

Global Anti-fog Glass Coating Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GB3D9CC7A433EN.html>

Date: May 2026

Pages: 149

Price: US\$ 4,480.00 (Single User License)

ID: GB3D9CC7A433EN

Abstracts

The global Anti-fog Glass Coating market size is expected to reach \$ 287 million by 2032, rising at a market growth of 7.4% CAGR during the forecast period (2026-2032).

Anti-fog glass coatings are transparent functional surface treatments designed for glass, mirrors, optical cover glass, architectural glazing, automotive windshields and side windows, camera cover glass, refrigerated display doors, medical viewing windows, and safety-related transparent surfaces. The technology modifies the wetting and condensation behavior of the substrate through hydrophilic, superhydrophilic, water-absorbing polymer, silica-hybrid, sol-gel, UV-curable, or thermally cured coating systems. Instead of allowing condensed moisture to form light-scattering droplets, the coating spreads or absorbs moisture into a transparent water film or thin hydrated layer, maintaining optical clarity under humidity and temperature-change conditions. Commercial products are typically evaluated by optical transparency, haze, abrasion resistance, wet durability, cleaning-agent resistance, adhesion to glass or transparent polymers, and compatibility with scalable coating methods such as dip coating, flow coating, spray coating, roll coating, vacuum coating, wet deposition, or laminated anti-fog film application.

Based on our research, anti-fog glass coatings should be treated as a specialized functional materials segment rather than a broad commodity coatings market. The core value of the technology lies in visibility assurance under humidity, condensation, and temperature-shift conditions. Industrial-grade products must deliver optical clarity, low haze, abrasion resistance, cleaning-agent durability, and stable adhesion on glass or optical substrates. This is why the report adopts a narrow definition focused on durable glass-related coatings, factory-applied coated glass, long-life anti-fog films for glass, and OEM coating services, while excluding short-life retail sprays, ordinary glass

cleaners, heating defogger systems, and packaging-film additives.

Demand growth is likely to be led by automotive glazing, ADAS camera cover glass, EV cabin energy efficiency, refrigerated display doors, and high-performance architectural glazing. Traditional applications such as bathroom mirrors, safety eyewear, and industrial viewing windows provide a stable base, while newer applications require more durable and integrated coatings. Automotive glass is particularly important because fogging is no longer only a comfort issue; it can affect camera reliability, driver visibility, and HVAC energy consumption in electric vehicles. This shifts the value proposition from convenience to safety, reliability, and energy management.

From a technology perspective, hydrophilic, superhydrophilic, and water-absorbing hybrid coatings remain the most practical commercial routes because they turn condensed moisture into a transparent film rather than light-scattering droplets. The next phase of competition will focus on multifunctional stacks combining anti-fog with hardcoat, anti-reflective, anti-soiling, antimicrobial, or conductive functions; scalable low-temperature or UV-curable processes; and long-term durability under repeated cleaning and humidity cycling. Environmental pressure on solvent systems and fluorinated chemistries will also favor suppliers able to provide durable, low-VOC, and PFAS-conscious formulations.

This report studies the global Anti-fog Glass Coating demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Anti-fog Glass Coating, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Anti-fog Glass Coating that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Anti-fog Glass Coating total market, 2021-2032, (USD Million)

Global Anti-fog Glass Coating total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Anti-fog Glass Coating total market, key domestic companies, and share, (USD Million)

Global Anti-fog Glass Coating revenue by player, revenue and market share 2021-2026, (USD Million)

Global Anti-fog Glass Coating total market by Type, CAGR, 2021-2032, (USD Million)

Global Anti-fog Glass Coating total market by Sale Channel, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Anti-fog Glass Coating market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AGC Inc., Nippon Sheet Glass Co., Ltd., Mitsui Chemicals, Inc., Guardian Glass, Compagnie de Saint-Gobain S.A., PPG Industries, Inc., Momentive Performance Materials Inc., 3M Company, NEI Corporation, Hydromer, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Anti-fog Glass Coating market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Sale Channel. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Anti-fog Glass Coating Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Anti-fog Glass Coating Market, Segmentation by Type:

Hydrophilicity

Hydrophobicity

Global Anti-fog Glass Coating Market, Segmentation by Durability Level:

Permanent Anti-fog Coatings

Semi-permanent Anti-fog Coatings

Short-life Anti-fog Treatments

Global Anti-fog Glass Coating Market, Segmentation by Substrate:

Flat Glass

Curved / Formed Glass

Other Substrates

Global Anti-fog Glass Coating Market, Segmentation by Sale Channel:

Online Sales

Offline Sales

Companies Profiled:

AGC Inc.

