

Global Anti Pinch Sunroof Motor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G71EB5993E67EN.html>

Date: September 2026

Pages: 109

Price: US\$ 3,480.00 (Single User License)

ID: G71EB5993E67EN

Abstracts

According to our (Global Info Research) latest study, the global Anti Pinch Sunroof Motor market size was valued at US\$ 637 million in 2025 and is forecast to a readjusted size of US\$ 865 million by 2032 with a CAGR of 4.9% during review period.

An Anti Pinch Sunroof Motor is a compact electromechanical unit used to move the openable glass panel of a vehicle roof system. A brushed DC or brushless DC motor generates rotary power, which is transmitted through a worm gear, spur gear or comparable reduction mechanism to a cable, flexible shaft or rail assembly, enabling the roof panel to tilt, slide, close and maintain its commanded position. Key engineering requirements include output torque, operating speed, acoustic performance, electromagnetic compatibility, thermal stability, water and dust resistance, service life, package size and functional safety. The product is generally supplied by a specialist motor manufacturer to a roof-system Tier 1, which incorporates it into the complete roof module before delivery to the vehicle manufacturer.

Key Findings

Global Anti Pinch Sunroof Motor shipments reached 47.24 million units in 2025

The global average selling price was approximately US\$13.1 per unit in 2025

Market Trends

The Anti Pinch Sunroof Motor market is shifting from conventional brushed motor supply toward more integrated mechatronic solutions combining gear reduction, position sensing, anti-pinch control, diagnostics and vehicle-network communication. Brushed DC motors remain dominant in cost-sensitive and high-volume vehicle programs because of their mature manufacturing process and competitive cost, while brushless motors are gaining attention in premium vehicles, electric vehicles and applications requiring lower noise, longer service life and higher efficiency. Product development is increasingly focused on compact packaging, reduced mass, improved acoustic performance and standardized drive platforms that can be adapted across multiple roof architectures. At the same time, the rapid adoption of fixed panoramic glass roofs is changing the product mix rather than eliminating roof-motor demand. Fixed roofs reduce demand for glass-opening motors but create additional opportunities for powered shade motors, particularly in electric vehicles where thermal comfort and cabin temperature management have become more important. The long-term market direction is therefore characterized by moderate volume growth, a rising share of powered shade applications and gradual improvement in average product value through greater electronic integration.

Market Dynamics

Drivers

Growth is supported by the increasing penetration of panoramic roof systems, higher SUV and crossover production, rising consumer demand for cabin openness and comfort, and the continued migration of sunroofs from optional equipment to standard equipment on mid- and high-grade vehicle versions. Electric vehicles are an important demand contributor because manufacturers frequently use large glass roofs to strengthen interior differentiation and perceived vehicle value. Larger roof areas also increase the need for powered shades to control sunlight, heat load and passenger comfort. On the supply side, greater use of Hall sensors, integrated controllers, LIN communication and anti-pinch functions increases the value of each drive unit and supports revenue growth even when vehicle production expands slowly.

Restraints

The market faces significant price pressure from vehicle manufacturers and roof-system Tier 1 suppliers, particularly for mature brushed motor platforms. Fixed panoramic glass

roofs without movable panels reduce the addressable volume of glass-drive motors, while manual shades, coated glass and switchable glazing can reduce demand for powered shade motors. Automotive qualification requirements are lengthy, and suppliers must demonstrate performance in noise, electromagnetic compatibility, durability, temperature cycling, water resistance and functional safety before entering a vehicle platform. These requirements increase development costs and limit the ability of small motor manufacturers to compete directly in global programs. Vehicle architecture simplification and continuous cost reduction also place pressure on margins throughout the supply chain.

Opportunities

The strongest opportunities are concentrated in intelligent drive systems, brushless platforms, low-noise gear mechanisms and integrated motor-controller products. Suppliers capable of combining motor design, gear engineering, embedded electronics, sensing and software control can capture a larger share of the roof-system value chain. China, India and Southeast Asia offer additional localization opportunities as vehicle production expands and regional automakers seek shorter development cycles and lower procurement costs. Powered shades for fixed panoramic roofs represent a particularly attractive growth segment because their demand can increase even when openable sunroof penetration stabilizes. Platform-based products that can serve roof glass, sunshades and adjacent comfort-motion applications also improve scale efficiency and broaden customer coverage.

Challenges

The principal challenge is balancing cost, reliability and functional integration. Anti Pinch Sunroof Motor products operate in an environment where gear noise, vibration, temperature variation, moisture ingress and repeated load cycles can directly affect customer satisfaction and warranty costs. Greater electronic integration introduces additional requirements for software validation, cybersecurity, electromagnetic compatibility and communication reliability. Supply relationships are concentrated among a limited number of roof-system integrators and vehicle manufacturers, creating long qualification periods and substantial dependence on individual vehicle platforms. Local suppliers must therefore move beyond low-cost motor manufacturing and establish capabilities in system engineering, automated production, traceability, quality control and global technical support.

