

# Global Anti-Reflection Sprays Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G9DD212D8B3CEN.html>

Date: June 2026

Pages: 152

Price: US\$ 4,480.00 (Single User License)

ID: G9DD212D8B3CEN

## Abstracts

The global Anti-Reflection Sprays market size is expected to reach \$ 10406 million by 2032, rising at a market growth of 8.6% CAGR during the forecast period (2026-2032).

In 2025, global Anti-Reflection Sprays production reached approximately 11.3 million liters, with an average global market price of around US\$ 500 per liter. Annual production capacity is 14 million liters. Gross Profit Margin: 31%. Anti-Reflection Sprays are specialized optical coating solutions applied to the surface of glass, lenses, solar panels, displays, and other transparent materials to reduce light reflection and improve light transmission efficiency. The Anti-Reflection Sprays industry chain includes upstream suppliers of nano-materials and chemical additives, midstream manufacturers that formulate and produce sprayable anti-reflective coatings, and downstream users such as solar panel, optical lens, and display manufacturers who apply these sprays to reduce glare and improve light transmission.

This report studies the global Anti-Reflection Sprays production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Anti-Reflection Sprays and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Anti-Reflection Sprays that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Anti-Reflection Sprays total production and demand, 2021-2032, (L)

Global Anti-Reflection Sprays total production value, 2021-2032, (USD Million)

Global Anti-Reflection Sprays production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (L), (based on production site)

Global Anti-Reflection Sprays consumption by region & country, CAGR, 2021-2032 & (L)

U.S. VS China: Anti-Reflection Sprays domestic production, consumption, key domestic manufacturers and share

Global Anti-Reflection Sprays production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (L)

Global Anti-Reflection Sprays production by Type, production, value, CAGR, 2021-2032, (USD Million) & (L)

Global Anti-Reflection Sprays production by Application, production, value, CAGR, 2021-2032, (USD Million) & (L)

This report profiles key players in the global Anti-Reflection Sprays market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include EssilorLuxottica (Essilor International), Carl Zeiss AG, HOYA Corporation, Nikon Corporation (Optical Coatings Division), JDS Uniphase (VIAVI Solutions), PPG Industries, 3M Company, Saint-Gobain, Honeywell International, DSM Engineering Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Anti-Reflection Sprays market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (L) and average price (US\$/L) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Anti-Reflection Sprays Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Anti-Reflection Sprays Market, Segmentation by Type:

Thin-Film Anti-Reflection Coatings

Liquid Anti-Reflection Coatings

Spray-Based Anti-Reflection Coatings

#### Global Anti-Reflection Sprays Market, Segmentation by Technology:

Dip Coating

Spin Coating

Spray Coating

#### Global Anti-Reflection Sprays Market, Segmentation by Substrate / Material:

Glass (Solar Glass, Architectural Glass)

Plastic / Polymer Lenses

Optical Lenses

Display Panels (LCD / OLED / AR/VR)

Silicon Wafers (Photovoltaic Applications)

#### Global Anti-Reflection Sprays Market, Segmentation by Application:

Solar Energy Industry

Optical & Photonics Industry

Consumer Electronics

Automotive Industry

Aerospace & Defense

Construction & Architectural Glass

#### Companies Profiled:

EssilorLuxottica (Essilor International)

Carl Zeiss AG

HOYA Corporation

Nikon Corporation (Optical Coatings Division)

JDS Uniphase (VIAVI Solutions)

PPG Industries

3M Company

Saint-Gobain

Honeywell International

DSM Engineering Materials

Andover Corporation

AccuCoat Inc.

Flat Glass Group Co., Ltd.

Xinyi Solar Holdings Ltd.

Jinjing Group Co., Ltd.

AvanStrate (China operations via NSG JV)

Key Questions Answered:

