

Global Anti-Drone Net Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Anti-Drone Net market size was valued at US\$ 92.61 million in 2025 and is forecast to a readjusted size of US\$ 258 million by 2032 with a CAGR of 15.6% during review period.

Anti-Drone Net (Drone Capture Net) is a physical countermeasure designed to intercept, capture, or neutralize unmanned aerial vehicles (UAVs) and is categorized as a kinetic interception technology within Counter-Unmanned Aerial Systems (C-UAS). The system typically consists of a high-strength net structure, weighted projectiles or corner weights, and a launching platform such as a handheld net gun, projectile launcher, interceptor drone, or fixed defensive frame. The net is usually made from high-strength synthetic fibers (e.g., nylon, aramid, or polymer composites) and is folded into a compact cartridge or projectile form prior to deployment.

The operating principle involves launching the folded net toward a target UAV using compressed air, propellant, or mechanical propulsion. Once fired, the net rapidly deploys in mid-air, and the weighted edges expand the mesh structure so that it entangles the drone's propellers or airframe. When the rotors become obstructed, the UAV loses lift and stability, forcing it to descend or enabling controlled retrieval. This method provides a non-lethal interception capability and allows the captured drone to remain intact for forensic analysis.

Anti-drone net systems are widely used in airspace security operations at airports, military installations, prisons, government facilities, and public events where the use of explosive or electronic countermeasures may be unsafe. These solutions are typically developed by defense contractors, aerospace companies, security technology firms, and counter-UAS system integrators, often as part of multi-layered air defense

architectures combining detection, tracking, and mitigation technologies.

Market Development Opportunities & Main Driving Factors: With the rapid development of the global low-altitude economy and the drone industry, the number of consumer, industrial, and modified unmanned aerial vehicles (UAVs) continues to grow steadily. Drones are increasingly used in aerial photography, logistics, agriculture, surveying, and public safety, significantly increasing the density of activities in low-altitude airspace. However, this growth has also introduced risks such as illegal flights, unauthorized surveillance, smuggling, and potential security threats. In this context, governments, military organizations, and operators of critical infrastructure are increasing investments in low-altitude security and counter-drone technologies, driving the rapid expansion of the counter-UAS industry. Anti-drone nets, as a physical interception solution, offer several advantages including relatively simple structure, lower cost compared with advanced energy-based systems, controllable interception processes, and independence from electronic interference environments. These characteristics make them particularly valuable in environments where electromagnetic interference is restricted or sensitive. In addition, large international events, airports, nuclear facilities, energy infrastructure, border security operations, and other high-security environments are increasing their security standards, creating stable demand for anti-drone net systems. Technological advancements in high-strength fiber materials, intelligent launching devices, interceptor drones, and multi-sensor detection systems are also enabling anti-drone nets to evolve from standalone equipment into integrated defense systems. When combined with radar, electro-optical sensors, RF detection, and command-and-control systems, these solutions form layered counter-UAS architectures that significantly expand their commercial potential. Moreover, regulatory policies on drone management and airspace safety introduced by many governments are further stimulating the demand for counter-drone equipment.

Market Challenges, Risks, & Restraints: Despite the advantages of anti-drone net technology in physical interception scenarios, the market still faces several challenges. From a technical perspective, limitations remain in interception range, targeting accuracy, and operational stability under complex weather conditions. These systems are generally more effective against low-altitude or slower drones and may have difficulty intercepting high-speed or high-altitude UAVs, which means they often need to be integrated with other counter-drone technologies, increasing overall system costs. Furthermore, counter-drone equipment is closely related to defense and security sectors, and therefore subject to strict regulatory controls in many countries. Market entry often requires government authorization or military certification, which can lengthen commercialization cycles and increase compliance costs for manufacturers. Legal considerations also present challenges, as regulations governing the interception of drones vary across jurisdictions. In certain

regions, actively disabling or capturing drones may raise legal concerns regarding aviation safety or liability. In addition, the counter-drone technology landscape is highly diverse, including electronic jamming, GPS spoofing, laser weapons, directed-energy systems, and kinetic interception technologies. Anti-drone nets must compete within this technological ecosystem. If alternative technologies such as electronic countermeasures or directed-energy weapons become significantly cheaper and more effective, they could replace net-based interception in some scenarios. Moreover, as drone technologies become more sophisticated, future UAVs may incorporate advanced autonomous navigation, obstacle avoidance, and anti-interference capabilities, requiring continuous technological upgrades for anti-drone net systems.

Trends: From the perspective of demand structure, the application of anti-drone nets is gradually expanding from traditional military and security sectors to a broader range of civilian safety scenarios. Military demand remains a major market driver, particularly in border defense, protection of military bases, and tactical counter-UAS operations where rapidly deployable and reusable physical interception solutions are valuable. At the same time, civilian security sectors such as airports, prisons, nuclear power plants, government facilities, and major public events are increasingly seeking effective drone protection measures. These environments often require highly controlled and non-explosive interception methods to minimize collateral damage, making net-based interception particularly attractive. Furthermore, with the emergence of urban air mobility, drone delivery services, and other low-altitude economic activities, the management and protection of urban low-altitude airspace is becoming an important component of future security governance. Municipal authorities and public safety agencies are beginning to explore low-altitude defense systems, which creates new opportunities for anti-drone net solutions. In terms of product evolution, market demand is shifting toward integrated and intelligent systems. Instead of standalone net guns or net projectiles, modern solutions increasingly combine interceptor drones, automated launch platforms, and intelligent detection and tracking systems to create comprehensive counter-drone solutions. As the low-altitude economy continues to expand and regulatory frameworks become more mature, the counter-drone equipment market is expected to maintain steady growth, with companies possessing strong reliability, modular design capabilities, and system integration expertise gaining competitive advantages.

This report is a detailed and comprehensive analysis for global Anti-Drone Net market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and

product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Anti-Drone Net market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Anti-Drone Net market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Anti-Drone Net market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Anti-Drone Net market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Anti-Drone Net

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Anti-Drone Net market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include OpenWorks Engineering, ParaZero Technologies, Fortem Technologies, Ondas, Delft Dynamics, UAVOS, Swiss Aerobotics, Airspace Defense, Ayar Labs, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Anti-Drone Net market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Air to Air

Ground to Air

Market segment by Launch Mechanism

Net Gun System

Projectile Net System

Drone-Launched Net System

Autonomous Interceptor Net System

Pneumatic Net Launcher

Explosive Propelled Net Launcher

Market segment by Net Material

Nylon Fiber Net

Polyethylene Fiber Net

Aramid Fiber Net (Kevlar)

Ultra-High Molecular Weight Polyethylene Net

Carbon Fiber Reinforced Net

Composite Polymer Net

Market segment by Application

Airport Security

Military Base Protection

Prison Security

Border Security

Major players covered

OpenWorks Engineering

ParaZero Technologies

Fortem Technologies

Ondas

Delft Dynamics

UAVOS

Swiss Aerobotics

Airspace Defense

Ayar Labs

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Anti-Drone Net product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Anti-Drone Net, with price, sales quantity, revenue, and global market share of Anti-Drone Net from 2021 to 2026.

Chapter 3, the Anti-Drone Net competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Anti-Drone Net breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Anti-Drone Net market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Anti-Drone Net.

Chapter 14 and 15, to describe Anti-Drone Net sales channel, distributors, customers, research findings and conclusion.

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