

Global Anti-Tank Rocket Launcher Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Anti-Tank Rocket Launcher market size is expected to reach \$ 1452 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

An anti-tank rocket launcher is a shoulder-fired weapon designed to destroy armored vehicles, tanks, and fortifications using rocket-propelled, high-explosive anti-tank (HEAT) projectiles. These typically unguided weapons (e.g., RPG-7, AT4) offer infantry high maneuverability, allowing them to engage armored targets, low-flying helicopters, or buildings from close to medium range.

Its 'upstream and downstream' aspects are closer to the defense industry and military application chain. Upstream includes defense research institutions, materials and propulsion technology development, and the accumulation of electronic and guidance technologies. Downstream mainly involves the deployment and use by national militaries and security departments, as well as training, maintenance, and logistical support systems. Demand is highly dependent on changes in the geopolitical security environment, military budgets, and defense policies, rather than typical commercial consumption-driven factors.

Development trends are characterized by lightweighting, multi-purpose use, and information-based synergy. Equipment is gradually evolving towards higher precision, greater adaptability, and safer operating environments, while simultaneously linking with reconnaissance, command, and communication systems to enhance overall combat effectiveness. Driving factors mainly stem from the continuous improvement of armor protection capabilities, the increasing demand for asymmetric warfare, and the increasing complexity of urban warfare environments. Limiting factors include

international arms control and export regulations, cost and maintenance pressures, and security and misuse risks.

Because this type of equipment is a highly regulated defense product, its cost structure and 'gross profit margin' do not follow conventional business logic. They are typically determined by government procurement, long-term contracts, and R&D investment. Prices and profits are significantly influenced by policies, technological complexity, and project scale.

This report studies the global Anti-Tank Rocket Launcher production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Anti-Tank Rocket Launcher and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Anti-Tank Rocket Launcher that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Anti-Tank Rocket Launcher total production and demand, 2021-2032, (K Units)

Global Anti-Tank Rocket Launcher total production value, 2021-2032, (USD Million)

Global Anti-Tank Rocket Launcher production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Anti-Tank Rocket Launcher consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Anti-Tank Rocket Launcher domestic production, consumption, key domestic manufacturers and share

Global Anti-Tank Rocket Launcher production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Anti-Tank Rocket Launcher production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Anti-Tank Rocket Launcher production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Anti-Tank Rocket Launcher market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Saab, Nammo, Dynamit Nobel Defence, MKE, Instalaza, Yugoimport, VMZ, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Anti-Tank Rocket Launcher market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Anti-Tank Rocket Launcher Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Anti-Tank Rocket Launcher Market, Segmentation by Type:

Disposable

Reusable

Global Anti-Tank Rocket Launcher Market, Segmentation by Launch Principle:

Davis Gun Principle

Rocket Assisted

CS - Confined Space

Global Anti-Tank Rocket Launcher Market, Segmentation by Guidance Capability:

Unguided

Semi-guided

Global Anti-Tank Rocket Launcher Market, Segmentation by Application:

Infantry Anti-Armor Warfare

Military Exercises

Companies Profiled:

Saab

Nammo

Dynamit Nobel Defence

MKE

Instalaza

Yugoimport

VMZ

Key Questions Answered:

1. How big is the global Anti-Tank Rocket Launcher market?
2. What is the demand of the global Anti-Tank Rocket Launcher market?
3. What is the year over year growth of the global Anti-Tank Rocket Launcher market?
4. What is the production and production value of the global Anti-Tank Rocket Launcher market?
5. Who are the key producers in the global Anti-Tank Rocket Launcher market?
6. What are the growth factors driving the market demand?

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