

Global Antibody-drug Conjugates Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Antibody-drug Conjugates market size was valued at USD 2913.3 million in 2023 and is forecast to a readjusted size of USD 3964 million by 2030 with a CAGR of 4.5% during review period.

Antibody Drug Conjugates (ADCs) are monoclonal antibodies (mAbs) attached to biologically active drugs by chemical linkers with labile bonds. By combining the unique targeting of mAbs with the cancer-killing ability of cytotoxic drugs, ADCs allow sensitive discrimination between healthy and diseased tissue.

North America is the largest market with about 59% market share. Europe is follower, accounting for about 27% market share.

The key players are ImmunoGen, Seattle Genetics, Roche, Takeda etc. Takeda is the largest manufacturer with about 57% revenue market share.

The Global Info Research report includes an overview of the development of the Antibody-drug Conjugates industry chain, the market status of Breast Cancer (Adcetris, Kadcyla), Lymphoma (Adcetris, Kadcyla), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Antibody-drug Conjugates.

Regionally, the report analyzes the Antibody-drug Conjugates markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Antibody-drug Conjugates market, with robust domestic demand, supportive

policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Antibody-drug Conjugates market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Antibody-drug Conjugates industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Kg), revenue generated, and market share of different by Type (e.g., Adcetris, Kadcyła).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Antibody-drug Conjugates market.

Regional Analysis: The report involves examining the Antibody-drug Conjugates market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Antibody-drug Conjugates market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Antibody-drug Conjugates:

Company Analysis: Report covers individual Antibody-drug Conjugates manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Antibody-drug Conjugates This may involve surveys, interviews, and

analysis of consumer reviews and feedback from different by Application (Breast Cancer, Lymphoma).

Technology Analysis: Report covers specific technologies relevant to Antibody-drug Conjugates. It assesses the current state, advancements, and potential future developments in Antibody-drug Conjugates areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Antibody-drug Conjugates market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Antibody-drug Conjugates market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Adcetris

Kadcyla

Market segment by Application

Breast Cancer

Lymphoma

Major players covered

ImmunoGen

Seattle Genetics

Roche

Takeda

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Antibody-drug Conjugates product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Antibody-drug Conjugates, with price, sales, revenue and global market share of Antibody-drug Conjugates from 2019 to 2024.

Chapter 3, the Antibody-drug Conjugates competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Antibody-drug Conjugates breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share

and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Antibody-drug Conjugates market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Antibody-drug Conjugates.

Chapter 14 and 15, to describe Antibody-drug Conjugates sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope of Antibody-drug Conjugates

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Antibody-drug Conjugates Consumption Value by Type: 2019 Versus 2023 Versus 2030

1.3.2 Adcetris

1.3.3 Kadcyla

1.4 Market Analysis by Application

1.4.1 Overview: Global Antibody-drug Conjugates Consumption Value by Application: 2019 Versus 2023 Versus 2030

1.4.2 Breast Cancer

1.4.3 Lymphoma

1.5 Global Antibody-drug Conjugates Market Size & Forecast

1.5.1 Global Antibody-drug Conjugates Consumption Value (2019 & 2023 & 2030)

1.5.2 Global Antibody-drug Conjugates Sales Quantity (2019-2030)

1.5.3 Global Antibody-drug Conjugates Average Price (2019-2030)

2 MANUFACTURERS PROFILES

2.1 ImmunoGen

2.1.1 ImmunoGen Details

2.1.2 ImmunoGen Major Business

2.1.3 ImmunoGen Antibody-drug Conjugates Product and Services

2.1.4 ImmunoGen Antibody-drug Conjugates Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.1.5 ImmunoGen Recent Developments/Updates

2.2 Seattle Genetics

2.2.1 Seattle Genetics Details

2.2.2 Seattle Genetics Major Business

2.2.3 Seattle Genetics Antibody-drug Conjugates Product and Services

2.2.4 Seattle Genetics Antibody-drug Conjugates Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.2.5 Seattle Genetics Recent Developments/Updates

2.3 Roche

2.3.1 Roche Details

- 2.3.2 Roche Major Business
- 2.3.3 Roche Antibody-drug Conjugates Product and Services
- 2.3.4 Roche Antibody-drug Conjugates Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.3.5 Roche Recent Developments/Updates
- 2.4 Takeda
 - 2.4.1 Takeda Details
 - 2.4.2 Takeda Major Business
 - 2.4.3 Takeda Antibody-drug Conjugates Product and Services
 - 2.4.4 Takeda Antibody-drug Conjugates Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.4.5 Takeda Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: ANTIBODY-DRUG CONJUGATES BY MANUFACTURER