Nippon Sheet Glass Co., Ltd.

Mitsui Chemicals, Inc.

Guardian Glass

Compagnie de Saint-Gobain S.A.

PPG Industries, Inc.

Momentive Performance Materials Inc.

3M Company

NEI Corporation

Hydromer, Inc.

Pellucere Technologies

Exxene Corporation

Aculon, Inc.

GBneuhaus GmbH

Oribay Group Automotive

Optical Coating Technologies

EFUN Technology Co., LTD.

Poya-Tech Co., Ltd.

Key Questions Answered

1. How big is the global Anti-fog Glass Coating market?
2. What is the demand of the global Anti-fog Glass Coating market?
3. What is the year over year growth of the global Anti-fog Glass Coating market?

4. What is the total value of the global Anti-fog Glass Coating market?
5. Who are the Major Players in the global Anti-fog Glass Coating market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Anti-fog Glass Coating Introduction
- 1.2 World Anti-fog Glass Coating Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Anti-fog Glass Coating Total Market by Region (by Headquarter Location)
 - 1.3.1 World Anti-fog Glass Coating Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company Anti-fog Glass Coating Revenue (2021-2032)
 - 1.3.3 China Based Company Anti-fog Glass Coating Revenue (2021-2032)
 - 1.3.4 Europe Based Company Anti-fog Glass Coating Revenue (2021-2032)
 - 1.3.5 Japan Based Company Anti-fog Glass Coating Revenue (2021-2032)
 - 1.3.6 South Korea Based Company Anti-fog Glass Coating Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company Anti-fog Glass Coating Revenue (2021-2032)
 - 1.3.8 India Based Company Anti-fog Glass Coating Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Anti-fog Glass Coating Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Anti-fog Glass Coating Consumption Value (2021-2032)
- 2.2 World Anti-fog Glass Coating Consumption Value by Region
 - 2.2.1 World Anti-fog Glass Coating Consumption Value by Region (2021-2026)
 - 2.2.2 World Anti-fog Glass Coating Consumption Value Forecast by Region (2027-2032)
- 2.3 United States Anti-fog Glass Coating Consumption Value (2021-2032)
- 2.4 China Anti-fog Glass Coating Consumption Value (2021-2032)
- 2.5 Europe Anti-fog Glass Coating Consumption Value (2021-2032)
- 2.6 Japan Anti-fog Glass Coating Consumption Value (2021-2032)
- 2.7 South Korea Anti-fog Glass Coating Consumption Value (2021-2032)
- 2.8 ASEAN Anti-fog Glass Coating Consumption Value (2021-2032)
- 2.9 India Anti-fog Glass Coating Consumption Value (2021-2032)

3 WORLD ANTI-FOG GLASS COATING COMPANIES COMPETITIVE ANALYSIS

- 3.1 World Anti-fog Glass Coating Revenue by Player (2021-2026)

3.2 Industry Rank and Concentration Rate (CR)

3.2.1 Global Anti-fog Glass Coating Industry Rank of Major Players

3.2.2 Global Concentration Ratios (CR4) for Anti-fog Glass Coating in 2025

3.2.3 Global Concentration Ratios (CR8) for Anti-fog Glass Coating in 2025

3.3 Anti-fog Glass Coating Company Evaluation Quadrant

3.4 Anti-fog Glass Coating Market: Overall Company Footprint Analysis

3.4.1 Anti-fog Glass Coating Market: Region Footprint

3.4.2 Anti-fog Glass Coating Market: Company Product Type Footprint

3.4.3 Anti-fog Glass Coating Market: Company Product Application Footprint

3.5 Competitive Environment

3.5.1 Historical Structure of the Industry

3.5.2 Barriers of Market Entry

3.5.3 Factors of Competition

3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

4.1 United States VS China: Anti-fog Glass Coating Revenue Comparison (by Headquarter Location)

4.1.1 United States VS China: Anti-fog Glass Coating Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)

4.1.2 United States VS China: Anti-fog Glass Coating Revenue Market Share Comparison (2021 & 2025 & 2032)

4.2 United States Based Companies VS China Based Companies: Anti-fog Glass Coating Consumption Value Comparison

4.2.1 United States VS China: Anti-fog Glass Coating Consumption Value Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Anti-fog Glass Coating Consumption Value Market Share Comparison (2021 & 2025 & 2032)

