

Global Anti-Vibration Boring Bar Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Anti-Vibration Boring Bar market size is expected to reach \$ 263 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

Anti-Vibration Boring Bars are damped boring toolholders used to reduce chatter and vibration during internal turning, deep hole boring, and long-overhang machining. These bars usually contain an internal damping structure, high-rigidity shank, coolant channel, modular interface, and replaceable cutting head or insert holder. Compared with conventional boring bars, anti-vibration boring bars enable longer overhangs, better surface finish, higher machining stability, improved dimensional accuracy, and longer tool life. They are widely used in automotive parts, aerospace components, energy equipment, molds, heavy machinery, precision machining, and difficult-to-machine metal applications. The industrial chain of Anti-Vibration Boring Bars includes upstream alloy steel, carbide materials, damping materials, tungsten heavy alloys, precision ground bars, tool interfaces, coolant components, screws, clamping parts, inserts, coatings, heat treatment, and precision machining services. The midstream consists of cutting tool manufacturers integrating bar body design, damping structure, modular connection, coolant delivery, insert mounting, balancing, grinding, coating, inspection, and packaging into complete anti-vibration boring bar products. Downstream applications mainly include CNC machining workshops, automotive component plants, aerospace machining, die and mold manufacturing, hydraulic cylinder machining, oil and gas equipment, heavy machinery, shipbuilding, energy equipment, and precision metalworking plants. Related services include tool selection, machining parameter optimization, application testing, reconditioning, spare parts supply, and technical support. In 2025, global Anti-Vibration Boring Bar production reached approximately 150.00 thousand units, with an average global market price of around US\$1,200 per unit. The gross profit margin of major companies in the industry was between

35%?55%. In 2025, the global production capacity of Anti-Vibration Boring Bars was approximately 200.00 thousand units.

The Anti-Vibration Boring Bar market is mainly driven by precision internal machining, long-overhang boring, automotive parts, aerospace components, hydraulic cylinders, energy equipment, die and mold manufacturing, and high-value CNC machining. As manufacturers require better surface finish, higher dimensional accuracy, longer tool overhang, reduced chatter, lower scrap rates, and improved machining productivity, demand for damped boring bars continues to increase. The market benefits from the wider use of high-performance CNC lathes and machining centers, especially in applications where conventional boring bars cannot maintain stable cutting conditions. Product development is moving toward higher damping efficiency, stronger modular interfaces, better coolant delivery, longer overhang capability, improved tool rigidity, lighter structures, digital tool data management, and compatibility with different boring heads and inserts. Overall, the market is expected to grow steadily, with stronger demand from aerospace, automotive, energy, hydraulic components, heavy machinery, and precision machining applications.

This report studies the global Anti-Vibration Boring Bar production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Anti-Vibration Boring Bar and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Anti-Vibration Boring Bar that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Anti-Vibration Boring Bar total production and demand, 2021-2032, (K Units)

Global Anti-Vibration Boring Bar total production value, 2021-2032, (USD Million)

Global Anti-Vibration Boring Bar production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Anti-Vibration Boring Bar consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Anti-Vibration Boring Bar domestic production, consumption, key domestic manufacturers and share

Global Anti-Vibration Boring Bar production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Anti-Vibration Boring Bar production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Anti-Vibration Boring Bar production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Anti-Vibration Boring Bar market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sandvik Coromant AB, Seco Tools AB, Walter AG, CERATIZIT Group, MAQ AB, Paul Horn GmbH, D'Andrea S.p.A., Kennametal Inc., Ingersoll Cutting Tools, ARCH Cutting Tools, LLC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Anti-Vibration Boring Bar market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Anti-Vibration Boring Bar Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Anti-Vibration Boring Bar Market, Segmentation by Type:

Monoblock anti-vibration boring bar

Head-changeable anti-vibration boring bar

Anti-vibration boring adapter and extension module

Global Anti-Vibration Boring Bar Market, Segmentation by Maximum Recommended Overhang:

Up to 6'D anti-vibration boring bar

Above 6'D to 8'D anti-vibration boring bar

Above 8'D to 10'D anti-vibration boring bar

Above 10'D to 14'D anti-vibration boring bar

Above 14'D anti-vibration boring bar

Global Anti-Vibration Boring Bar Market, Segmentation by Material:

Steel-body anti-vibration boring bar

Carbide-body anti-vibration boring bar

Heavy-alloy-body anti-vibration boring bar

Composite or hybrid-body anti-vibration boring bar

Global Anti-Vibration Boring Bar Market, Segmentation by Application:

- Aerospace and defense component machining
- Automotive and commercial vehicle component machining
- Power generation equipment component machining
- Oil and gas equipment component machining
- Medical device component machining
- General industrial machinery component machining
- Mold and die manufacturing
- Semiconductor equipment component machining

Companies Profiled:

- Sandvik Coromant AB
- Seco Tools AB
- Walter AG
- CERATIZIT Group
- MAQ AB
- Paul Horn GmbH
- D'Andrea S.p.A.
- Kennametal Inc.
- Ingersoll Cutting Tools

ARCH Cutting Tools, LLC

ISCAR Ltd.

Tungaloy Corporation

KYOCERA Corporation

BIG DAISHOWA Co., Ltd.

Mitsubishi Materials Corporation

Sumitomo Electric Hardmetal Corp.

TaeguTec Ltd.

Allied Machine & Engineering Corp.

Dorian Tool International

SofTool Manufacturing Co., Ltd.

Sunde Cutter (Zhejiang) Technology Co., Ltd.

Guangdong Suken Technology Co., Ltd.