1. How big is the global Anti-Reflection Sprays market?
2. What is the demand of the global Anti-Reflection Sprays market?
3. What is the year over year growth of the global Anti-Reflection Sprays market?
4. What is the production and production value of the global Anti-Reflection Sprays market?
5. Who are the key producers in the global Anti-Reflection Sprays market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Anti-Reflection Sprays Introduction
- 1.2 World Anti-Reflection Sprays Supply & Forecast
  - 1.2.1 World Anti-Reflection Sprays Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Anti-Reflection Sprays Production (2021-2032)
  - 1.2.3 World Anti-Reflection Sprays Pricing Trends (2021-2032)
- 1.3 World Anti-Reflection Sprays Production by Region (Based on Production Site)
  - 1.3.1 World Anti-Reflection Sprays Production Value by Region (2021-2032)
  - 1.3.2 World Anti-Reflection Sprays Production by Region (2021-2032)
  - 1.3.3 World Anti-Reflection Sprays Average Price by Region (2021-2032)
  - 1.3.4 North America Anti-Reflection Sprays Production (2021-2032)
  - 1.3.5 Europe Anti-Reflection Sprays Production (2021-2032)
  - 1.3.6 China Anti-Reflection Sprays Production (2021-2032)
  - 1.3.7 Japan Anti-Reflection Sprays Production (2021-2032)
  - 1.3.8 India Anti-Reflection Sprays Production (2021-2032)
  - 1.3.9 Southeast Asia Anti-Reflection Sprays Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Anti-Reflection Sprays Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Anti-Reflection Sprays Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Anti-Reflection Sprays Demand (2021-2032)
- 2.2 World Anti-Reflection Sprays Consumption by Region
  - 2.2.1 World Anti-Reflection Sprays Consumption by Region (2021-2026)
  - 2.2.2 World Anti-Reflection Sprays Consumption Forecast by Region (2027-2032)
- 2.3 United States Anti-Reflection Sprays Consumption (2021-2032)
- 2.4 China Anti-Reflection Sprays Consumption (2021-2032)
- 2.5 Europe Anti-Reflection Sprays Consumption (2021-2032)
- 2.6 Japan Anti-Reflection Sprays Consumption (2021-2032)
- 2.7 South Korea Anti-Reflection Sprays Consumption (2021-2032)
- 2.8 ASEAN Anti-Reflection Sprays Consumption (2021-2032)
- 2.9 India Anti-Reflection Sprays Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Anti-Reflection Sprays Production Value by Manufacturer (2021-2026)
- 3.2 World Anti-Reflection Sprays Production by Manufacturer (2021-2026)
- 3.3 World Anti-Reflection Sprays Average Price by Manufacturer (2021-2026)
- 3.4 Anti-Reflection Sprays Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Anti-Reflection Sprays Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Anti-Reflection Sprays in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Anti-Reflection Sprays in 2025
- 3.6 Anti-Reflection Sprays Market: Overall Company Footprint Analysis
  - 3.6.1 Anti-Reflection Sprays Market: Region Footprint
  - 3.6.2 Anti-Reflection Sprays Market: Company Product Type Footprint
  - 3.6.3 Anti-Reflection Sprays Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Anti-Reflection Sprays Production Value Comparison
  - 4.1.1 United States VS China: Anti-Reflection Sprays Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Anti-Reflection Sprays Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Anti-Reflection Sprays Production Comparison
  - 4.2.1 United States VS China: Anti-Reflection Sprays Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Anti-Reflection Sprays Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Anti-Reflection Sprays Consumption Comparison
  - 4.3.1 United States VS China: Anti-Reflection Sprays Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Anti-Reflection Sprays Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Anti-Reflection Sprays Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Anti-Reflection Sprays Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Anti-Reflection Sprays Production Value (2021-2026)

4.4.3 United States Based Manufacturers Anti-Reflection Sprays Production (2021-2026)

4.5 China Based Anti-Reflection Sprays Manufacturers and Market Share

4.5.1 China Based Anti-Reflection Sprays Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Anti-Reflection Sprays Production Value (2021-2026)

4.5.3 China Based Manufacturers Anti-Reflection Sprays Production (2021-2026)

4.6 Rest of World Based Anti-Reflection Sprays Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Anti-Reflection Sprays Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Anti-Reflection Sprays Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Anti-Reflection Sprays Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Anti-Reflection Sprays Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Thin-Film Anti-Reflection Coatings

5.2.2 Liquid Anti-Reflection Coatings

5.2.3 Spray-Based Anti-Reflection Coatings

5.3 Market Segment by Type

5.3.1 World Anti-Reflection Sprays Production by Type (2021-2032)

5.3.2 World Anti-Reflection Sprays Production Value by Type (2021-2032)

5.3.3 World Anti-Reflection Sprays Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY TECHNOLOGY**

6.1 World Anti-Reflection Sprays Market Size Overview by Technology: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Technology

- 6.2.1 Dip Coating
- 6.2.2 Spin Coating
- 6.2.3 Spray Coating

#### 6.3 Market Segment by Technology

- 6.3.1 World Anti-Reflection Sprays Production by Technology (2021-2032)
- 6.3.2 World Anti-Reflection Sprays Production Value by Technology (2021-2032)
- 6.3.3 World Anti-Reflection Sprays Average Price by Technology (2021-2032)

## **7 MARKET ANALYSIS BY SUBSTRATE / MATERIAL**

### 7.1 World Anti-Reflection Sprays Market Size Overview by Substrate / Material: 2021 VS 2025 VS 2032

#### 7.2 Segment Introduction by Substrate / Material

- 7.2.1 Glass (Solar Glass, Architectural Glass)
- 7.2.2 Plastic / Polymer Lenses
- 7.2.3 Optical Lenses
- 7.2.4 Display Panels (LCD / OLED / AR/VR)
- 7.2.5 Silicon Wafers (Photovoltaic Applications)

