

Global Anti-unmanned Aircraft Radar Units Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Anti-unmanned Aircraft Radar Units market size was valued at US\$ 5857 million in 2025 and is forecast to a readjusted size of US\$ 10516 million by 2032 with a CAGR of 10.1% during review period.

In 2025, global Anti-unmanned Aircraft Radar Units reached approximately 1195 k units, with an average global market price of around US\$ 4,759 per unit. Gross margin is about 43%. The cost is 2,713 usd. Production Capacity is about 1500 k units. Anti-unmanned Aircraft Radar Units refer to dedicated radar sensing devices specifically designed to detect, track, and monitor small, low-altitude, and low-radar-cross-section unmanned aerial vehicles operating in protected airspace. These radar units provide real-time information on target range, altitude, speed, and trajectory, enabling early warning and situational awareness against drone threats. Typically operating in frequency bands optimized for short-range and high-resolution detection, anti-UAV radar units are deployed as standalone sensors or integrated into broader counter-UAS systems alongside RF detection, electro-optical/infrared sensors, and command-and-control platforms. While they do not perform active neutralization, anti-unmanned aircraft radar units form a critical detection layer that supports threat assessment, tracking continuity, and cueing of subsequent countermeasure actions across military, government, and critical infrastructure protection environments.

The future development of anti-unmanned aircraft radar units is driven by the need to detect smaller, lower-altitude, and more autonomous drones operating in increasingly complex environments. Radar technologies are evolving toward higher resolution and sensitivity through advanced waveform design, multi-band and multi-static

configurations, and the adoption of active electronically scanned array (AESA) architectures to improve detection of low-RCS targets. Integration with artificial intelligence and machine-learning algorithms will enhance target classification, clutter suppression, and false-alarm reduction, particularly in dense urban and terrain-challenged settings. At the system level, anti-UAV radar units will increasingly operate as networked sensors within distributed counter-UAS architectures, enabling cooperative tracking, sensor fusion, and real-time cueing of electro-optical and countermeasure systems. In parallel, demand for modular, compact, and energy-efficient radar units will grow to support mobile, rapidly deployable, and civilian-compliant installations across critical infrastructure, public security, and commercial environments.

This report is a detailed and comprehensive analysis for global Anti-unmanned Aircraft Radar Units market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Anti-unmanned Aircraft Radar Units market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Anti-unmanned Aircraft Radar Units market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Anti-unmanned Aircraft Radar Units market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Anti-unmanned Aircraft Radar Units market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Anti-unmanned Aircraft Radar Units

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Anti-unmanned Aircraft Radar Units market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thales, Raytheon, CETC, Teledyne FLIR, Saab, Rheinmetall AG, Elbit Systems, Leonardo S.p.A., Echodyne, Robin Radar Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Anti-unmanned Aircraft Radar Units market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Portable Type

Stationary Type

Market segment by Technology

Pulse Type

Non-pulse Type

Market segment by Application

Civilian

Military

Major players covered

Thales

Raytheon

CETC

Teledyne FLIR

Saab

Rheinmetall AG

Elbit Systems

Leonardo S.p.A.

Echodyne

Robin Radar Systems

Blighter

SkyDefence Technology

DroneShield

SRC, Inc

Lockheed Martin

Ruidaen Technology

BEIJING SHEN ZHOU MING DA HIGH TECH CO LTD

Hensoldt

Israel Aerospace Industries (IAI)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Anti-unmanned Aircraft Radar Units product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Anti-unmanned Aircraft Radar Units, with price, sales quantity, revenue, and global market share of Anti-unmanned Aircraft Radar Units from 2021 to 2026.

Chapter 3, the Anti-unmanned Aircraft Radar Units competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Anti-unmanned Aircraft Radar Units breakdown data are shown

at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Anti-unmanned Aircraft Radar Units market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Anti-unmanned Aircraft Radar Units.

Chapter 14 and 15, to describe Anti-unmanned Aircraft Radar Units sales channel, distributors, customers, research findings and conclusion.

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