

Global Anti-fall Airbag Kit Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Anti-fall Airbag Kit market size was valued at US\$ 322 million in 2025 and is forecast to a readjusted size of US\$ 619 million by 2032 with a CAGR of 9.8% during review period.

A fall protection airbag suit is a wearable safety protective equipment used to provide passive cushioning protection for people during falls or loss of balance. It typically consists of an airbag suit (or vest/protective gear), a triggering sensing system, a gas generator, and a fixation and wearing component. When the system detects abnormal acceleration, sudden changes in posture, or freefall via mechanical ropes or electronic sensors, the airbags inflate rapidly within milliseconds, providing coverage and cushioning for vulnerable areas such as the hips, tailbone, spine, and chest and back, significantly reducing the risk of fall-related impact injuries. These kits are widely used in motorcycle riding, equestrian sports, fall prevention for the elderly, and high-risk work scenarios, representing one of the fastest-growing commercial segments in wearable active protective equipment in recent years. Sales in 2025 were 550,000 units, with an average price of \$570, total production capacity of 650,000 units, and a gross profit margin of 48%.

Initially, fall protection airbag kits were primarily used in high-risk scenarios such as motorcycle riding, equestrian sports, and competitive sports. However, the current market focus is gradually expanding to fall prevention for the elderly, rehabilitation care, and daily travel. Against the backdrop of accelerating population aging and high medical costs associated with fall injuries, fall protection airbags are seen as 'preventative protective medical aids,' and purchasing decisions are shifting from individual preferences to family and institutional procurement. Compared to traditional protective

gear, airbag kits offer distinct advantages in comfort and protection levels, providing a clear alternative in the mid-to-high-end elderly care institutions and home care markets, driving demand from niche to mass production.

Currently, the competitive focus of fall protection airbag kits has shifted from 'whether there is an airbag' to 'whether it can be reliably triggered and has a low false alarm rate.' Sensor algorithms, trigger response time, airbag coverage structure, and reusability costs are becoming core factors determining a product's premium pricing power. With improved stability of electronic sensing systems and the widespread adoption of modular designs, leading manufacturers are able to build brand barriers through higher protection levels, lighter weight, and longer maintenance cycles, while low-end products face pressure from homogenization and price competition. In the medium to long term, this market segment will exhibit a clearly stratified structure of 'high-end medical/sports professionalization and low-end consumerization.'

This report is a detailed and comprehensive analysis for global Anti-fall Airbag Kit market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Anti-fall Airbag Kit market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Anti-fall Airbag Kit market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Anti-fall Airbag Kit market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Anti-fall Airbag Kit market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Anti-fall Airbag Kit

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Anti-fall Airbag Kit market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dainese, Alpinestars, Helite, Suzhou Yidaibao Intelligent Technology Co., Ltd., Guangzhou S-Airbag Technology Co., Ltd., Point Two Air Vest, Spidi, In&motion, Guangdong Zhongjiangfu Health Industry Limited By Share Ltd, Freejump, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Anti-fall Airbag Kit market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Jacket

Neck Wear

Waist Wear

Market segment by Garment Structure

One-piece Airbag Suit

Two-piece Airbag Suit

Market segment by Triggering Mechanism

Tethered / Mechanical Trigger Airbag

Electronic Sensor-based Airbag

Hybrid Trigger Airbag System

Market segment by Application

Motorcycle Sport

Equestrian Sports

Elderly People Fall

Others

Major players covered

Dainese

Alpinestars

Helite

Suzhou Yidaibao Intelligent Technology Co., Ltd.

Guangzhou S-Airbag Technology Co., Ltd.

Point Two Air Vest

Spidi

In&motion

Guangdong Zhongjiangfu Health Industry Limited By Share Ltd

Freejump

Furygan

Mugen Denko

S-Airbag Technology

Zhongke

Safeware

HMT (XIAMEN) New Technical MATERIALS Co., Ltd.

SMIC Tengtiao Technology (Guangzhou) Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Anti-fall Airbag Kit product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Anti-fall Airbag Kit, with price, sales quantity, revenue, and global market share of Anti-fall Airbag Kit from 2021 to 2026.

Chapter 3, the Anti-fall Airbag Kit competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Anti-fall Airbag Kit breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Anti-fall Airbag Kit market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Anti-fall Airbag Kit.

Chapter 14 and 15, to describe Anti-fall Airbag Kit sales channel, distributors, customers, research findings and conclusion.

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