Key Questions Answered:

1. How big is the global Anti-Vibration Boring Bar market?
2. What is the demand of the global Anti-Vibration Boring Bar market?
3. What is the year over year growth of the global Anti-Vibration Boring Bar market?
4. What is the production and production value of the global Anti-Vibration Boring Bar market?
5. Who are the key producers in the global Anti-Vibration Boring Bar market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Anti-Vibration Boring Bar Introduction
- 1.2 World Anti-Vibration Boring Bar Supply & Forecast
 - 1.2.1 World Anti-Vibration Boring Bar Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Anti-Vibration Boring Bar Production (2021-2032)
 - 1.2.3 World Anti-Vibration Boring Bar Pricing Trends (2021-2032)
- 1.3 World Anti-Vibration Boring Bar Production by Region (Based on Production Site)
 - 1.3.1 World Anti-Vibration Boring Bar Production Value by Region (2021-2032)
 - 1.3.2 World Anti-Vibration Boring Bar Production by Region (2021-2032)
 - 1.3.3 World Anti-Vibration Boring Bar Average Price by Region (2021-2032)
 - 1.3.4 North America Anti-Vibration Boring Bar Production (2021-2032)
 - 1.3.5 Europe Anti-Vibration Boring Bar Production (2021-2032)
 - 1.3.6 China Anti-Vibration Boring Bar Production (2021-2032)
 - 1.3.7 Japan Anti-Vibration Boring Bar Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Anti-Vibration Boring Bar Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Anti-Vibration Boring Bar Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Anti-Vibration Boring Bar Demand (2021-2032)
- 2.2 World Anti-Vibration Boring Bar Consumption by Region
 - 2.2.1 World Anti-Vibration Boring Bar Consumption by Region (2021-2026)
 - 2.2.2 World Anti-Vibration Boring Bar Consumption Forecast by Region (2027-2032)
- 2.3 United States Anti-Vibration Boring Bar Consumption (2021-2032)
- 2.4 China Anti-Vibration Boring Bar Consumption (2021-2032)
- 2.5 Europe Anti-Vibration Boring Bar Consumption (2021-2032)
- 2.6 Japan Anti-Vibration Boring Bar Consumption (2021-2032)
- 2.7 South Korea Anti-Vibration Boring Bar Consumption (2021-2032)
- 2.8 ASEAN Anti-Vibration Boring Bar Consumption (2021-2032)
- 2.9 India Anti-Vibration Boring Bar Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Anti-Vibration Boring Bar Production Value by Manufacturer (2021-2026)

- 3.2 World Anti-Vibration Boring Bar Production by Manufacturer (2021-2026)
- 3.3 World Anti-Vibration Boring Bar Average Price by Manufacturer (2021-2026)
- 3.4 Anti-Vibration Boring Bar Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Anti-Vibration Boring Bar Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Anti-Vibration Boring Bar in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Anti-Vibration Boring Bar in 2025
- 3.6 Anti-Vibration Boring Bar Market: Overall Company Footprint Analysis
 - 3.6.1 Anti-Vibration Boring Bar Market: Region Footprint
 - 3.6.2 Anti-Vibration Boring Bar Market: Company Product Type Footprint
 - 3.6.3 Anti-Vibration Boring Bar Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Anti-Vibration Boring Bar Production Value Comparison
 - 4.1.1 United States VS China: Anti-Vibration Boring Bar Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Anti-Vibration Boring Bar Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Anti-Vibration Boring Bar Production Comparison
 - 4.2.1 United States VS China: Anti-Vibration Boring Bar Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Anti-Vibration Boring Bar Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Anti-Vibration Boring Bar Consumption Comparison
 - 4.3.1 United States VS China: Anti-Vibration Boring Bar Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Anti-Vibration Boring Bar Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Anti-Vibration Boring Bar Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Anti-Vibration Boring Bar Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Anti-Vibration Boring Bar Production Value (2021-2026)

4.4.3 United States Based Manufacturers Anti-Vibration Boring Bar Production (2021-2026)

4.5 China Based Anti-Vibration Boring Bar Manufacturers and Market Share

4.5.1 China Based Anti-Vibration Boring Bar Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Anti-Vibration Boring Bar Production Value (2021-2026)

4.5.3 China Based Manufacturers Anti-Vibration Boring Bar Production (2021-2026)

4.6 Rest of World Based Anti-Vibration Boring Bar Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Anti-Vibration Boring Bar Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Anti-Vibration Boring Bar Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Anti-Vibration Boring Bar Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Anti-Vibration Boring Bar Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Monoblock anti-vibration boring bar

5.2.2 Head-changeable anti-vibration boring bar

5.2.3 Anti-vibration boring adapter and extension module

5.3 Market Segment by Type

5.3.1 World Anti-Vibration Boring Bar Production by Type (2021-2032)

5.3.2 World Anti-Vibration Boring Bar Production Value by Type (2021-2032)

5.3.3 World Anti-Vibration Boring Bar Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MAXIMUM RECOMMENDED OVERHANG

6.1 World Anti-Vibration Boring Bar Market Size Overview by Maximum Recommended Overhang: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Maximum Recommended Overhang

6.2.1 Up to 6'D anti-vibration boring bar

6.2.2 Above 6'D to 8'D anti-vibration boring bar

- 6.2.3 Above 8"D to 10"D anti-vibration boring bar
- 6.2.4 Above 10"D to 14"D anti-vibration boring bar
- 6.2.5 Above 14"D anti-vibration boring bar
- 6.3 Market Segment by Maximum Recommended Overhang
 - 6.3.1 World Anti-Vibration Boring Bar Production by Maximum Recommended Overhang (2021-2032)
 - 6.3.2 World Anti-Vibration Boring Bar Production Value by Maximum Recommended Overhang (2021-2032)
 - 6.3.3 World Anti-Vibration Boring Bar Average Price by Maximum Recommended Overhang (2021-2032)

