AOC) CDMO Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Antibody-Oligonucleotide Conjugates (AOC) CDMO Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Antibody-Oligonucleotide Conjugates (AOC) CDMO Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Antibody-Oligonucleotide Conjugates (AOC) CDMO Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Antibody-Oligonucleotide Conjugates (AOC) CDMO Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Antibody-Oligonucleotide Conjugates (AOC) CDMO Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Antibody-Oligonucleotide Conjugates (AOC) CDMO Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Antibody-Oligonucleotide Conjugates (AOC) CDMO Revenue (2021-2032) & (USD Million)

Figure 13. Antibody-Oligonucleotide Conjugates (AOC) CDMO Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Antibody-Oligonucleotide Conjugates (AOC) CDMO Consumption Value (2021-2032) & (USD Million)

Figure 16. World Antibody-Oligonucleotide Conjugates (AOC) CDMO Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Antibody-Oligonucleotide Conjugates (AOC) CDMO Consumption Value (2021-2032) & (USD Million)

Figure 18. China Antibody-Oligonucleotide Conjugates (AOC) CDMO Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Antibody-Oligonucleotide Conjugates (AOC) CDMO Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Antibody-Oligonucleotide Conjugates (AOC) CDMO Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea Antibody-Oligonucleotide Conjugates (AOC) CDMO Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Antibody-Oligonucleotide Conjugates (AOC) CDMO Consumption Value (2021-2032) & (USD Million)

Figure 23. India Antibody-Oligonucleotide Conjugates (AOC) CDMO Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Antibody-Oligonucleotide Conjugates (AOC) CDMO by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Antibody-Oligonucleotide Conjugates (AOC) CDMO Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Antibody-Oligonucleotide Conjugates (AOC) CDMO Markets in 2025

Figure 27. United States VS China: Antibody-Oligonucleotide Conjugates (AOC) CDMO Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Antibody-Oligonucleotide Conjugates (AOC) CDMO Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Antibody-Oligonucleotide Conjugates (AOC) CDMO Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Antibody-Oligonucleotide Conjugates (AOC) CDMO Market Size Market Share by Type in 2025

Figure 31. GMP Services

Figure 32. Non-GMP Services

Figure 33. World Antibody-Oligonucleotide Conjugates (AOC) CDMO Market Size Market Share by Type (2021-2032)

Figure 34. World Antibody-Oligonucleotide Conjugates (AOC) CDMO Market Size by Capacity Tier, (USD Million), 2021 & 2025 & 2032

Figure 35. World Antibody-Oligonucleotide Conjugates (AOC) CDMO Market Size Market Share by Capacity Tier in 2025

Figure 36. Small-Scale Production

Figure 37. Pilot-Scale Production

Figure 38. Commercial-Scale Production

Figure 39. World Antibody-Oligonucleotide Conjugates (AOC) CDMO Market Size Market Share by Capacity Tier (2021-2032)

Figure 40. World Antibody-Oligonucleotide Conjugates (AOC) CDMO Market Size by Therapeutic Area, (USD Million), 2021 & 2025 & 2032

Figure 41. World Antibody-Oligonucleotide Conjugates (AOC) CDMO Market Size Market Share by Therapeutic Area in 2025

Figure 42. Oncology

Figure 43. Metabolic Diseases

Figure 44. Cardiovascular Diseases

Figure 45. Infectious Diseases

Figure 46. Neurological Disorder

Figure 47. Other

Figure 48. World Antibody-Oligonucleotide Conjugates (AOC) CDMO Market Size
Market Share by Therapeutic Area (2021-2032)

Figure 49. World Antibody-Oligonucleotide Conjugates (AOC) CDMO Market Size by
Application, (USD Million), 2021 & 2025 & 2032

Figure 50. World Antibody-Oligonucleotide Conjugates (AOC) CDMO Market Size
Market Share by Application in 2025

Figure 51. Pharmaceutical Companies

Figure 52. Biotechnology Companies

Figure 53. Academic and Research Institutions

Figure 54. Others

Figure 55. World Antibody-Oligonucleotide Conjugates (AOC) CDMO Market Size
Market Share by Application (2021-2032)

Figure 56. Antibody-Oligonucleotide Conjugates (AOC) CDMO Industrial Chain

Figure 57. Methodology

Figure 58. Research Process and Data Source

I would like to order

Product name: Global Antibody-Oligonucleotide Conjugates (AOC) CDMO Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G858C7DA2FB9EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G858C7DA2FB9EN.html>