

Global Antibody Drug Conjugates Contract Manufacturing Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Antibody Drug Conjugates Contract Manufacturing market size was valued at USD 2909.1 million in 2023 and is forecast to a readjusted size of USD 9320.3 million by 2030 with a CAGR of 18.1% during review period.

ADCs are mainly composed of three parts: antibodies, linkers, and cytotoxic loads. They are a type of bioactive cytotoxic drugs that are linked to monoclonal antibodies through chemical bonds and use monoclonal antibodies as carriers to target and transport cytotoxic drugs to target cells. Complex that works. The design concept of ADC was first proposed by Paul Ehrlich in the early 20th century. In 2000, the U.S. Food and Drug Administration (FDA) approved the first ADC drug, Mylotarg® (gemtuzumab ozogamicin), for the treatment of acute myeloid myelopathy in adults. Leukemic cell lines, marking the beginning of the era of ADC-targeted cancer therapy.

Key global companies of Antibody Drug Conjugates Contract Manufacturing (ADC) include Lonza, Merck, Recipharm, Thermo Fisher, AbbVie, Piramal Pharma Solutions, Catalent, Sterling Pharma Solutions and Curia. The top three players are Lonza, Merck and Recipharm, which together account for about 50% of the global market share. The largest player is Lonza Group. From the production side, the global players are mainly concentrated in North America and Europe. North America accounts for about 35% of the global market share. In terms of type, IgG1 dominates the global antibody drug conjugate contract manufacturing market. In terms of application, solid tumor applications account for more than half of the market.

The Global Info Research report includes an overview of the development of the

Antibody Drug Conjugates Contract Manufacturing industry chain, the market status of Solid Tumors (IgG1, IgG4), Hematological Malignancies (IgG1, IgG4), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Antibody Drug Conjugates Contract Manufacturing.

Regionally, the report analyzes the Antibody Drug Conjugates Contract Manufacturing markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Antibody Drug Conjugates Contract Manufacturing market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Antibody Drug Conjugates Contract Manufacturing market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Antibody Drug Conjugates Contract Manufacturing industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., IgG1, IgG4).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Antibody Drug Conjugates Contract Manufacturing market.

Regional Analysis: The report involves examining the Antibody Drug Conjugates Contract Manufacturing market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future

projections and forecasts for the Antibody Drug Conjugates Contract Manufacturing market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Antibody Drug Conjugates Contract Manufacturing:

Company Analysis: Report covers individual Antibody Drug Conjugates Contract Manufacturing players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Antibody Drug Conjugates Contract Manufacturing. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Solid Tumors, Hematological Malignancies).

Technology Analysis: Report covers specific technologies relevant to Antibody Drug Conjugates Contract Manufacturing. It assesses the current state, advancements, and potential future developments in Antibody Drug Conjugates Contract Manufacturing areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Antibody Drug Conjugates Contract Manufacturing market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Antibody Drug Conjugates Contract Manufacturing market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

IgG1

IgG4

Market segment by Application

Solid Tumors

Hematological Malignancies

Market segment by players, this report covers

Lonza Group

Merck KGaA

Recipharm

Thermo Fisher Scientific

Abbvie

Piramal Pharma Solutions

Catalent

Sterling Pharma Solutions

Curia

Novasep

Ajinomoto Bio-Pharma Services

BSP Pharmaceuticals

Cerbios-Pharma

Goodwin Biotechnology

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Antibody Drug Conjugates Contract Manufacturing product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Antibody Drug Conjugates Contract Manufacturing, with revenue, gross margin and global market share of Antibody Drug Conjugates Contract Manufacturing from 2019 to 2024.

Chapter 3, the Antibody Drug Conjugates Contract Manufacturing competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Antibody Drug Conjugates Contract Manufacturing market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Antibody Drug Conjugates Contract Manufacturing.

Chapter 13, to describe Antibody Drug Conjugates Contract Manufacturing research findings and conclusion.

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