

Global Anti-Slip Flooring Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G2D8F95CFA9EEN.html>

Date: June 2026

Pages: 160

Price: US\$ 3,480.00 (Single User License)

ID: G2D8F95CFA9EEN

Abstracts

According to our (Global Info Research) latest study, the global Anti-Slip Flooring market size was valued at US\$ 5927 million in 2025 and is forecast to a readjusted size of US\$ 7805 million by 2032 with a CAGR of 4.1% during review period.

Anti-Slip Flooring refers to flooring materials designed with enhanced surface friction through texture design, material modification, or coating treatment to reduce the risk of slipping. It is widely used in public buildings, commercial spaces, industrial facilities, and residential environments, especially in wet or high-traffic areas.

In 2025, the global production of anti-slip flooring was 900 million square meters, with an average price of US\$6.4 per square meter.

Upstream mainly includes PVC resins, rubber, ceramic raw materials, stone, cement-based materials, as well as additives and anti-slip coating materials. The industry relies on surface processing and forming technologies, with a mature and diversified supply chain, although advanced eco-friendly materials and functional coatings are still controlled by leading players. Downstream applications include hospitals, schools, shopping malls, subway stations, airports, industrial plants, and residential kitchens and bathrooms. Public infrastructure and commercial spaces demand high slip resistance and wear durability, industrial applications emphasize chemical resistance and load-bearing capacity, while residential markets balance safety and aesthetics. Demand is closely linked to construction activity and safety regulations.

In terms of development trends, anti-slip flooring is evolving toward environmentally friendly materials, higher durability, and multifunctionality. Low-VOC and recyclable

materials are increasingly adopted, while additional features such as antibacterial, anti-fouling, and easy-clean properties are being integrated to meet higher hygiene standards. Advances in surface microstructure design and nanocoating technologies are improving slip resistance and extending service life. Key drivers include stricter safety regulations, increasing demand from aging populations, and renovation and upgrading of commercial and public facilities, along with rising consumer awareness of safety and comfort. However, challenges include raw material price fluctuations, intense market competition leading to pricing pressure, and inconsistent quality among low-end products affecting overall market perception.

Overall, the anti-slip flooring industry maintains a moderate gross margin, typically ranging from 20% to 35%. Low- to mid-end products face strong homogenization and price competition, resulting in relatively lower margins, while high-performance, eco-friendly, and multifunctional products offer higher added value and stronger profitability. Companies with strong material R&D capabilities, brand recognition, and distribution networks are better positioned to achieve stable growth.

This report is a detailed and comprehensive analysis for global Anti-Slip Flooring market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Anti-Slip Flooring market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Anti-Slip Flooring market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Anti-Slip Flooring market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Anti-Slip Flooring market shares of main players, shipments in revenue (\$

Million), sales quantity (K Sqm), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Anti-Slip Flooring

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Anti-Slip Flooring market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Altro (UK), Polyflor (UK), Forbo Flooring Systems (Switzerland), Gerflor (France), Tarkett (France), Armstrong (USA), Nora Systems (Germany), Sika (Switzerland), Mapei (Italy), Rikett (Norway), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Anti-Slip Flooring market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

PTV Less than 36

PTV 36?45

PTV 45?54

PTV 55 and Above

Market segment by Material System

PVC Anti-Slip Flooring

Rubber Anti-Slip Flooring

Resin Anti-Slip Flooring

Tile / Mineral-Based Anti-Slip Flooring

Market segment by Product Format

Sheet Roll

Sheet Tile

Plank / Tile Format

Poured-In-Place Flooring

Market segment by Application

Residential

Sports Venues

Industrial Workshop

School

Hospital

Other

Major players covered

Altro (UK)

Polyflor (UK)

Forbo Flooring Systems (Switzerland)

Gerflor (France)

Tarkett (France)

Armstrong (USA)

Nora Systems (Germany)

Sika (Switzerland)

Mapei (Italy)

Rikett (Norway)

Interface (USA)

Johnsonite (USA)

Toli (Japan)

Roppe (USA)

Power Dekor (China)

Nature Home (China)

Der Future (China)

Supex Chemical (China)

Asia Create-Energy (China)

Oriental Yuhong (China)

Monalisa (China)

Marco Polo (China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Anti-Slip Flooring product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Anti-Slip Flooring, with price, sales quantity, revenue, and global market share of Anti-Slip Flooring from 2021 to 2026.

Chapter 3, the Anti-Slip Flooring competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Anti-Slip Flooring breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Anti-Slip Flooring market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Anti-Slip Flooring.