Industry Chain Analysis

The upstream supply chain includes copper wire, electrical steel, permanent magnets, carbon brushes, bearings, engineering plastics, stamped metal parts, gear materials, connectors, Hall sensors, semiconductors and electronic control components. Material selection directly affects motor efficiency, acoustic performance, thermal behavior, service life and unit cost. Precision plastic gears, worm shafts and housings are especially important because gear quality and assembly tolerance strongly influence roof-system noise and movement stability. Electronic components represent a growing share of value as more products incorporate position sensing, anti-pinch control and network communication.

Midstream participants design and manufacture bare motors, gearmotors and intelligent drive modules, while downstream roof-system Tier 1 suppliers integrate these products with rails, cables, glass panels, shades, seals and control modules before delivery to vehicle manufacturers. Value creation is progressively moving from basic motor manufacturing toward integrated mechanical, electronic and software capabilities. Conventional products remain highly cost competitive, whereas suppliers of validated low-noise gear systems, brushless motors and integrated control modules can achieve higher unit value and stronger customer retention. Long vehicle-platform cycles and strict qualification standards also make engineering capability and supply reliability important components of profitability.

Report Scope

This report is a detailed and comprehensive analysis for global Anti Pinch Sunroof Motor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Anti Pinch Sunroof Motor market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Anti Pinch Sunroof Motor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Anti Pinch Sunroof Motor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Anti Pinch Sunroof Motor market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Anti Pinch Sunroof Motor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Anti Pinch Sunroof Motor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MITSUBA, NIDEC, Bosch, Johnson Electric, Ningbo Hengte, Ningbo Xinxin, DENSO, Inteva Products, DY Corporation, Brose, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Anti Pinch Sunroof Motor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This

analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

DC Brushed Motor

DC Brushless Motor

Market segment by End User

Panoramic Sunroof

Conventional Sunroof

Market segment by Model

SUV

Sedan

Market segment by Application

New Energy Vehicles

ICE Vehicles

Major players covered

MITSUBA

NIDEC

Bosch

Johnson Electric

Ningbo Hengte

Ningbo Xinxin

DENSO

Inteva Products

DY Corporation

Brose

Shanghai Bobang

SNT Motiv

Keyang Electric Machinery

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Anti Pinch Sunroof Motor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Anti Pinch Sunroof Motor, with price, sales quantity, revenue, and global market share of Anti Pinch Sunroof Motor from 2021 to 2026.

Chapter 3, the Anti Pinch Sunroof Motor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Anti Pinch Sunroof Motor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Anti Pinch Sunroof Motor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Anti Pinch Sunroof Motor.

Chapter 14 and 15, to describe Anti Pinch Sunroof Motor sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Anti Pinch Sunroof Motor Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 DC Brushed Motor

1.3.3 DC Brushless Motor

1.4 Market Analysis by End User

1.4.1 Overview: Global Anti Pinch Sunroof Motor Consumption Value by End User: 2021 Versus 2025 Versus 2032

1.4.2 Panoramic Sunroof

1.4.3 Conventional Sunroof

1.5 Market Analysis by Model

1.5.1 Overview: Global Anti Pinch Sunroof Motor Consumption Value by Model: 2021 Versus 2025 Versus 2032

1.5.2 SUV

1.5.3 Sedan

1.6 Market Analysis by Application

1.6.1 Overview: Global Anti Pinch Sunroof Motor Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 New Energy Vehicles

1.6.3 ICE Vehicles

1.7 Global Anti Pinch Sunroof Motor Market Size & Forecast

1.7.1 Global Anti Pinch Sunroof Motor Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Anti Pinch Sunroof Motor Sales Quantity (2021-2032)