7 MARKET ANALYSIS BY MATERIAL

- 7.1 World Anti-Vibration Boring Bar Market Size Overview by Material: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Material
 - 7.2.1 Steel-body anti-vibration boring bar
 - 7.2.2 Carbide-body anti-vibration boring bar
 - 7.2.3 Heavy-alloy-body anti-vibration boring bar
 - 7.2.4 Composite or hybrid-body anti-vibration boring bar
- 7.3 Market Segment by Material
 - 7.3.1 World Anti-Vibration Boring Bar Production by Material (2021-2032)
 - 7.3.2 World Anti-Vibration Boring Bar Production Value by Material (2021-2032)
 - 7.3.3 World Anti-Vibration Boring Bar Average Price by Material (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

- 8.1 World Anti-Vibration Boring Bar Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
 - 8.2.1 Aerospace and defense component machining
 - 8.2.2 Automotive and commercial vehicle component machining
 - 8.2.3 Power generation equipment component machining
 - 8.2.4 Oil and gas equipment component machining
 - 8.2.5 Medical device component machining
 - 8.2.6 General industrial machinery component machining
 - 8.2.7 Mold and die manufacturing
 - 8.2.8 Semiconductor equipment component machining
- 8.3 Market Segment by Application

- 8.3.1 World Anti-Vibration Boring Bar Production by Application (2021-2032)
- 8.3.2 World Anti-Vibration Boring Bar Production Value by Application (2021-2032)
- 8.3.3 World Anti-Vibration Boring Bar Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Sandvik Coromant AB

- 9.1.1 Sandvik Coromant AB Details
- 9.1.2 Sandvik Coromant AB Major Business
- 9.1.3 Sandvik Coromant AB Anti-Vibration Boring Bar Product and Services
- 9.1.4 Sandvik Coromant AB Anti-Vibration Boring Bar Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Sandvik Coromant AB Recent Developments/Updates
- 9.1.6 Sandvik Coromant AB Competitive Strengths & Weaknesses

9.2 Seco Tools AB

- 9.2.1 Seco Tools AB Details
- 9.2.2 Seco Tools AB Major Business
- 9.2.3 Seco Tools AB Anti-Vibration Boring Bar Product and Services
- 9.2.4 Seco Tools AB Anti-Vibration Boring Bar Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 Seco Tools AB Recent Developments/Updates
- 9.2.6 Seco Tools AB Competitive Strengths & Weaknesses

9.3 Walter AG

- 9.3.1 Walter AG Details
- 9.3.2 Walter AG Major Business
- 9.3.3 Walter AG Anti-Vibration Boring Bar Product and Services
- 9.3.4 Walter AG Anti-Vibration Boring Bar Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.3.5 Walter AG Recent Developments/Updates
- 9.3.6 Walter AG Competitive Strengths & Weaknesses

9.4 CERATIZIT Group

- 9.4.1 CERATIZIT Group Details
- 9.4.2 CERATIZIT Group Major Business
- 9.4.3 CERATIZIT Group Anti-Vibration Boring Bar Product and Services
- 9.4.4 CERATIZIT Group Anti-Vibration Boring Bar Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.4.5 CERATIZIT Group Recent Developments/Updates
- 9.4.6 CERATIZIT Group Competitive Strengths & Weaknesses

9.5 MAQ AB

- 9.5.1 MAQ AB Details
- 9.5.2 MAQ AB Major Business
- 9.5.3 MAQ AB Anti-Vibration Boring Bar Product and Services
- 9.5.4 MAQ AB Anti-Vibration Boring Bar Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 MAQ AB Recent Developments/Updates
- 9.5.6 MAQ AB Competitive Strengths & Weaknesses
- 9.6 Paul Horn GmbH
 - 9.6.1 Paul Horn GmbH Details
 - 9.6.2 Paul Horn GmbH Major Business
 - 9.6.3 Paul Horn GmbH Anti-Vibration Boring Bar Product and Services
 - 9.6.4 Paul Horn GmbH Anti-Vibration Boring Bar Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Paul Horn GmbH Recent Developments/Updates
 - 9.6.6 Paul Horn GmbH Competitive Strengths & Weaknesses
- 9.7 D'Andrea S.p.A.
 - 9.7.1 D'Andrea S.p.A. Details
 - 9.7.2 D'Andrea S.p.A. Major Business
 - 9.7.3 D'Andrea S.p.A. Anti-Vibration Boring Bar Product and Services
 - 9.7.4 D'Andrea S.p.A. Anti-Vibration Boring Bar Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 D'Andrea S.p.A. Recent Developments/Updates
 - 9.7.6 D'Andrea S.p.A. Competitive Strengths & Weaknesses
- 9.8 Kennametal Inc.
 - 9.8.1 Kennametal Inc. Details
 - 9.8.2 Kennametal Inc. Major Business
 - 9.8.3 Kennametal Inc. Anti-Vibration Boring Bar Product and Services
 - 9.8.4 Kennametal Inc. Anti-Vibration Boring Bar Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Kennametal Inc. Recent Developments/Updates
 - 9.8.6 Kennametal Inc. Competitive Strengths & Weaknesses
- 9.9 Ingersoll Cutting Tools
 - 9.9.1 Ingersoll Cutting Tools Details
 - 9.9.2 Ingersoll Cutting Tools Major Business
 - 9.9.3 Ingersoll Cutting Tools Anti-Vibration Boring Bar Product and Services
 - 9.9.4 Ingersoll Cutting Tools Anti-Vibration Boring Bar Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Ingersoll Cutting Tools Recent Developments/Updates
 - 9.9.6 Ingersoll Cutting Tools Competitive Strengths & Weaknesses

9.10 ARCH Cutting Tools, LLC

9.10.1 ARCH Cutting Tools, LLC Details

9.10.2 ARCH Cutting Tools, LLC Major Business

9.10.3 ARCH Cutting Tools, LLC Anti-Vibration Boring Bar Product and Services

9.10.4 ARCH Cutting Tools, LLC Anti-Vibration Boring Bar Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 ARCH Cutting Tools, LLC Recent Developments/Updates

