

Global Anti-Glare Coating Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Anti-Glare Coating market size is expected to reach \$ 5274 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

In 2025, global Anti-Glare Coating production reached approximately 129 k units?with an average global market price of around US\$ 32,000 per ton, and a gross profit margin of approximately 20%-40%. Anti-Glare Coating refers to a surface treatment or coating system applied to glass, plastic, film, or display cover materials to reduce specular reflection and improve visibility under ambient light. Technical sources note that anti-glare textures are commonly used on display cover plates to reduce reflections from external light sources, while optical coating suppliers also describe anti-glare and low-reflection treatments as important for improving screen readability, optical comfort, and user experience. These coatings are widely used in consumer electronics, automotive displays, industrial screens, architectural glazing, optical products, and specialty transparent components requiring better visibility and reduced reflected light.

The industrial chain of Anti-Glare Coating includes upstream materials such as glass, PET and other films, acrylics, resins, silica and other functional particles, hardcoat chemicals, solvents, additives, and precision coating equipment. The midstream consists of formulation development, surface texturing, coating, curing, lamination, slitting, cleaning, and quality inspection processes to achieve haze control, transmittance, abrasion resistance, and optical uniformity. Downstream applications mainly include display panels, cover glass, touch modules, automotive interiors, optical lenses, solar-related transparent parts, and architectural glass. The ecosystem also includes surface treatment equipment, optical testing, cleanroom processing, customization, and technical support to improve readability, durability, and manufacturing consistency.

The Anti-Glare Coating market is developing steadily, supported by rising demand for better display readability, improved optical comfort, and lower reflected light in electronics, vehicles, and specialty glass applications. Technical and industry sources show that glare reduction has become increasingly important in display cover plates and optical surfaces because ambient light can degrade visibility and user experience. Product development is moving toward better balance among glare suppression, haze control, transmittance, scratch resistance, and cleanability. Automotive displays, industrial control screens, premium consumer devices, and architectural transparent materials are all creating demand for coatings that reduce reflection without sacrificing image quality. However, the market still faces pressure from process complexity, optical trade-offs such as washout and haze, qualification cycles, and competition from other surface treatment technologies. Overall, the segment is expected to maintain stable growth as manufacturers continue to seek clearer, more durable, and more comfortable viewing surfaces.

This report studies the global Anti-Glare Coating production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Anti-Glare Coating and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Anti-Glare Coating that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Anti-Glare Coating total production and demand, 2021-2032, (K MT)

Global Anti-Glare Coating total production value, 2021-2032, (USD Million)

Global Anti-Glare Coating production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Anti-Glare Coating consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Anti-Glare Coating domestic production, consumption, key domestic manufacturers and share

Global Anti-Glare Coating production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Anti-Glare Coating production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Anti-Glare Coating production by Application, production, value, CAGR,

2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Anti-Glare Coating market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TSP, Excelite, Giant Nano Technology, VIAVI Solutions, Kriya Materials, ZEISS, Essilor, HOYA Vision Care, Nikon, Rodenstock, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Anti-Glare Coating market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Anti-Glare Coating Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Anti-Glare Coating Market, Segmentation by Type:

Organic Coatings

Inorganic Coatings

Global Anti-Glare Coating Market, Segmentation by Substrates:

Glass Substrates

Plastic Substrates

Film Substrates

Global Anti-Glare Coating Market, Segmentation by Process:

Spray Coating

Dip Coating

Others

Global Anti-Glare Coating Market, Segmentation by Application:

Display Panels

Optical Lenses

Architecture

Automotive

Others

Companies Profiled:

TSP

Excelite

Giant Nano Technology

VIABI Solutions

Kriya Materials

ZEISS

Essilor

HOYA Vision Care

Nikon

Rodenstock

Shamir

Tokai Optical

Seiko Vision

Mitsui Chemicals Vision Care

BBGR

Key Questions Answered:

1. How big is the global Anti-Glare Coating market?
2. What is the demand of the global Anti-Glare Coating market?
3. What is the year over year growth of the global Anti-Glare Coating market?
4. What is the production and production value of the global Anti-Glare Coating market?
5. Who are the key producers in the global Anti-Glare Coating market?

6. What are the growth factors driving the market demand?

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