1.7.3 Global Anti Pinch Sunroof Motor Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 MITSUBA

2.1.1 MITSUBA Details

2.1.2 MITSUBA Major Business

2.1.3 MITSUBA Anti Pinch Sunroof Motor Product and Services

2.1.4 MITSUBA Anti Pinch Sunroof Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.1.5 MITSUBA Recent Developments/Updates
- 2.2 NIDEC
 - 2.2.1 NIDEC Details
 - 2.2.2 NIDEC Major Business
 - 2.2.3 NIDEC Anti Pinch Sunroof Motor Product and Services
 - 2.2.4 NIDEC Anti Pinch Sunroof Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 NIDEC Recent Developments/Updates
- 2.3 Bosch
 - 2.3.1 Bosch Details
 - 2.3.2 Bosch Major Business
 - 2.3.3 Bosch Anti Pinch Sunroof Motor Product and Services
 - 2.3.4 Bosch Anti Pinch Sunroof Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Bosch Recent Developments/Updates
- 2.4 Johnson Electric
 - 2.4.1 Johnson Electric Details
 - 2.4.2 Johnson Electric Major Business
 - 2.4.3 Johnson Electric Anti Pinch Sunroof Motor Product and Services
 - 2.4.4 Johnson Electric Anti Pinch Sunroof Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Johnson Electric Recent Developments/Updates
- 2.5 Ningbo Hengte
 - 2.5.1 Ningbo Hengte Details
 - 2.5.2 Ningbo Hengte Major Business
 - 2.5.3 Ningbo Hengte Anti Pinch Sunroof Motor Product and Services
 - 2.5.4 Ningbo Hengte Anti Pinch Sunroof Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Ningbo Hengte Recent Developments/Updates
- 2.6 Ningbo Xinxin
 - 2.6.1 Ningbo Xinxin Details
 - 2.6.2 Ningbo Xinxin Major Business
 - 2.6.3 Ningbo Xinxin Anti Pinch Sunroof Motor Product and Services
 - 2.6.4 Ningbo Xinxin Anti Pinch Sunroof Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Ningbo Xinxin Recent Developments/Updates
- 2.7 DENSO
 - 2.7.1 DENSO Details
 - 2.7.2 DENSO Major Business

- 2.7.3 DENSO Anti Pinch Sunroof Motor Product and Services
- 2.7.4 DENSO Anti Pinch Sunroof Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.7.5 DENSO Recent Developments/Updates
- 2.8 Inteva Products
 - 2.8.1 Inteva Products Details
 - 2.8.2 Inteva Products Major Business
 - 2.8.3 Inteva Products Anti Pinch Sunroof Motor Product and Services
 - 2.8.4 Inteva Products Anti Pinch Sunroof Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Inteva Products Recent Developments/Updates
- 2.9 DY Corporation
 - 2.9.1 DY Corporation Details
 - 2.9.2 DY Corporation Major Business
 - 2.9.3 DY Corporation Anti Pinch Sunroof Motor Product and Services
 - 2.9.4 DY Corporation Anti Pinch Sunroof Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 DY Corporation Recent Developments/Updates
- 2.10 Brose
 - 2.10.1 Brose Details
 - 2.10.2 Brose Major Business
 - 2.10.3 Brose Anti Pinch Sunroof Motor Product and Services
 - 2.10.4 Brose Anti Pinch Sunroof Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Brose Recent Developments/Updates
- 2.11 Shanghai Bobang
 - 2.11.1 Shanghai Bobang Details
 - 2.11.2 Shanghai Bobang Major Business
 - 2.11.3 Shanghai Bobang Anti Pinch Sunroof Motor Product and Services
 - 2.11.4 Shanghai Bobang Anti Pinch Sunroof Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 Shanghai Bobang Recent Developments/Updates
- 2.12 SNT Motiv
 - 2.12.1 SNT Motiv Details
 - 2.12.2 SNT Motiv Major Business
 - 2.12.3 SNT Motiv Anti Pinch Sunroof Motor Product and Services
 - 2.12.4 SNT Motiv Anti Pinch Sunroof Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.12.5 SNT Motiv Recent Developments/Updates

2.13 Keyang Electric Machinery

2.13.1 Keyang Electric Machinery Details

2.13.2 Keyang Electric Machinery Major Business

2.13.3 Keyang Electric Machinery Anti Pinch Sunroof Motor Product and Services

2.13.4 Keyang Electric Machinery Anti Pinch Sunroof Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Keyang Electric Machinery Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: ANTI PINCH SUNROOF MOTOR BY MANUFACTURER

3.1 Global Anti Pinch Sunroof Motor Sales Quantity by Manufacturer (2021-2026)

3.2 Global Anti Pinch Sunroof Motor Revenue by Manufacturer (2021-2026)

3.3 Global Anti Pinch Sunroof Motor Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Anti Pinch Sunroof Motor by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Anti Pinch Sunroof Motor Manufacturer Market Share in 2025

3.4.3 Top 6 Anti Pinch Sunroof Motor Manufacturer Market Share in 2025

3.5 Anti Pinch Sunroof Motor Market: Overall Company Footprint Analysis

3.5.1 Anti Pinch Sunroof Motor Market: Region Footprint

3.5.2 Anti Pinch Sunroof Motor Market: Company Product Type Footprint

3.5.3 Anti Pinch Sunroof Motor Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Anti Pinch Sunroof Motor Market Size by Region