Chapter 14 and 15, to describe Anti-Slip Flooring sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Anti-Slip Flooring Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 PTV Less than

1.3.3 PTV 36?45

1.3.4 PTV 45?54

1.3.5 PTV 55 and Above

1.4 Market Analysis by Material System

1.4.1 Overview: Global Anti-Slip Flooring Consumption Value by Material System: 2021 Versus 2025 Versus 2032

1.4.2 PVC Anti-Slip Flooring

1.4.3 Rubber Anti-Slip Flooring

1.4.4 Resin Anti-Slip Flooring

1.4.5 Tile / Mineral-Based Anti-Slip Flooring

1.5 Market Analysis by Product Format

1.5.1 Overview: Global Anti-Slip Flooring Consumption Value by Product Format: 2021 Versus 2025 Versus 2032

1.5.2 Sheet Roll

1.5.3 Sheet Tile

1.5.4 Plank / Tile Format

1.5.5 Poured-In-Place Flooring

1.6 Market Analysis by Application

1.6.1 Overview: Global Anti-Slip Flooring Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Residential

1.6.3 Sports Venues

1.6.4 Industrial Workshop

1.6.5 School

1.6.6 Hospital

1.6.7 Other

1.7 Global Anti-Slip Flooring Market Size & Forecast

1.7.1 Global Anti-Slip Flooring Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Anti-Slip Flooring Sales Quantity (2021-2032)

1.7.3 Global Anti-Slip Flooring Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Altro (UK)

2.1.1 Altro (UK) Details

2.1.2 Altro (UK) Major Business

2.1.3 Altro (UK) Anti-Slip Flooring Product and Services

2.1.4 Altro (UK) Anti-Slip Flooring Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Altro (UK) Recent Developments/Updates

2.2 Polyflor (UK)

2.2.1 Polyflor (UK) Details

2.2.2 Polyflor (UK) Major Business

2.2.3 Polyflor (UK) Anti-Slip Flooring Product and Services

2.2.4 Polyflor (UK) Anti-Slip Flooring Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Polyflor (UK) Recent Developments/Updates

2.3 Forbo Flooring Systems (Switzerland)

2.3.1 Forbo Flooring Systems (Switzerland) Details

2.3.2 Forbo Flooring Systems (Switzerland) Major Business

2.3.3 Forbo Flooring Systems (Switzerland) Anti-Slip Flooring Product and Services

2.3.4 Forbo Flooring Systems (Switzerland) Anti-Slip Flooring Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Forbo Flooring Systems (Switzerland) Recent Developments/Updates

2.4 Gerflor (France)

2.4.1 Gerflor (France) Details

2.4.2 Gerflor (France) Major Business

2.4.3 Gerflor (France) Anti-Slip Flooring Product and Services

2.4.4 Gerflor (France) Anti-Slip Flooring Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Gerflor (France) Recent Developments/Updates

2.5 Tarkett (France)

2.5.1 Tarkett (France) Details

2.5.2 Tarkett (France) Major Business

2.5.3 Tarkett (France) Anti-Slip Flooring Product and Services

2.5.4 Tarkett (France) Anti-Slip Flooring Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Tarkett (France) Recent Developments/Updates

2.6 Armstrong (USA)

2.6.1 Armstrong (USA) Details

2.6.2 Armstrong (USA) Major Business

2.6.3 Armstrong (USA) Anti-Slip Flooring Product and Services

2.6.4 Armstrong (USA) Anti-Slip Flooring Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Armstrong (USA) Recent Developments/Updates

2.7 Nora Systems (Germany)

2.7.1 Nora Systems (Germany) Details

2.7.2 Nora Systems (Germany) Major Business

2.7.3 Nora Systems (Germany) Anti-Slip Flooring Product and Services

2.7.4 Nora Systems (Germany) Anti-Slip Flooring Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Nora Systems (Germany) Recent Developments/Updates

2.8 Sika (Switzerland)

2.8.1 Sika (Switzerland) Details

2.8.2 Sika (Switzerland) Major Business

2.8.3 Sika (Switzerland) Anti-Slip Flooring Product and Services

2.8.4 Sika (Switzerland) Anti-Slip Flooring Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Sika (Switzerland) Recent Developments/Updates

2.9 Mapei (Italy)

2.9.1 Mapei (Italy) Details

2.9.2 Mapei (Italy) Major Business

2.9.3 Mapei (Italy) Anti-Slip Flooring Product and Services

2.9.4 Mapei (Italy) Anti-Slip Flooring Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Mapei (Italy) Recent Developments/Updates

2.10 Rikett (Norway)

2.10.1 Rikett (Norway) Details

2.10.2 Rikett (Norway) Major Business

2.10.3 Rikett (Norway) Anti-Slip Flooring Product and Services

2.10.4 Rikett (Norway) Anti-Slip Flooring Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Rikett (Norway) Recent Developments/Updates

2.11 Interface (USA)

2.11.1 Interface (USA) Details

2.11.2 Interface (USA) Major Business

2.11.3 Interface (USA) Anti-Slip Flooring Product and Services

2.11.4 Interface (USA) Anti-Slip Flooring Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Interface (USA) Recent Developments/Updates

2.12 Johnsonite (USA)

2.12.1 Johnsonite (USA) Details

2.12.2 Johnsonite (USA) Major Business

2.12.3 Johnsonite (USA) Anti-Slip Flooring Product and Services

2.12.4 Johnsonite (USA) Anti-Slip Flooring Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Johnsonite (USA) Recent Developments/Updates

2.13 Toli (Japan)

2.13.1 Toli (Japan) Details

2.13.2 Toli (Japan) Major Business

2.13.3 Toli (Japan) Anti-Slip Flooring Product and Services

2.13.4 Toli (Japan) Anti-Slip Flooring Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Toli (Japan) Recent Developments/Updates