9.10.6 ARCH Cutting Tools, LLC Competitive Strengths & Weaknesses

9.11 ISCAR Ltd.

9.11.1 ISCAR Ltd. Details

9.11.2 ISCAR Ltd. Major Business

9.11.3 ISCAR Ltd. Anti-Vibration Boring Bar Product and Services

9.11.4 ISCAR Ltd. Anti-Vibration Boring Bar Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 ISCAR Ltd. Recent Developments/Updates

9.11.6 ISCAR Ltd. Competitive Strengths & Weaknesses

9.12 Tungaloy Corporation

9.12.1 Tungaloy Corporation Details

9.12.2 Tungaloy Corporation Major Business

9.12.3 Tungaloy Corporation Anti-Vibration Boring Bar Product and Services

9.12.4 Tungaloy Corporation Anti-Vibration Boring Bar Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Tungaloy Corporation Recent Developments/Updates

9.12.6 Tungaloy Corporation Competitive Strengths & Weaknesses

9.13 KYOCERA Corporation

9.13.1 KYOCERA Corporation Details

9.13.2 KYOCERA Corporation Major Business

9.13.3 KYOCERA Corporation Anti-Vibration Boring Bar Product and Services

9.13.4 KYOCERA Corporation Anti-Vibration Boring Bar Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 KYOCERA Corporation Recent Developments/Updates

9.13.6 KYOCERA Corporation Competitive Strengths & Weaknesses

9.14 BIG DAISHOWA Co., Ltd.

9.14.1 BIG DAISHOWA Co., Ltd. Details

9.14.2 BIG DAISHOWA Co., Ltd. Major Business

9.14.3 BIG DAISHOWA Co., Ltd. Anti-Vibration Boring Bar Product and Services

9.14.4 BIG DAISHOWA Co., Ltd. Anti-Vibration Boring Bar Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 BIG DAISHOWA Co., Ltd. Recent Developments/Updates

- 9.14.6 BIG DAISHOWA Co., Ltd. Competitive Strengths & Weaknesses
- 9.15 Mitsubishi Materials Corporation
 - 9.15.1 Mitsubishi Materials Corporation Details
 - 9.15.2 Mitsubishi Materials Corporation Major Business
 - 9.15.3 Mitsubishi Materials Corporation Anti-Vibration Boring Bar Product and Services
 - 9.15.4 Mitsubishi Materials Corporation Anti-Vibration Boring Bar Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Mitsubishi Materials Corporation Recent Developments/Updates
 - 9.15.6 Mitsubishi Materials Corporation Competitive Strengths & Weaknesses
- 9.16 Sumitomo Electric Hardmetal Corp.
 - 9.16.1 Sumitomo Electric Hardmetal Corp. Details
 - 9.16.2 Sumitomo Electric Hardmetal Corp. Major Business
 - 9.16.3 Sumitomo Electric Hardmetal Corp. Anti-Vibration Boring Bar Product and Services
 - 9.16.4 Sumitomo Electric Hardmetal Corp. Anti-Vibration Boring Bar Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Sumitomo Electric Hardmetal Corp. Recent Developments/Updates
 - 9.16.6 Sumitomo Electric Hardmetal Corp. Competitive Strengths & Weaknesses
- 9.17 TaeguTec Ltd.
 - 9.17.1 TaeguTec Ltd. Details
 - 9.17.2 TaeguTec Ltd. Major Business
 - 9.17.3 TaeguTec Ltd. Anti-Vibration Boring Bar Product and Services
 - 9.17.4 TaeguTec Ltd. Anti-Vibration Boring Bar Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 TaeguTec Ltd. Recent Developments/Updates
 - 9.17.6 TaeguTec Ltd. Competitive Strengths & Weaknesses
- 9.18 Allied Machine & Engineering Corp.
 - 9.18.1 Allied Machine & Engineering Corp. Details
 - 9.18.2 Allied Machine & Engineering Corp. Major Business
 - 9.18.3 Allied Machine & Engineering Corp. Anti-Vibration Boring Bar Product and Services
 - 9.18.4 Allied Machine & Engineering Corp. Anti-Vibration Boring Bar Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Allied Machine & Engineering Corp. Recent Developments/Updates
 - 9.18.6 Allied Machine & Engineering Corp. Competitive Strengths & Weaknesses
- 9.19 Dorian Tool International
 - 9.19.1 Dorian Tool International Details
 - 9.19.2 Dorian Tool International Major Business
 - 9.19.3 Dorian Tool International Anti-Vibration Boring Bar Product and Services

9.19.4 Dorian Tool International Anti-Vibration Boring Bar Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 Dorian Tool International Recent Developments/Updates

9.19.6 Dorian Tool International Competitive Strengths & Weaknesses

9.20 SofTool Manufacturing Co., Ltd.

9.20.1 SofTool Manufacturing Co., Ltd. Details

9.20.2 SofTool Manufacturing Co., Ltd. Major Business

9.20.3 SofTool Manufacturing Co., Ltd. Anti-Vibration Boring Bar Product and Services

9.20.4 SofTool Manufacturing Co., Ltd. Anti-Vibration Boring Bar Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 SofTool Manufacturing Co., Ltd. Recent Developments/Updates

9.20.6 SofTool Manufacturing Co., Ltd. Competitive Strengths & Weaknesses

9.21 Sunde Cutter (Zhejiang) Technology Co., Ltd.

9.21.1 Sunde Cutter (Zhejiang) Technology Co., Ltd. Details

9.21.2 Sunde Cutter (Zhejiang) Technology Co., Ltd. Major Business

9.21.3 Sunde Cutter (Zhejiang) Technology Co., Ltd. Anti-Vibration Boring Bar Product and Services

9.21.4 Sunde Cutter (Zhejiang) Technology Co., Ltd. Anti-Vibration Boring Bar Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.21.5 Sunde Cutter (Zhejiang) Technology Co., Ltd. Recent Developments/Updates