4.1.1 Global Anti Pinch Sunroof Motor Sales Quantity by Region (2021-2032)

4.1.2 Global Anti Pinch Sunroof Motor Consumption Value by Region (2021-2032)

4.1.3 Global Anti Pinch Sunroof Motor Average Price by Region (2021-2032)

4.2 North America Anti Pinch Sunroof Motor Consumption Value (2021-2032)

4.3 Europe Anti Pinch Sunroof Motor Consumption Value (2021-2032)

4.4 Asia-Pacific Anti Pinch Sunroof Motor Consumption Value (2021-2032)

4.5 South America Anti Pinch Sunroof Motor Consumption Value (2021-2032)

4.6 Middle East & Africa Anti Pinch Sunroof Motor Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Anti Pinch Sunroof Motor Sales Quantity by Type (2021-2032)
- 5.2 Global Anti Pinch Sunroof Motor Consumption Value by Type (2021-2032)
- 5.3 Global Anti Pinch Sunroof Motor Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Anti Pinch Sunroof Motor Sales Quantity by Application (2021-2032)
- 6.2 Global Anti Pinch Sunroof Motor Consumption Value by Application (2021-2032)
- 6.3 Global Anti Pinch Sunroof Motor Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Anti Pinch Sunroof Motor Sales Quantity by Type (2021-2032)
- 7.2 North America Anti Pinch Sunroof Motor Sales Quantity by Application (2021-2032)
- 7.3 North America Anti Pinch Sunroof Motor Market Size by Country
 - 7.3.1 North America Anti Pinch Sunroof Motor Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Anti Pinch Sunroof Motor Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Anti Pinch Sunroof Motor Sales Quantity by Type (2021-2032)
- 8.2 Europe Anti Pinch Sunroof Motor Sales Quantity by Application (2021-2032)
- 8.3 Europe Anti Pinch Sunroof Motor Market Size by Country
 - 8.3.1 Europe Anti Pinch Sunroof Motor Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Anti Pinch Sunroof Motor Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Anti Pinch Sunroof Motor Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Anti Pinch Sunroof Motor Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Anti Pinch Sunroof Motor Market Size by Region

9.3.1 Asia-Pacific Anti Pinch Sunroof Motor Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Anti Pinch Sunroof Motor Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Anti Pinch Sunroof Motor Sales Quantity by Type (2021-2032)

10.2 South America Anti Pinch Sunroof Motor Sales Quantity by Application (2021-2032)

10.3 South America Anti Pinch Sunroof Motor Market Size by Country

10.3.1 South America Anti Pinch Sunroof Motor Sales Quantity by Country (2021-2032)

10.3.2 South America Anti Pinch Sunroof Motor Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Anti Pinch Sunroof Motor Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Anti Pinch Sunroof Motor Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Anti Pinch Sunroof Motor Market Size by Country

11.3.1 Middle East & Africa Anti Pinch Sunroof Motor Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Anti Pinch Sunroof Motor Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Anti Pinch Sunroof Motor Market Drivers
- 12.2 Anti Pinch Sunroof Motor Market Restraints
- 12.3 Anti Pinch Sunroof Motor Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Anti Pinch Sunroof Motor and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Anti Pinch Sunroof Motor
- 13.3 Anti Pinch Sunroof Motor Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Anti Pinch Sunroof Motor Typical Distributors
- 14.3 Anti Pinch Sunroof Motor Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Anti Pinch Sunroof Motor Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Anti Pinch Sunroof Motor Consumption Value by End User, (USD Million), 2021 & 2025 & 2032

Table 3. Global Anti Pinch Sunroof Motor Consumption Value by Model, (USD Million), 2021 & 2025 & 2032

Table 4. Global Anti Pinch Sunroof Motor Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. MITSUBA Basic Information, Manufacturing Base and Competitors

Table 6. MITSUBA Major Business

Table 7. MITSUBA Anti Pinch Sunroof Motor Product and Services

Table 8. MITSUBA Anti Pinch Sunroof Motor Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. MITSUBA Recent Developments/Updates

Table 10. NIDEC Basic Information, Manufacturing Base and Competitors

Table 11. NIDEC Major Business

Table 12. NIDEC Anti Pinch Sunroof Motor Product and Services

Table 13. NIDEC Anti Pinch Sunroof Motor Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. NIDEC Recent Developments/Updates

Table 15. Bosch Basic Information, Manufacturing Base and Competitors

Table 16. Bosch Major Business

Table 17. Bosch Anti Pinch Sunroof Motor Product and Services

Table 18. Bosch Anti Pinch Sunroof Motor Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Bosch Recent Developments/Updates

Table 20. Johnson Electric Basic Information, Manufacturing Base and Competitors

Table 21. Johnson Electric Major Business

Table 22. Johnson Electric Anti Pinch Sunroof Motor Product and Services

Table 23. Johnson Electric Anti Pinch Sunroof Motor Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Johnson Electric Recent Developments/Updates

Table 25. Ningbo Hengte Basic Information, Manufacturing Base and Competitors

Table 26. Ningbo Hengte Major Business

Table 27. Ningbo Hengte Anti Pinch Sunroof Motor Product and Services

Table 28. Ningbo Hengte Anti Pinch Sunroof Motor Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Ningbo Hengte Recent Developments/Updates

Table 30. Ningbo Xinxin Basic Information, Manufacturing Base and Competitors

Table 31. Ningbo Xinxin Major Business

Table 32. Ningbo Xinxin Anti Pinch Sunroof Motor Product and Services

Table 33. Ningbo Xinxin Anti Pinch Sunroof Motor Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Ningbo Xinxin Recent Developments/Updates