#### 7.3 Market Segment by Substrate / Material

- 7.3.1 World Anti-Reflection Sprays Production by Substrate / Material (2021-2032)
- 7.3.2 World Anti-Reflection Sprays Production Value by Substrate / Material (2021-2032)
- 7.3.3 World Anti-Reflection Sprays Average Price by Substrate / Material (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

### 8.1 World Anti-Reflection Sprays Market Size Overview by Application: 2021 VS 2025 VS 2032

#### 8.2 Segment Introduction by Application

- 8.2.1 Solar Energy Industry
- 8.2.2 Optical & Photonics Industry
- 8.2.3 Consumer Electronics
- 8.2.4 Automotive Industry
- 8.2.5 Aerospace & Defense
- 8.2.6 Construction & Architectural Glass

#### 8.3 Market Segment by Application

- 8.3.1 World Anti-Reflection Sprays Production by Application (2021-2032)
- 8.3.2 World Anti-Reflection Sprays Production Value by Application (2021-2032)
- 8.3.3 World Anti-Reflection Sprays Average Price by Application (2021-2032)

## 9 COMPANY PROFILES

### 9.1 EssilorLuxottica (Essilor International)

9.1.1 EssilorLuxottica (Essilor International) Details

9.1.2 EssilorLuxottica (Essilor International) Major Business

9.1.3 EssilorLuxottica (Essilor International) Anti-Reflection Sprays Product and Services

9.1.4 EssilorLuxottica (Essilor International) Anti-Reflection Sprays Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 EssilorLuxottica (Essilor International) Recent Developments/Updates

9.1.6 EssilorLuxottica (Essilor International) Competitive Strengths & Weaknesses

### 9.2 Carl Zeiss AG

9.2.1 Carl Zeiss AG Details

9.2.2 Carl Zeiss AG Major Business

9.2.3 Carl Zeiss AG Anti-Reflection Sprays Product and Services

9.2.4 Carl Zeiss AG Anti-Reflection Sprays Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Carl Zeiss AG Recent Developments/Updates

9.2.6 Carl Zeiss AG Competitive Strengths & Weaknesses

### 9.3 HOYA Corporation

9.3.1 HOYA Corporation Details

9.3.2 HOYA Corporation Major Business

9.3.3 HOYA Corporation Anti-Reflection Sprays Product and Services

9.3.4 HOYA Corporation Anti-Reflection Sprays Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 HOYA Corporation Recent Developments/Updates

9.3.6 HOYA Corporation Competitive Strengths & Weaknesses

### 9.4 Nikon Corporation (Optical Coatings Division)

9.4.1 Nikon Corporation (Optical Coatings Division) Details

9.4.2 Nikon Corporation (Optical Coatings Division) Major Business

9.4.3 Nikon Corporation (Optical Coatings Division) Anti-Reflection Sprays Product and Services

9.4.4 Nikon Corporation (Optical Coatings Division) Anti-Reflection Sprays Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Nikon Corporation (Optical Coatings Division) Recent Developments/Updates

9.4.6 Nikon Corporation (Optical Coatings Division) Competitive Strengths & Weaknesses

### 9.5 JDS Uniphase (VIAVI Solutions)

- 9.5.1 JDS Uniphase (VIAVI Solutions) Details
- 9.5.2 JDS Uniphase (VIAVI Solutions) Major Business
- 9.5.3 JDS Uniphase (VIAVI Solutions) Anti-Reflection Sprays Product and Services
- 9.5.4 JDS Uniphase (VIAVI Solutions) Anti-Reflection Sprays Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 JDS Uniphase (VIAVI Solutions) Recent Developments/Updates
- 9.5.6 JDS Uniphase (VIAVI Solutions) Competitive Strengths & Weaknesses
- 9.6 PPG Industries
  - 9.6.1 PPG Industries Details
  - 9.6.2 PPG Industries Major Business
  - 9.6.3 PPG Industries Anti-Reflection Sprays Product and Services
  - 9.6.4 PPG Industries Anti-Reflection Sprays Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.6.5 PPG Industries Recent Developments/Updates
  - 9.6.6 PPG Industries Competitive Strengths & Weaknesses
- 9.7 3M Company
  - 9.7.1 3M Company Details
  - 9.7.2 3M Company Major Business
  - 9.7.3 3M Company Anti-Reflection Sprays Product and Services
  - 9.7.4 3M Company Anti-Reflection Sprays Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.7.5 3M Company Recent Developments/Updates
  - 9.7.6 3M Company Competitive Strengths & Weaknesses
- 9.8 Saint-Gobain
  - 9.8.1 Saint-Gobain Details
  - 9.8.2 Saint-Gobain Major Business
  - 9.8.3 Saint-Gobain Anti-Reflection Sprays Product and Services
  - 9.8.4 Saint-Gobain Anti-Reflection Sprays Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 Saint-Gobain Recent Developments/Updates
  - 9.8.6 Saint-Gobain Competitive Strengths & Weaknesses
- 9.9 Honeywell International
  - 9.9.1 Honeywell International Details
  - 9.9.2 Honeywell International Major Business
  - 9.9.3 Honeywell International Anti-Reflection Sprays Product and Services
  - 9.9.4 Honeywell International Anti-Reflection Sprays Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.9.5 Honeywell International Recent Developments/Updates
  - 9.9.6 Honeywell International Competitive Strengths & Weaknesses

