

Global Anti-Static Liner Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Anti-Static Liner market size is expected to reach \$ 364 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

In 2025, global anti-static liner production reached approximately 12 m units, the average price is 21 usd/unit. Anti-static liner is a kind of protective material used in electronic industry, precision instrument and other fields. Its main function is to prevent electrostatic accumulation and discharge, and to protect electrostatic sensitive devices (such as integrated circuits and electronic components) from electrostatic damage. It is usually made of conductive or static dissipative materials (such as rubber, foam, plastic) that can safely conduct or slowly release static charges to avoid sudden discharge. It is commonly used in workbench mats, packaging materials, equipment bedding and other scenarios.

Market Concentration and Key Players:

Internationally, the market concentration of anti-static gasket is relatively high, mainly concentrated in developed countries in Europe and America. For example, large manufacturers such as ILC Dover and Lormac Group; from the domestic point of view, there is still a lot of room for development of anti-static gasket.

Manufacturing Process and Market Trends:

The core of the manufacturing process of the anti-static gasket lies in the material formula and molding processing, and the main raw materials are polymer substrates such as rubber or plastic. Dure production, conductive materials such as carbon black, metal pow or permanent antistatic agent and that like are uniformly mixed into the base

material, and the conductive network is uniformly distributed through processes such as internal mix, open mixing and the like. and then that shape of the mat is endow by processes such as calender, die pressing or injection molding, and the mat is shaped by vulcanization or cool. Some high-end products also have post-treatments such as surface embossing, adhesion of wear-resistant layers or compounding of materials of different hardness to meet specific mechanical protection and static dissipation needs.

The current market trend is toward environmental protection and high performance, the use of halogen-free flame retardant and recyclable materials is increasingly valued. As electronic component become more precise, higher requirement have been placed on that cleanliness, low precipitation and long-term stability of the gasket. The demand for product customization is significant, and manufacturers are more inclined to provide integrated solutions that match customers 'precision devices or tray structures. In addition, the development of intelligent manufacturing industry also promotes the combination of gasket and real-time electrostatic monitoring system to realize intelligent management and control of production environment. Overall, technology iteration is evolving from single electrostatic protection to comprehensive function integration and green manufacturing.

This report studies the global Anti-Static Liner production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Anti-Static Liner and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Anti-Static Liner that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Anti-Static Liner total production and demand, 2021-2032, (M Units)

Global Anti-Static Liner total production value, 2021-2032, (USD Million)

Global Anti-Static Liner production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Units), (based on production site)

Global Anti-Static Liner consumption by region & country, CAGR, 2021-2032 & (M Units)

U.S. VS China: Anti-Static Liner domestic production, consumption, key domestic manufacturers and share

Global Anti-Static Liner production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Units)

Global Anti-Static Liner production by Soft, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

Global Anti-Static Liner production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

This report profiles key players in the global Anti-Static Liner market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Desco Industries (USA), CDF Corporation (USA), Lormac Group (UK), NITTEL UK (UK), ILC Dover (USA), Sealed Air (USA), Pregis (USA), Conductive Containers (USA), ACHILLES Corporation (Japan), Dou Yee Enterprises (Singapore), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Anti-Static Liner market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Units) and average price (US\$/Unit) by manufacturer, by Soft, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Anti-Static Liner Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Anti-Static Liner Market, Segmentation by Soft:

Rigid Anti-Static Liner

Soft Anti-Static Liner

Global Anti-Static Liner Market, Segmentation by Materials:

Plastic

Foam Materials

Conducting Material

Composite

Global Anti-Static Liner Market, Segmentation by Thickness:

30?200 ?m

5?50 mm

Others

Global Anti-Static Liner Market, Segmentation by Application:

Automotive Industry

Electrical and Electronic Industry

Others

Companies Profiled:

Desco Industries (USA)

CDF Corporation (USA)

Lormac Group (UK)

NITTEL UK (UK)

ILC Dover (USA)

Sealed Air (USA)

Pregis (USA)

Conductive Containers (USA)

ACHILLES Corporation (Japan)

Dou Yee Enterprises (Singapore)

Amcon Foam (USA)

Atlas Foam Products (USA)

Suttons Performance Packaging (UK)

American Foam Corporation (USA)

Suzhou Star New Material?China?

Key Questions Answered:

1. How big is the global Anti-Static Liner market?

2. What is the demand of the global Anti-Static Liner market?
3. What is the year over year growth of the global Anti-Static Liner market?
4. What is the production and production value of the global Anti-Static Liner market?
5. Who are the key producers in the global Anti-Static Liner market?
6. What are the growth factors driving the market demand?

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