

# Global Anti-Slip Flooring Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Anti-Slip Flooring market size is expected to reach \$ 7805 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

Anti-Slip Flooring refers to flooring materials designed with enhanced surface friction through texture design, material modification, or coating treatment to reduce the risk of slipping. It is widely used in public buildings, commercial spaces, industrial facilities, and residential environments, especially in wet or high-traffic areas.

In 2025, the global production of anti-slip flooring was 900 million square meters, with an average price of US\$6.4 per square meter.

Upstream mainly includes PVC resins, rubber, ceramic raw materials, stone, cement-based materials, as well as additives and anti-slip coating materials. The industry relies on surface processing and forming technologies, with a mature and diversified supply chain, although advanced eco-friendly materials and functional coatings are still controlled by leading players. Downstream applications include hospitals, schools, shopping malls, subway stations, airports, industrial plants, and residential kitchens and bathrooms. Public infrastructure and commercial spaces demand high slip resistance and wear durability, industrial applications emphasize chemical resistance and load-bearing capacity, while residential markets balance safety and aesthetics. Demand is closely linked to construction activity and safety regulations.

In terms of development trends, anti-slip flooring is evolving toward environmentally friendly materials, higher durability, and multifunctionality. Low-VOC and recyclable materials are increasingly adopted, while additional features such as antibacterial, anti-fouling, and easy-clean properties are being integrated to meet higher hygiene

standards. Advances in surface microstructure design and nanocoating technologies are improving slip resistance and extending service life. Key drivers include stricter safety regulations, increasing demand from aging populations, and renovation and upgrading of commercial and public facilities, along with rising consumer awareness of safety and comfort. However, challenges include raw material price fluctuations, intense market competition leading to pricing pressure, and inconsistent quality among low-end products affecting overall market perception.

Overall, the anti-slip flooring industry maintains a moderate gross margin, typically ranging from 20% to 35%. Low- to mid-end products face strong homogenization and price competition, resulting in relatively lower margins, while high-performance, eco-friendly, and multifunctional products offer higher added value and stronger profitability. Companies with strong material R&D capabilities, brand recognition, and distribution networks are better positioned to achieve stable growth.

This report studies the global Anti-Slip Flooring production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Anti-Slip Flooring and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Anti-Slip Flooring that contribute to its increasing demand across many markets.

#### Highlights and key features of the study

Global Anti-Slip Flooring total production and demand, 2021-2032, (K Sqm)

Global Anti-Slip Flooring total production value, 2021-2032, (USD Million)

Global Anti-Slip Flooring production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Anti-Slip Flooring consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Anti-Slip Flooring domestic production, consumption, key domestic manufacturers and share

Global Anti-Slip Flooring production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Anti-Slip Flooring production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Anti-Slip Flooring production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Anti-Slip Flooring market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Altro (UK), Polyflor (UK), Forbo Flooring Systems (Switzerland), Gerflor (France), Tarkett (France), Armstrong (USA), Nora Systems (Germany), Sika (Switzerland), Mapei (Italy), Rikett (Norway), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Anti-Slip Flooring market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Anti-Slip Flooring Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Anti-Slip Flooring Market, Segmentation by Type:

PTV Less than 36

PTV 36-45

PTV 45-54

PTV 55 and Above

#### Global Anti-Slip Flooring Market, Segmentation by Material System:

PVC Anti-Slip Flooring

Rubber Anti-Slip Flooring

Resin Anti-Slip Flooring

Tile / Mineral-Based Anti-Slip Flooring

#### Global Anti-Slip Flooring Market, Segmentation by Product Format:

Sheet Roll

Sheet Tile

Plank / Tile Format

Poured-In-Place Flooring

#### Global Anti-Slip Flooring Market, Segmentation by Application:

Residential

Sports Venues

Industrial Workshop

School

Hospital

Other

#### Companies Profiled:

Altro (UK)

Polyflor (UK)

Forbo Flooring Systems (Switzerland)

Gerflor (France)

Tarkett (France)

Armstrong (USA)

Nora Systems (Germany)

Sika (Switzerland)

Mapei (Italy)

Rikett (Norway)

Interface (USA)

Johnsonite (USA)

Toli (Japan)

Roppe (USA)

Power Dekor (China)

Nature Home (China)

Der Future (China)

Supex Chemical (China)

Asia Create-Energy (China)

Oriental Yuhong (China)

Monalisa (China)

Marco Polo (China)

#### Key Questions Answered:

1. How big is the global Anti-Slip Flooring market?
2. What is the demand of the global Anti-Slip Flooring market?
3. What is the year over year growth of the global Anti-Slip Flooring market?
4. What is the production and production value of the global Anti-Slip Flooring market?
5. Who are the key producers in the global Anti-Slip Flooring market?
6. What are the growth factors driving the market demand?

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