## 9.10 DSM Engineering Materials

9.10.1 DSM Engineering Materials Details

9.10.2 DSM Engineering Materials Major Business

9.10.3 DSM Engineering Materials Anti-Reflection Sprays Product and Services

9.10.4 DSM Engineering Materials Anti-Reflection Sprays Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 DSM Engineering Materials Recent Developments/Updates

9.10.6 DSM Engineering Materials Competitive Strengths & Weaknesses

## 9.11 Andover Corporation

9.11.1 Andover Corporation Details

9.11.2 Andover Corporation Major Business

9.11.3 Andover Corporation Anti-Reflection Sprays Product and Services

9.11.4 Andover Corporation Anti-Reflection Sprays Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Andover Corporation Recent Developments/Updates

9.11.6 Andover Corporation Competitive Strengths & Weaknesses

## 9.12 AccuCoat Inc.

9.12.1 AccuCoat Inc. Details

9.12.2 AccuCoat Inc. Major Business

9.12.3 AccuCoat Inc. Anti-Reflection Sprays Product and Services

9.12.4 AccuCoat Inc. Anti-Reflection Sprays Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 AccuCoat Inc. Recent Developments/Updates

9.12.6 AccuCoat Inc. Competitive Strengths & Weaknesses

## 9.13 Flat Glass Group Co., Ltd.

9.13.1 Flat Glass Group Co., Ltd. Details

9.13.2 Flat Glass Group Co., Ltd. Major Business

9.13.3 Flat Glass Group Co., Ltd. Anti-Reflection Sprays Product and Services

9.13.4 Flat Glass Group Co., Ltd. Anti-Reflection Sprays Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Flat Glass Group Co., Ltd. Recent Developments/Updates

9.13.6 Flat Glass Group Co., Ltd. Competitive Strengths & Weaknesses

## 9.14 Xinyi Solar Holdings Ltd.

9.14.1 Xinyi Solar Holdings Ltd. Details

9.14.2 Xinyi Solar Holdings Ltd. Major Business

9.14.3 Xinyi Solar Holdings Ltd. Anti-Reflection Sprays Product and Services

9.14.4 Xinyi Solar Holdings Ltd. Anti-Reflection Sprays Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Xinyi Solar Holdings Ltd. Recent Developments/Updates

- 9.14.6 Xinyi Solar Holdings Ltd. Competitive Strengths & Weaknesses
- 9.15 Jinjing Group Co., Ltd.
  - 9.15.1 Jinjing Group Co., Ltd. Details
  - 9.15.2 Jinjing Group Co., Ltd. Major Business
  - 9.15.3 Jinjing Group Co., Ltd. Anti-Reflection Sprays Product and Services
  - 9.15.4 Jinjing Group Co., Ltd. Anti-Reflection Sprays Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.15.5 Jinjing Group Co., Ltd. Recent Developments/Updates
  - 9.15.6 Jinjing Group Co., Ltd. Competitive Strengths & Weaknesses
- 9.16 AvanStrate (China operations via NSG JV)
  - 9.16.1 AvanStrate (China operations via NSG JV) Details
  - 9.16.2 AvanStrate (China operations via NSG JV) Major Business
  - 9.16.3 AvanStrate (China operations via NSG JV) Anti-Reflection Sprays Product and Services
  - 9.16.4 AvanStrate (China operations via NSG JV) Anti-Reflection Sprays Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.16.5 AvanStrate (China operations via NSG JV) Recent Developments/Updates
  - 9.16.6 AvanStrate (China operations via NSG JV) Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Anti-Reflection Sprays Industry Chain
- 10.2 Anti-Reflection Sprays Upstream Analysis
  - 10.2.1 Anti-Reflection Sprays Core Raw Materials
  - 10.2.2 Main Manufacturers of Anti-Reflection Sprays Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Anti-Reflection Sprays Production Mode
- 10.6 Anti-Reflection Sprays Procurement Model
- 10.7 Anti-Reflection Sprays Industry Sales Model and Sales Channels
  - 10.7.1 Anti-Reflection Sprays Sales Model
  - 10.7.2 Anti-Reflection Sprays Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

- 12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Anti-Reflection Sprays Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Anti-Reflection Sprays Production Value by Region (2021-2026) & (USD Million)