4.3 United States Based Anti-fog Glass Coating Companies and Market Share, 2021-2026

4.3.1 United States Based Anti-fog Glass Coating Companies, Headquarters (States, Country)

4.3.2 United States Based Companies Anti-fog Glass Coating Revenue, (2021-2026)

4.4 China Based Companies Anti-fog Glass Coating Revenue and Market Share, 2021-2026

4.4.1 China Based Anti-fog Glass Coating Companies, Company Headquarters (Province, Country)

- 4.4.2 China Based Companies Anti-fog Glass Coating Revenue, (2021-2026)
- 4.5 Rest of World Based Anti-fog Glass Coating Companies and Market Share, 2021-2026
 - 4.5.1 Rest of World Based Anti-fog Glass Coating Companies, Headquarters (Province, Country)
 - 4.5.2 Rest of World Based Companies Anti-fog Glass Coating Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

- 5.1 World Anti-fog Glass Coating Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
 - 5.2.1 Hydrophilicity
 - 5.2.2 Hydrophobicity
- 5.3 Market Segment by Type
 - 5.3.1 World Anti-fog Glass Coating Market Size by Type (2021-2026)
 - 5.3.2 World Anti-fog Glass Coating Market Size by Type (2027-2032)
 - 5.3.3 World Anti-fog Glass Coating Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY DURABILITY LEVEL

- 6.1 World Anti-fog Glass Coating Market Size Overview by Durability Level: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Durability Level
 - 6.2.1 Permanent Anti-fog Coatings
 - 6.2.2 Semi-permanent Anti-fog Coatings
 - 6.2.3 Short-life Anti-fog Treatments
- 6.3 Market Segment by Durability Level
 - 6.3.1 World Anti-fog Glass Coating Market Size by Durability Level (2021-2026)
 - 6.3.2 World Anti-fog Glass Coating Market Size by Durability Level (2027-2032)
 - 6.3.3 World Anti-fog Glass Coating Market Size Market Share by Durability Level (2027-2032)

7 MARKET ANALYSIS BY SUBSTRATE

- 7.1 World Anti-fog Glass Coating Market Size Overview by Substrate: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Substrate
 - 7.2.1 Flat Glass

7.2.2 Curved / Formed Glass

7.2.3 Other Substrates

7.3 Market Segment by Substrate

7.3.1 World Anti-fog Glass Coating Market Size by Substrate (2021-2026)

7.3.2 World Anti-fog Glass Coating Market Size by Substrate (2027-2032)

7.3.3 World Anti-fog Glass Coating Market Size Market Share by Substrate (2027-2032)

8 MARKET ANALYSIS BY SALE CHANNEL

8.1 World Anti-fog Glass Coating Market Size Overview by Sale Channel: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Sale Channel