2.14 Roppe (USA)

2.14.1 Roppe (USA) Details

2.14.2 Roppe (USA) Major Business

2.14.3 Roppe (USA) Anti-Slip Flooring Product and Services

2.14.4 Roppe (USA) Anti-Slip Flooring Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Roppe (USA) Recent Developments/Updates

2.15 Power Dekor (China)

2.15.1 Power Dekor (China) Details

2.15.2 Power Dekor (China) Major Business

2.15.3 Power Dekor (China) Anti-Slip Flooring Product and Services

2.15.4 Power Dekor (China) Anti-Slip Flooring Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 Power Dekor (China) Recent Developments/Updates

2.16 Nature Home (China)

2.16.1 Nature Home (China) Details

2.16.2 Nature Home (China) Major Business

2.16.3 Nature Home (China) Anti-Slip Flooring Product and Services

2.16.4 Nature Home (China) Anti-Slip Flooring Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.16.5 Nature Home (China) Recent Developments/Updates

2.17 Der Future (China)

- 2.17.1 Der Future (China) Details
- 2.17.2 Der Future (China) Major Business
- 2.17.3 Der Future (China) Anti-Slip Flooring Product and Services
- 2.17.4 Der Future (China) Anti-Slip Flooring Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.17.5 Der Future (China) Recent Developments/Updates
- 2.18 Supex Chemical (China)
 - 2.18.1 Supex Chemical (China) Details
 - 2.18.2 Supex Chemical (China) Major Business
 - 2.18.3 Supex Chemical (China) Anti-Slip Flooring Product and Services
 - 2.18.4 Supex Chemical (China) Anti-Slip Flooring Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.18.5 Supex Chemical (China) Recent Developments/Updates
- 2.19 Asia Create-Energy (China)
 - 2.19.1 Asia Create-Energy (China) Details
 - 2.19.2 Asia Create-Energy (China) Major Business
 - 2.19.3 Asia Create-Energy (China) Anti-Slip Flooring Product and Services
 - 2.19.4 Asia Create-Energy (China) Anti-Slip Flooring Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.19.5 Asia Create-Energy (China) Recent Developments/Updates
- 2.20 Oriental Yuhong (China)
 - 2.20.1 Oriental Yuhong (China) Details
 - 2.20.2 Oriental Yuhong (China) Major Business
 - 2.20.3 Oriental Yuhong (China) Anti-Slip Flooring Product and Services
 - 2.20.4 Oriental Yuhong (China) Anti-Slip Flooring Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.20.5 Oriental Yuhong (China) Recent Developments/Updates
- 2.21 Monalisa (China)
 - 2.21.1 Monalisa (China) Details
 - 2.21.2 Monalisa (China) Major Business
 - 2.21.3 Monalisa (China) Anti-Slip Flooring Product and Services
 - 2.21.4 Monalisa (China) Anti-Slip Flooring Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.21.5 Monalisa (China) Recent Developments/Updates
- 2.22 Marco Polo (China)
 - 2.22.1 Marco Polo (China) Details
 - 2.22.2 Marco Polo (China) Major Business
 - 2.22.3 Marco Polo (China) Anti-Slip Flooring Product and Services
 - 2.22.4 Marco Polo (China) Anti-Slip Flooring Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2021-2026)

2.22.5 Marco Polo (China) Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: ANTI-SLIP FLOORING BY MANUFACTURER

3.1 Global Anti-Slip Flooring Sales Quantity by Manufacturer (2021-2026)

3.2 Global Anti-Slip Flooring Revenue by Manufacturer (2021-2026)

3.3 Global Anti-Slip Flooring Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Anti-Slip Flooring by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Anti-Slip Flooring Manufacturer Market Share in 2025

3.4.3 Top 6 Anti-Slip Flooring Manufacturer Market Share in 2025

3.5 Anti-Slip Flooring Market: Overall Company Footprint Analysis

3.5.1 Anti-Slip Flooring Market: Region Footprint

3.5.2 Anti-Slip Flooring Market: Company Product Type Footprint

3.5.3 Anti-Slip Flooring Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Anti-Slip Flooring Market Size by Region

4.1.1 Global Anti-Slip Flooring Sales Quantity by Region (2021-2032)

4.1.2 Global Anti-Slip Flooring Consumption Value by Region (2021-2032)

4.1.3 Global Anti-Slip Flooring Average Price by Region (2021-2032)

4.2 North America Anti-Slip Flooring Consumption Value (2021-2032)

4.3 Europe Anti-Slip Flooring Consumption Value (2021-2032)

4.4 Asia-Pacific Anti-Slip Flooring Consumption Value (2021-2032)

4.5 South America Anti-Slip Flooring Consumption Value (2021-2032)

4.6 Middle East & Africa Anti-Slip Flooring Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Anti-Slip Flooring Sales Quantity by Type (2021-2032)

5.2 Global Anti-Slip Flooring Consumption Value by Type (2021-2032)

5.3 Global Anti-Slip Flooring Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Anti-Slip Flooring Sales Quantity by Application (2021-2032)

6.2 Global Anti-Slip Flooring Consumption Value by Application (2021-2032)

6.3 Global Anti-Slip Flooring Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Anti-Slip Flooring Sales Quantity by Type (2021-2032)