Table 3. World Anti-Reflection Sprays Production Value by Region (2027-2032) & (USD Million)

Table 4. World Anti-Reflection Sprays Production Value Market Share by Region (2021-2026)

Table 5. World Anti-Reflection Sprays Production Value Market Share by Region (2027-2032)

Table 6. World Anti-Reflection Sprays Production by Region (2021-2026) & (L)

Table 7. World Anti-Reflection Sprays Production by Region (2027-2032) & (L)

Table 8. World Anti-Reflection Sprays Production Market Share by Region (2021-2026)

Table 9. World Anti-Reflection Sprays Production Market Share by Region (2027-2032)

Table 10. World Anti-Reflection Sprays Average Price by Region (2021-2026) & (US\$/L)

Table 11. World Anti-Reflection Sprays Average Price by Region (2027-2032) & (US\$/L)

Table 12. Anti-Reflection Sprays Major Market Trends

Table 13. World Anti-Reflection Sprays Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (L)

Table 14. World Anti-Reflection Sprays Consumption by Region (2021-2026) & (L)

Table 15. World Anti-Reflection Sprays Consumption Forecast by Region (2027-2032) & (L)

Table 16. World Anti-Reflection Sprays Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Anti-Reflection Sprays Producers in 2025

Table 18. World Anti-Reflection Sprays Production by Manufacturer (2021-2026) & (L)

Table 19. Production Market Share of Key Anti-Reflection Sprays Producers in 2025

Table 20. World Anti-Reflection Sprays Average Price by Manufacturer (2021-2026) & (US\$/L)

Table 21. Global Anti-Reflection Sprays Company Evaluation Quadrant

Table 22. World Anti-Reflection Sprays Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Anti-Reflection Sprays Production Site of Key Manufacturer

Table 24. Anti-Reflection Sprays Market: Company Product Type Footprint

- Table 25. Anti-Reflection Sprays Market: Company Product Application Footprint
- Table 26. Anti-Reflection Sprays Competitive Factors
- Table 27. Anti-Reflection Sprays New Entrant and Capacity Expansion Plans
- Table 28. Anti-Reflection Sprays Mergers & Acquisitions Activity
- Table 29. United States VS China Anti-Reflection Sprays Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Anti-Reflection Sprays Production Comparison, (2021 & 2025 & 2032) & (L)
- Table 31. United States VS China Anti-Reflection Sprays Consumption Comparison, (2021 & 2025 & 2032) & (L)
- Table 32. United States Based Anti-Reflection Sprays Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Anti-Reflection Sprays Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Anti-Reflection Sprays Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Anti-Reflection Sprays Production (2021-2026) & (L)
- Table 36. United States Based Manufacturers Anti-Reflection Sprays Production Market Share (2021-2026)
- Table 37. China Based Anti-Reflection Sprays Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Anti-Reflection Sprays Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Anti-Reflection Sprays Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Anti-Reflection Sprays Production, (2021-2026) & (L)
- Table 41. China Based Manufacturers Anti-Reflection Sprays Production Market Share (2021-2026)
- Table 42. Rest of World Based Anti-Reflection Sprays Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Anti-Reflection Sprays Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers Anti-Reflection Sprays Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers Anti-Reflection Sprays Production, (2021-2026) & (L)
- Table 46. Rest of World Based Manufacturers Anti-Reflection Sprays Production Market

Share (2021-2026)

Table 47. World Anti-Reflection Sprays Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Anti-Reflection Sprays Production by Type (2021-2026) & (L)

Table 49. World Anti-Reflection Sprays Production by Type (2027-2032) & (L)

Table 50. World Anti-Reflection Sprays Production Value by Type (2021-2026) & (USD Million)

Table 51. World Anti-Reflection Sprays Production Value by Type (2027-2032) & (USD Million)

Table 52. World Anti-Reflection Sprays Average Price by Type (2021-2026) & (US\$/L)

Table 53. World Anti-Reflection Sprays Average Price by Type (2027-2032) & (US\$/L)

Table 54. World Anti-Reflection Sprays Production Value by Technology, (USD Million), 2021 & 2025 & 2032

Table 55. World Anti-Reflection Sprays Production by Technology (2021-2026) & (L)

Table 56. World Anti-Reflection Sprays Production by Technology (2027-2032) & (L)

Table 57. World Anti-Reflection Sprays Production Value by Technology (2021-2026) & (USD Million)

Table 58. World Anti-Reflection Sprays Production Value by Technology (2027-2032) & (USD Million)

Table 59. World Anti-Reflection Sprays Average Price by Technology (2021-2026) & (US\$/L)

Table 60. World Anti-Reflection Sprays Average Price by Technology (2027-2032) & (US\$/L)

Table 61. World Anti-Reflection Sprays Production Value by Substrate / Material, (USD Million), 2021 & 2025 & 2032