8.2.1 Online Sales

8.2.2 Offline Sales

8.3 Market Segment by Sale Channel

8.3.1 World Anti-fog Glass Coating Market Size by Sale Channel (2021-2026)

8.3.2 World Anti-fog Glass Coating Market Size by Sale Channel (2027-2032)

8.3.3 World Anti-fog Glass Coating Market Size Market Share by Sale Channel (2021-2032)

9 COMPANY PROFILES

9.1 AGC Inc.

9.1.1 AGC Inc. Details

9.1.2 AGC Inc. Major Business

9.1.3 AGC Inc. Anti-fog Glass Coating Product and Services

9.1.4 AGC Inc. Anti-fog Glass Coating Revenue, Gross Margin and Market Share (2021-2026)

9.1.5 AGC Inc. Recent Developments/Updates

9.1.6 AGC Inc. Competitive Strengths & Weaknesses

9.2 Nippon Sheet Glass Co., Ltd.

9.2.1 Nippon Sheet Glass Co., Ltd. Details

9.2.2 Nippon Sheet Glass Co., Ltd. Major Business

9.2.3 Nippon Sheet Glass Co., Ltd. Anti-fog Glass Coating Product and Services

9.2.4 Nippon Sheet Glass Co., Ltd. Anti-fog Glass Coating Revenue, Gross Margin and Market Share (2021-2026)

9.2.5 Nippon Sheet Glass Co., Ltd. Recent Developments/Updates

9.2.6 Nippon Sheet Glass Co., Ltd. Competitive Strengths & Weaknesses

9.3 Mitsui Chemicals, Inc.

9.3.1 Mitsui Chemicals, Inc. Details

9.3.2 Mitsui Chemicals, Inc. Major Business

9.3.3 Mitsui Chemicals, Inc. Anti-fog Glass Coating Product and Services

9.3.4 Mitsui Chemicals, Inc. Anti-fog Glass Coating Revenue, Gross Margin and Market Share (2021-2026)

9.3.5 Mitsui Chemicals, Inc. Recent Developments/Updates

9.3.6 Mitsui Chemicals, Inc. Competitive Strengths & Weaknesses

9.4 Guardian Glass

9.4.1 Guardian Glass Details

9.4.2 Guardian Glass Major Business

9.4.3 Guardian Glass Anti-fog Glass Coating Product and Services

9.4.4 Guardian Glass Anti-fog Glass Coating Revenue, Gross Margin and Market Share (2021-2026)

9.4.5 Guardian Glass Recent Developments/Updates

9.4.6 Guardian Glass Competitive Strengths & Weaknesses

9.5 Compagnie de Saint-Gobain S.A.

9.5.1 Compagnie de Saint-Gobain S.A. Details

9.5.2 Compagnie de Saint-Gobain S.A. Major Business

9.5.3 Compagnie de Saint-Gobain S.A. Anti-fog Glass Coating Product and Services

9.5.4 Compagnie de Saint-Gobain S.A. Anti-fog Glass Coating Revenue, Gross Margin and Market Share (2021-2026)

9.5.5 Compagnie de Saint-Gobain S.A. Recent Developments/Updates

9.5.6 Compagnie de Saint-Gobain S.A. Competitive Strengths & Weaknesses

9.6 PPG Industries, Inc.

9.6.1 PPG Industries, Inc. Details

9.6.2 PPG Industries, Inc. Major Business

9.6.3 PPG Industries, Inc. Anti-fog Glass Coating Product and Services

9.6.4 PPG Industries, Inc. Anti-fog Glass Coating Revenue, Gross Margin and Market Share (2021-2026)

9.6.5 PPG Industries, Inc. Recent Developments/Updates

9.6.6 PPG Industries, Inc. Competitive Strengths & Weaknesses

9.7 Momentive Performance Materials Inc.

9.7.1 Momentive Performance Materials Inc. Details

9.7.2 Momentive Performance Materials Inc. Major Business

9.7.3 Momentive Performance Materials Inc. Anti-fog Glass Coating Product and Services

9.7.4 Momentive Performance Materials Inc. Anti-fog Glass Coating Revenue, Gross Margin and Market Share (2021-2026)

- 9.7.5 Momentive Performance Materials Inc. Recent Developments/Updates
- 9.7.6 Momentive Performance Materials Inc. Competitive Strengths & Weaknesses
- 9.8 3M Company
 - 9.8.1 3M Company Details
 - 9.8.2 3M Company Major Business
 - 9.8.3 3M Company Anti-fog Glass Coating Product and Services
 - 9.8.4 3M Company Anti-fog Glass Coating Revenue, Gross Margin and Market Share (2021-2026)
 - 9.8.5 3M Company Recent Developments/Updates
 - 9.8.6 3M Company Competitive Strengths & Weaknesses
- 9.9 NEI Corporation
 - 9.9.1 NEI Corporation Details
 - 9.9.2 NEI Corporation Major Business
 - 9.9.3 NEI Corporation Anti-fog Glass Coating Product and Services
 - 9.9.4 NEI Corporation Anti-fog Glass Coating Revenue, Gross Margin and Market Share (2021-2026)
 - 9.9.5 NEI Corporation Recent Developments/Updates
 - 9.9.6 NEI Corporation Competitive Strengths & Weaknesses
- 9.10 Hydromer, Inc.
 - 9.10.1 Hydromer, Inc. Details
 - 9.10.2 Hydromer, Inc. Major Business
 - 9.10.3 Hydromer, Inc. Anti-fog Glass Coating Product and Services
 - 9.10.4 Hydromer, Inc. Anti-fog Glass Coating Revenue, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Hydromer, Inc. Recent Developments/Updates
 - 9.10.6 Hydromer, Inc. Competitive Strengths & Weaknesses
- 9.11 Pellucere Technologies
 - 9.11.1 Pellucere Technologies Details
 - 9.11.2 Pellucere Technologies Major Business
 - 9.11.3 Pellucere Technologies Anti-fog Glass Coating Product and Services
 - 9.11.4 Pellucere Technologies Anti-fog Glass Coating Revenue, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Pellucere Technologies Recent Developments/Updates
 - 9.11.6 Pellucere Technologies Competitive Strengths & Weaknesses
- 9.12 Exxene Corporation
 - 9.12.1 Exxene Corporation Details
 - 9.12.2 Exxene Corporation Major Business
 - 9.12.3 Exxene Corporation Anti-fog Glass Coating Product and Services
 - 9.12.4 Exxene Corporation Anti-fog Glass Coating Revenue, Gross Margin and Market

Share (2021-2026)