- 3.1 Global Antibody-drug Conjugates Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global Antibody-drug Conjugates Revenue by Manufacturer (2019-2024)
- 3.3 Global Antibody-drug Conjugates Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
 - 3.4.1 Producer Shipments of Antibody-drug Conjugates by Manufacturer Revenue (\$MM) and Market Share (%): 2023
 - 3.4.2 Top 3 Antibody-drug Conjugates Manufacturer Market Share in 2023
 - 3.4.2 Top 6 Antibody-drug Conjugates Manufacturer Market Share in 2023
- 3.5 Antibody-drug Conjugates Market: Overall Company Footprint Analysis
 - 3.5.1 Antibody-drug Conjugates Market: Region Footprint
 - 3.5.2 Antibody-drug Conjugates Market: Company Product Type Footprint
 - 3.5.3 Antibody-drug Conjugates Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Antibody-drug Conjugates Market Size by Region
 - 4.1.1 Global Antibody-drug Conjugates Sales Quantity by Region (2019-2030)
 - 4.1.2 Global Antibody-drug Conjugates Consumption Value by Region (2019-2030)
 - 4.1.3 Global Antibody-drug Conjugates Average Price by Region (2019-2030)
- 4.2 North America Antibody-drug Conjugates Consumption Value (2019-2030)
- 4.3 Europe Antibody-drug Conjugates Consumption Value (2019-2030)

- 4.4 Asia-Pacific Antibody-drug Conjugates Consumption Value (2019-2030)
- 4.5 South America Antibody-drug Conjugates Consumption Value (2019-2030)
- 4.6 Middle East and Africa Antibody-drug Conjugates Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Antibody-drug Conjugates Sales Quantity by Type (2019-2030)
- 5.2 Global Antibody-drug Conjugates Consumption Value by Type (2019-2030)
- 5.3 Global Antibody-drug Conjugates Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Antibody-drug Conjugates Sales Quantity by Application (2019-2030)
- 6.2 Global Antibody-drug Conjugates Consumption Value by Application (2019-2030)
- 6.3 Global Antibody-drug Conjugates Average Price by Application (2019-2030)

7 NORTH AMERICA

- 7.1 North America Antibody-drug Conjugates Sales Quantity by Type (2019-2030)
- 7.2 North America Antibody-drug Conjugates Sales Quantity by Application (2019-2030)
- 7.3 North America Antibody-drug Conjugates Market Size by Country
 - 7.3.1 North America Antibody-drug Conjugates Sales Quantity by Country (2019-2030)
 - 7.3.2 North America Antibody-drug Conjugates Consumption Value by Country (2019-2030)
 - 7.3.3 United States Market Size and Forecast (2019-2030)
 - 7.3.4 Canada Market Size and Forecast (2019-2030)
 - 7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

- 8.1 Europe Antibody-drug Conjugates Sales Quantity by Type (2019-2030)
- 8.2 Europe Antibody-drug Conjugates Sales Quantity by Application (2019-2030)
- 8.3 Europe Antibody-drug Conjugates Market Size by Country
 - 8.3.1 Europe Antibody-drug Conjugates Sales Quantity by Country (2019-2030)
 - 8.3.2 Europe Antibody-drug Conjugates Consumption Value by Country (2019-2030)
 - 8.3.3 Germany Market Size and Forecast (2019-2030)
 - 8.3.4 France Market Size and Forecast (2019-2030)
 - 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
 - 8.3.6 Russia Market Size and Forecast (2019-2030)