Table 62. World Anti-Reflection Sprays Production by Substrate / Material (2021-2026) & (L)

Table 63. World Anti-Reflection Sprays Production by Substrate / Material (2027-2032) & (L)

Table 64. World Anti-Reflection Sprays Production Value by Substrate / Material (2021-2026) & (USD Million)

Table 65. World Anti-Reflection Sprays Production Value by Substrate / Material (2027-2032) & (USD Million)

Table 66. World Anti-Reflection Sprays Average Price by Substrate / Material (2021-2026) & (US\$/L)

Table 67. World Anti-Reflection Sprays Average Price by Substrate / Material (2027-2032) & (US\$/L)

Table 68. World Anti-Reflection Sprays Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Anti-Reflection Sprays Production by Application (2021-2026) & (L)

Table 70. World Anti-Reflection Sprays Production by Application (2027-2032) & (L)

Table 71. World Anti-Reflection Sprays Production Value by Application (2021-2026) & (USD Million)

Table 72. World Anti-Reflection Sprays Production Value by Application (2027-2032) & (USD Million)

Table 73. World Anti-Reflection Sprays Average Price by Application (2021-2026) & (US\$/L)

Table 74. World Anti-Reflection Sprays Average Price by Application (2027-2032) & (US\$/L)

Table 75. EssilorLuxottica (Essilor International) Basic Information, Manufacturing Base and Competitors

Table 76. EssilorLuxottica (Essilor International) Major Business

Table 77. EssilorLuxottica (Essilor International) Anti-Reflection Sprays Product and Services

Table 78. EssilorLuxottica (Essilor International) Anti-Reflection Sprays Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. EssilorLuxottica (Essilor International) Recent Developments/Updates

Table 80. EssilorLuxottica (Essilor International) Competitive Strengths & Weaknesses

Table 81. Carl Zeiss AG Basic Information, Manufacturing Base and Competitors

Table 82. Carl Zeiss AG Major Business

Table 83. Carl Zeiss AG Anti-Reflection Sprays Product and Services

Table 84. Carl Zeiss AG Anti-Reflection Sprays Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Carl Zeiss AG Recent Developments/Updates

Table 86. Carl Zeiss AG Competitive Strengths & Weaknesses

Table 87. HOYA Corporation Basic Information, Manufacturing Base and Competitors

Table 88. HOYA Corporation Major Business

Table 89. HOYA Corporation Anti-Reflection Sprays Product and Services

Table 90. HOYA Corporation Anti-Reflection Sprays Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. HOYA Corporation Recent Developments/Updates

Table 92. HOYA Corporation Competitive Strengths & Weaknesses

Table 93. Nikon Corporation (Optical Coatings Division) Basic Information, Manufacturing Base and Competitors

Table 94. Nikon Corporation (Optical Coatings Division) Major Business

Table 95. Nikon Corporation (Optical Coatings Division) Anti-Reflection Sprays Product and Services

Table 96. Nikon Corporation (Optical Coatings Division) Anti-Reflection Sprays Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Nikon Corporation (Optical Coatings Division) Recent Developments/Updates

Table 98. Nikon Corporation (Optical Coatings Division) Competitive Strengths & Weaknesses

Table 99. JDS Uniphase (VIAVI Solutions) Basic Information, Manufacturing Base and Competitors

Table 100. JDS Uniphase (VIAVI Solutions) Major Business

Table 101. JDS Uniphase (VIAVI Solutions) Anti-Reflection Sprays Product and Services

Table 102. JDS Uniphase (VIAVI Solutions) Anti-Reflection Sprays Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. JDS Uniphase (VIAVI Solutions) Recent Developments/Updates

Table 104. JDS Uniphase (VIAVI Solutions) Competitive Strengths & Weaknesses

Table 105. PPG Industries Basic Information, Manufacturing Base and Competitors

Table 106. PPG Industries Major Business

Table 107. PPG Industries Anti-Reflection Sprays Product and Services

Table 108. PPG Industries Anti-Reflection Sprays Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. PPG Industries Recent Developments/Updates

Table 110. PPG Industries Competitive Strengths & Weaknesses

Table 111. 3M Company Basic Information, Manufacturing Base and Competitors

Table 112. 3M Company Major Business

Table 113. 3M Company Anti-Reflection Sprays Product and Services

Table 114. 3M Company Anti-Reflection Sprays Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. 3M Company Recent Developments/Updates

Table 116. 3M Company Competitive Strengths & Weaknesses

Table 117. Saint-Gobain Basic Information, Manufacturing Base and Competitors

Table 118. Saint-Gobain Major Business

Table 119. Saint-Gobain Anti-Reflection Sprays Product and Services

Table 120. Saint-Gobain Anti-Reflection Sprays Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Saint-Gobain Recent Developments/Updates