9.21.6 Sunde Cutter (Zhejiang) Technology Co., Ltd. Competitive Strengths & Weaknesses

9.22 Guangdong Suken Technology Co., Ltd.

9.22.1 Guangdong Suken Technology Co., Ltd. Details

9.22.2 Guangdong Suken Technology Co., Ltd. Major Business

9.22.3 Guangdong Suken Technology Co., Ltd. Anti-Vibration Boring Bar Product and Services

9.22.4 Guangdong Suken Technology Co., Ltd. Anti-Vibration Boring Bar Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.22.5 Guangdong Suken Technology Co., Ltd. Recent Developments/Updates

9.22.6 Guangdong Suken Technology Co., Ltd. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Anti-Vibration Boring Bar Industry Chain

10.2 Anti-Vibration Boring Bar Upstream Analysis

10.2.1 Anti-Vibration Boring Bar Core Raw Materials

10.2.2 Main Manufacturers of Anti-Vibration Boring Bar Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Anti-Vibration Boring Bar Production Mode

10.6 Anti-Vibration Boring Bar Procurement Model

10.7 Anti-Vibration Boring Bar Industry Sales Model and Sales Channels

10.7.1 Anti-Vibration Boring Bar Sales Model

10.7.2 Anti-Vibration Boring Bar Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Anti-Vibration Boring Bar Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Anti-Vibration Boring Bar Production Value by Region (2021-2026) & (USD Million)

Table 3. World Anti-Vibration Boring Bar Production Value by Region (2027-2032) & (USD Million)

Table 4. World Anti-Vibration Boring Bar Production Value Market Share by Region (2021-2026)

Table 5. World Anti-Vibration Boring Bar Production Value Market Share by Region (2027-2032)

Table 6. World Anti-Vibration Boring Bar Production by Region (2021-2026) & (K Units)

Table 7. World Anti-Vibration Boring Bar Production by Region (2027-2032) & (K Units)

Table 8. World Anti-Vibration Boring Bar Production Market Share by Region (2021-2026)

Table 9. World Anti-Vibration Boring Bar Production Market Share by Region (2027-2032)

Table 10. World Anti-Vibration Boring Bar Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Anti-Vibration Boring Bar Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Anti-Vibration Boring Bar Major Market Trends

Table 13. World Anti-Vibration Boring Bar Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Anti-Vibration Boring Bar Consumption by Region (2021-2026) & (K Units)

Table 15. World Anti-Vibration Boring Bar Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Anti-Vibration Boring Bar Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Anti-Vibration Boring Bar Producers in 2025

Table 18. World Anti-Vibration Boring Bar Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Anti-Vibration Boring Bar Producers in 2025

Table 20. World Anti-Vibration Boring Bar Average Price by Manufacturer (2021-2026)

& (US\$/Unit)

Table 21. Global Anti-Vibration Boring Bar Company Evaluation Quadrant

Table 22. World Anti-Vibration Boring Bar Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Anti-Vibration Boring Bar Production Site of Key Manufacturer

Table 24. Anti-Vibration Boring Bar Market: Company Product Type Footprint

Table 25. Anti-Vibration Boring Bar Market: Company Product Application Footprint

Table 26. Anti-Vibration Boring Bar Competitive Factors

Table 27. Anti-Vibration Boring Bar New Entrant and Capacity Expansion Plans

Table 28. Anti-Vibration Boring Bar Mergers & Acquisitions Activity

Table 29. United States VS China Anti-Vibration Boring Bar Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Anti-Vibration Boring Bar Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Anti-Vibration Boring Bar Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Anti-Vibration Boring Bar Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Anti-Vibration Boring Bar Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Anti-Vibration Boring Bar Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Anti-Vibration Boring Bar Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Anti-Vibration Boring Bar Production Market Share (2021-2026)

Table 37. China Based Anti-Vibration Boring Bar Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Anti-Vibration Boring Bar Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Anti-Vibration Boring Bar Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Anti-Vibration Boring Bar Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Anti-Vibration Boring Bar Production Market Share (2021-2026)

Table 42. Rest of World Based Anti-Vibration Boring Bar Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Anti-Vibration Boring Bar Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Anti-Vibration Boring Bar Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Anti-Vibration Boring Bar Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Anti-Vibration Boring Bar Production Market Share (2021-2026)

Table 47. World Anti-Vibration Boring Bar Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Anti-Vibration Boring Bar Production by Type (2021-2026) & (K Units)

Table 49. World Anti-Vibration Boring Bar Production by Type (2027-2032) & (K Units)

Table 50. World Anti-Vibration Boring Bar Production Value by Type (2021-2026) & (USD Million)

Table 51. World Anti-Vibration Boring Bar Production Value by Type (2027-2032) & (USD Million)

Table 52. World Anti-Vibration Boring Bar Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Anti-Vibration Boring Bar Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Anti-Vibration Boring Bar Production Value by Maximum Recommended Overhang, (USD Million), 2021 & 2025 & 2032

Table 55. World Anti-Vibration Boring Bar Production by Maximum Recommended Overhang (2021-2026) & (K Units)

Table 56. World Anti-Vibration Boring Bar Production by Maximum Recommended Overhang (2027-2032) & (K Units)

Table 57. World Anti-Vibration Boring Bar Production Value by Maximum Recommended Overhang (2021-2026) & (USD Million)

Table 58. World Anti-Vibration Boring Bar Production Value by Maximum Recommended Overhang (2027-2032) & (USD Million)

Table 59. World Anti-Vibration Boring Bar Average Price by Maximum Recommended Overhang (2021-2026) & (US\$/Unit)

Table 60. World Anti-Vibration Boring Bar Average Price by Maximum Recommended Overhang (2027-2032) & (US\$/Unit)