7.2 North America Anti-Slip Flooring Sales Quantity by Application (2021-2032)

7.3 North America Anti-Slip Flooring Market Size by Country

7.3.1 North America Anti-Slip Flooring Sales Quantity by Country (2021-2032)

7.3.2 North America Anti-Slip Flooring Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Anti-Slip Flooring Sales Quantity by Type (2021-2032)

8.2 Europe Anti-Slip Flooring Sales Quantity by Application (2021-2032)

8.3 Europe Anti-Slip Flooring Market Size by Country

8.3.1 Europe Anti-Slip Flooring Sales Quantity by Country (2021-2032)

8.3.2 Europe Anti-Slip Flooring Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Anti-Slip Flooring Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Anti-Slip Flooring Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Anti-Slip Flooring Market Size by Region

9.3.1 Asia-Pacific Anti-Slip Flooring Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Anti-Slip Flooring Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Anti-Slip Flooring Sales Quantity by Type (2021-2032)

10.2 South America Anti-Slip Flooring Sales Quantity by Application (2021-2032)

10.3 South America Anti-Slip Flooring Market Size by Country

10.3.1 South America Anti-Slip Flooring Sales Quantity by Country (2021-2032)

10.3.2 South America Anti-Slip Flooring Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Anti-Slip Flooring Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Anti-Slip Flooring Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Anti-Slip Flooring Market Size by Country

11.3.1 Middle East & Africa Anti-Slip Flooring Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Anti-Slip Flooring Consumption Value by Country
(2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Anti-Slip Flooring Market Drivers

12.2 Anti-Slip Flooring Market Restraints

12.3 Anti-Slip Flooring Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Anti-Slip Flooring and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Anti-Slip Flooring
- 13.3 Anti-Slip Flooring Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Anti-Slip Flooring Typical Distributors
- 14.3 Anti-Slip Flooring Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Anti-Slip Flooring Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Anti-Slip Flooring Consumption Value by Material System, (USD Million), 2021 & 2025 & 2032

Table 3. Global Anti-Slip Flooring Consumption Value by Product Format, (USD Million), 2021 & 2025 & 2032

Table 4. Global Anti-Slip Flooring Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Altro (UK) Basic Information, Manufacturing Base and Competitors

Table 6. Altro (UK) Major Business

Table 7. Altro (UK) Anti-Slip Flooring Product and Services

Table 8. Altro (UK) Anti-Slip Flooring Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Altro (UK) Recent Developments/Updates

Table 10. Polyflor (UK) Basic Information, Manufacturing Base and Competitors

Table 11. Polyflor (UK) Major Business

Table 12. Polyflor (UK) Anti-Slip Flooring Product and Services

Table 13. Polyflor (UK) Anti-Slip Flooring Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Polyflor (UK) Recent Developments/Updates

Table 15. Forbo Flooring Systems (Switzerland) Basic Information, Manufacturing Base and Competitors

Table 16. Forbo Flooring Systems (Switzerland) Major Business

Table 17. Forbo Flooring Systems (Switzerland) Anti-Slip Flooring Product and Services

Table 18. Forbo Flooring Systems (Switzerland) Anti-Slip Flooring Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Forbo Flooring Systems (Switzerland) Recent Developments/Updates

Table 20. Gerflor (France) Basic Information, Manufacturing Base and Competitors

Table 21. Gerflor (France) Major Business

Table 22. Gerflor (France) Anti-Slip Flooring Product and Services

Table 23. Gerflor (France) Anti-Slip Flooring Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Gerflor (France) Recent Developments/Updates

Table 25. Tarkett (France) Basic Information, Manufacturing Base and Competitors

Table 26. Tarkett (France) Major Business
Table 27. Tarkett (France) Anti-Slip Flooring Product and Services
Table 28. Tarkett (France) Anti-Slip Flooring Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 29. Tarkett (France) Recent Developments/Updates
Table 30. Armstrong (USA) Basic Information, Manufacturing Base and Competitors
Table 31. Armstrong (USA) Major Business
Table 32. Armstrong (USA) Anti-Slip Flooring Product and Services
Table 33. Armstrong (USA) Anti-Slip Flooring Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 34. Armstrong (USA) Recent Developments/Updates
Table 35. Nora Systems (Germany) Basic Information, Manufacturing Base and Competitors
Table 36. Nora Systems (Germany) Major Business
Table 37. Nora Systems (Germany) Anti-Slip Flooring Product and Services
Table 38. Nora Systems (Germany) Anti-Slip Flooring Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 39. Nora Systems (Germany) Recent Developments/Updates
Table 40. Sika (Switzerland) Basic Information, Manufacturing Base and Competitors
Table 41. Sika (Switzerland) Major Business
Table 42. Sika (Switzerland) Anti-Slip Flooring Product and Services
Table 43. Sika (Switzerland) Anti-Slip Flooring Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 44. Sika (Switzerland) Recent Developments/Updates
Table 45. Mapei (Italy) Basic Information, Manufacturing Base and Competitors
Table 46. Mapei (Italy) Major Business
Table 47. Mapei (Italy) Anti-Slip Flooring Product and Services
Table 48. Mapei (Italy) Anti-Slip Flooring Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 49. Mapei (Italy) Recent Developments/Updates
Table 50. Rikett (Norway) Basic Information, Manufacturing Base and Competitors
Table 51. Rikett (Norway) Major Business
Table 52. Rikett (Norway) Anti-Slip Flooring Product and Services
Table 53. Rikett (Norway) Anti-Slip Flooring Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 54. Rikett (Norway) Recent Developments/Updates
Table 55. Interface (USA) Basic Information, Manufacturing Base and Competitors
Table 56. Interface (USA) Major Business

