

# Global Anti Soiling Aircraft Exterior Coatings Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Anti Soiling Aircraft Exterior Coatings market size is expected to reach \$ 409 million by 2032, rising at a market growth of 8.3% CAGR during the forecast period (2026-2032).

Anti soiling aircraft exterior coatings refer to a specialized category of functional coating applied to aerodynamic surfaces of aircraft surfaces. Their defining characteristic is the ability to reduce adhesion and accumulation of environmental contaminants such as dust, sand, insect residues, exhaust soot, oil mist, de-icing fluid residues, and atmospheric particulate matter through low surface energy chemical modification, nano structured surface topography, or fluorosilicone polymer network design. In 2025, global anti soiling aircraft exterior coatings production reached approximately 5,058 ton, with an average global market price of around USD 45,000 per ton. A factory gross profit of USD 11,250 per ton with 25% gross margin. A single line full machine capacity production is around 180 ton per line per year. The upstream depend on fluorinated chemistry, low surface energy materials, nano-engineered surface modifiers and abrasion-resistant additives. Downstream demand is concentrated in commercial aviation, military aviation and cargo aviation. A global cargo carrier operating Boeing 777 freighters uses fluoropolymer easy-clean coatings to reduce soot adhesion around engine nacelles and rear fuselage sections for a faster cleaning, corrosion resistance and long term paint durability. India and China leads the market due to fleet expansion and MRO infrastructure development. While US has the largest MRO ecosystems and major OEM presence.

This report studies the global Anti Soiling Aircraft Exterior Coatings production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Anti Soiling Aircraft Exterior Coatings and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Anti Soiling Aircraft Exterior Coatings that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Anti Soiling Aircraft Exterior Coatings total production and demand, 2021-2032, (Tons)

Global Anti Soiling Aircraft Exterior Coatings total production value, 2021-2032, (USD Million)

Global Anti Soiling Aircraft Exterior Coatings production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Anti Soiling Aircraft Exterior Coatings consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Anti Soiling Aircraft Exterior Coatings domestic production, consumption, key domestic manufacturers and share

Global Anti Soiling Aircraft Exterior Coatings production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Anti Soiling Aircraft Exterior Coatings production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Anti Soiling Aircraft Exterior Coatings production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Anti Soiling Aircraft Exterior Coatings market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PPG Industries (US), AkzoNobel (Netherlands), Sherwin-Williams (US), 3M Company (US), Mankiewicz (Germany), Henkel AG & Co. KGaA (Germany), BASF SE (Germany), DuPont de Nemours (US), Solvay S.A. (Belgium), Saint-Gobain S.A. (France), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Anti Soiling Aircraft Exterior Coatings market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Anti Soiling Aircraft Exterior Coatings Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Anti Soiling Aircraft Exterior Coatings Market, Segmentation by Type:

Anti Soiling Topcoats

Easy Clean Clearcoats

Anti Fouling Sealants

Multifunctional Coatings

Others

## Global Anti Soiling Aircraft Exterior Coatings Market, Segmentation by Cure Mechanism:

Ambient Temperature Cure

Low Temperature Bake (60-80°C)

High Temperature Bake (120-150°C)

UV Cured

Others

## Global Anti Soiling Aircraft Exterior Coatings Market, Segmentation by Performance Characteristic:

Hydrophobic Only

Oleophobic Only

Amphiphobic (Dual-Phobic)

Self-Cleaning (Photocatalytic)

Others

## Global Anti Soiling Aircraft Exterior Coatings Market, Segmentation by Application:

Commercial Airlines

Cargo Operators

Military/Government

Business Aviation

Others

**Companies Profiled:**

PPG Industries (US)

AkzoNobel (Netherlands)

Sherwin-Williams (US)

3M Company (US)

Mankiewicz (Germany)

Henkel AG & Co. KGaA (Germany)

BASF SE (Germany)

DuPont de Nemours (US)

Solvay S.A. (Belgium)

Saint-Gobain S.A. (France)

Axalta Coating Systems (US)

Hentzen Coatings (US)

Ionbond (Switzerland)

Zircotec (UK)

Nycote Laboratories (US)

Unelko Corporation (US)

Oceanit (US)

GKN Aerospace (UK)

Hexcel Corporation (US)

Dow Chemical (US)

Evonik Industries (Germany)

AVIC BIAM New Materials (China)

Shanghai Kinlita Chemical (China)

Zhuzhou Feilu Paint (China)

Key Questions Answered:

1. How big is the global Anti Soiling Aircraft Exterior Coatings market?
2. What is the demand of the global Anti Soiling Aircraft Exterior Coatings market?
3. What is the year over year growth of the global Anti Soiling Aircraft Exterior Coatings market?
4. What is the production and production value of the global Anti Soiling Aircraft Exterior Coatings market?
5. Who are the key producers in the global Anti Soiling Aircraft Exterior Coatings market?
6. What are the growth factors driving the market demand?

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