Table 61. World Anti-Vibration Boring Bar Production Value by Material, (USD Million), 2021 & 2025 & 2032

Table 62. World Anti-Vibration Boring Bar Production by Material (2021-2026) & (K Units)

Table 63. World Anti-Vibration Boring Bar Production by Material (2027-2032) & (K

Units)

Table 64. World Anti-Vibration Boring Bar Production Value by Material (2021-2026) & (USD Million)

Table 65. World Anti-Vibration Boring Bar Production Value by Material (2027-2032) & (USD Million)

Table 66. World Anti-Vibration Boring Bar Average Price by Material (2021-2026) & (US\$/Unit)

Table 67. World Anti-Vibration Boring Bar Average Price by Material (2027-2032) & (US\$/Unit)

Table 68. World Anti-Vibration Boring Bar Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Anti-Vibration Boring Bar Production by Application (2021-2026) & (K Units)

Table 70. World Anti-Vibration Boring Bar Production by Application (2027-2032) & (K Units)

Table 71. World Anti-Vibration Boring Bar Production Value by Application (2021-2026) & (USD Million)

Table 72. World Anti-Vibration Boring Bar Production Value by Application (2027-2032) & (USD Million)

Table 73. World Anti-Vibration Boring Bar Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Anti-Vibration Boring Bar Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Sandvik Coromant AB Basic Information, Manufacturing Base and Competitors

Table 76. Sandvik Coromant AB Major Business

Table 77. Sandvik Coromant AB Anti-Vibration Boring Bar Product and Services

Table 78. Sandvik Coromant AB Anti-Vibration Boring Bar Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Sandvik Coromant AB Recent Developments/Updates

Table 80. Sandvik Coromant AB Competitive Strengths & Weaknesses

Table 81. Seco Tools AB Basic Information, Manufacturing Base and Competitors

Table 82. Seco Tools AB Major Business

Table 83. Seco Tools AB Anti-Vibration Boring Bar Product and Services

Table 84. Seco Tools AB Anti-Vibration Boring Bar Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Seco Tools AB Recent Developments/Updates

Table 86. Seco Tools AB Competitive Strengths & Weaknesses
Table 87. Walter AG Basic Information, Manufacturing Base and Competitors
Table 88. Walter AG Major Business
Table 89. Walter AG Anti-Vibration Boring Bar Product and Services
Table 90. Walter AG Anti-Vibration Boring Bar Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Walter AG Recent Developments/Updates
Table 92. Walter AG Competitive Strengths & Weaknesses
Table 93. CERATIZIT Group Basic Information, Manufacturing Base and Competitors
Table 94. CERATIZIT Group Major Business
Table 95. CERATIZIT Group Anti-Vibration Boring Bar Product and Services
Table 96. CERATIZIT Group Anti-Vibration Boring Bar Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. CERATIZIT Group Recent Developments/Updates
Table 98. CERATIZIT Group Competitive Strengths & Weaknesses
Table 99. MAQ AB Basic Information, Manufacturing Base and Competitors
Table 100. MAQ AB Major Business
Table 101. MAQ AB Anti-Vibration Boring Bar Product and Services
Table 102. MAQ AB Anti-Vibration Boring Bar Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. MAQ AB Recent Developments/Updates
Table 104. MAQ AB Competitive Strengths & Weaknesses
Table 105. Paul Horn GmbH Basic Information, Manufacturing Base and Competitors
Table 106. Paul Horn GmbH Major Business
Table 107. Paul Horn GmbH Anti-Vibration Boring Bar Product and Services
Table 108. Paul Horn GmbH Anti-Vibration Boring Bar Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Paul Horn GmbH Recent Developments/Updates
Table 110. Paul Horn GmbH Competitive Strengths & Weaknesses
Table 111. D'Andrea S.p.A. Basic Information, Manufacturing Base and Competitors
Table 112. D'Andrea S.p.A. Major Business
Table 113. D'Andrea S.p.A. Anti-Vibration Boring Bar Product and Services
Table 114. D'Andrea S.p.A. Anti-Vibration Boring Bar Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. D'Andrea S.p.A. Recent Developments/Updates
Table 116. D'Andrea S.p.A. Competitive Strengths & Weaknesses

Table 117. Kennametal Inc. Basic Information, Manufacturing Base and Competitors

Table 118. Kennametal Inc. Major Business

Table 119. Kennametal Inc. Anti-Vibration Boring Bar Product and Services

Table 120. Kennametal Inc. Anti-Vibration Boring Bar Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Kennametal Inc. Recent Developments/Updates

Table 122. Kennametal Inc. Competitive Strengths & Weaknesses

Table 123. Ingersoll Cutting Tools Basic Information, Manufacturing Base and Competitors

Table 124. Ingersoll Cutting Tools Major Business

Table 125. Ingersoll Cutting Tools Anti-Vibration Boring Bar Product and Services

Table 126. Ingersoll Cutting Tools Anti-Vibration Boring Bar Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Ingersoll Cutting Tools Recent Developments/Updates

Table 128. Ingersoll Cutting Tools Competitive Strengths & Weaknesses

Table 129. ARCH Cutting Tools, LLC Basic Information, Manufacturing Base and Competitors

Table 130. ARCH Cutting Tools, LLC Major Business

Table 131. ARCH Cutting Tools, LLC Anti-Vibration Boring Bar Product and Services

Table 132. ARCH Cutting Tools, LLC Anti-Vibration Boring Bar Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. ARCH Cutting Tools, LLC Recent Developments/Updates

Table 134. ARCH Cutting Tools, LLC Competitive Strengths & Weaknesses

Table 135. ISCAR Ltd. Basic Information, Manufacturing Base and Competitors

Table 136. ISCAR Ltd. Major Business

Table 137. ISCAR Ltd. Anti-Vibration Boring Bar Product and Services

Table 138. ISCAR Ltd. Anti-Vibration Boring Bar Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. ISCAR Ltd. Recent Developments/Updates

