

# Global Anti Drone System Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Anti Drone System market size is expected to reach \$ 4353 million by 2032, rising at a market growth of 12.3% CAGR during the forecast period (2026-2032).

An anti-drone system, also known as a counter-unmanned aerial system (C-UAS), is an integrated security solution designed to detect, track, identify, and neutralize unauthorized drones through radar detection, radio frequency (RF) monitoring, electro-optical/infrared (EO/IR) tracking, signal jamming, spoofing, or kinetic interception technologies. These systems are deployed in military bases, airports, government facilities, critical infrastructure sites, border control zones, and large public venues. From a value chain perspective, upstream includes radar modules, RF sensors, high-frequency amplifiers, electro-optical cameras, electronic warfare components, and AI-based signal processing chips; midstream focuses on system integration, software algorithms, command-and-control platforms, and hardware assembly; downstream demand comes from defense ministries, homeland security agencies, airport authorities, energy facilities, and private security operators. The industry maintains a gross margin of 32%-48%, supported by high technical barriers, classified defense contracts, and customized deployment requirements.

The anti-drone system market is transitioning from niche military deployment to large-scale civil and hybrid defense applications. The proliferation of low-cost commercial drones has significantly lowered the threat barrier, accelerating procurement by airports, power plants, government facilities, and event organizers. Multi-layer detection combining radar, RF scanning, EO/IR tracking, and AI-driven classification is becoming the technical standard, replacing single-sensor systems due to urban signal complexity and false alarm reduction requirements. A major structural shift is occurring toward integrated command-and-control (C2) platforms capable of linking anti-drone solutions

with air defense networks, perimeter security systems, and smart city monitoring infrastructure. Software capability, algorithm optimization, and threat database updating are increasingly critical competitive factors, gradually shifting value creation from hardware-dominant models to software-enabled ecosystems.

This report studies the global Anti Drone System demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Anti Drone System, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Anti Drone System that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Anti Drone System total market, 2021-2032, (USD Million)

Global Anti Drone System total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Anti Drone System total market, key domestic companies, and share, (USD Million)

Global Anti Drone System revenue by player, revenue and market share 2021-2026, (USD Million)

Global Anti Drone System total market by Type, CAGR, 2021-2032, (USD Million)

Global Anti Drone System total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Anti Drone System market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Raytheon Technologies, Lockheed Martin, Northrop Grumman, BAE Systems, Thales Group, Elbit Systems, Rafael Advanced Defense Systems, DroneShield, Dedrone, Leonardo, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Anti Drone System market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Anti Drone System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Anti Drone System Market, Segmentation by Type:

Portable Type

Fixed Type

#### Global Anti Drone System Market, Segmentation by Detection Range:

Short Range (<1 km)

Medium Range (1-5 km)

Long Range (>5 km)

## Global Anti Drone System Market, Segmentation by Power Output:

Low Power

Medium Power

High Power

## Global Anti Drone System Market, Segmentation by Application:

Business

Military

## Companies Profiled:

Raytheon Technologies

Lockheed Martin

Northrop Grumman

BAE Systems

Thales Group

Elbit Systems

Rafael Advanced Defense Systems

DroneShield

Dedrone

Leonardo

CETC

Norinco

AVIC

Ziyan UAV

### Key Questions Answered

1. How big is the global Anti Drone System market?
2. What is the demand of the global Anti Drone System market?
3. What is the year over year growth of the global Anti Drone System market?
4. What is the total value of the global Anti Drone System market?
5. Who are the Major Players in the global Anti Drone System market?
6. What are the growth factors driving the market demand?

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