Table 35. DENSO Basic Information, Manufacturing Base and Competitors

Table 36. DENSO Major Business

Table 37. DENSO Anti Pinch Sunroof Motor Product and Services

Table 38. DENSO Anti Pinch Sunroof Motor Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. DENSO Recent Developments/Updates

Table 40. Inteva Products Basic Information, Manufacturing Base and Competitors

Table 41. Inteva Products Major Business

Table 42. Inteva Products Anti Pinch Sunroof Motor Product and Services

Table 43. Inteva Products Anti Pinch Sunroof Motor Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Inteva Products Recent Developments/Updates

Table 45. DY Corporation Basic Information, Manufacturing Base and Competitors

Table 46. DY Corporation Major Business

Table 47. DY Corporation Anti Pinch Sunroof Motor Product and Services

Table 48. DY Corporation Anti Pinch Sunroof Motor Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. DY Corporation Recent Developments/Updates

Table 50. Brose Basic Information, Manufacturing Base and Competitors

Table 51. Brose Major Business

Table 52. Brose Anti Pinch Sunroof Motor Product and Services

Table 53. Brose Anti Pinch Sunroof Motor Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Brose Recent Developments/Updates

Table 55. Shanghai Bobang Basic Information, Manufacturing Base and Competitors

Table 56. Shanghai Bobang Major Business

Table 57. Shanghai Bobang Anti Pinch Sunroof Motor Product and Services

Table 58. Shanghai Bobang Anti Pinch Sunroof Motor Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Shanghai Bobang Recent Developments/Updates
Table 60. SNT Motiv Basic Information, Manufacturing Base and Competitors
Table 61. SNT Motiv Major Business
Table 62. SNT Motiv Anti Pinch Sunroof Motor Product and Services
Table 63. SNT Motiv Anti Pinch Sunroof Motor Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 64. SNT Motiv Recent Developments/Updates
Table 65. Keyang Electric Machinery Basic Information, Manufacturing Base and Competitors
Table 66. Keyang Electric Machinery Major Business
Table 67. Keyang Electric Machinery Anti Pinch Sunroof Motor Product and Services
Table 68. Keyang Electric Machinery Anti Pinch Sunroof Motor Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 69. Keyang Electric Machinery Recent Developments/Updates
Table 70. Global Anti Pinch Sunroof Motor Sales Quantity by Manufacturer (2021-2026) & (K Units)
Table 71. Global Anti Pinch Sunroof Motor Revenue by Manufacturer (2021-2026) & (USD Million)
Table 72. Global Anti Pinch Sunroof Motor Average Price by Manufacturer (2021-2026) & (US\$/Unit)
Table 73. Market Position of Manufacturers in Anti Pinch Sunroof Motor, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
Table 74. Head Office and Anti Pinch Sunroof Motor Production Site of Key Manufacturer
Table 75. Anti Pinch Sunroof Motor Market: Company Product Type Footprint
Table 76. Anti Pinch Sunroof Motor Market: Company Product Application Footprint
Table 77. Anti Pinch Sunroof Motor New Market Entrants and Barriers to Market Entry
Table 78. Anti Pinch Sunroof Motor Mergers, Acquisition, Agreements, and Collaborations
Table 79. Global Anti Pinch Sunroof Motor Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
Table 80. Global Anti Pinch Sunroof Motor Sales Quantity by Region (2021-2026) & (K Units)
Table 81. Global Anti Pinch Sunroof Motor Sales Quantity by Region (2027-2032) & (K Units)
Table 82. Global Anti Pinch Sunroof Motor Consumption Value by Region (2021-2026) & (USD Million)
Table 83. Global Anti Pinch Sunroof Motor Consumption Value by Region (2027-2032)

& (USD Million)

Table 84. Global Anti Pinch Sunroof Motor Average Price by Region (2021-2026) & (US\$/Unit)

Table 85. Global Anti Pinch Sunroof Motor Average Price by Region (2027-2032) & (US\$/Unit)

Table 86. Global Anti Pinch Sunroof Motor Sales Quantity by Type (2021-2026) & (K Units)

Table 87. Global Anti Pinch Sunroof Motor Sales Quantity by Type (2027-2032) & (K Units)

Table 88. Global Anti Pinch Sunroof Motor Consumption Value by Type (2021-2026) & (USD Million)

Table 89. Global Anti Pinch Sunroof Motor Consumption Value by Type (2027-2032) & (USD Million)

Table 90. Global Anti Pinch Sunroof Motor Average Price by Type (2021-2026) & (US\$/Unit)

Table 91. Global Anti Pinch Sunroof Motor Average Price by Type (2027-2032) & (US\$/Unit)

Table 92. Global Anti Pinch Sunroof Motor Sales Quantity by Application (2021-2026) & (K Units)

Table 93. Global Anti Pinch Sunroof Motor Sales Quantity by Application (2027-2032) & (K Units)

Table 94. Global Anti Pinch Sunroof Motor Consumption Value by Application (2021-2026) & (USD Million)