Table 140. ISCAR Ltd. Competitive Strengths & Weaknesses

Table 141. Tungaloy Corporation Basic Information, Manufacturing Base and Competitors

Table 142. Tungaloy Corporation Major Business

Table 143. Tungaloy Corporation Anti-Vibration Boring Bar Product and Services

Table 144. Tungaloy Corporation Anti-Vibration Boring Bar Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 145. Tungaloy Corporation Recent Developments/Updates

Table 146. Tungaloy Corporation Competitive Strengths & Weaknesses

Table 147. KYOCERA Corporation Basic Information, Manufacturing Base and Competitors

Table 148. KYOCERA Corporation Major Business

Table 149. KYOCERA Corporation Anti-Vibration Boring Bar Product and Services

Table 150. KYOCERA Corporation Anti-Vibration Boring Bar Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 151. KYOCERA Corporation Recent Developments/Updates

Table 152. KYOCERA Corporation Competitive Strengths & Weaknesses

Table 153. BIG DAISHOWA Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 154. BIG DAISHOWA Co., Ltd. Major Business

Table 155. BIG DAISHOWA Co., Ltd. Anti-Vibration Boring Bar Product and Services

Table 156. BIG DAISHOWA Co., Ltd. Anti-Vibration Boring Bar Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 157. BIG DAISHOWA Co., Ltd. Recent Developments/Updates

Table 158. BIG DAISHOWA Co., Ltd. Competitive Strengths & Weaknesses

Table 159. Mitsubishi Materials Corporation Basic Information, Manufacturing Base and Competitors

Table 160. Mitsubishi Materials Corporation Major Business

Table 161. Mitsubishi Materials Corporation Anti-Vibration Boring Bar Product and Services

Table 162. Mitsubishi Materials Corporation Anti-Vibration Boring Bar Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Mitsubishi Materials Corporation Recent Developments/Updates

Table 164. Mitsubishi Materials Corporation Competitive Strengths & Weaknesses

Table 165. Sumitomo Electric Hardmetal Corp. Basic Information, Manufacturing Base and Competitors

Table 166. Sumitomo Electric Hardmetal Corp. Major Business

Table 167. Sumitomo Electric Hardmetal Corp. Anti-Vibration Boring Bar Product and Services

Table 168. Sumitomo Electric Hardmetal Corp. Anti-Vibration Boring Bar Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Sumitomo Electric Hardmetal Corp. Recent Developments/Updates

Table 170. Sumitomo Electric Hardmetal Corp. Competitive Strengths & Weaknesses

Table 171. TaeguTec Ltd. Basic Information, Manufacturing Base and Competitors

Table 172. TaeguTec Ltd. Major Business

Table 173. TaeguTec Ltd. Anti-Vibration Boring Bar Product and Services

Table 174. TaeguTec Ltd. Anti-Vibration Boring Bar Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. TaeguTec Ltd. Recent Developments/Updates

Table 176. TaeguTec Ltd. Competitive Strengths & Weaknesses

Table 177. Allied Machine & Engineering Corp. Basic Information, Manufacturing Base and Competitors

Table 178. Allied Machine & Engineering Corp. Major Business

Table 179. Allied Machine & Engineering Corp. Anti-Vibration Boring Bar Product and Services

Table 180. Allied Machine & Engineering Corp. Anti-Vibration Boring Bar Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Allied Machine & Engineering Corp. Recent Developments/Updates

Table 182. Allied Machine & Engineering Corp. Competitive Strengths & Weaknesses

Table 183. Dorian Tool International Basic Information, Manufacturing Base and Competitors

Table 184. Dorian Tool International Major Business

Table 185. Dorian Tool International Anti-Vibration Boring Bar Product and Services

Table 186. Dorian Tool International Anti-Vibration Boring Bar Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Dorian Tool International Recent Developments/Updates

Table 188. Dorian Tool International Competitive Strengths & Weaknesses

Table 189. SofTool Manufacturing Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 190. SofTool Manufacturing Co., Ltd. Major Business

Table 191. SofTool Manufacturing Co., Ltd. Anti-Vibration Boring Bar Product and Services

Table 192. SofTool Manufacturing Co., Ltd. Anti-Vibration Boring Bar Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. SofTool Manufacturing Co., Ltd. Recent Developments/Updates

