

Global Antiandrogen Drugs Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Antiandrogen Drugs market size is expected to reach \$ 11676 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

Antiandrogen Drugs are pharmacological agents that directly block or inhibit androgen receptor activity and thereby reduce the biological effects of testosterone, dihydrotestosterone and related androgens in androgen-responsive tissues. This study focuses on direct androgen receptor antagonists used primarily in prostate cancer, covering first-generation agents such as bicalutamide, flutamide and nilutamide and next-generation androgen receptor inhibitors such as enzalutamide, apalutamide and darolutamide. The market is predominantly composed of small-molecule oral solid dosage forms, including tablets, film-coated tablets, capsules and soft capsules, with product specifications differentiated by active ingredient, strength, formulation, dosing schedule and approved disease setting. The therapeutic mechanism centers on preventing androgen-driven receptor signaling and, for newer agents, more comprehensive inhibition of androgen receptor activation, nuclear translocation and downstream transcriptional activity. Antiandrogen Drugs are used across castration-sensitive and castration-resistant prostate cancer settings, often together with medical or surgical androgen-deprivation strategies depending on the specific approved indication.

Report Scope

This report studies the global Antiandrogen Drugs demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Antiandrogen Drugs, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Antiandrogen Drugs that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Antiandrogen Drugs total market, 2021-2032, (USD Million)

Global Antiandrogen Drugs total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Antiandrogen Drugs total market, key domestic companies, and share, (USD Million)

Global Antiandrogen Drugs revenue by player, revenue and market share 2021-2026, (USD Million)

Global Antiandrogen Drugs total market by Structure, CAGR, 2021-2032, (USD Million)

Global Antiandrogen Drugs total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Antiandrogen Drugs market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Astellas Pharma Inc., Johnson & Johnson Innovative Medicine, Bayer AG, ANI Pharmaceuticals, Inc., Sun Pharmaceutical Industries Ltd., Teva Pharmaceutical Industries Ltd., Apotex Inc., Intas Pharmaceuticals Ltd., Cipla Ltd., Zydus Lifesciences Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the world Antiandrogen Drugs market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Structure, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Antiandrogen Drugs Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Antiandrogen Drugs Market, Segmentation by Structure:

Nonsteroidal Antiandrogens

Steroidal Antiandrogens

Global Antiandrogen Drugs Market, Segmentation by Shape:

Tablets

Capsules

Soft Capsules

Global Antiandrogen Drugs Market, Segmentation by Application:

Non-Metastatic Castration-Resistant Prostate Cancer

Metastatic Castration-Resistant Prostate Cancer

Metastatic Castration-Sensitive Prostate Cancer

High-Risk Biochemical Recurrent Non-Metastatic Castration-Sensitive Prostate Cancer

Companies Profiled:

Astellas Pharma Inc.

Johnson & Johnson Innovative Medicine

Bayer AG

ANI Pharmaceuticals, Inc.

Sun Pharmaceutical Industries Ltd.

Teva Pharmaceutical Industries Ltd.

Apotex Inc.

Intas Pharmaceuticals Ltd.

Cipla Ltd.

Zydus Lifesciences Ltd.

Sandoz Group AG

Pinnacle Life Science Pvt. Ltd.

Orion Corporation

Zhejiang Hisun Pharmaceutical Co., Ltd.

Shanghai Fudan Forward Pharmaceutical Co., Ltd.

Shanghai Zhaohui Pharmaceutical Co., Ltd.

Chia Tai Tianqing Pharmaceutical Group Co., Ltd.

Aurisco Pharmaceutical Co., Ltd.

Qilu Pharmaceutical (Hainan) Co., Ltd.

Chengdu Easton Biopharmaceuticals Co., Ltd.

Sichuan Kelun Pharmaceutical Co., Ltd.

Jiangsu Hansoh Pharmaceutical Group Co., Ltd.

Yangtze River Pharmaceutical Group Co., Ltd.

Zhejiang Nuode Pharmaceutical Co., Ltd.

Jiangxi Kerui Pharmaceutical Co., Ltd.

Chengdu Better Pharmaceutical Co., Ltd.

Shenyang Hongqi Pharmaceutical Co., Ltd.

Yichang Humanwell Pharmaceutical Co., Ltd.

Key Questions Answered

1. How big is the global Antiandrogen Drugs market?
2. What is the demand of the global Antiandrogen Drugs market?
3. What is the year over year growth of the global Antiandrogen Drugs market?
4. What is the total value of the global Antiandrogen Drugs market?
5. Who are the Major Players in the global Antiandrogen Drugs market?
6. What are the growth factors driving the market demand?

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