Table 57. Interface (USA) Anti-Slip Flooring Product and Services
Table 58. Interface (USA) Anti-Slip Flooring Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 59. Interface (USA) Recent Developments/Updates
Table 60. Johnsonite (USA) Basic Information, Manufacturing Base and Competitors
Table 61. Johnsonite (USA) Major Business
Table 62. Johnsonite (USA) Anti-Slip Flooring Product and Services
Table 63. Johnsonite (USA) Anti-Slip Flooring Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 64. Johnsonite (USA) Recent Developments/Updates
Table 65. Toli (Japan) Basic Information, Manufacturing Base and Competitors
Table 66. Toli (Japan) Major Business
Table 67. Toli (Japan) Anti-Slip Flooring Product and Services
Table 68. Toli (Japan) Anti-Slip Flooring Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 69. Toli (Japan) Recent Developments/Updates
Table 70. Roppe (USA) Basic Information, Manufacturing Base and Competitors
Table 71. Roppe (USA) Major Business
Table 72. Roppe (USA) Anti-Slip Flooring Product and Services
Table 73. Roppe (USA) Anti-Slip Flooring Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 74. Roppe (USA) Recent Developments/Updates
Table 75. Power Dekor (China) Basic Information, Manufacturing Base and Competitors
Table 76. Power Dekor (China) Major Business
Table 77. Power Dekor (China) Anti-Slip Flooring Product and Services
Table 78. Power Dekor (China) Anti-Slip Flooring Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. Power Dekor (China) Recent Developments/Updates
Table 80. Nature Home (China) Basic Information, Manufacturing Base and Competitors
Table 81. Nature Home (China) Major Business
Table 82. Nature Home (China) Anti-Slip Flooring Product and Services
Table 83. Nature Home (China) Anti-Slip Flooring Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 84. Nature Home (China) Recent Developments/Updates
Table 85. Der Future (China) Basic Information, Manufacturing Base and Competitors
Table 86. Der Future (China) Major Business

Table 87. Der Future (China) Anti-Slip Flooring Product and Services

Table 88. Der Future (China) Anti-Slip Flooring Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. Der Future (China) Recent Developments/Updates

Table 90. Supex Chemical (China) Basic Information, Manufacturing Base and Competitors

Table 91. Supex Chemical (China) Major Business

Table 92. Supex Chemical (China) Anti-Slip Flooring Product and Services

Table 93. Supex Chemical (China) Anti-Slip Flooring Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 94. Supex Chemical (China) Recent Developments/Updates

Table 95. Asia Create-Energy (China) Basic Information, Manufacturing Base and Competitors

Table 96. Asia Create-Energy (China) Major Business

Table 97. Asia Create-Energy (China) Anti-Slip Flooring Product and Services

Table 98. Asia Create-Energy (China) Anti-Slip Flooring Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 99. Asia Create-Energy (China) Recent Developments/Updates

Table 100. Oriental Yuhong (China) Basic Information, Manufacturing Base and Competitors

Table 101. Oriental Yuhong (China) Major Business

Table 102. Oriental Yuhong (China) Anti-Slip Flooring Product and Services

Table 103. Oriental Yuhong (China) Anti-Slip Flooring Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. Oriental Yuhong (China) Recent Developments/Updates

Table 105. Monalisa (China) Basic Information, Manufacturing Base and Competitors

Table 106. Monalisa (China) Major Business

Table 107. Monalisa (China) Anti-Slip Flooring Product and Services

Table 108. Monalisa (China) Anti-Slip Flooring Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Monalisa (China) Recent Developments/Updates

Table 110. Marco Polo (China) Basic Information, Manufacturing Base and Competitors

Table 111. Marco Polo (China) Major Business

Table 112. Marco Polo (China) Anti-Slip Flooring Product and Services

Table 113. Marco Polo (China) Anti-Slip Flooring Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share

(2021-2026)

Table 114. Marco Polo (China) Recent Developments/Updates

Table 115. Global Anti-Slip Flooring Sales Quantity by Manufacturer (2021-2026) & (K Sqm)

Table 116. Global Anti-Slip Flooring Revenue by Manufacturer (2021-2026) & (USD Million)

Table 117. Global Anti-Slip Flooring Average Price by Manufacturer (2021-2026) & (US\$/Sq m)

Table 118. Market Position of Manufacturers in Anti-Slip Flooring, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 119. Head Office and Anti-Slip Flooring Production Site of Key Manufacturer

Table 120. Anti-Slip Flooring Market: Company Product Type Footprint

Table 121. Anti-Slip Flooring Market: Company Product Application Footprint

Table 122. Anti-Slip Flooring New Market Entrants and Barriers to Market Entry

Table 123. Anti-Slip Flooring Mergers, Acquisition, Agreements, and Collaborations