8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

9.1 Asia-Pacific Antibody-drug Conjugates Sales Quantity by Type (2019-2030)

9.2 Asia-Pacific Antibody-drug Conjugates Sales Quantity by Application (2019-2030)

9.3 Asia-Pacific Antibody-drug Conjugates Market Size by Region

9.3.1 Asia-Pacific Antibody-drug Conjugates Sales Quantity by Region (2019-2030)

9.3.2 Asia-Pacific Antibody-drug Conjugates Consumption Value by Region (2019-2030)

9.3.3 China Market Size and Forecast (2019-2030)

9.3.4 Japan Market Size and Forecast (2019-2030)

9.3.5 Korea Market Size and Forecast (2019-2030)

9.3.6 India Market Size and Forecast (2019-2030)

9.3.7 Southeast Asia Market Size and Forecast (2019-2030)

9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

10.1 South America Antibody-drug Conjugates Sales Quantity by Type (2019-2030)

10.2 South America Antibody-drug Conjugates Sales Quantity by Application (2019-2030)

10.3 South America Antibody-drug Conjugates Market Size by Country

10.3.1 South America Antibody-drug Conjugates Sales Quantity by Country (2019-2030)

10.3.2 South America Antibody-drug Conjugates Consumption Value by Country (2019-2030)

10.3.3 Brazil Market Size and Forecast (2019-2030)

10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Antibody-drug Conjugates Sales Quantity by Type (2019-2030)

11.2 Middle East & Africa Antibody-drug Conjugates Sales Quantity by Application (2019-2030)

11.3 Middle East & Africa Antibody-drug Conjugates Market Size by Country

11.3.1 Middle East & Africa Antibody-drug Conjugates Sales Quantity by Country (2019-2030)

11.3.2 Middle East & Africa Antibody-drug Conjugates Consumption Value by Country (2019-2030)

11.3.3 Turkey Market Size and Forecast (2019-2030)

11.3.4 Egypt Market Size and Forecast (2019-2030)

11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

12.1 Antibody-drug Conjugates Market Drivers

12.2 Antibody-drug Conjugates Market Restraints

12.3 Antibody-drug Conjugates Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Antibody-drug Conjugates and Key Manufacturers

13.2 Manufacturing Costs Percentage of Antibody-drug Conjugates

13.3 Antibody-drug Conjugates Production Process

13.4 Antibody-drug Conjugates Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Antibody-drug Conjugates Typical Distributors

14.3 Antibody-drug Conjugates Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Antibody-drug Conjugates Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Antibody-drug Conjugates Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. ImmunoGen Basic Information, Manufacturing Base and Competitors

Table 4. ImmunoGen Major Business

Table 5. ImmunoGen Antibody-drug Conjugates Product and Services

Table 6. ImmunoGen Antibody-drug Conjugates Sales Quantity (Kg), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. ImmunoGen Recent Developments/Updates

Table 8. Seattle Genetics Basic Information, Manufacturing Base and Competitors

Table 9. Seattle Genetics Major Business

Table 10. Seattle Genetics Antibody-drug Conjugates Product and Services

Table 11. Seattle Genetics Antibody-drug Conjugates Sales Quantity (Kg), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Seattle Genetics Recent Developments/Updates

Table 13. Roche Basic Information, Manufacturing Base and Competitors

Table 14. Roche Major Business

Table 15. Roche Antibody-drug Conjugates Product and Services

Table 16. Roche Antibody-drug Conjugates Sales Quantity (Kg), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Roche Recent Developments/Updates

Table 18. Takeda Basic Information, Manufacturing Base and Competitors

Table 19. Takeda Major Business

Table 20. Takeda Antibody-drug Conjugates Product and Services

Table 21. Takeda Antibody-drug Conjugates Sales Quantity (Kg), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Takeda Recent Developments/Updates

Table 23. Global Antibody-drug Conjugates Sales Quantity by Manufacturer (2019-2024) & (Kg)

Table 24. Global Antibody-drug Conjugates Revenue by Manufacturer (2019-2024) & (USD Million)

Table 25. Global Antibody-drug Conjugates Average Price by Manufacturer (2019-2024) & (USD/Kg)

Table 26. Market Position of Manufacturers in Antibody-drug Conjugates, (Tier 1, Tier 2,

and Tier 3), Based on Consumption Value in 2023

Table 27. Head Office and Antibody-drug Conjugates Production Site of Key Manufacturer

Table 28. Antibody-drug Conjugates Market: Company Product Type Footprint

Table 29. Antibody-drug Conjugates Market: Company Product Application Footprint

Table 30. Antibody-drug Conjugates New Market Entrants and Barriers to Market Entry

Table 31. Antibody-drug Conjugates Mergers, Acquisition, Agreements, and Collaborations

Table 32. Global Antibody-drug Conjugates Sales Quantity by Region (2019-2024) & (Kg)

Table 33. Global Antibody-drug Conjugates Sales Quantity by Region (2025-2030) & (Kg)

Table 34. Global Antibody-drug Conjugates Consumption Value by Region (2019-2024) & (USD Million)

