

# Global Anti-Static Foam Shipper Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Anti-Static Foam Shipper market size was valued at US\$ 354 million in 2025 and is forecast to a readjusted size of US\$ 418 million by 2032 with a CAGR of 2.4% during review period.

An Anti - Static Foam Shipper is a specialized packaging solution designed to protect sensitive electronic components, circuit boards, and other static - prone items during shipping and handling. It is made from foam materials with anti - static properties, which can effectively prevent the generation and accumulation of static electricity. This helps to avoid electrostatic discharge (ESD) that may damage delicate electronic devices. The foam shipper usually has a cushioning structure, which can provide physical protection to the items inside, reduce the impact and vibration during transportation, and at the same time ensure the safety of the items from electrostatic hazards. It is widely used in the electronics industry and other fields that require anti - static protection.

In 2025, global Anti-Static Foam Shipper production reached approximately 28,667 K units, with an average global market price of around US\$ 12 per unit.

The upstream of Anti-Static Foam Shipper includes raw material suppliers providing base polymers (polyethylene, polyurethane, polystyrene), conductive additives (carbon black, anti-static masterbatches), corrugated cardboard for outer boxes, and chemical processing agents; followed by equipment manufacturers supplying foam production machines, cutting tools, and ESD testing instruments. The midstream consists of manufacturers who convert raw materials into anti-static foam through foaming, add anti-static properties, cut into custom shapes, and assemble with corrugated boxes. The downstream connects to distributors, logistics companies, and end-users across

electronics, semiconductor, medical device, and automotive industries, with some products also serving research institutions and aerospace sectors requiring ESD protection during transportation.

The cost structure of Anti-Static Foam Shipper is dominated by direct material costs (50-60% of total cost) including base foam materials, conductive additives, and corrugated cardboard, with anti-static additives increasing material costs by 15-30% compared to standard foam; followed by production costs (20-25%) covering labor, energy (steam, electricity), and equipment maintenance for foaming, cutting, and assembly processes; plus design costs (5-10%) for custom inserts, quality control costs (3-5%) for ESD performance testing, and overhead costs (5-10%) including logistics, storage, and administrative expenses. Customization and specialized ESD requirements can further increase costs by 20-50% for high-end applications.

This report is a detailed and comprehensive analysis for global Anti-Static Foam Shipper market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Anti-Static Foam Shipper market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Anti-Static Foam Shipper market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Anti-Static Foam Shipper market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Anti-Static Foam Shipper market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Anti-Static Foam Shipper

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Anti-Static Foam Shipper market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hans Kolb, Conductive Containers, DPV Elektronik, Desco Europe, Suttos Performance Packaging, Protektive Pak, Antistat, Flexcon, Suzhou Sinkery Electronic Technology Co.,Ltd., PELSTAT, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market Segmentation

Anti-Static Foam Shipper market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Polyurethane Foam Shippers

Polyethylene Foam Shippers

#### Market segment by Structural Design

Convolute Foam Shipper

Custom-cut Foam Shipper

Other

#### Market segment by Internal Volume

Small Size (Volume

Medium Size (Volume 500–5,000 cm?)

Large Size (Volume > 5,000 cm?)

#### Market segment by Application

Electronics and Semiconductors

Telecommunications

Medical Equipment

Other

#### Major players covered

Hans Kolb

Conductive Containers

DPV Elektronik

Desco Europe

Suttons Performance Packaging

Protektive Pak

Antistat

Flexcon

Suzhou Sinkery Electronic Technology Co.,Ltd.

PELSTAT

TART

Suzhou Star New Material Group Co, Ltd.

HOZAN CO

Nefab Group

DESCO JAPAN Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Anti-Static Foam Shipper product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Anti-Static Foam Shipper, with price, sales quantity, revenue, and global market share of Anti-Static Foam Shipper from 2021 to 2026.

Chapter 3, the Anti-Static Foam Shipper competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Anti-Static Foam Shipper breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Anti-Static Foam Shipper market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Anti-Static Foam Shipper.

Chapter 14 and 15, to describe Anti-Static Foam Shipper sales channel, distributors, customers, research findings and conclusion.

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