Table 95. Global Anti Pinch Sunroof Motor Consumption Value by Application (2027-2032) & (USD Million)

Table 96. Global Anti Pinch Sunroof Motor Average Price by Application (2021-2026) & (US\$/Unit)

Table 97. Global Anti Pinch Sunroof Motor Average Price by Application (2027-2032) & (US\$/Unit)

Table 98. North America Anti Pinch Sunroof Motor Sales Quantity by Type (2021-2026) & (K Units)

Table 99. North America Anti Pinch Sunroof Motor Sales Quantity by Type (2027-2032) & (K Units)

Table 100. North America Anti Pinch Sunroof Motor Sales Quantity by Application (2021-2026) & (K Units)

Table 101. North America Anti Pinch Sunroof Motor Sales Quantity by Application (2027-2032) & (K Units)

Table 102. North America Anti Pinch Sunroof Motor Sales Quantity by Country (2021-2026) & (K Units)

Table 103. North America Anti Pinch Sunroof Motor Sales Quantity by Country (2027-2032) & (K Units)

Table 104. North America Anti Pinch Sunroof Motor Consumption Value by Country (2021-2026) & (USD Million)

Table 105. North America Anti Pinch Sunroof Motor Consumption Value by Country (2027-2032) & (USD Million)

Table 106. Europe Anti Pinch Sunroof Motor Sales Quantity by Type (2021-2026) & (K Units)

Table 107. Europe Anti Pinch Sunroof Motor Sales Quantity by Type (2027-2032) & (K Units)

Table 108. Europe Anti Pinch Sunroof Motor Sales Quantity by Application (2021-2026) & (K Units)

Table 109. Europe Anti Pinch Sunroof Motor Sales Quantity by Application (2027-2032) & (K Units)

Table 110. Europe Anti Pinch Sunroof Motor Sales Quantity by Country (2021-2026) & (K Units)

Table 111. Europe Anti Pinch Sunroof Motor Sales Quantity by Country (2027-2032) & (K Units)

Table 112. Europe Anti Pinch Sunroof Motor Consumption Value by Country (2021-2026) & (USD Million)

Table 113. Europe Anti Pinch Sunroof Motor Consumption Value by Country (2027-2032) & (USD Million)

Table 114. Asia-Pacific Anti Pinch Sunroof Motor Sales Quantity by Type (2021-2026) & (K Units)

Table 115. Asia-Pacific Anti Pinch Sunroof Motor Sales Quantity by Type (2027-2032) & (K Units)

Table 116. Asia-Pacific Anti Pinch Sunroof Motor Sales Quantity by Application (2021-2026) & (K Units)

Table 117. Asia-Pacific Anti Pinch Sunroof Motor Sales Quantity by Application (2027-2032) & (K Units)

Table 118. Asia-Pacific Anti Pinch Sunroof Motor Sales Quantity by Region (2021-2026) & (K Units)

Table 119. Asia-Pacific Anti Pinch Sunroof Motor Sales Quantity by Region (2027-2032) & (K Units)

Table 120. Asia-Pacific Anti Pinch Sunroof Motor Consumption Value by Region (2021-2026) & (USD Million)

Table 121. Asia-Pacific Anti Pinch Sunroof Motor Consumption Value by Region (2027-2032) & (USD Million)

Table 122. South America Anti Pinch Sunroof Motor Sales Quantity by Type

(2021-2026) & (K Units)

Table 123. South America Anti Pinch Sunroof Motor Sales Quantity by Type

(2027-2032) & (K Units)

Table 124. South America Anti Pinch Sunroof Motor Sales Quantity by Application

(2021-2026) & (K Units)

Table 125. South America Anti Pinch Sunroof Motor Sales Quantity by Application

(2027-2032) & (K Units)

Table 126. South America Anti Pinch Sunroof Motor Sales Quantity by Country

(2021-2026) & (K Units)

Table 127. South America Anti Pinch Sunroof Motor Sales Quantity by Country

(2027-2032) & (K Units)

Table 128. South America Anti Pinch Sunroof Motor Consumption Value by Country

(2021-2026) & (USD Million)

Table 129. South America Anti Pinch Sunroof Motor Consumption Value by Country

(2027-2032) & (USD Million)

Table 130. Middle East & Africa Anti Pinch Sunroof Motor Sales Quantity by Type

(2021-2026) & (K Units)

Table 131. Middle East & Africa Anti Pinch Sunroof Motor Sales Quantity by Type

(2027-2032) & (K Units)

Table 132. Middle East & Africa Anti Pinch Sunroof Motor Sales Quantity by Application

(2021-2026) & (K Units)

Table 133. Middle East & Africa Anti Pinch Sunroof Motor Sales Quantity by Application

(2027-2032) & (K Units)

Table 134. Middle East & Africa Anti Pinch Sunroof Motor Sales Quantity by Country

(2021-2026) & (K Units)

Table 135. Middle East & Africa Anti Pinch Sunroof Motor Sales Quantity by Country