Table 122. Saint-Gobain Competitive Strengths & Weaknesses

Table 123. Honeywell International Basic Information, Manufacturing Base and Competitors

Table 124. Honeywell International Major Business

- Table 125. Honeywell International Anti-Reflection Sprays Product and Services
- Table 126. Honeywell International Anti-Reflection Sprays Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Honeywell International Recent Developments/Updates
- Table 128. Honeywell International Competitive Strengths & Weaknesses
- Table 129. DSM Engineering Materials Basic Information, Manufacturing Base and Competitors
- Table 130. DSM Engineering Materials Major Business
- Table 131. DSM Engineering Materials Anti-Reflection Sprays Product and Services
- Table 132. DSM Engineering Materials Anti-Reflection Sprays Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. DSM Engineering Materials Recent Developments/Updates
- Table 134. DSM Engineering Materials Competitive Strengths & Weaknesses
- Table 135. Andover Corporation Basic Information, Manufacturing Base and Competitors
- Table 136. Andover Corporation Major Business
- Table 137. Andover Corporation Anti-Reflection Sprays Product and Services
- Table 138. Andover Corporation Anti-Reflection Sprays Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Andover Corporation Recent Developments/Updates
- Table 140. Andover Corporation Competitive Strengths & Weaknesses
- Table 141. AccuCoat Inc. Basic Information, Manufacturing Base and Competitors
- Table 142. AccuCoat Inc. Major Business
- Table 143. AccuCoat Inc. Anti-Reflection Sprays Product and Services
- Table 144. AccuCoat Inc. Anti-Reflection Sprays Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. AccuCoat Inc. Recent Developments/Updates
- Table 146. AccuCoat Inc. Competitive Strengths & Weaknesses
- Table 147. Flat Glass Group Co., Ltd. Basic Information, Manufacturing Base and Competitors
- Table 148. Flat Glass Group Co., Ltd. Major Business
- Table 149. Flat Glass Group Co., Ltd. Anti-Reflection Sprays Product and Services
- Table 150. Flat Glass Group Co., Ltd. Anti-Reflection Sprays Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Flat Glass Group Co., Ltd. Recent Developments/Updates
- Table 152. Flat Glass Group Co., Ltd. Competitive Strengths & Weaknesses
- Table 153. Xinyi Solar Holdings Ltd. Basic Information, Manufacturing Base and Competitors
- Table 154. Xinyi Solar Holdings Ltd. Major Business

- Table 155. Xinyi Solar Holdings Ltd. Anti-Reflection Sprays Product and Services
- Table 156. Xinyi Solar Holdings Ltd. Anti-Reflection Sprays Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Xinyi Solar Holdings Ltd. Recent Developments/Updates
- Table 158. Xinyi Solar Holdings Ltd. Competitive Strengths & Weaknesses
- Table 159. Jinjing Group Co., Ltd. Basic Information, Manufacturing Base and Competitors
- Table 160. Jinjing Group Co., Ltd. Major Business
- Table 161. Jinjing Group Co., Ltd. Anti-Reflection Sprays Product and Services
- Table 162. Jinjing Group Co., Ltd. Anti-Reflection Sprays Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Jinjing Group Co., Ltd. Recent Developments/Updates
- Table 164. Jinjing Group Co., Ltd. Competitive Strengths & Weaknesses
- Table 165. AvanStrate (China operations via NSG JV) Basic Information, Manufacturing Base and Competitors
- Table 166. AvanStrate (China operations via NSG JV) Major Business
- Table 167. AvanStrate (China operations via NSG JV) Anti-Reflection Sprays Product and Services
- Table 168. AvanStrate (China operations via NSG JV) Anti-Reflection Sprays Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. AvanStrate (China operations via NSG JV) Recent Developments/Updates
- Table 170. AvanStrate (China operations via NSG JV) Competitive Strengths & Weaknesses
- Table 171. Global Key Players of Anti-Reflection Sprays Upstream (Raw Materials)
- Table 172. Global Anti-Reflection Sprays Typical Customers
- Table 173. Anti-Reflection Sprays Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Anti-Reflection Sprays Picture

Figure 2. World Anti-Reflection Sprays Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Anti-Reflection Sprays Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Anti-Reflection Sprays Production (2021-2032) & (L)

Figure 5. World Anti-Reflection Sprays Average Price (2021-2032) & (US\$/L)

Figure 6. World Anti-Reflection Sprays Production Value Market Share by Region (2021-2032)

Figure 7. World Anti-Reflection Sprays Production Market Share by Region (2021-2032)

Figure 8. North America Anti-Reflection Sprays Production (2021-2032) & (L)

Figure 9. Europe Anti-Reflection Sprays Production (2021-2032) & (L)

Figure 10. China Anti-Reflection Sprays Production (2021-2032) & (L)

