

# Global Anti-static Clean Gloves Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Anti-static Clean Gloves market size is expected to reach \$ 2585 million by 2032, rising at a market growth of 7.8% CAGR during the forecast period (2026-2032).

Anti-static clean gloves are functional protective gloves designed for cleanroom and ESD-sensitive operations, aiming to suppress electrostatic build-up and reduce discharge risk without materially increasing particle or ionic contamination. They are commonly made with seamless knit or knitted constructions, using polyester or nylon as base yarns combined with carbon or conductive filaments to create controlled conductivity, and often feature PU or similar coatings on fingertips, palm, or full-hand areas to improve grip and abrasion resistance. To meet cleanliness requirements, they are processed with clean laundering, low-lint control, and clean packaging. Major production is concentrated in countries with mature textile and cleanroom packaging supply chains, notably China, Japan, South Korea, and parts of Southeast Asia, and the gloves are widely used in electronics manufacturing, semiconductors and displays, precision optics, medical device assembly, lithium battery production, aerospace, and laboratory environments where both cleanliness and ESD control are critical.

In 2025, the global Anti-static Clean Gloves market had reached scaled commercialization led by electronics manufacturing and semiconductor cleanroom use; on a realized-revenue basis, global production was estimated at approximately 2.0 to 6.0 billion pairs, with mainstream FOB prices around USD 0.25 to 0.55 per pair (primarily supported by reusable seamless knit gloves with conductive yarns and cleanroom-packed nitrile options).

Global demand is closely tied to the expansion and upgrading of advanced manufacturing. As semiconductors, advanced packaging, displays, and precision

electronics push toward smaller geometries and higher integration, ESD control shifts from a compliance checkbox to a key determinant of yield stability and downtime risk, while cleanroom operators increasingly prioritize lifecycle cost and performance consistency. Rising automation in clean environments further elevates requirements for reliable grip, longer wear life, and repeatable ESD behavior across batches. At the same time, tighter expectations on traceability, batch consistency, and standardized clean packaging in cross-border supply chains are accelerating product upgrades toward low-lint, low-extractables, better fit, and longer comfortable wear, rewarding suppliers with strong materials know-how, clean processing, and robust quality control.

The challenges are equally pronounced. Downstream specifications on ESD performance, cleanliness, ionic contamination, and extractables continue to tighten, making any batch variability a potential trigger for yield loss and audit failure. The product must balance conductivity, comfort, durability, and cleanliness within a narrower process window, and performance sensitivity to humidity, friction, and task profiles increases qualification complexity. Globally, customers increasingly mitigate supply and quality risks through standardized testing, on-site trials, and multi-sourcing approvals, shifting demand from low-cost generic gloves to process-specific, tiered configurations. Against cycles in capex, utilization, and inventory strategies, competition will concentrate on verifiable consistency, resilient delivery, and value-added capabilities that support cleanroom consumables management and compliance readiness.

This report studies the global Anti-static Clean Gloves production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Anti-static Clean Gloves and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Anti-static Clean Gloves that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Anti-static Clean Gloves total production and demand, 2021-2032, (K Pairs)

Global Anti-static Clean Gloves total production value, 2021-2032, (USD Million)

Global Anti-static Clean Gloves production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Pairs), (based on production site)

Global Anti-static Clean Gloves consumption by region & country, CAGR, 2021-2032 & (K Pairs)

U.S. VS China: Anti-static Clean Gloves domestic production, consumption, key domestic manufacturers and share

Global Anti-static Clean Gloves production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Pairs)

Global Anti-static Clean Gloves production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Pairs)

Global Anti-static Clean Gloves production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Pairs)

This report profiles key players in the global Anti-static Clean Gloves market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ansell Limited, SHOWA Group, Superior Glove Works Ltd., Protective Industrial Products, Inc., Globus Group, Honeywell International Inc., Riverstone Resources Sdn Bhd, Top Glove Corporation Bhd, Hartalega Holdings Berhad, Sempermed, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Anti-static Clean Gloves market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Pairs) and average price (US\$/Pair) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Anti-static Clean Gloves Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Anti-static Clean Gloves Market, Segmentation by Type:

Reusable Launderable

Disposable Single Use

Global Anti-static Clean Gloves Market, Segmentation by Cleanroom Class Target:

ISO Class 5 and Cleaner

ISO Class 6 to 7

ISO Class 8 to 9

Global Anti-static Clean Gloves Market, Segmentation by Base Material System:

Polyester and Conductive Filament

Nylon and Conductive Filament

Clean Nitrile ESD Compound

Others

Global Anti-static Clean Gloves Market, Segmentation by ESD Performance Class:

Static Dissipative

Static Conductive

Anti Static Only

Global Anti-static Clean Gloves Market, Segmentation by Application:

Semiconductor and Display

Electronics Assembly

Lithium Battery Manufacturing

Others

Companies Profiled:

Ansell Limited

SHOWA Group

Superior Glove Works Ltd.

Protective Industrial Products, Inc.

Globus Group

Honeywell International Inc.

Riverstone Resources Sdn Bhd

Top Glove Corporation Bhd

Hartalega Holdings Berhad

Sempermed

Suzhou Quanjuda Purification Technology Co., Ltd.

Suzhou Myesde Ultra Clean Technology Co., Ltd.

Suzhou Cangjia Super Clean Technology Co., Ltd.

**Key Questions Answered:**

1. How big is the global Anti-static Clean Gloves market?
2. What is the demand of the global Anti-static Clean Gloves market?
3. What is the year over year growth of the global Anti-static Clean Gloves market?
4. What is the production and production value of the global Anti-static Clean Gloves market?
5. Who are the key producers in the global Anti-static Clean Gloves market?
6. What are the growth factors driving the market demand?

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