9.12.5 Exxene Corporation Recent Developments/Updates

9.12.6 Exxene Corporation Competitive Strengths & Weaknesses

9.13 Aculon, Inc.

9.13.1 Aculon, Inc. Details

9.13.2 Aculon, Inc. Major Business

9.13.3 Aculon, Inc. Anti-fog Glass Coating Product and Services

9.13.4 Aculon, Inc. Anti-fog Glass Coating Revenue, Gross Margin and Market Share

(2021-2026)

9.13.5 Aculon, Inc. Recent Developments/Updates

9.13.6 Aculon, Inc. Competitive Strengths & Weaknesses

9.14 GBneuhaus GmbH

9.14.1 GBneuhaus GmbH Details

9.14.2 GBneuhaus GmbH Major Business

9.14.3 GBneuhaus GmbH Anti-fog Glass Coating Product and Services

9.14.4 GBneuhaus GmbH Anti-fog Glass Coating Revenue, Gross Margin and Market

Share (2021-2026)

9.14.5 GBneuhaus GmbH Recent Developments/Updates

9.14.6 GBneuhaus GmbH Competitive Strengths & Weaknesses

9.15 Oribay Group Automotive

9.15.1 Oribay Group Automotive Details

9.15.2 Oribay Group Automotive Major Business

9.15.3 Oribay Group Automotive Anti-fog Glass Coating Product and Services

9.15.4 Oribay Group Automotive Anti-fog Glass Coating Revenue, Gross Margin and

Market Share (2021-2026)

9.15.5 Oribay Group Automotive Recent Developments/Updates

9.15.6 Oribay Group Automotive Competitive Strengths & Weaknesses

9.16 Optical Coating Technologies

9.16.1 Optical Coating Technologies Details

9.16.2 Optical Coating Technologies Major Business

9.16.3 Optical Coating Technologies Anti-fog Glass Coating Product and Services

9.16.4 Optical Coating Technologies Anti-fog Glass Coating Revenue, Gross Margin

and Market Share (2021-2026)

9.16.5 Optical Coating Technologies Recent Developments/Updates

9.16.6 Optical Coating Technologies Competitive Strengths & Weaknesses

9.17 EFUN Technology Co., LTD.

9.17.1 EFUN Technology Co., LTD. Details

9.17.2 EFUN Technology Co., LTD. Major Business

9.17.3 EFUN Technology Co., LTD. Anti-fog Glass Coating Product and Services

9.17.4 EFUN Technology Co., LTD. Anti-fog Glass Coating Revenue, Gross Margin and Market Share (2021-2026)

9.17.5 EFUN Technology Co., LTD. Recent Developments/Updates

9.17.6 EFUN Technology Co., LTD. Competitive Strengths & Weaknesses

9.18 Poya-Tech Co., Ltd.

9.18.1 Poya-Tech Co., Ltd. Details

9.18.2 Poya-Tech Co., Ltd. Major Business

9.18.3 Poya-Tech Co., Ltd. Anti-fog Glass Coating Product and Services

9.18.4 Poya-Tech Co., Ltd. Anti-fog Glass Coating Revenue, Gross Margin and Market Share (2021-2026)

9.18.5 Poya-Tech Co., Ltd. Recent Developments/Updates

9.18.6 Poya-Tech Co., Ltd. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Anti-fog Glass Coating Industry Chain

10.2 Anti-fog Glass Coating Upstream Analysis

10.3 Anti-fog Glass Coating Midstream Analysis

10.4 Anti-fog Glass Coating Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Anti-fog Glass Coating Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)
- Table 2. World Anti-fog Glass Coating Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)
- Table 3. World Anti-fog Glass Coating Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)
- Table 4. World Anti-fog Glass Coating Revenue Market Share by Region (2021-2026), (by Headquarter Location)
- Table 5. World Anti-fog Glass Coating Revenue Market Share by Region (2027-2032), (by Headquarter Location)
- Table 6. Major Market Trends
- Table 7. World Anti-fog Glass Coating Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)
- Table 8. World Anti-fog Glass Coating Consumption Value by Region (2021-2026) & (USD Million)
- Table 9. World Anti-fog Glass Coating Consumption Value Forecast by Region (2027-2032) & (USD Million)
- Table 10. World Anti-fog Glass Coating Revenue by Player (2021-2026) & (USD Million)
- Table 11. Revenue Market Share of Key Anti-fog Glass Coating Players in 2025
- Table 12. World Anti-fog Glass Coating Industry Rank of Major Player, Based on Revenue in 2025
- Table 13. Global Anti-fog Glass Coating Company Evaluation Quadrant
- Table 14. Head Office of Key Anti-fog Glass Coating Players
- Table 15. Anti-fog Glass Coating Market: Company Product Type Footprint
- Table 16. Anti-fog Glass Coating Market: Company Product Application Footprint
- Table 17. Anti-fog Glass Coating Mergers & Acquisitions Activity
- Table 18. United States VS China Anti-fog Glass Coating Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 19. United States VS China Anti-fog Glass Coating Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 20. United States Based Anti-fog Glass Coating Companies, Headquarters (States, Country)
- Table 21. United States Based Companies Anti-fog Glass Coating Revenue, (2021-2026) & (USD Million)
- Table 22. United States Based Companies Anti-fog Glass Coating Revenue Market