(2027-2032) & (K Units)

Table 136. Middle East & Africa Anti Pinch Sunroof Motor Consumption Value by Country (2021-2026) & (USD Million)

Table 137. Middle East & Africa Anti Pinch Sunroof Motor Consumption Value by Country (2027-2032) & (USD Million)

Table 138. Anti Pinch Sunroof Motor Raw Material

Table 139. Key Manufacturers of Anti Pinch Sunroof Motor Raw Materials

Table 140. Anti Pinch Sunroof Motor Typical Distributors

Table 141. Anti Pinch Sunroof Motor Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Anti Pinch Sunroof Motor Picture
- Figure 2. Global Anti Pinch Sunroof Motor Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Anti Pinch Sunroof Motor Revenue Market Share by Type in 2025
- Figure 4. DC Brushed Motor Examples
- Figure 5. DC Brushless Motor Examples
- Figure 6. Global Anti Pinch Sunroof Motor Revenue by End User, (USD Million), 2021 & 2025 & 2032
- Figure 7. Global Anti Pinch Sunroof Motor Revenue Market Share by End User in 2025
- Figure 8. Panoramic Sunroof Examples
- Figure 9. Conventional Sunroof Examples
- Figure 10. Global Anti Pinch Sunroof Motor Revenue by Model, (USD Million), 2021 & 2025 & 2032
- Figure 11. Global Anti Pinch Sunroof Motor Revenue Market Share by Model in 2025
- Figure 12. SUV Examples
- Figure 13. Sedan Examples
- Figure 14. Global Anti Pinch Sunroof Motor Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 15. Global Anti Pinch Sunroof Motor Revenue Market Share by Application in 2025
- Figure 16. New Energy Vehicles Examples
- Figure 17. ICE Vehicles Examples
- Figure 18. Global Anti Pinch Sunroof Motor Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 19. Global Anti Pinch Sunroof Motor Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 20. Global Anti Pinch Sunroof Motor Sales Quantity (2021-2032) & (K Units)
- Figure 21. Global Anti Pinch Sunroof Motor Price (2021-2032) & (US\$/Unit)
- Figure 22. Global Anti Pinch Sunroof Motor Sales Quantity Market Share by Manufacturer in 2025
- Figure 23. Global Anti Pinch Sunroof Motor Revenue Market Share by Manufacturer in 2025
- Figure 24. Producer Shipments of Anti Pinch Sunroof Motor by Manufacturer Sales (\$MM) and Market Share (%): 2025
- Figure 25. Top 3 Anti Pinch Sunroof Motor Manufacturer (Revenue) Market Share in

2025

Figure 26. Top 6 Anti Pinch Sunroof Motor Manufacturer (Revenue) Market Share in 2025

Figure 27. Global Anti Pinch Sunroof Motor Sales Quantity Market Share by Region (2021-2032)

Figure 28. Global Anti Pinch Sunroof Motor Consumption Value Market Share by Region (2021-2032)

Figure 29. North America Anti Pinch Sunroof Motor Consumption Value (2021-2032) & (USD Million)

Figure 30. Europe Anti Pinch Sunroof Motor Consumption Value (2021-2032) & (USD Million)

Figure 31. Asia-Pacific Anti Pinch Sunroof Motor Consumption Value (2021-2032) & (USD Million)

Figure 32. South America Anti Pinch Sunroof Motor Consumption Value (2021-2032) & (USD Million)

Figure 33. Middle East & Africa Anti Pinch Sunroof Motor Consumption Value (2021-2032) & (USD Million)

Figure 34. Global Anti Pinch Sunroof Motor Sales Quantity Market Share by Type (2021-2032)

Figure 35. Global Anti Pinch Sunroof Motor Consumption Value Market Share by Type (2021-2032)

Figure 36. Global Anti Pinch Sunroof Motor Average Price by Type (2021-2032) & (US\$/Unit)

Figure 37. Global Anti Pinch Sunroof Motor Sales Quantity Market Share by Application (2021-2032)

Figure 38. Global Anti Pinch Sunroof Motor Revenue Market Share by Application (2021-2032)

Figure 39. Global Anti Pinch Sunroof Motor Average Price by Application (2021-2032) & (US\$/Unit)

Figure 40. North America Anti Pinch Sunroof Motor Sales Quantity Market Share by Type (2021-2032)

Figure 41. North America Anti Pinch Sunroof Motor Sales Quantity Market Share by Application (2021-2032)

Figure 42. North America Anti Pinch Sunroof Motor Sales Quantity Market Share by Country (2021-2032)

Figure 43. North America Anti Pinch Sunroof Motor Consumption Value Market Share by Country (2021-2032)

Figure 44. United States Anti Pinch Sunroof Motor Consumption Value (2021-2032) & (USD Million)

Figure 45. Canada Anti Pinch Sunroof Motor Consumption Value (2021-2032) & (USD Million)