Table 124. Global Anti-Slip Flooring Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 125. Global Anti-Slip Flooring Sales Quantity by Region (2021-2026) & (K Sqm)

Table 126. Global Anti-Slip Flooring Sales Quantity by Region (2027-2032) & (K Sqm)

Table 127. Global Anti-Slip Flooring Consumption Value by Region (2021-2026) & (USD Million)

Table 128. Global Anti-Slip Flooring Consumption Value by Region (2027-2032) & (USD Million)

Table 129. Global Anti-Slip Flooring Average Price by Region (2021-2026) & (US\$/Sq m)

Table 130. Global Anti-Slip Flooring Average Price by Region (2027-2032) & (US\$/Sq m)

Table 131. Global Anti-Slip Flooring Sales Quantity by Type (2021-2026) & (K Sqm)

Table 132. Global Anti-Slip Flooring Sales Quantity by Type (2027-2032) & (K Sqm)

Table 133. Global Anti-Slip Flooring Consumption Value by Type (2021-2026) & (USD Million)

Table 134. Global Anti-Slip Flooring Consumption Value by Type (2027-2032) & (USD Million)

Table 135. Global Anti-Slip Flooring Average Price by Type (2021-2026) & (US\$/Sq m)

Table 136. Global Anti-Slip Flooring Average Price by Type (2027-2032) & (US\$/Sq m)

Table 137. Global Anti-Slip Flooring Sales Quantity by Application (2021-2026) & (K Sqm)

Table 138. Global Anti-Slip Flooring Sales Quantity by Application (2027-2032) & (K Sqm)

Table 139. Global Anti-Slip Flooring Consumption Value by Application (2021-2026) & (USD Million)

Table 140. Global Anti-Slip Flooring Consumption Value by Application (2027-2032) & (USD Million)

Table 141. Global Anti-Slip Flooring Average Price by Application (2021-2026) & (US\$/Sq m)

Table 142. Global Anti-Slip Flooring Average Price by Application (2027-2032) & (US\$/Sq m)

Table 143. North America Anti-Slip Flooring Sales Quantity by Type (2021-2026) & (K Sqm)

Table 144. North America Anti-Slip Flooring Sales Quantity by Type (2027-2032) & (K Sqm)

Table 145. North America Anti-Slip Flooring Sales Quantity by Application (2021-2026) & (K Sqm)

Table 146. North America Anti-Slip Flooring Sales Quantity by Application (2027-2032) & (K Sqm)

Table 147. North America Anti-Slip Flooring Sales Quantity by Country (2021-2026) & (K Sqm)

Table 148. North America Anti-Slip Flooring Sales Quantity by Country (2027-2032) & (K Sqm)

Table 149. North America Anti-Slip Flooring Consumption Value by Country (2021-2026) & (USD Million)

Table 150. North America Anti-Slip Flooring Consumption Value by Country (2027-2032) & (USD Million)

Table 151. Europe Anti-Slip Flooring Sales Quantity by Type (2021-2026) & (K Sqm)

Table 152. Europe Anti-Slip Flooring Sales Quantity by Type (2027-2032) & (K Sqm)

Table 153. Europe Anti-Slip Flooring Sales Quantity by Application (2021-2026) & (K Sqm)

Table 154. Europe Anti-Slip Flooring Sales Quantity by Application (2027-2032) & (K Sqm)

Table 155. Europe Anti-Slip Flooring Sales Quantity by Country (2021-2026) & (K Sqm)

Table 156. Europe Anti-Slip Flooring Sales Quantity by Country (2027-2032) & (K Sqm)

Table 157. Europe Anti-Slip Flooring Consumption Value by Country (2021-2026) & (USD Million)

Table 158. Europe Anti-Slip Flooring Consumption Value by Country (2027-2032) & (USD Million)

Table 159. Asia-Pacific Anti-Slip Flooring Sales Quantity by Type (2021-2026) & (K Sqm)

Table 160. Asia-Pacific Anti-Slip Flooring Sales Quantity by Type (2027-2032) & (K

Sqm)

Table 161. Asia-Pacific Anti-Slip Flooring Sales Quantity by Application (2021-2026) & (K Sqm)

Table 162. Asia-Pacific Anti-Slip Flooring Sales Quantity by Application (2027-2032) & (K Sqm)

Table 163. Asia-Pacific Anti-Slip Flooring Sales Quantity by Region (2021-2026) & (K Sqm)

Table 164. Asia-Pacific Anti-Slip Flooring Sales Quantity by Region (2027-2032) & (K Sqm)

Table 165. Asia-Pacific Anti-Slip Flooring Consumption Value by Region (2021-2026) & (USD Million)

Table 166. Asia-Pacific Anti-Slip Flooring Consumption Value by Region (2027-2032) & (USD Million)

Table 167. South America Anti-Slip Flooring Sales Quantity by Type (2021-2026) & (K Sqm)

Table 168. South America Anti-Slip Flooring Sales Quantity by Type (2027-2032) & (K Sqm)

Table 169. South America Anti-Slip Flooring Sales Quantity by Application (2021-2026) & (K Sqm)

Table 170. South America Anti-Slip Flooring Sales Quantity by Application (2027-2032) & (K Sqm)