Share (2021-2026)

Table 23. China Based Anti-fog Glass Coating Companies, Headquarters (Province, Country)

Table 24. China Based Companies Anti-fog Glass Coating Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Anti-fog Glass Coating Revenue Market Share (2021-2026)

Table 26. Rest of World Based Anti-fog Glass Coating Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Anti-fog Glass Coating Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Anti-fog Glass Coating Revenue Market Share (2021-2026)

Table 29. World Anti-fog Glass Coating Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Anti-fog Glass Coating Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Anti-fog Glass Coating Market Size by Type (2027-2032) & (USD Million)

Table 32. World Anti-fog Glass Coating Market Size by Durability Level, (USD Million), 2021 & 2025 & 2032

Table 33. World Anti-fog Glass Coating Market Size Value by Durability Level (2021-2026) & (USD Million)

Table 34. World Anti-fog Glass Coating Market Size by Durability Level (2027-2032) & (USD Million)

Table 35. World Anti-fog Glass Coating Market Size by Substrate, (USD Million), 2021 & 2025 & 2032

Table 36. World Anti-fog Glass Coating Market Size Value by Substrate (2021-2026) & (USD Million)

Table 37. World Anti-fog Glass Coating Market Size by Substrate (2027-2032) & (USD Million)

Table 38. World Anti-fog Glass Coating Market Size by Sale Channel, (USD Million), 2021 & 2025 & 2032

Table 39. World Anti-fog Glass Coating Market Size by Sale Channel (2021-2026) & (USD Million)

Table 40. World Anti-fog Glass Coating Market Size by Sale Channel (2027-2032) & (USD Million)

Table 41. AGC Inc. Basic Information, Manufacturing Base and Competitors

Table 42. AGC Inc. Major Business

- Table 43. AGC Inc. Anti-fog Glass Coating Product and Services
- Table 44. AGC Inc. Anti-fog Glass Coating Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 45. AGC Inc. Recent Developments/Updates
- Table 46. AGC Inc. Competitive Strengths & Weaknesses
- Table 47. Nippon Sheet Glass Co., Ltd. Basic Information, Manufacturing Base and Competitors
- Table 48. Nippon Sheet Glass Co., Ltd. Major Business
- Table 49. Nippon Sheet Glass Co., Ltd. Anti-fog Glass Coating Product and Services
- Table 50. Nippon Sheet Glass Co., Ltd. Anti-fog Glass Coating Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 51. Nippon Sheet Glass Co., Ltd. Recent Developments/Updates
- Table 52. Nippon Sheet Glass Co., Ltd. Competitive Strengths & Weaknesses
- Table 53. Mitsui Chemicals, Inc. Basic Information, Manufacturing Base and Competitors
- Table 54. Mitsui Chemicals, Inc. Major Business
- Table 55. Mitsui Chemicals, Inc. Anti-fog Glass Coating Product and Services
- Table 56. Mitsui Chemicals, Inc. Anti-fog Glass Coating Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 57. Mitsui Chemicals, Inc. Recent Developments/Updates
- Table 58. Mitsui Chemicals, Inc. Competitive Strengths & Weaknesses
- Table 59. Guardian Glass Basic Information, Manufacturing Base and Competitors
- Table 60. Guardian Glass Major Business
- Table 61. Guardian Glass Anti-fog Glass Coating Product and Services
- Table 62. Guardian Glass Anti-fog Glass Coating Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 63. Guardian Glass Recent Developments/Updates
- Table 64. Guardian Glass Competitive Strengths & Weaknesses
- Table 65. Compagnie de Saint-Gobain S.A. Basic Information, Manufacturing Base and Competitors
- Table 66. Compagnie de Saint-Gobain S.A. Major Business
- Table 67. Compagnie de Saint-Gobain S.A. Anti-fog Glass Coating Product and Services
- Table 68. Compagnie de Saint-Gobain S.A. Anti-fog Glass Coating Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 69. Compagnie de Saint-Gobain S.A. Recent Developments/Updates
- Table 70. Compagnie de Saint-Gobain S.A. Competitive Strengths & Weaknesses
- Table 71. PPG Industries, Inc. Basic Information, Manufacturing Base and Competitors
- Table 72. PPG Industries, Inc. Major Business