Figure 46. Mexico Anti Pinch Sunroof Motor Consumption Value (2021-2032) & (USD Million)

Figure 47. Europe Anti Pinch Sunroof Motor Sales Quantity Market Share by Type (2021-2032)

Figure 48. Europe Anti Pinch Sunroof Motor Sales Quantity Market Share by Application (2021-2032)

Figure 49. Europe Anti Pinch Sunroof Motor Sales Quantity Market Share by Country (2021-2032)

Figure 50. Europe Anti Pinch Sunroof Motor Consumption Value Market Share by Country (2021-2032)

Figure 51. Germany Anti Pinch Sunroof Motor Consumption Value (2021-2032) & (USD Million)

Figure 52. France Anti Pinch Sunroof Motor Consumption Value (2021-2032) & (USD Million)

Figure 53. United Kingdom Anti Pinch Sunroof Motor Consumption Value (2021-2032) & (USD Million)

Figure 54. Russia Anti Pinch Sunroof Motor Consumption Value (2021-2032) & (USD Million)

Figure 55. Italy Anti Pinch Sunroof Motor Consumption Value (2021-2032) & (USD Million)

Figure 56. Asia-Pacific Anti Pinch Sunroof Motor Sales Quantity Market Share by Type (2021-2032)

Figure 57. Asia-Pacific Anti Pinch Sunroof Motor Sales Quantity Market Share by Application (2021-2032)

Figure 58. Asia-Pacific Anti Pinch Sunroof Motor Sales Quantity Market Share by Region (2021-2032)

Figure 59. Asia-Pacific Anti Pinch Sunroof Motor Consumption Value Market Share by Region (2021-2032)

Figure 60. China Anti Pinch Sunroof Motor Consumption Value (2021-2032) & (USD Million)

Figure 61. Japan Anti Pinch Sunroof Motor Consumption Value (2021-2032) & (USD Million)

Figure 62. South Korea Anti Pinch Sunroof Motor Consumption Value (2021-2032) & (USD Million)

Figure 63. India Anti Pinch Sunroof Motor Consumption Value (2021-2032) & (USD Million)

Figure 64. Southeast Asia Anti Pinch Sunroof Motor Consumption Value (2021-2032) &

(USD Million)

Figure 65. Australia Anti Pinch Sunroof Motor Consumption Value (2021-2032) & (USD Million)

Figure 66. South America Anti Pinch Sunroof Motor Sales Quantity Market Share by Type (2021-2032)

Figure 67. South America Anti Pinch Sunroof Motor Sales Quantity Market Share by Application (2021-2032)

Figure 68. South America Anti Pinch Sunroof Motor Sales Quantity Market Share by Country (2021-2032)

Figure 69. South America Anti Pinch Sunroof Motor Consumption Value Market Share by Country (2021-2032)

Figure 70. Brazil Anti Pinch Sunroof Motor Consumption Value (2021-2032) & (USD Million)

Figure 71. Argentina Anti Pinch Sunroof Motor Consumption Value (2021-2032) & (USD Million)

Figure 72. Middle East & Africa Anti Pinch Sunroof Motor Sales Quantity Market Share by Type (2021-2032)

Figure 73. Middle East & Africa Anti Pinch Sunroof Motor Sales Quantity Market Share by Application (2021-2032)

Figure 74. Middle East & Africa Anti Pinch Sunroof Motor Sales Quantity Market Share by Country (2021-2032)

Figure 75. Middle East & Africa Anti Pinch Sunroof Motor Consumption Value Market Share by Country (2021-2032)

Figure 76. Turkey Anti Pinch Sunroof Motor Consumption Value (2021-2032) & (USD Million)

Figure 77. Egypt Anti Pinch Sunroof Motor Consumption Value (2021-2032) & (USD Million)

Figure 78. Saudi Arabia Anti Pinch Sunroof Motor Consumption Value (2021-2032) & (USD Million)

Figure 79. South Africa Anti Pinch Sunroof Motor Consumption Value (2021-2032) & (USD Million)

Figure 80. Anti Pinch Sunroof Motor Market Drivers

Figure 81. Anti Pinch Sunroof Motor Market Restraints

Figure 82. Anti Pinch Sunroof Motor Market Trends

Figure 83. Porters Five Forces Analysis

Figure 84. Manufacturing Cost Structure Analysis of Anti Pinch Sunroof Motor in 2025

Figure 85. Manufacturing Process Analysis of Anti Pinch Sunroof Motor

Figure 86. Anti Pinch Sunroof Motor Industrial Chain

Figure 87. Sales Channel: Direct to End-User vs Distributors

Figure 88. Direct Channel Pros & Cons

Figure 89. Indirect Channel Pros & Cons

Figure 90. Methodology

Figure 91. Research Process and Data Source

I would like to order

Product name: Global Anti Pinch Sunroof Motor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

Product link: <https://marketpublishers.com/r/G71EB5993E67EN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G71EB5993E67EN.html>