

Global Anti Friction Coating Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Anti Friction Coating market size is expected to reach \$ 19749 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

Anti-friction coatings are specialized surface coatings engineered to reduce friction, wear, and galling between contacting surfaces, thereby improving component efficiency, durability, and service life. These coatings commonly incorporate solid lubricants such as PTFE, graphite, molybdenum disulfide, tungsten disulfide, or advanced DLC and ceramic-based systems, and are applied through spraying, dip coating, PVD/CVD, or thermal processes. From a value chain perspective, upstream activities include resins, binders, solid lubricant additives, and coating precursors, midstream processes focus on formulation, surface preparation, coating application, curing or deposition, and performance testing, while downstream demand is driven by automotive components, industrial machinery, aerospace systems, energy equipment, and precision manufacturing. In 2025, the average selling price of anti-friction coatings is approximately US\$68 per kilogram, with global sales volume reaching around 185,000 tons. The industry maintains a gross margin of 35%–55%, supported by high value-added formulations, application know-how, stringent qualification requirements, and long-term OEM relationships.

Industry analysis indicates that anti-friction coatings are increasingly adopted as alternatives or complements to traditional liquid lubrication, particularly in environments where maintenance access is limited or lubrication is undesirable. Growth is driven by electrification, higher operating temperatures, and demand for cleaner, longer-lasting surface solutions.

This report studies the global Anti Friction Coating production, demand, key

manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Anti Friction Coating and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Anti Friction Coating that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Anti Friction Coating total production and demand, 2021-2032, (Kilotons)

Global Anti Friction Coating total production value, 2021-2032, (USD Million)

Global Anti Friction Coating production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Anti Friction Coating consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Anti Friction Coating domestic production, consumption, key domestic manufacturers and share

Global Anti Friction Coating production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Anti Friction Coating production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Anti Friction Coating production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Anti Friction Coating market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Alltech, DSM-Firmenich, Evonik, IFF Nutrition & Biosciences, BRF, Perdue Farms, Sanderson Farms, Japfa, De Heus, Skretting, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Anti Friction Coating market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Kilotons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Anti Friction Coating Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Anti Friction Coating Market, Segmentation by Type:

Water-Based

Non-Aqueous

Global Anti Friction Coating Market, Segmentation by Coating Type:

Dry Film Lubricant Coatings

Solid Lubricant Coatings

DLC & Ceramic Coatings

Global Anti Friction Coating Market, Segmentation by Friction Coefficient Range:

Ultra-Low Friction (

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