- Table 73. PPG Industries, Inc. Anti-fog Glass Coating Product and Services
- Table 74. PPG Industries, Inc. Anti-fog Glass Coating Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 75. PPG Industries, Inc. Recent Developments/Updates
- Table 76. PPG Industries, Inc. Competitive Strengths & Weaknesses
- Table 77. Momentive Performance Materials Inc. Basic Information, Manufacturing Base and Competitors
- Table 78. Momentive Performance Materials Inc. Major Business
- Table 79. Momentive Performance Materials Inc. Anti-fog Glass Coating Product and Services
- Table 80. Momentive Performance Materials Inc. Anti-fog Glass Coating Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 81. Momentive Performance Materials Inc. Recent Developments/Updates
- Table 82. Momentive Performance Materials Inc. Competitive Strengths & Weaknesses
- Table 83. 3M Company Basic Information, Manufacturing Base and Competitors
- Table 84. 3M Company Major Business
- Table 85. 3M Company Anti-fog Glass Coating Product and Services
- Table 86. 3M Company Anti-fog Glass Coating Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 87. 3M Company Recent Developments/Updates
- Table 88. 3M Company Competitive Strengths & Weaknesses
- Table 89. NEI Corporation Basic Information, Manufacturing Base and Competitors
- Table 90. NEI Corporation Major Business
- Table 91. NEI Corporation Anti-fog Glass Coating Product and Services
- Table 92. NEI Corporation Anti-fog Glass Coating Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 93. NEI Corporation Recent Developments/Updates
- Table 94. NEI Corporation Competitive Strengths & Weaknesses
- Table 95. Hydromer, Inc. Basic Information, Manufacturing Base and Competitors
- Table 96. Hydromer, Inc. Major Business
- Table 97. Hydromer, Inc. Anti-fog Glass Coating Product and Services
- Table 98. Hydromer, Inc. Anti-fog Glass Coating Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 99. Hydromer, Inc. Recent Developments/Updates
- Table 100. Hydromer, Inc. Competitive Strengths & Weaknesses
- Table 101. Pellucere Technologies Basic Information, Manufacturing Base and Competitors
- Table 102. Pellucere Technologies Major Business
- Table 103. Pellucere Technologies Anti-fog Glass Coating Product and Services

- Table 104. Pellucere Technologies Anti-fog Glass Coating Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 105. Pellucere Technologies Recent Developments/Updates
- Table 106. Pellucere Technologies Competitive Strengths & Weaknesses
- Table 107. Exxene Corporation Basic Information, Manufacturing Base and Competitors
- Table 108. Exxene Corporation Major Business
- Table 109. Exxene Corporation Anti-fog Glass Coating Product and Services
- Table 110. Exxene Corporation Anti-fog Glass Coating Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 111. Exxene Corporation Recent Developments/Updates
- Table 112. Exxene Corporation Competitive Strengths & Weaknesses
- Table 113. Aculon, Inc. Basic Information, Manufacturing Base and Competitors
- Table 114. Aculon, Inc. Major Business
- Table 115. Aculon, Inc. Anti-fog Glass Coating Product and Services
- Table 116. Aculon, Inc. Anti-fog Glass Coating Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 117. Aculon, Inc. Recent Developments/Updates
- Table 118. Aculon, Inc. Competitive Strengths & Weaknesses
- Table 119. GBneuhaus GmbH Basic Information, Manufacturing Base and Competitors
- Table 120. GBneuhaus GmbH Major Business
- Table 121. GBneuhaus GmbH Anti-fog Glass Coating Product and Services
- Table 122. GBneuhaus GmbH Anti-fog Glass Coating Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 123. GBneuhaus GmbH Recent Developments/Updates
- Table 124. GBneuhaus GmbH Competitive Strengths & Weaknesses
- Table 125. Oribay Group Automotive Basic Information, Manufacturing Base and Competitors
- Table 126. Oribay Group Automotive Major Business
- Table 127. Oribay Group Automotive Anti-fog Glass Coating Product and Services
- Table 128. Oribay Group Automotive Anti-fog Glass Coating Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 129. Oribay Group Automotive Recent Developments/Updates
- Table 130. Oribay Group Automotive Competitive Strengths & Weaknesses
- Table 131. Optical Coating Technologies Basic Information, Manufacturing Base and Competitors
- Table 132. Optical Coating Technologies Major Business
- Table 133. Optical Coating Technologies Anti-fog Glass Coating Product and Services
- Table 134. Optical Coating Technologies Anti-fog Glass Coating Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