Figure 11. Japan Anti-Reflection Sprays Production (2021-2032) & (L)

Figure 12. India Anti-Reflection Sprays Production (2021-2032) & (L)

Figure 13. Southeast Asia Anti-Reflection Sprays Production (2021-2032) & (L)

Figure 14. Anti-Reflection Sprays Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Anti-Reflection Sprays Consumption (2021-2032) & (L)

Figure 17. World Anti-Reflection Sprays Consumption Market Share by Region (2021-2032)

Figure 18. United States Anti-Reflection Sprays Consumption (2021-2032) & (L)

Figure 19. China Anti-Reflection Sprays Consumption (2021-2032) & (L)

Figure 20. Europe Anti-Reflection Sprays Consumption (2021-2032) & (L)

Figure 21. Japan Anti-Reflection Sprays Consumption (2021-2032) & (L)

Figure 22. South Korea Anti-Reflection Sprays Consumption (2021-2032) & (L)

Figure 23. ASEAN Anti-Reflection Sprays Consumption (2021-2032) & (L)

Figure 24. India Anti-Reflection Sprays Consumption (2021-2032) & (L)

Figure 25. Producer Shipments of Anti-Reflection Sprays by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Anti-Reflection Sprays Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Anti-Reflection Sprays Markets in 2025

Figure 28. United States VS China: Anti-Reflection Sprays Production Value Market

Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Anti-Reflection Sprays Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Anti-Reflection Sprays Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Anti-Reflection Sprays Production Market Share 2025

Figure 32. China Based Manufacturers Anti-Reflection Sprays Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Anti-Reflection Sprays Production Market Share 2025

Figure 34. World Anti-Reflection Sprays Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Anti-Reflection Sprays Production Value Market Share by Type in 2025

Figure 36. Thin-Film Anti-Reflection Coatings

Figure 37. Liquid Anti-Reflection Coatings

Figure 38. Spray-Based Anti-Reflection Coatings

Figure 39. World Anti-Reflection Sprays Production Market Share by Type (2021-2032)

Figure 40. World Anti-Reflection Sprays Production Value Market Share by Type (2021-2032)

Figure 41. World Anti-Reflection Sprays Average Price by Type (2021-2032) & (US\$/L)

Figure 42. World Anti-Reflection Sprays Production Value by Technology, (USD Million), 2021 & 2025 & 2032

Figure 43. World Anti-Reflection Sprays Production Value Market Share by Technology in 2025

Figure 44. Dip Coating

Figure 45. Spin Coating

Figure 46. Spray Coating

Figure 47. World Anti-Reflection Sprays Production Market Share by Technology (2021-2032)

Figure 48. World Anti-Reflection Sprays Production Value Market Share by Technology (2021-2032)

Figure 49. World Anti-Reflection Sprays Average Price by Technology (2021-2032) & (US\$/L)

Figure 50. World Anti-Reflection Sprays Production Value by Substrate / Material, (USD Million), 2021 & 2025 & 2032

Figure 51. World Anti-Reflection Sprays Production Value Market Share by Substrate / Material in 2025

Figure 52. Glass (Solar Glass, Architectural Glass)

Figure 53. Plastic / Polymer Lenses

Figure 54. Optical Lenses

Figure 55. Display Panels (LCD / OLED / AR/VR)

Figure 56. Silicon Wafers (Photovoltaic Applications)

Figure 57. World Anti-Reflection Sprays Production Market Share by Substrate / Material (2021-2032)

Figure 58. World Anti-Reflection Sprays Production Value Market Share by Substrate / Material (2021-2032)

Figure 59. World Anti-Reflection Sprays Average Price by Substrate / Material (2021-2032) & (US\$/L)

Figure 60. World Anti-Reflection Sprays Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 61. World Anti-Reflection Sprays Production Value Market Share by Application in 2025

Figure 62. Solar Energy Industry

Figure 63. Optical & Photonics Industry

Figure 64. Consumer Electronics

Figure 65. Automotive Industry

Figure 66. Aerospace & Defense

Figure 67. Construction & Architectural Glass

Figure 68. World Anti-Reflection Sprays Production Market Share by Application (2021-2032)

Figure 69. World Anti-Reflection Sprays Production Value Market Share by Application (2021-2032)

Figure 70. World Anti-Reflection Sprays Average Price by Application (2021-2032) & (US\$/L)

Figure 71. Anti-Reflection Sprays Industry Chain

Figure 72. Anti-Reflection Sprays Procurement Model

Figure 73. Anti-Reflection Sprays Sales Model

Figure 74. Anti-Reflection Sprays Sales Channels, Direct Sales, and Distribution

Figure 75. Methodology

Figure 76. Research Process and Data Source

## I would like to order

Product name: Global Anti-Reflection Sprays Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G9DD212D8B3CEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G9DD212D8B3CEN.html>