Table 35. Global Antibody-drug Conjugates Consumption Value by Region (2025-2030) & (USD Million)

Table 36. Global Antibody-drug Conjugates Average Price by Region (2019-2024) & (USD/Kg)

Table 37. Global Antibody-drug Conjugates Average Price by Region (2025-2030) & (USD/Kg)

Table 38. Global Antibody-drug Conjugates Sales Quantity by Type (2019-2024) & (Kg)

Table 39. Global Antibody-drug Conjugates Sales Quantity by Type (2025-2030) & (Kg)

Table 40. Global Antibody-drug Conjugates Consumption Value by Type (2019-2024) & (USD Million)

Table 41. Global Antibody-drug Conjugates Consumption Value by Type (2025-2030) & (USD Million)

Table 42. Global Antibody-drug Conjugates Average Price by Type (2019-2024) & (USD/Kg)

Table 43. Global Antibody-drug Conjugates Average Price by Type (2025-2030) & (USD/Kg)

Table 44. Global Antibody-drug Conjugates Sales Quantity by Application (2019-2024) & (Kg)

Table 45. Global Antibody-drug Conjugates Sales Quantity by Application (2025-2030) & (Kg)

Table 46. Global Antibody-drug Conjugates Consumption Value by Application (2019-2024) & (USD Million)

Table 47. Global Antibody-drug Conjugates Consumption Value by Application (2025-2030) & (USD Million)

Table 48. Global Antibody-drug Conjugates Average Price by Application (2019-2024) &

(USD/Kg)

Table 49. Global Antibody-drug Conjugates Average Price by Application (2025-2030) & (USD/Kg)

Table 50. North America Antibody-drug Conjugates Sales Quantity by Type (2019-2024) & (Kg)

Table 51. North America Antibody-drug Conjugates Sales Quantity by Type (2025-2030) & (Kg)

Table 52. North America Antibody-drug Conjugates Sales Quantity by Application (2019-2024) & (Kg)

Table 53. North America Antibody-drug Conjugates Sales Quantity by Application (2025-2030) & (Kg)

Table 54. North America Antibody-drug Conjugates Sales Quantity by Country (2019-2024) & (Kg)

Table 55. North America Antibody-drug Conjugates Sales Quantity by Country (2025-2030) & (Kg)

Table 56. North America Antibody-drug Conjugates Consumption Value by Country (2019-2024) & (USD Million)

Table 57. North America Antibody-drug Conjugates Consumption Value by Country (2025-2030) & (USD Million)

Table 58. Europe Antibody-drug Conjugates Sales Quantity by Type (2019-2024) & (Kg)

Table 59. Europe Antibody-drug Conjugates Sales Quantity by Type (2025-2030) & (Kg)

Table 60. Europe Antibody-drug Conjugates Sales Quantity by Application (2019-2024) & (Kg)

Table 61. Europe Antibody-drug Conjugates Sales Quantity by Application (2025-2030) & (Kg)

Table 62. Europe Antibody-drug Conjugates Sales Quantity by Country (2019-2024) & (Kg)

Table 63. Europe Antibody-drug Conjugates Sales Quantity by Country (2025-2030) & (Kg)

Table 64. Europe Antibody-drug Conjugates Consumption Value by Country (2019-2024) & (USD Million)

Table 65. Europe Antibody-drug Conjugates Consumption Value by Country (2025-2030) & (USD Million)

Table 66. Asia-Pacific Antibody-drug Conjugates Sales Quantity by Type (2019-2024) & (Kg)

Table 67. Asia-Pacific Antibody-drug Conjugates Sales Quantity by Type (2025-2030) & (Kg)

Table 68. Asia-Pacific Antibody-drug Conjugates Sales Quantity by Application (2019-2024) & (Kg)

Table 69. Asia-Pacific Antibody-drug Conjugates Sales Quantity by Application (2025-2030) & (Kg)

Table 70. Asia-Pacific Antibody-drug Conjugates Sales Quantity by Region (2019-2024) & (Kg)

Table 71. Asia-Pacific Antibody-drug Conjugates Sales Quantity by Region (2025-2030) & (Kg)

Table 72. Asia-Pacific Antibody-drug Conjugates Consumption Value by Region (2019-2024) & (USD Million)

Table 73. Asia-Pacific Antibody-drug Conjugates Consumption Value by Region (2025-2030) & (USD Million)

