

Global Anti-Static Foam Shipper Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Anti-Static Foam Shipper market size is expected to reach \$ 418 million by 2032, rising at a market growth of 2.4% CAGR during the forecast period (2026-2032).

An Anti - Static Foam Shipper is a specialized packaging solution designed to protect sensitive electronic components, circuit boards, and other static - prone items during shipping and handling. It is made from foam materials with anti - static properties, which can effectively prevent the generation and accumulation of static electricity. This helps to avoid electrostatic discharge (ESD) that may damage delicate electronic devices. The foam shipper usually has a cushioning structure, which can provide physical protection to the items inside, reduce the impact and vibration during transportation, and at the same time ensure the safety of the items from electrostatic hazards. It is widely used in the electronics industry and other fields that require anti - static protection.

In 2025, global Anti-Static Foam Shipper production reached approximately 28,667 K units, with an average global market price of around US\$ 12 per unit.

The upstream of Anti-Static Foam Shipper includes raw material suppliers providing base polymers (polyethylene, polyurethane, polystyrene), conductive additives (carbon black, anti-static masterbatches), corrugated cardboard for outer boxes, and chemical processing agents; followed by equipment manufacturers supplying foam production machines, cutting tools, and ESD testing instruments. The midstream consists of manufacturers who convert raw materials into anti-static foam through foaming, add anti-static properties, cut into custom shapes, and assemble with corrugated boxes. The downstream connects to distributors, logistics companies, and end-users across electronics, semiconductor, medical device, and automotive industries, with some products also serving research institutions and aerospace sectors requiring ESD

protection during transportation.

The cost structure of Anti-Static Foam Shipper is dominated by direct material costs (50-60% of total cost) including base foam materials, conductive additives, and corrugated cardboard, with anti-static additives increasing material costs by 15-30% compared to standard foam; followed by production costs (20-25%) covering labor, energy (steam, electricity), and equipment maintenance for foaming, cutting, and assembly processes; plus design costs (5-10%) for custom inserts, quality control costs (3-5%) for ESD performance testing, and overhead costs (5-10%) including logistics, storage, and administrative expenses. Customization and specialized ESD requirements can further increase costs by 20-50% for high-end applications.

This report studies the global Anti-Static Foam Shipper production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Anti-Static Foam Shipper and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Anti-Static Foam Shipper that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Anti-Static Foam Shipper total production and demand, 2021-2032, (K Units)

Global Anti-Static Foam Shipper total production value, 2021-2032, (USD Million)

Global Anti-Static Foam Shipper production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Anti-Static Foam Shipper consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Anti-Static Foam Shipper domestic production, consumption, key domestic manufacturers and share

Global Anti-Static Foam Shipper production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Anti-Static Foam Shipper production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Anti-Static Foam Shipper production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Anti-Static Foam Shipper market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hans Kolb, Conductive Containers, DPV Elektronik, Desco Europe, Suttons Performance Packaging, Protektive Pak, Antistat, Flexcon, Suzhou Sinkery Electronic Technology Co.,Ltd., PELSTAT, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Anti-Static Foam Shipper market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Anti-Static Foam Shipper Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Anti-Static Foam Shipper Market, Segmentation by Type:

Polyurethane Foam Shippers

Polyethylene Foam Shippers

Global Anti-Static Foam Shipper Market, Segmentation by Structural Design:

Convuluted Foam Shipper

Custom-cut Foam Shipper

Other

Global Anti-Static Foam Shipper Market, Segmentation by Internal Volume:

Small Size (Volume

Medium Size (Volume 500–5,000 cm³)

Large Size (Volume > 5,000 cm³)

Global Anti-Static Foam Shipper Market, Segmentation by Application:

Electronics and Semiconductors

Telecommunications

Medical Equipment

Other

Companies Profiled:

Hans Kolb

Conductive Containers

DPV Elektronik

Desco Europe

Suttons Performance Packaging

Protektive Pak

Antistat

Flexcon

Suzhou Sinkery Electronic Technology Co.,Ltd.

PELSTAT

TART

Suzhou Star New Material Group Co, Ltd.

HOZAN CO

Nefab Group

DESCO JAPAN Co., Ltd.

Key Questions Answered:

1. How big is the global Anti-Static Foam Shipper market?
2. What is the demand of the global Anti-Static Foam Shipper market?
3. What is the year over year growth of the global Anti-Static Foam Shipper market?
4. What is the production and production value of the global Anti-Static Foam Shipper market?
5. Who are the key producers in the global Anti-Static Foam Shipper market?
6. What are the growth factors driving the market demand?

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