Table 194. SofTool Manufacturing Co., Ltd. Competitive Strengths & Weaknesses

Table 195. Sunde Cutter (Zhejiang) Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 196. Sunde Cutter (Zhejiang) Technology Co., Ltd. Major Business
Table 197. Sunde Cutter (Zhejiang) Technology Co., Ltd. Anti-Vibration Boring Bar Product and Services
Table 198. Sunde Cutter (Zhejiang) Technology Co., Ltd. Anti-Vibration Boring Bar Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 199. Sunde Cutter (Zhejiang) Technology Co., Ltd. Recent Developments/Updates
Table 200. Sunde Cutter (Zhejiang) Technology Co., Ltd. Competitive Strengths & Weaknesses
Table 201. Guangdong Suken Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 202. Guangdong Suken Technology Co., Ltd. Major Business
Table 203. Guangdong Suken Technology Co., Ltd. Anti-Vibration Boring Bar Product and Services
Table 204. Guangdong Suken Technology Co., Ltd. Anti-Vibration Boring Bar Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 205. Guangdong Suken Technology Co., Ltd. Recent Developments/Updates
Table 206. Guangdong Suken Technology Co., Ltd. Competitive Strengths & Weaknesses
Table 207. Global Key Players of Anti-Vibration Boring Bar Upstream (Raw Materials)
Table 208. Global Anti-Vibration Boring Bar Typical Customers
Table 209. Anti-Vibration Boring Bar Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Anti-Vibration Boring Bar Picture
- Figure 2. World Anti-Vibration Boring Bar Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Anti-Vibration Boring Bar Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Anti-Vibration Boring Bar Production (2021-2032) & (K Units)
- Figure 5. World Anti-Vibration Boring Bar Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World Anti-Vibration Boring Bar Production Value Market Share by Region (2021-2032)
- Figure 7. World Anti-Vibration Boring Bar Production Market Share by Region (2021-2032)
- Figure 8. North America Anti-Vibration Boring Bar Production (2021-2032) & (K Units)
- Figure 9. Europe Anti-Vibration Boring Bar Production (2021-2032) & (K Units)
- Figure 10. China Anti-Vibration Boring Bar Production (2021-2032) & (K Units)
- Figure 11. Japan Anti-Vibration Boring Bar Production (2021-2032) & (K Units)
- Figure 12. Anti-Vibration Boring Bar Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Anti-Vibration Boring Bar Consumption (2021-2032) & (K Units)
- Figure 15. World Anti-Vibration Boring Bar Consumption Market Share by Region (2021-2032)
- Figure 16. United States Anti-Vibration Boring Bar Consumption (2021-2032) & (K Units)
- Figure 17. China Anti-Vibration Boring Bar Consumption (2021-2032) & (K Units)
- Figure 18. Europe Anti-Vibration Boring Bar Consumption (2021-2032) & (K Units)
- Figure 19. Japan Anti-Vibration Boring Bar Consumption (2021-2032) & (K Units)
- Figure 20. South Korea Anti-Vibration Boring Bar Consumption (2021-2032) & (K Units)
- Figure 21. ASEAN Anti-Vibration Boring Bar Consumption (2021-2032) & (K Units)
- Figure 22. India Anti-Vibration Boring Bar Consumption (2021-2032) & (K Units)
- Figure 23. Producer Shipments of Anti-Vibration Boring Bar by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Anti-Vibration Boring Bar Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for Anti-Vibration Boring Bar Markets in 2025
- Figure 26. United States VS China: Anti-Vibration Boring Bar Production Value Market

Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Anti-Vibration Boring Bar Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Anti-Vibration Boring Bar Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Anti-Vibration Boring Bar Production Market Share 2025

Figure 30. China Based Manufacturers Anti-Vibration Boring Bar Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Anti-Vibration Boring Bar Production Market Share 2025

Figure 32. World Anti-Vibration Boring Bar Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Anti-Vibration Boring Bar Production Value Market Share by Type in 2025

Figure 34. Monoblock anti-vibration boring bar

Figure 35. Head-changeable anti-vibration boring bar

Figure 36. Anti-vibration boring adapter and extension module

Figure 37. World Anti-Vibration Boring Bar Production Market Share by Type (2021-2032)

Figure 38. World Anti-Vibration Boring Bar Production Value Market Share by Type (2021-2032)

Figure 39. World Anti-Vibration Boring Bar Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Anti-Vibration Boring Bar Production Value by Maximum Recommended Overhang, (USD Million), 2021 & 2025 & 2032

Figure 41. World Anti-Vibration Boring Bar Production Value Market Share by Maximum Recommended Overhang in 2025

Figure 42. Up to 6"D anti-vibration boring bar

Figure 43. Above 6"D to 8"D anti-vibration boring bar

Figure 44. Above 8"D to 10"D anti-vibration boring bar

Figure 45. Above 10"D to 14"D anti-vibration boring bar

Figure 46. Above 14"D anti-vibration boring bar

Figure 47. World Anti-Vibration Boring Bar Production Market Share by Maximum Recommended Overhang (2021-2032)

Figure 48. World Anti-Vibration Boring Bar Production Value Market Share by Maximum Recommended Overhang (2021-2032)

Figure 49. World Anti-Vibration Boring Bar Average Price by Maximum Recommended Overhang (2021-2032) & (US\$/Unit)

Figure 50. World Anti-Vibration Boring Bar Production Value by Material, (USD Million), 2021 & 2025 & 2032

Figure 51. World Anti-Vibration Boring Bar Production Value Market Share by Material in 2025

Figure 52. Steel-body anti-vibration boring bar

Figure 53. Carbide-body anti-vibration boring bar

Figure 54. Heavy-alloy-body anti-vibration boring bar

Figure 55. Composite or hybrid-body anti-vibration boring bar

Figure 56. World Anti-Vibration Boring Bar Production Market Share by Material (2021-2032)

Figure 57. World Anti-Vibration Boring Bar Production Value Market Share by Material (2021-2032)

Figure 58. World Anti-Vibration Boring Bar Average Price by Material (2021-2032) & (US\$/Unit)

Figure 59. World Anti-Vibration Boring Bar Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 60. World Anti-Vibration Boring Bar Production Value Market Share by Application in 2025

Figure 61. Aerospace and defense component machining

Figure 62. Automotive and commercial vehicle component machining

Figure 63. Power generation equipment component machining

Figure 64. Oil and gas equipment component machining

Figure 65. Medical device component machining

Figure 66. General industrial machinery component machining

Figure 67. Mold and die manufacturing

Figure 68. Semiconductor equipment component machining

Figure 69. Semiconductor equipment component machining

Figure 70. World Anti-Vibration Boring Bar Production Market Share by Application (2021-2032)

Figure 71. World Anti-Vibration Boring Bar Production Value Market Share by Application (2021-2032)

Figure 72. World Anti-Vibration Boring Bar Average Price by Application (2021-2032) & (US\$/Unit)

Figure 73. Anti-Vibration Boring Bar Industry Chain

Figure 74. Anti-Vibration Boring Bar Procurement Model

Figure 75. Anti-Vibration Boring Bar Sales Model

Figure 76. Anti-Vibration Boring Bar Sales Channels, Direct Sales, and Distribution

Figure 77. Methodology

Figure 78. Research Process and Data Source

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