Table 74. South America Antibody-drug Conjugates Sales Quantity by Type (2019-2024) & (Kg)

Table 75. South America Antibody-drug Conjugates Sales Quantity by Type (2025-2030) & (Kg)

Table 76. South America Antibody-drug Conjugates Sales Quantity by Application (2019-2024) & (Kg)

Table 77. South America Antibody-drug Conjugates Sales Quantity by Application (2025-2030) & (Kg)

Table 78. South America Antibody-drug Conjugates Sales Quantity by Country (2019-2024) & (Kg)

Table 79. South America Antibody-drug Conjugates Sales Quantity by Country (2025-2030) & (Kg)

Table 80. South America Antibody-drug Conjugates Consumption Value by Country (2019-2024) & (USD Million)

Table 81. South America Antibody-drug Conjugates Consumption Value by Country (2025-2030) & (USD Million)

Table 82. Middle East & Africa Antibody-drug Conjugates Sales Quantity by Type (2019-2024) & (Kg)

Table 83. Middle East & Africa Antibody-drug Conjugates Sales Quantity by Type (2025-2030) & (Kg)

Table 84. Middle East & Africa Antibody-drug Conjugates Sales Quantity by Application (2019-2024) & (Kg)

Table 85. Middle East & Africa Antibody-drug Conjugates Sales Quantity by Application (2025-2030) & (Kg)

Table 86. Middle East & Africa Antibody-drug Conjugates Sales Quantity by Region (2019-2024) & (Kg)

Table 87. Middle East & Africa Antibody-drug Conjugates Sales Quantity by Region (2025-2030) & (Kg)

Table 88. Middle East & Africa Antibody-drug Conjugates Consumption Value by

Region (2019-2024) & (USD Million)

Table 89. Middle East & Africa Antibody-drug Conjugates Consumption Value by Region (2025-2030) & (USD Million)

Table 90. Antibody-drug Conjugates Raw Material

Table 91. Key Manufacturers of Antibody-drug Conjugates Raw Materials

Table 92. Antibody-drug Conjugates Typical Distributors

Table 93. Antibody-drug Conjugates Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Antibody-drug Conjugates Picture

Figure 2. Global Antibody-drug Conjugates Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Antibody-drug Conjugates Consumption Value Market Share by Type in 2023

Figure 4. Adcetris Examples

Figure 5. Kadcyla Examples

Figure 6. Global Antibody-drug Conjugates Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 7. Global Antibody-drug Conjugates Consumption Value Market Share by Application in 2023

Figure 8. Breast Cancer Examples

Figure 9. Lymphoma Examples

Figure 10. Global Antibody-drug Conjugates Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 11. Global Antibody-drug Conjugates Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 12. Global Antibody-drug Conjugates Sales Quantity (2019-2030) & (Kg)

Figure 13. Global Antibody-drug Conjugates Average Price (2019-2030) & (USD/Kg)

Figure 14. Global Antibody-drug Conjugates Sales Quantity Market Share by Manufacturer in 2023

Figure 15. Global Antibody-drug Conjugates Consumption Value Market Share by Manufacturer in 2023

Figure 16. Producer Shipments of Antibody-drug Conjugates by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 17. Top 3 Antibody-drug Conjugates Manufacturer (Consumption Value) Market Share in 2023

Figure 18. Top 6 Antibody-drug Conjugates Manufacturer (Consumption Value) Market Share in 2023

Figure 19. Global Antibody-drug Conjugates Sales Quantity Market Share by Region (2019-2030)

Figure 20. Global Antibody-drug Conjugates Consumption Value Market Share by Region (2019-2030)

Figure 21. North America Antibody-drug Conjugates Consumption Value (2019-2030) & (USD Million)

Figure 22. Europe Antibody-drug Conjugates Consumption Value (2019-2030) & (USD Million)

Figure 23. Asia-Pacific Antibody-drug Conjugates Consumption Value (2019-2030) & (USD Million)

Figure 24. South America Antibody-drug Conjugates Consumption Value (2019-2030) & (USD Million)

Figure 25. Middle East & Africa Antibody-drug Conjugates Consumption Value (2019-2030) & (USD Million)

Figure 26. Global Antibody-drug Conjugates Sales Quantity Market Share by Type (2019-2030)

Figure 27. Global Antibody-drug Conjugates Consumption Value Market Share by Type (2019-2030)