- Table 135. Optical Coating Technologies Recent Developments/Updates
- Table 136. Optical Coating Technologies Competitive Strengths & Weaknesses
- Table 137. EFUN Technology Co., LTD. Basic Information, Manufacturing Base and Competitors
- Table 138. EFUN Technology Co., LTD. Major Business
- Table 139. EFUN Technology Co., LTD. Anti-fog Glass Coating Product and Services
- Table 140. EFUN Technology Co., LTD. Anti-fog Glass Coating Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 141. EFUN Technology Co., LTD. Recent Developments/Updates
- Table 142. EFUN Technology Co., LTD. Competitive Strengths & Weaknesses
- Table 143. Poya-Tech Co., Ltd. Basic Information, Manufacturing Base and Competitors
- Table 144. Poya-Tech Co., Ltd. Major Business
- Table 145. Poya-Tech Co., Ltd. Anti-fog Glass Coating Product and Services
- Table 146. Poya-Tech Co., Ltd. Anti-fog Glass Coating Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 147. Poya-Tech Co., Ltd. Recent Developments/Updates
- Table 148. Poya-Tech Co., Ltd. Competitive Strengths & Weaknesses
- Table 149. Global Key Players of Anti-fog Glass Coating Upstream (Raw Materials)
- Table 150. Global Anti-fog Glass Coating Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Anti-fog Glass Coating Picture

Figure 2. World Anti-fog Glass Coating Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Anti-fog Glass Coating Total Revenue (2021-2032) & (USD Million)

Figure 4. World Anti-fog Glass Coating Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Anti-fog Glass Coating Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Anti-fog Glass Coating Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Anti-fog Glass Coating Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Anti-fog Glass Coating Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Anti-fog Glass Coating Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Anti-fog Glass Coating Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Anti-fog Glass Coating Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Anti-fog Glass Coating Revenue (2021-2032) & (USD Million)

Figure 13. Anti-fog Glass Coating Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Anti-fog Glass Coating Consumption Value (2021-2032) & (USD Million)

Figure 16. World Anti-fog Glass Coating Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Anti-fog Glass Coating Consumption Value (2021-2032) & (USD Million)

Figure 18. China Anti-fog Glass Coating Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Anti-fog Glass Coating Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Anti-fog Glass Coating Consumption Value (2021-2032) & (USD Million)

Million)

Figure 21. South Korea Anti-fog Glass Coating Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Anti-fog Glass Coating Consumption Value (2021-2032) & (USD Million)

Figure 23. India Anti-fog Glass Coating Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Anti-fog Glass Coating by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Anti-fog Glass Coating Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Anti-fog Glass Coating Markets in 2025

Figure 27. United States VS China: Anti-fog Glass Coating Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Anti-fog Glass Coating Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Anti-fog Glass Coating Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Anti-fog Glass Coating Market Size Market Share by Type in 2025

Figure 31. Hydrophilicity

Figure 32. Hydrophobicity

Figure 33. World Anti-fog Glass Coating Market Size Market Share by Type (2021-2032)

Figure 34. World Anti-fog Glass Coating Market Size by Durability Level, (USD Million), 2021 & 2025 & 2032

Figure 35. World Anti-fog Glass Coating Market Size Market Share by Durability Level in 2025

Figure 36. Permanent Anti-fog Coatings

Figure 37. Semi-permanent Anti-fog Coatings

Figure 38. Short-life Anti-fog Treatments

Figure 39. World Anti-fog Glass Coating Market Size Market Share by Durability Level (2021-2032)

Figure 40. World Anti-fog Glass Coating Market Size by Substrate, (USD Million), 2021 & 2025 & 2032

Figure 41. World Anti-fog Glass Coating Market Size Market Share by Substrate in 2025

Figure 42. Flat Glass

Figure 43. Curved / Formed Glass

Figure 44. Other Substrates

Figure 45. World Anti-fog Glass Coating Market Size Market Share by Substrate (2021-2032)

Figure 46. World Anti-fog Glass Coating Market Size by Sale Channel, (USD Million), 2021 & 2025 & 2032

Figure 47. World Anti-fog Glass Coating Market Size Market Share by Sale Channel in 2025

Figure 48. Online Sales

Figure 49. Offline Sales

Figure 50. World Anti-fog Glass Coating Market Size Market Share by Sale Channel (2021-2032)

Figure 51. Anti-fog Glass Coating Industrial Chain

Figure 52. Methodology

Figure 53. Research Process and Data Source

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