

# Global Anti-fog Glass Coating Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Anti-fog Glass Coating market size was valued at US\$ 173 million in 2025 and is forecast to a readjusted size of US\$ 287 million by 2032 with a CAGR of 7.4% during review period.

Anti-fog glass coatings are transparent functional surface treatments designed for glass, mirrors, optical cover glass, architectural glazing, automotive windshields and side windows, camera cover glass, refrigerated display doors, medical viewing windows, and safety-related transparent surfaces. The technology modifies the wetting and condensation behavior of the substrate through hydrophilic, superhydrophilic, water-absorbing polymer, silica-hybrid, sol-gel, UV-curable, or thermally cured coating systems. Instead of allowing condensed moisture to form light-scattering droplets, the coating spreads or absorbs moisture into a transparent water film or thin hydrated layer, maintaining optical clarity under humidity and temperature-change conditions.

Commercial products are typically evaluated by optical transparency, haze, abrasion resistance, wet durability, cleaning-agent resistance, adhesion to glass or transparent polymers, and compatibility with scalable coating methods such as dip coating, flow coating, spray coating, roll coating, vacuum coating, wet deposition, or laminated anti-fog film application.

Based on our research, anti-fog glass coatings should be treated as a specialized functional materials segment rather than a broad commodity coatings market. The core value of the technology lies in visibility assurance under humidity, condensation, and temperature-shift conditions. Industrial-grade products must deliver optical clarity, low haze, abrasion resistance, cleaning-agent durability, and stable adhesion on glass or optical substrates. This is why the report adopts a narrow definition focused on durable

glass-related coatings, factory-applied coated glass, long-life anti-fog films for glass, and OEM coating services, while excluding short-life retail sprays, ordinary glass cleaners, heating defogger systems, and packaging-film additives.

Demand growth is likely to be led by automotive glazing, ADAS camera cover glass, EV cabin energy efficiency, refrigerated display doors, and high-performance architectural glazing. Traditional applications such as bathroom mirrors, safety eyewear, and industrial viewing windows provide a stable base, while newer applications require more durable and integrated coatings. Automotive glass is particularly important because fogging is no longer only a comfort issue; it can affect camera reliability, driver visibility, and HVAC energy consumption in electric vehicles. This shifts the value proposition from convenience to safety, reliability, and energy management.

From a technology perspective, hydrophilic, superhydrophilic, and water-absorbing hybrid coatings remain the most practical commercial routes because they turn condensed moisture into a transparent film rather than light-scattering droplets. The next phase of competition will focus on multifunctional stacks combining anti-fog with hardcoat, anti-reflective, anti-soiling, antimicrobial, or conductive functions; scalable low-temperature or UV-curable processes; and long-term durability under repeated cleaning and humidity cycling. Environmental pressure on solvent systems and fluorinated chemistries will also favor suppliers able to provide durable, low-VOC, and PFAS-conscious formulations.

This report is a detailed and comprehensive analysis for global Anti-fog Glass Coating market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Sale Channel. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Anti-fog Glass Coating market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Anti-fog Glass Coating market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Anti-fog Glass Coating market size and forecasts, by Type and by Sale Channel, in consumption value (\$ Million), 2021-2032

Global Anti-fog Glass Coating market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Anti-fog Glass Coating

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Anti-fog Glass Coating market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AGC Inc., Nippon Sheet Glass Co., Ltd., Mitsui Chemicals, Inc., Guardian Glass, Compagnie de Saint-Gobain S.A., PPG Industries, Inc., Momentive Performance Materials Inc., 3M Company, NEI Corporation, Hydromer, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Anti-fog Glass Coating market is split by Type and by Sale Channel. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Sale Channel. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Hydrophilicity

Hydrophobicity

### Market segment by Durability Level

Permanent Anti-fog Coatings

Semi-permanent Anti-fog Coatings

Short-life Anti-fog Treatments

### Market segment by Substrate

Flat Glass

Curved / Formed Glass

Other Substrates

### Market segment by Sale Channel

Online Sales

Offline Sales

### Market segment by players, this report covers

AGC Inc.

Nippon Sheet Glass Co., Ltd.

Mitsui Chemicals, Inc.

Guardian Glass

Compagnie de Saint-Gobain S.A.

PPG Industries, Inc.

Momentive Performance Materials Inc.

3M Company

NEI Corporation

Hydromer, Inc.

Pellucere Technologies

Exxene Corporation

Aculon, Inc.

GBneuhaus GmbH

Oribay Group Automotive

Optical Coating Technologies

EFUN Technology Co., LTD.

Poya-Tech Co., Ltd.

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Anti-fog Glass Coating product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Anti-fog Glass Coating, with revenue, gross margin, and global market share of Anti-fog Glass Coating from 2021 to 2026.

Chapter 3, the Anti-fog Glass Coating competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Sale Channel, with consumption value and growth rate by Type, by Sale Channel, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Anti-fog Glass Coating market forecast, by regions, by Type and by Sale Channel, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Anti-fog Glass Coating.

Chapter 13, to describe Anti-fog Glass Coating research findings and conclusion.

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