

Global Anti Squeak and Friction Noise Reduction Additives Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Anti Squeak and Friction Noise Reduction Additives market size was valued at US\$ 432 million in 2025 and is forecast to a readjusted size of US\$ 647 million by 2032 with a CAGR of 5.4% during review period.

Low Noise Anti Squeak Additives are a class of specialty chemical compounds engineered to mitigate friction-induced acoustic phenomena (specifically stick slip vibration) at contacting interfaces of thermoplastics, elastomers, leather, and coated surfaces. In 2025, global anti squeak and friction noise reduction additives production reached approximately 23,328 ton, with an average global market price of around USD 18,000 per ton. A factory gross profit of USD 4,500 per ton with 25% gross margin. A single line full machine capacity production is around 450 ton per line per year. downstream demand is concentrated in automotive, industrial and consumer electronics. In modern EVs, anti-squeak additives are integrated into polypropylene and ABS door panel assemblies to prevent frictional noise between trim interfaces during thermal expansion. China and India are leading due to large vehicle production.

This report is a detailed and comprehensive analysis for global Anti Squeak and Friction Noise Reduction Additives market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Anti Squeak and Friction Noise Reduction Additives market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Anti Squeak and Friction Noise Reduction Additives market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Anti Squeak and Friction Noise Reduction Additives market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Anti Squeak and Friction Noise Reduction Additives market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Anti Squeak and Friction Noise Reduction Additives
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Anti Squeak and Friction Noise Reduction Additives market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NOF Corporation (Japan), Dow Inc. (US), BYK (Altana Group) (Germany), Evonik Industries AG (Germany), BASF SE (Germany), Clariant AG (Switzerland), Wacker Chemie AG (Germany), Lubrizol Corporation (US), LANXESS AG (Germany), DuPont de Nemours (US), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Anti Squeak and Friction Noise Reduction Additives market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Graft Copolymers (e.g., MODIPER®)

Silicone / PDMS Derivatives

Fatty Acid Amides (EBS, Oleamide)

Friction Modifiers (Organic)

Others

Market segment by Load Bering Capacity

10 Mpa

25 Mpa

50 Mpa

Others

Market segment by Product Form

Solid Masterbatch

Powder (Free Flowing)

Liquid / Waterborne Coating

Others

Market segment by Application

Automotive

Home Appliances

Consumer Electronics

Industrial Machinery

Others

Major players covered

NOF Corporation (Japan)

Dow Inc. (US)

BYK (Altana Group) (Germany)

Evonik Industries AG (Germany)

BASF SE (Germany)

Clariant AG (Switzerland)

Wacker Chemie AG (Germany)

Lubrizol Corporation (US)

LANXESS AG (Germany)

DuPont de Nemours (US)

Afton Chemical (US)

Infineum International (UK)

Croda International (UK)

SIKA AG (Switzerland)

Mitsubishi Chemical Group (Japan)

Techno Polymer Co., Ltd. (Japan)

ZIEGLER Group (Germany)

Chukyo Yushi Co., Ltd. (Japan)

Sumitomo Chemical Co., Ltd. (Japan)

Shin-Etsu Chemical Co., Ltd. (Japan)

KCC Corporation (South Korea)

LG Chem Ltd. (South Korea)

LOTTE Chemical Corporation (South Korea)

SABIC (Saudi Arabia)

RTP Company (US)

PolyOne (Avient) (US)

Silike Technology (China)

Akochem (China)

Guangzhou Baiyun Chemical Industry Co. (China)

Zhuhai Smoothway Materials Inc. (China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Anti Squeak and Friction Noise Reduction Additives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Anti Squeak and Friction Noise Reduction Additives, with price, sales quantity, revenue, and global market share of Anti Squeak and Friction Noise Reduction Additives from 2021 to 2026.

Chapter 3, the Anti Squeak and Friction Noise Reduction Additives competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Anti Squeak and Friction Noise Reduction Additives breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Anti Squeak and Friction Noise Reduction Additives market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Anti Squeak and Friction Noise Reduction Additives.

Chapter 14 and 15, to describe Anti Squeak and Friction Noise Reduction Additives sales channel, distributors, customers, research findings and conclusion.

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