Table 171. South America Anti-Slip Flooring Sales Quantity by Country (2021-2026) & (K Sqm)

Table 172. South America Anti-Slip Flooring Sales Quantity by Country (2027-2032) & (K Sqm)

Table 173. South America Anti-Slip Flooring Consumption Value by Country (2021-2026) & (USD Million)

Table 174. South America Anti-Slip Flooring Consumption Value by Country (2027-2032) & (USD Million)

Table 175. Middle East & Africa Anti-Slip Flooring Sales Quantity by Type (2021-2026) & (K Sqm)

Table 176. Middle East & Africa Anti-Slip Flooring Sales Quantity by Type (2027-2032) & (K Sqm)

Table 177. Middle East & Africa Anti-Slip Flooring Sales Quantity by Application (2021-2026) & (K Sqm)

Table 178. Middle East & Africa Anti-Slip Flooring Sales Quantity by Application (2027-2032) & (K Sqm)

Table 179. Middle East & Africa Anti-Slip Flooring Sales Quantity by Country (2021-2026) & (K Sqm)

Table 180. Middle East & Africa Anti-Slip Flooring Sales Quantity by Country
(2027-2032) & (K Sqm)

Table 181. Middle East & Africa Anti-Slip Flooring Consumption Value by Country
(2021-2026) & (USD Million)

Table 182. Middle East & Africa Anti-Slip Flooring Consumption Value by Country
(2027-2032) & (USD Million)

Table 183. Anti-Slip Flooring Raw Material

Table 184. Key Manufacturers of Anti-Slip Flooring Raw Materials

Table 185. Anti-Slip Flooring Typical Distributors

Table 186. Anti-Slip Flooring Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Anti-Slip Flooring Picture

Figure 2. Global Anti-Slip Flooring Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Anti-Slip Flooring Revenue Market Share by Type in 2025

Figure 4. PTV Less than 36 Examples

Figure 5. PTV 36-45 Examples

Figure 6. PTV 45-54 Examples

Figure 7. PTV 55 and Above Examples

Figure 8. Global Anti-Slip Flooring Revenue by Material System, (USD Million), 2021 & 2025 & 2032

Figure 9. Global Anti-Slip Flooring Revenue Market Share by Material System in 2025

Figure 10. PVC Anti-Slip Flooring Examples

Figure 11. Rubber Anti-Slip Flooring Examples

Figure 12. Resin Anti-Slip Flooring Examples

Figure 13. Tile / Mineral-Based Anti-Slip Flooring Examples

Figure 14. Global Anti-Slip Flooring Revenue by Product Format, (USD Million), 2021 & 2025 & 2032

Figure 15. Global Anti-Slip Flooring Revenue Market Share by Product Format in 2025

Figure 16. Sheet Roll Examples

Figure 17. Sheet Tile Examples

Figure 18. Plank / Tile Format Examples

Figure 19. Poured-In-Place Flooring Examples

Figure 20. Global Anti-Slip Flooring Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 21. Global Anti-Slip Flooring Revenue Market Share by Application in 2025

Figure 22. Residential Examples

Figure 23. Sports Venues Examples

Figure 24. Industrial Workshop Examples

Figure 25. School Examples

Figure 26. Hospital Examples

Figure 27. Other Examples

Figure 28. Global Anti-Slip Flooring Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 29. Global Anti-Slip Flooring Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 30. Global Anti-Slip Flooring Sales Quantity (2021-2032) & (K Sqm)

Figure 31. Global Anti-Slip Flooring Price (2021-2032) & (US\$/Sq m)

Figure 32. Global Anti-Slip Flooring Sales Quantity Market Share by Manufacturer in 2025

Figure 33. Global Anti-Slip Flooring Revenue Market Share by Manufacturer in 2025

Figure 34. Producer Shipments of Anti-Slip Flooring by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 35. Top 3 Anti-Slip Flooring Manufacturer (Revenue) Market Share in 2025

Figure 36. Top 6 Anti-Slip Flooring Manufacturer (Revenue) Market Share in 2025

Figure 37. Global Anti-Slip Flooring Sales Quantity Market Share by Region (2021-2032)

Figure 38. Global Anti-Slip Flooring Consumption Value Market Share by Region (2021-2032)

Figure 39. North America Anti-Slip Flooring Consumption Value (2021-2032) & (USD Million)

Figure 40. Europe Anti-Slip Flooring Consumption Value (2021-2032) & (USD Million)

Figure 41. Asia-Pacific Anti-Slip Flooring Consumption Value (2021-2032) & (USD Million)

Figure 42. South America Anti-Slip Flooring Consumption Value (2021-2032) & (USD Million)

Figure 43. Middle East & Africa Anti-Slip Flooring Consumption Value (2021-2032) & (USD Million)

Figure 44. Global Anti-Slip Flooring Sales Quantity Market Share by Type (2021-2032)

Figure 45. Global Anti-Slip Flooring Consumption Value Market Share by Type (2021-2032)

Figure 46. Global Anti-Slip Flooring Average Price by Type (2021-2032) & (US\$/Sq m)

Figure 47. Global Anti-Slip Flooring Sales Quantity Market Share by Application (2021-2032)

