

Global Anti-Jamming Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Anti-Jamming market size is expected to reach \$ 7379 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032).

GPS Anti-Jamming protects GPS receivers from interference and intentional jamming. By the time the GPS signal reaches the Earth's surface is weak and is susceptible to being overcome by higher power Radio Frequency (RF) energy. Even a small jammer of about 10 Watts power can disrupt an unprotected C/A Code receiver for about 30 kilometers (line of sight). GPS Anti-Jamming uses power minimization to reduce the effect of interference and jamming so that the GPS receiver can continue to operate correctly.

GPS technology has revolutionized modern warfare. Military organizations regularly depend on satellite technology for accurate positioning, timing and communications.

But GPS signals received on Earth are weak and susceptible to interference and intentional jamming. Indeed, the signals are usually obscured by thermal noise and only observable with a tuned signal analyzer - in other words a GPS receiver.

A simple low power jammer, readily available via the World Wide Web, can overpower GPS signals within a large area, denying a position solution and timing.

Anti-jam systems are mainly used for land, sea, air (including unmanned aerial systems) in the military field.

The major players in the market are Rockwell Collins (U.S.), The Raytheon Company (U.S.), NovAtel, Inc. (Canada), Cobham plc (U.K.), and Mayflower Communications

Company, Inc. (U.S.), and others. For the major players of the Anti-Jamming market, Raytheon maintained its first place in the ranking. Raytheon accounted for 6% of the Global revenue market share, followed by Rockwell Collins with about 3% revenue market share.

This report studies the global Anti-Jamming production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Anti-Jamming and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Anti-Jamming that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Anti-Jamming total production and demand, 2021-2032, (K Units)

Global Anti-Jamming total production value, 2021-2032, (USD Million)

Global Anti-Jamming production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Anti-Jamming consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Anti-Jamming domestic production, consumption, key domestic manufacturers and share

Global Anti-Jamming production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Anti-Jamming production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Anti-Jamming production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Anti-Jamming market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Raytheon, Rockwell Collins, Novatel, Cobham, Mayflower, BAE Systems, Thales Group, Harris, Hwa Create Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Anti-Jamming market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Anti-Jamming Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Anti-Jamming Market, Segmentation by Type:

Nulling System

Beam Steering Systems

Civilian Systems

Global Anti-Jamming Market, Segmentation by Application:

Military & Government

Commercial

Companies Profiled:

Raytheon

Rockwell Collins

Novatel

Cobham

Mayflower

BAE Systems

Thales Group

Harris

Hwa Create Technology

Key Questions Answered:

1. How big is the global Anti-Jamming market?
2. What is the demand of the global Anti-Jamming market?
3. What is the year over year growth of the global Anti-Jamming market?
4. What is the production and production value of the global Anti-Jamming market?
5. Who are the key producers in the global Anti-Jamming market?
6. What are the growth factors driving the market demand?

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