Figure 28. Global Antibody-drug Conjugates Average Price by Type (2019-2030) & (USD/Kg)

Figure 29. Global Antibody-drug Conjugates Sales Quantity Market Share by Application (2019-2030)

Figure 30. Global Antibody-drug Conjugates Consumption Value Market Share by Application (2019-2030)

Figure 31. Global Antibody-drug Conjugates Average Price by Application (2019-2030) & (USD/Kg)

Figure 32. North America Antibody-drug Conjugates Sales Quantity Market Share by Type (2019-2030)

Figure 33. North America Antibody-drug Conjugates Sales Quantity Market Share by Application (2019-2030)

Figure 34. North America Antibody-drug Conjugates Sales Quantity Market Share by Country (2019-2030)

Figure 35. North America Antibody-drug Conjugates Consumption Value Market Share by Country (2019-2030)

Figure 36. United States Antibody-drug Conjugates Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 37. Canada Antibody-drug Conjugates Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 38. Mexico Antibody-drug Conjugates Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 39. Europe Antibody-drug Conjugates Sales Quantity Market Share by Type (2019-2030)

Figure 40. Europe Antibody-drug Conjugates Sales Quantity Market Share by Application (2019-2030)

Figure 41. Europe Antibody-drug Conjugates Sales Quantity Market Share by Country

(2019-2030)

Figure 42. Europe Antibody-drug Conjugates Consumption Value Market Share by Country (2019-2030)

Figure 43. Germany Antibody-drug Conjugates Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 44. France Antibody-drug Conjugates Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 45. United Kingdom Antibody-drug Conjugates Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 46. Russia Antibody-drug Conjugates Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. Italy Antibody-drug Conjugates Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. Asia-Pacific Antibody-drug Conjugates Sales Quantity Market Share by Type (2019-2030)

Figure 49. Asia-Pacific Antibody-drug Conjugates Sales Quantity Market Share by Application (2019-2030)

Figure 50. Asia-Pacific Antibody-drug Conjugates Sales Quantity Market Share by Region (2019-2030)

Figure 51. Asia-Pacific Antibody-drug Conjugates Consumption Value Market Share by Region (2019-2030)

Figure 52. China Antibody-drug Conjugates Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 53. Japan Antibody-drug Conjugates Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 54. Korea Antibody-drug Conjugates Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 55. India Antibody-drug Conjugates Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. Southeast Asia Antibody-drug Conjugates Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Australia Antibody-drug Conjugates Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. South America Antibody-drug Conjugates Sales Quantity Market Share by Type (2019-2030)

Figure 59. South America Antibody-drug Conjugates Sales Quantity Market Share by Application (2019-2030)

Figure 60. South America Antibody-drug Conjugates Sales Quantity Market Share by Country (2019-2030)

- Figure 61. South America Antibody-drug Conjugates Consumption Value Market Share by Country (2019-2030)
- Figure 62. Brazil Antibody-drug Conjugates Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 63. Argentina Antibody-drug Conjugates Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 64. Middle East & Africa Antibody-drug Conjugates Sales Quantity Market Share by Type (2019-2030)
- Figure 65. Middle East & Africa Antibody-drug Conjugates Sales Quantity Market Share by Application (2019-2030)
- Figure 66. Middle East & Africa Antibody-drug Conjugates Sales Quantity Market Share by Region (2019-2030)
- Figure 67. Middle East & Africa Antibody-drug Conjugates Consumption Value Market Share by Region (2019-2030)
- Figure 68. Turkey Antibody-drug Conjugates Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 69. Egypt Antibody-drug Conjugates Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 70. Saudi Arabia Antibody-drug Conjugates Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 71. South Africa Antibody-drug Conjugates Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 72. Antibody-drug Conjugates Market Drivers
- Figure 73. Antibody-drug Conjugates Market Restraints
- Figure 74. Antibody-drug Conjugates Market Trends
- Figure 75. Porters Five Forces Analysis
- Figure 76. Manufacturing Cost Structure Analysis of Antibody-drug Conjugates in 2023
- Figure 77. Manufacturing Process Analysis of Antibody-drug Conjugates
- Figure 78. Antibody-drug Conjugates Industrial Chain
- Figure 79. Sales Quantity Channel: Direct to End-User vs Distributors
- Figure 80. Direct Channel Pros & Cons
- Figure 81. Indirect Channel Pros & Cons
- Figure 82. Methodology
- Figure 83. Research Process and Data Source

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