Figure 48. Global Anti-Slip Flooring Revenue Market Share by Application (2021-2032)

Figure 49. Global Anti-Slip Flooring Average Price by Application (2021-2032) & (US\$/Sq m)

Figure 50. North America Anti-Slip Flooring Sales Quantity Market Share by Type (2021-2032)

Figure 51. North America Anti-Slip Flooring Sales Quantity Market Share by Application (2021-2032)

Figure 52. North America Anti-Slip Flooring Sales Quantity Market Share by Country (2021-2032)

Figure 53. North America Anti-Slip Flooring Consumption Value Market Share by Country (2021-2032)

Figure 54. United States Anti-Slip Flooring Consumption Value (2021-2032) & (USD Million)

Figure 55. Canada Anti-Slip Flooring Consumption Value (2021-2032) & (USD Million)

Figure 56. Mexico Anti-Slip Flooring Consumption Value (2021-2032) & (USD Million)

Figure 57. Europe Anti-Slip Flooring Sales Quantity Market Share by Type (2021-2032)

Figure 58. Europe Anti-Slip Flooring Sales Quantity Market Share by Application (2021-2032)

Figure 59. Europe Anti-Slip Flooring Sales Quantity Market Share by Country (2021-2032)

Figure 60. Europe Anti-Slip Flooring Consumption Value Market Share by Country (2021-2032)

Figure 61. Germany Anti-Slip Flooring Consumption Value (2021-2032) & (USD Million)

Figure 62. France Anti-Slip Flooring Consumption Value (2021-2032) & (USD Million)

Figure 63. United Kingdom Anti-Slip Flooring Consumption Value (2021-2032) & (USD Million)

Figure 64. Russia Anti-Slip Flooring Consumption Value (2021-2032) & (USD Million)

Figure 65. Italy Anti-Slip Flooring Consumption Value (2021-2032) & (USD Million)

Figure 66. Asia-Pacific Anti-Slip Flooring Sales Quantity Market Share by Type (2021-2032)

Figure 67. Asia-Pacific Anti-Slip Flooring Sales Quantity Market Share by Application (2021-2032)

Figure 68. Asia-Pacific Anti-Slip Flooring Sales Quantity Market Share by Region (2021-2032)

Figure 69. Asia-Pacific Anti-Slip Flooring Consumption Value Market Share by Region (2021-2032)

Figure 70. China Anti-Slip Flooring Consumption Value (2021-2032) & (USD Million)

Figure 71. Japan Anti-Slip Flooring Consumption Value (2021-2032) & (USD Million)

Figure 72. South Korea Anti-Slip Flooring Consumption Value (2021-2032) & (USD Million)

Figure 73. India Anti-Slip Flooring Consumption Value (2021-2032) & (USD Million)

Figure 74. Southeast Asia Anti-Slip Flooring Consumption Value (2021-2032) & (USD Million)

Figure 75. Australia Anti-Slip Flooring Consumption Value (2021-2032) & (USD Million)

Figure 76. South America Anti-Slip Flooring Sales Quantity Market Share by Type (2021-2032)

Figure 77. South America Anti-Slip Flooring Sales Quantity Market Share by Application (2021-2032)

Figure 78. South America Anti-Slip Flooring Sales Quantity Market Share by Country (2021-2032)

- Figure 79. South America Anti-Slip Flooring Consumption Value Market Share by Country (2021-2032)
- Figure 80. Brazil Anti-Slip Flooring Consumption Value (2021-2032) & (USD Million)
- Figure 81. Argentina Anti-Slip Flooring Consumption Value (2021-2032) & (USD Million)
- Figure 82. Middle East & Africa Anti-Slip Flooring Sales Quantity Market Share by Type (2021-2032)
- Figure 83. Middle East & Africa Anti-Slip Flooring Sales Quantity Market Share by Application (2021-2032)
- Figure 84. Middle East & Africa Anti-Slip Flooring Sales Quantity Market Share by Country (2021-2032)
- Figure 85. Middle East & Africa Anti-Slip Flooring Consumption Value Market Share by Country (2021-2032)
- Figure 86. Turkey Anti-Slip Flooring Consumption Value (2021-2032) & (USD Million)
- Figure 87. Egypt Anti-Slip Flooring Consumption Value (2021-2032) & (USD Million)
- Figure 88. Saudi Arabia Anti-Slip Flooring Consumption Value (2021-2032) & (USD Million)
- Figure 89. South Africa Anti-Slip Flooring Consumption Value (2021-2032) & (USD Million)
- Figure 90. Anti-Slip Flooring Market Drivers
- Figure 91. Anti-Slip Flooring Market Restraints
- Figure 92. Anti-Slip Flooring Market Trends
- Figure 93. Porters Five Forces Analysis
- Figure 94. Manufacturing Cost Structure Analysis of Anti-Slip Flooring in 2025
- Figure 95. Manufacturing Process Analysis of Anti-Slip Flooring
- Figure 96. Anti-Slip Flooring Industrial Chain
- Figure 97. Sales Channel: Direct to End-User vs Distributors
- Figure 98. Direct Channel Pros & Cons
- Figure 99. Indirect Channel Pros & Cons
- Figure 100. Methodology
- Figure 101. Research Process and Data Source

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